

Global Organic Seafood Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organic Seafood market size is expected to reach \$ 2423 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032). Organic seafood refers to seafood products produced under certified organic aquaculture systems in compliance with standards such as EU Organic, USDA Organic, and other recognized organic certifications. These products are farmed without synthetic chemicals, antibiotics, genetically modified feed, or environmentally harmful practices, emphasizing ecological sustainability, animal welfare, and full traceability throughout the production process. Organic seafood mainly includes shrimp, salmon, trout, tilapia, and selected white fish species, and is positioned as a premium segment within the global seafood market, targeting health-conscious consumers and sustainable food supply chains.

1. Health-Driven Consumption and Premium Market Expansion

The organic seafood market will continue to grow as consumers place greater emphasis on food safety, nutritional value, and clean-label products. Organic certification will increasingly be associated with premium quality and higher pricing, positioning organic seafood as a high-end segment within the global seafood industry, particularly among health-conscious and environmentally aware consumers.

2. Regulatory Strengthening and Certification Standardization

Future growth will be shaped by stricter organic certification systems and enhanced regulatory oversight. Governments and certification bodies will strengthen traceability requirements, inspection procedures, and labeling standards, improving consumer trust and reducing greenwashing. Higher compliance costs will increase entry barriers, favoring large-scale and vertically integrated producers.

3. Sustainable Aquaculture Innovation and Environmental Responsibility

Sustainability will become a core competitive factor in organic seafood production, with increasing adoption of eco-friendly farming systems, organic feed innovations, and low-

impact aquaculture practices. Climate resilience, biodiversity protection, and carbon footprint reduction will become key strategic priorities for organic seafood producers.

4. Supply Chain Transparency and Digital Traceability

Digital technologies such as blockchain, QR codes, and smart labeling will be widely implemented to enhance traceability across organic seafood supply chains. Consumers will demand greater transparency regarding product origin, farming methods, and certification status, enabling brands to differentiate through data-driven quality assurance.

5. Product Diversification and Value-Added Processing

The organic seafood category will expand beyond raw products into more diversified and value-added formats, including ready-to-cook, seasoned, portion-controlled, and convenience-oriented offerings. Processing innovation and packaging upgrades will broaden consumption scenarios and increase market penetration across retail and foodservice channels.

This report studies the global Organic Seafood demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Seafood, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Seafood that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organic Seafood total market, 2021-2032, (USD Million)

Global Organic Seafood total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Organic Seafood total market, key domestic companies, and share, (USD Million)

Global Organic Seafood revenue by player, revenue and market share 2021-2026, (USD Million)

Global Organic Seafood total market by Type, CAGR, 2021-2032, (USD Million)

Global Organic Seafood total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Organic Seafood market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sea Delight Oceanic, Omarsa Group, Royal Greenland, Blueyou Seafood, Vinh Hoan, Mowi Organic, Cooke Aquaculture, Hiddenfjord, Scottish Sea Farms, Nordic Blu, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Organic Seafood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Seafood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Seafood Market, Segmentation by Type:

Organic Fish

Organic Shrimp

Organic Shellfish

Others

Global Organic Seafood Market, Segmentation by Aquaculture:

Organic Aquaculture

Organic Integrated Farming

Organic Recirculating Aquaculture System

Global Organic Seafood Market, Segmentation by Level:

Mid-to-high-end

Low-end

Global Organic Seafood Market, Segmentation by Application:

Food Service Sector

Retail Sector

Companies Profiled:

