

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Organic PVC Stabilizers Market 2018, Forecast to 2023

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### **Abstracts**

Organotin compounds for stabilising PVC have been in commercial use for over 40 years and the commercial products currently available are well proven in their respective applications. Organic stabilizers, although still small in number, are expected to have a high market potential. Nevertheless, they will have to undergo the same evolution process as any other technology and

prove their technical competitiveness and superior sustainability profile. Being relatively new to the market, organic stabilizers are high priced. However, with the introduction of a variety of products and economy of scale, prices will become more competitive. Lead stabilizers, the biggest market and organic stabilizers, the fastest-growing markets among various types of stabilizers used for various applications.

### Scope of the Report:

This report focuses on the Organic PVC Stabilizers in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Organic PVC stabilizers industry is not much fragmented, manufacturers are mostly in the North America, Europe, China, Japan and India. Among them, North America accounted for more than 30% of the total sales of global organic PVC stabilizers. PMC Group is the world leading manufacturer in global organic PVC stabilizers market with the market share of 18.08%.

Overall, the Organic PVC Stabilizers performance is positive, despite the weak economic environment.

Methyltin PVC Stabilizer account for a larger market share than other types of organic



PVC stabilizers. These stabilizers are widely used because of their costeffectiveness and heat resistance property.

In the past few years, as the main raw material price was relatively stable, with the increasing in production capacity, expected that the Organic PVC Stabilizers raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of Organic PVC Stabilizers.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality.

The average price of Organic PVC Stabilizers will fall further. The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and cost of raw materials.

The worldwide market for Organic PVC Stabilizers is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

PMC Group
Akcros Chemicals
Songwon Industrial
Baerlocher
REAGENS SPA
Pau Tai Industrial
Sun Ace
Nitto Kasei

MOMCPL



Patcham FZC

**Novista Chemicals** 

Beijing Stable Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Methyltin PVC Stabilizer

Butyltin PVC Stabilizer

Octyltin PVC Stabilizer

Others

Market Segment by Applications, can be divided into

**Construction Materials** 

**Packaging Materials** 

Medical Instrument



#### Others

There are 15 Chapters to deeply display the global Organic PVC Stabilizers market.

Chapter 1, to describe Organic PVC Stabilizers Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Organic PVC Stabilizers, with sales, revenue, and price of Organic PVC Stabilizers, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Organic PVC Stabilizers, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Organic PVC Stabilizers market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Organic PVC Stabilizers sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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