

Global Organic Tubular Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organic Tubular Membrane market size is expected to reach \$ 455 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global organic tubular membrane production reached approximately 1700 k units, the average price is 180 usd/unit. The organic tubular membrane is usually formed by flowing inside a support body such as glass fiber synthetic paper, non-woven fabric, plastic or stainless steel with an inner diameter of 5-25mm and a length of 0.3-6m. Several single membrane tubes are assembled into a bundle of membrane tubes, placed in a plastic or stainless steel cylinder, and positioned and fastened by a suitable method to form a tubular membrane module.

Market Concentration and Key Players:

Internationally, the market concentration of organic tubular membranes is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Synder Filtration and Kerapore and other large manufacturers; from the domestic point of view, organic tubular membrane manufacturers have Dongrui Materials Technology and Jiangsu Kaimi Membrane Technology.

Manufacturing Processes and Market Trends:

The core of organic tubular membrane manufacturing process lies in precise structure design and material engineering, and the mainstream technology includes sintered composite type and non-woven coating type. Its production usually begins with the preparation of polymer casting solution, followed by winding, coating and phase

inversion to form microporous membrane tubes. Technological innovations focus on improving performance, such as interfacial polymerization using a bidirectional cyclic infusion process to enhance solvent resistance, or ultrasonic welding of nonwoven support layers to improve mechanical strength and backwash resistance. In addition, the acid and alkali resistance of the membrane can be improved significantly by using new materials such as polysulfonamide instead of traditional polyamide.

At the market level, the strong demand growth was mainly driven by the in-depth development in the field of industrial wastewater treatment, especially the increasingly urgent demand for reverse osmosis concentrated water softening, heavy metal removal and resource recovery. China has become an important global market, and local suppliers continue to increase market share by virtue of technological progress and cost advantages. Future trends point to higher performance and wider applications, with products moving towards chemical resistance, high throughput, long life and intelligence (such as integrated automatic cleaning and PLC control). The application of new materials such as new polymer monomers will further optimize separation accuracy and stability, while collaborative innovation in the industrial chain will continue to promote technological progress and cost optimization to meet stricter environmental protection requirements such as zero emission of water treatment.

This report studies the global Organic Tubular Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Tubular Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Tubular Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organic Tubular Membrane total production and demand, 2021-2032, (K Units)

Global Organic Tubular Membrane total production value, 2021-2032, (USD Million)

Global Organic Tubular Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Organic Tubular Membrane consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Organic Tubular Membrane domestic production, consumption, key domestic manufacturers and share

Global Organic Tubular Membrane production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Units)

Global Organic Tubular Membrane production by Diameter, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Organic Tubular Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Organic Tubular Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synder Filtration, Kerapore, Pentair, Koch Membrane Systems, Porex Corp, Berghof Membrane, Spintek Filtration, Duraflow, Dynatec Systems, Hyflux, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organic Tubular Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Diameter, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Tubular Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Tubular Membrane Market, Segmentation by Diameter:

Diameter 6mm

Diameter 8mm

Diameter 12.5mm

Others

Global Organic Tubular Membrane Market, Segmentation by Mechanism:

Tubular MF

Tubular UF

Tubular NF

Tubular RO

Global Organic Tubular Membrane Market, Segmentation by Materials:

PVDF

PS / PES

PP

PAN

PA

Global Organic Tubular Membrane Market, Segmentation by Application:

Petrochemical

Wastewater Treatment

Food and Drink

Medical

Others

Companies Profiled:

Synder Filtration

Kerapore

Pentair

Koch Membrane Systems

Porex Corp

Berghof Membrane

Spintek Filtration

Duraflow

Dynatec Systems

Hyflux

Lenntech

Berghof Membrane Technology

PCI Membranes

CUT Membrane Technology

Dacheng Filter Material

Dong Rui Material Technology

Jiangsu Kaimi Membrane Technology

Guochu Technology

Jiangsu Jiuwu Hi-tech

Suzhou Haipuer Environmental Technology

Jiangsu Rippling Technology

Tianjin Baishengcheng Environmental Protection Technology

Key Questions Answered:

1. How big is the global Organic Tubular Membrane market?
2. What is the demand of the global Organic Tubular Membrane market?
3. What is the year over year growth of the global Organic Tubular Membrane market?
4. What is the production and production value of the global Organic Tubular Membrane market?
5. Who are the key producers in the global Organic Tubular Membrane market?
6. What are the growth factors driving the market demand?

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