Sea Delight Oceanic

Omarsa Group

Royal Greenland

Blueyou Seafood

Vinh Hoan

Mowi Organic

Cooke Aquaculture

Hiddenfjord

Scottish Sea Farms

Nordic Blu

Regal Springs

Lake Harvest

Grobest

Stolt Sea Farm

Clearwater Seafoods

Blue Circle Foods

Fishpeople

Vital Choice

Iglo Organic

Followfood

Key Questions Answered

1. How big is the global Organic Seafood market?
2. What is the demand of the global Organic Seafood market?
3. What is the year over year growth of the global Organic Seafood market?
4. What is the total value of the global Organic Seafood market?
5. Who are the Major Players in the global Organic Seafood market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Organic Seafood Introduction
- 1.2 World Organic Seafood Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Organic Seafood Total Market by Region (by Headquarter Location)
 - 1.3.1 World Organic Seafood Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.3 China Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.4 Europe Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.5 Japan Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Organic Seafood Revenue (2021-2032)
 - 1.3.8 India Based Company Organic Seafood Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Organic Seafood Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Organic Seafood Consumption Value (2021-2032)
- 2.2 World Organic Seafood Consumption Value by Region
 - 2.2.1 World Organic Seafood Consumption Value by Region (2021-2026)
 - 2.2.2 World Organic Seafood Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Organic Seafood Consumption Value (2021-2032)
- 2.4 China Organic Seafood Consumption Value (2021-2032)
- 2.5 Europe Organic Seafood Consumption Value (2021-2032)
- 2.6 Japan Organic Seafood Consumption Value (2021-2032)
- 2.7 South Korea Organic Seafood Consumption Value (2021-2032)
- 2.8 ASEAN Organic Seafood Consumption Value (2021-2032)
- 2.9 India Organic Seafood Consumption Value (2021-2032)

3 WORLD ORGANIC SEAFOOD COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Organic Seafood Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Organic Seafood Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Organic Seafood in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Organic Seafood in 2025
- 3.3 Organic Seafood Company Evaluation Quadrant
- 3.4 Organic Seafood Market: Overall Company Footprint Analysis
 - 3.4.1 Organic Seafood Market: Region Footprint
 - 3.4.2 Organic Seafood Market: Company Product Type Footprint
 - 3.4.3 Organic Seafood Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Organic Seafood Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Organic Seafood Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Organic Seafood Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Organic Seafood Consumption Value Comparison
 - 4.2.1 United States VS China: Organic Seafood Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Organic Seafood Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Organic Seafood Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Organic Seafood Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Organic Seafood Revenue, (2021-2026)
- 4.4 China Based Companies Organic Seafood Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Organic Seafood Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Organic Seafood Revenue, (2021-2026)
- 4.5 Rest of World Based Organic Seafood Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Organic Seafood Companies, Headquarters (Province,

Country)

4.5.2 Rest of World Based Companies Organic Seafood Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Organic Seafood Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Organic Fish

5.2.2 Organic Shrimp

5.2.3 Organic Shellfish

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Organic Seafood Market Size by Type (2021-2026)

5.3.2 World Organic Seafood Market Size by Type (2027-2032)

5.3.3 World Organic Seafood Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY AQUACULTURE

6.1 World Organic Seafood Market Size Overview by Aquaculture: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Aquaculture

6.2.1 Organic Aquaculture

6.2.2 Organic Integrated Farming

6.2.3 Organic Recirculating Aquaculture System

6.3 Market Segment by Aquaculture

6.3.1 World Organic Seafood Market Size by Aquaculture (2021-2026)

6.3.2 World Organic Seafood Market Size by Aquaculture (2027-2032)

6.3.3 World Organic Seafood Market Size Market Share by Aquaculture (2027-2032)

7 MARKET ANALYSIS BY LEVEL

7.1 World Organic Seafood Market Size Overview by Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Level

7.2.1 Mid-to-high-end

7.2.2 Low-end

7.3 Market Segment by Level

7.3.1 World Organic Seafood Market Size by Level (2021-2026)

7.3.2 World Organic Seafood Market Size by Level (2027-2032)

7.3.3 World Organic Seafood Market Size Market Share by Level (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Organic Seafood Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Service Sector

8.2.2 Retail Sector

8.3 Market Segment by Application

8.3.1 World Organic Seafood Market Size by Application (2021-2026)

8.3.2 World Organic Seafood Market Size by Application (2027-2032)

8.3.3 World Organic Seafood Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sea Delight Oceanic

9.1.1 Sea Delight Oceanic Details

9.1.2 Sea Delight Oceanic Major Business

9.1.3 Sea Delight Oceanic Organic Seafood Product and Services

9.1.4 Sea Delight Oceanic Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Sea Delight Oceanic Recent Developments/Updates

9.1.6 Sea Delight Oceanic Competitive Strengths & Weaknesses

9.2 Omarsa Group

9.2.1 Omarsa Group Details

9.2.2 Omarsa Group Major Business

9.2.3 Omarsa Group Organic Seafood Product and Services

9.2.4 Omarsa Group Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Omarsa Group Recent Developments/Updates

9.2.6 Omarsa Group Competitive Strengths & Weaknesses

9.3 Royal Greenland

9.3.1 Royal Greenland Details

9.3.2 Royal Greenland Major Business

9.3.3 Royal Greenland Organic Seafood Product and Services

9.3.4 Royal Greenland Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Royal Greenland Recent Developments/Updates

9.3.6 Royal Greenland Competitive Strengths & Weaknesses

9.4 Blueyou Seafood

9.4.1 Blueyou Seafood Details

9.4.2 Blueyou Seafood Major Business

9.4.3 Blueyou Seafood Organic Seafood Product and Services

9.4.4 Blueyou Seafood Organic Seafood Revenue, Gross Margin and Market Share
(2021-2026)

9.4.5 Blueyou Seafood Recent Developments/Updates

9.4.6 Blueyou Seafood Competitive Strengths & Weaknesses

9.5 Vinh Hoan

9.5.1 Vinh Hoan Details

9.5.2 Vinh Hoan Major Business

9.5.3 Vinh Hoan Organic Seafood Product and Services

9.5.4 Vinh Hoan Organic Seafood Revenue, Gross Margin and Market Share
(2021-2026)

9.5.5 Vinh Hoan Recent Developments/Updates

9.5.6 Vinh Hoan Competitive Strengths & Weaknesses

9.6 Mowi Organic

9.6.1 Mowi Organic Details

9.6.2 Mowi Organic Major Business

9.6.3 Mowi Organic Organic Seafood Product and Services

9.6.4 Mowi Organic Organic Seafood Revenue, Gross Margin and Market Share
(2021-2026)

9.6.5 Mowi Organic Recent Developments/Updates

9.6.6 Mowi Organic Competitive Strengths & Weaknesses

9.7 Cooke Aquaculture

9.7.1 Cooke Aquaculture Details

9.7.2 Cooke Aquaculture Major Business

9.7.3 Cooke Aquaculture Organic Seafood Product and Services

9.7.4 Cooke Aquaculture Organic Seafood Revenue, Gross Margin and Market Share
(2021-2026)

9.7.5 Cooke Aquaculture Recent Developments/Updates

9.7.6 Cooke Aquaculture Competitive Strengths & Weaknesses

9.8 Hiddenfjord

9.8.1 Hiddenfjord Details

9.8.2 Hiddenfjord Major Business

9.8.3 Hiddenfjord Organic Seafood Product and Services

9.8.4 Hiddenfjord Organic Seafood Revenue, Gross Margin and Market Share
(2021-2026)

9.8.5 Hiddenfjord Recent Developments/Updates

- 9.8.6 Hiddenfjord Competitive Strengths & Weaknesses
- 9.9 Scottish Sea Farms
 - 9.9.1 Scottish Sea Farms Details
 - 9.9.2 Scottish Sea Farms Major Business
 - 9.9.3 Scottish Sea Farms Organic Seafood Product and Services
 - 9.9.4 Scottish Sea Farms Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Scottish Sea Farms Recent Developments/Updates
 - 9.9.6 Scottish Sea Farms Competitive Strengths & Weaknesses
- 9.10 Nordic Blu
 - 9.10.1 Nordic Blu Details
 - 9.10.2 Nordic Blu Major Business
 - 9.10.3 Nordic Blu Organic Seafood Product and Services
 - 9.10.4 Nordic Blu Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nordic Blu Recent Developments/Updates
 - 9.10.6 Nordic Blu Competitive Strengths & Weaknesses
- 9.11 Regal Springs
 - 9.11.1 Regal Springs Details
 - 9.11.2 Regal Springs Major Business
 - 9.11.3 Regal Springs Organic Seafood Product and Services
 - 9.11.4 Regal Springs Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Regal Springs Recent Developments/Updates
 - 9.11.6 Regal Springs Competitive Strengths & Weaknesses
- 9.12 Lake Harvest
 - 9.12.1 Lake Harvest Details
 - 9.12.2 Lake Harvest Major Business
 - 9.12.3 Lake Harvest Organic Seafood Product and Services
 - 9.12.4 Lake Harvest Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Lake Harvest Recent Developments/Updates
 - 9.12.6 Lake Harvest Competitive Strengths & Weaknesses
- 9.13 Grobest
 - 9.13.1 Grobest Details
 - 9.13.2 Grobest Major Business
 - 9.13.3 Grobest Organic Seafood Product and Services
 - 9.13.4 Grobest Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)

- 9.13.5 Grobest Recent Developments/Updates
- 9.13.6 Grobest Competitive Strengths & Weaknesses
- 9.14 Stolt Sea Farm
 - 9.14.1 Stolt Sea Farm Details
 - 9.14.2 Stolt Sea Farm Major Business
 - 9.14.3 Stolt Sea Farm Organic Seafood Product and Services
 - 9.14.4 Stolt Sea Farm Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Stolt Sea Farm Recent Developments/Updates
 - 9.14.6 Stolt Sea Farm Competitive Strengths & Weaknesses
- 9.15 Clearwater Seafoods
 - 9.15.1 Clearwater Seafoods Details
 - 9.15.2 Clearwater Seafoods Major Business
 - 9.15.3 Clearwater Seafoods Organic Seafood Product and Services
 - 9.15.4 Clearwater Seafoods Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Clearwater Seafoods Recent Developments/Updates
 - 9.15.6 Clearwater Seafoods Competitive Strengths & Weaknesses
- 9.16 Blue Circle Foods
 - 9.16.1 Blue Circle Foods Details
 - 9.16.2 Blue Circle Foods Major Business
 - 9.16.3 Blue Circle Foods Organic Seafood Product and Services
 - 9.16.4 Blue Circle Foods Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Blue Circle Foods Recent Developments/Updates
 - 9.16.6 Blue Circle Foods Competitive Strengths & Weaknesses
- 9.17 Fishpeople
 - 9.17.1 Fishpeople Details
 - 9.17.2 Fishpeople Major Business
 - 9.17.3 Fishpeople Organic Seafood Product and Services
 - 9.17.4 Fishpeople Organic Seafood Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Fishpeople Recent Developments/Updates
 - 9.17.6 Fishpeople Competitive Strengths & Weaknesses
- 9.18 Vital Choice
 - 9.18.1 Vital Choice Details
 - 9.18.2 Vital Choice Major Business
 - 9.18.3 Vital Choice Organic Seafood Product and Services
 - 9.18.4 Vital Choice Organic Seafood Revenue, Gross Margin and Market Share

(2021-2026)

9.18.5 Vital Choice Recent Developments/Updates

9.18.6 Vital Choice Competitive Strengths & Weaknesses

9.19 Iglo Organic

9.19.1 Iglo Organic Details

9.19.2 Iglo Organic Major Business

9.19.3 Iglo Organic Organic Seafood Product and Services

9.19.4 Iglo Organic Organic Seafood Revenue, Gross Margin and Market Share

(2021-2026)

9.19.5 Iglo Organic Recent Developments/Updates

9.19.6 Iglo Organic Competitive Strengths & Weaknesses

9.20 Followfood

9.20.1 Followfood Details

9.20.2 Followfood Major Business

9.20.3 Followfood Organic Seafood Product and Services

9.20.4 Followfood Organic Seafood Revenue, Gross Margin and Market Share

(2021-2026)

9.20.5 Followfood Recent Developments/Updates

9.20.6 Followfood Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Organic Seafood Industry Chain

10.2 Organic Seafood Upstream Analysis

10.3 Organic Seafood Midstream Analysis

10.4 Organic Seafood Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Organic Seafood Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Organic Seafood Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Organic Seafood Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Organic Seafood Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Organic Seafood Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Organic Seafood Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Organic Seafood Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Organic Seafood Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Organic Seafood Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Organic Seafood Players in 2025

Table 12. World Organic Seafood Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Organic Seafood Company Evaluation Quadrant

Table 14. Head Office of Key Organic Seafood Players

Table 15. Organic Seafood Market: Company Product Type Footprint

Table 16. Organic Seafood Market: Company Product Application Footprint

Table 17. Organic Seafood Mergers & Acquisitions Activity

Table 18. United States VS China Organic Seafood Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Organic Seafood Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Organic Seafood Companies, Headquarters (States, Country)

Table 21. United States Based Companies Organic Seafood Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Organic Seafood Revenue Market Share

(2021-2026)

Table 23. China Based Organic Seafood Companies, Headquarters (Province, Country)

Table 24. China Based Companies Organic Seafood Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Organic Seafood Revenue Market Share (2021-2026)

Table 26. Rest of World Based Organic Seafood Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Organic Seafood Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Organic Seafood Revenue Market Share (2021-2026)

Table 29. World Organic Seafood Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Organic Seafood Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Organic Seafood Market Size by Type (2027-2032) & (USD Million)

Table 32. World Organic Seafood Market Size by Aquaculture, (USD Million), 2021 & 2025 & 2032

Table 33. World Organic Seafood Market Size Value by Aquaculture (2021-2026) & (USD Million)

Table 34. World Organic Seafood Market Size by Aquaculture (2027-2032) & (USD Million)

Table 35. World Organic Seafood Market Size by Level, (USD Million), 2021 & 2025 & 2032

Table 36. World Organic Seafood Market Size Value by Level (2021-2026) & (USD Million)

Table 37. World Organic Seafood Market Size by Level (2027-2032) & (USD Million)

Table 38. World Organic Seafood Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Organic Seafood Market Size by Application (2021-2026) & (USD Million)

Table 40. World Organic Seafood Market Size by Application (2027-2032) & (USD Million)

Table 41. Sea Delight Oceanic Basic Information, Manufacturing Base and Competitors

Table 42. Sea Delight Oceanic Major Business

Table 43. Sea Delight Oceanic Organic Seafood Product and Services

Table 44. Sea Delight Oceanic Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 45. Sea Delight Oceanic Recent Developments/Updates
- Table 46. Sea Delight Oceanic Competitive Strengths & Weaknesses
- Table 47. Omarsa Group Basic Information, Manufacturing Base and Competitors
- Table 48. Omarsa Group Major Business
- Table 49. Omarsa Group Organic Seafood Product and Services
- Table 50. Omarsa Group Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Omarsa Group Recent Developments/Updates
- Table 52. Omarsa Group Competitive Strengths & Weaknesses
- Table 53. Royal Greenland Basic Information, Manufacturing Base and Competitors
- Table 54. Royal Greenland Major Business
- Table 55. Royal Greenland Organic Seafood Product and Services
- Table 56. Royal Greenland Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Royal Greenland Recent Developments/Updates
- Table 58. Royal Greenland Competitive Strengths & Weaknesses
- Table 59. Blueyou Seafood Basic Information, Manufacturing Base and Competitors
- Table 60. Blueyou Seafood Major Business
- Table 61. Blueyou Seafood Organic Seafood Product and Services
- Table 62. Blueyou Seafood Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Blueyou Seafood Recent Developments/Updates
- Table 64. Blueyou Seafood Competitive Strengths & Weaknesses
- Table 65. Vinh Hoan Basic Information, Manufacturing Base and Competitors
- Table 66. Vinh Hoan Major Business
- Table 67. Vinh Hoan Organic Seafood Product and Services
- Table 68. Vinh Hoan Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Vinh Hoan Recent Developments/Updates
- Table 70. Vinh Hoan Competitive Strengths & Weaknesses
- Table 71. Mowi Organic Basic Information, Manufacturing Base and Competitors
- Table 72. Mowi Organic Major Business
- Table 73. Mowi Organic Organic Seafood Product and Services
- Table 74. Mowi Organic Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Mowi Organic Recent Developments/Updates
- Table 76. Mowi Organic Competitive Strengths & Weaknesses
- Table 77. Cooke Aquaculture Basic Information, Manufacturing Base and Competitors
- Table 78. Cooke Aquaculture Major Business

- Table 79. Cooke Aquaculture Organic Seafood Product and Services
- Table 80. Cooke Aquaculture Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Cooke Aquaculture Recent Developments/Updates
- Table 82. Cooke Aquaculture Competitive Strengths & Weaknesses
- Table 83. Hiddenfjord Basic Information, Manufacturing Base and Competitors
- Table 84. Hiddenfjord Major Business
- Table 85. Hiddenfjord Organic Seafood Product and Services
- Table 86. Hiddenfjord Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Hiddenfjord Recent Developments/Updates
- Table 88. Hiddenfjord Competitive Strengths & Weaknesses
- Table 89. Scottish Sea Farms Basic Information, Manufacturing Base and Competitors
- Table 90. Scottish Sea Farms Major Business
- Table 91. Scottish Sea Farms Organic Seafood Product and Services
- Table 92. Scottish Sea Farms Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Scottish Sea Farms Recent Developments/Updates
- Table 94. Scottish Sea Farms Competitive Strengths & Weaknesses
- Table 95. Nordic Blu Basic Information, Manufacturing Base and Competitors
- Table 96. Nordic Blu Major Business
- Table 97. Nordic Blu Organic Seafood Product and Services
- Table 98. Nordic Blu Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Nordic Blu Recent Developments/Updates
- Table 100. Nordic Blu Competitive Strengths & Weaknesses
- Table 101. Regal Springs Basic Information, Manufacturing Base and Competitors
- Table 102. Regal Springs Major Business
- Table 103. Regal Springs Organic Seafood Product and Services
- Table 104. Regal Springs Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Regal Springs Recent Developments/Updates
- Table 106. Regal Springs Competitive Strengths & Weaknesses
- Table 107. Lake Harvest Basic Information, Manufacturing Base and Competitors
- Table 108. Lake Harvest Major Business
- Table 109. Lake Harvest Organic Seafood Product and Services
- Table 110. Lake Harvest Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Lake Harvest Recent Developments/Updates

- Table 112. Lake Harvest Competitive Strengths & Weaknesses
- Table 113. Grobest Basic Information, Manufacturing Base and Competitors
- Table 114. Grobest Major Business
- Table 115. Grobest Organic Seafood Product and Services
- Table 116. Grobest Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Grobest Recent Developments/Updates
- Table 118. Grobest Competitive Strengths & Weaknesses
- Table 119. Stolt Sea Farm Basic Information, Manufacturing Base and Competitors
- Table 120. Stolt Sea Farm Major Business
- Table 121. Stolt Sea Farm Organic Seafood Product and Services
- Table 122. Stolt Sea Farm Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Stolt Sea Farm Recent Developments/Updates
- Table 124. Stolt Sea Farm Competitive Strengths & Weaknesses
- Table 125. Clearwater Seafoods Basic Information, Manufacturing Base and Competitors
- Table 126. Clearwater Seafoods Major Business
- Table 127. Clearwater Seafoods Organic Seafood Product and Services
- Table 128. Clearwater Seafoods Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Clearwater Seafoods Recent Developments/Updates
- Table 130. Clearwater Seafoods Competitive Strengths & Weaknesses
- Table 131. Blue Circle Foods Basic Information, Manufacturing Base and Competitors
- Table 132. Blue Circle Foods Major Business
- Table 133. Blue Circle Foods Organic Seafood Product and Services
- Table 134. Blue Circle Foods Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Blue Circle Foods Recent Developments/Updates
- Table 136. Blue Circle Foods Competitive Strengths & Weaknesses
- Table 137. Fishpeople Basic Information, Manufacturing Base and Competitors
- Table 138. Fishpeople Major Business
- Table 139. Fishpeople Organic Seafood Product and Services
- Table 140. Fishpeople Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Fishpeople Recent Developments/Updates
- Table 142. Fishpeople Competitive Strengths & Weaknesses
- Table 143. Vital Choice Basic Information, Manufacturing Base and Competitors
- Table 144. Vital Choice Major Business

- Table 145. Vital Choice Organic Seafood Product and Services
- Table 146. Vital Choice Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Vital Choice Recent Developments/Updates
- Table 148. Vital Choice Competitive Strengths & Weaknesses
- Table 149. Iglo Organic Basic Information, Manufacturing Base and Competitors
- Table 150. Iglo Organic Major Business
- Table 151. Iglo Organic Organic Seafood Product and Services
- Table 152. Iglo Organic Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. Iglo Organic Recent Developments/Updates
- Table 154. Iglo Organic Competitive Strengths & Weaknesses
- Table 155. Followfood Basic Information, Manufacturing Base and Competitors
- Table 156. Followfood Major Business
- Table 157. Followfood Organic Seafood Product and Services
- Table 158. Followfood Organic Seafood Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Followfood Recent Developments/Updates
- Table 160. Followfood Competitive Strengths & Weaknesses
- Table 161. Global Key Players of Organic Seafood Upstream (Raw Materials)
- Table 162. Global Organic Seafood Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Organic Seafood Picture

Figure 2. World Organic Seafood Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Organic Seafood Total Revenue (2021-2032) & (USD Million)

Figure 4. World Organic Seafood Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Organic Seafood Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Organic Seafood Revenue (2021-2032) & (USD Million)

Figure 13. Organic Seafood Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 16. World Organic Seafood Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 18. China Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 23. India Organic Seafood Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Organic Seafood by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Organic Seafood Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Organic Seafood Markets in 2025

Figure 27. United States VS China: Organic Seafood Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Organic Seafood Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Organic Seafood Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Organic Seafood Market Size Market Share by Type in 2025

Figure 31. Organic Fish

Figure 32. Organic Shrimp

Figure 33. Organic Shellfish

Figure 34. Others

Figure 35. World Organic Seafood Market Size Market Share by Type (2021-2032)

Figure 36. World Organic Seafood Market Size by Aquaculture, (USD Million), 2021 & 2025 & 2032

Figure 37. World Organic Seafood Market Size Market Share by Aquaculture in 2025

Figure 38. Organic Aquaculture

Figure 39. Organic Integrated Farming

Figure 40. Organic Recirculating Aquaculture System

Figure 41. World Organic Seafood Market Size Market Share by Aquaculture (2021-2032)

Figure 42. World Organic Seafood Market Size by Level, (USD Million), 2021 & 2025 & 2032

Figure 43. World Organic Seafood Market Size Market Share by Level in 2025

Figure 44. Mid-to-high-end

Figure 45. Low-end

Figure 46. World Organic Seafood Market Size Market Share by Level (2021-2032)

Figure 47. World Organic Seafood Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Organic Seafood Market Size Market Share by Application in 2025

Figure 49. Food Service Sector

Figure 50. Retail Sector

Figure 51. World Organic Seafood Market Size Market Share by Application (2021-2032)

Figure 52. Organic Seafood Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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