

Global Organic Insulation Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Organic Insulation Materials market size was valued at USD 9627.5 million in 2023 and is forecast to a readjusted size of USD 12930 million by 2030 with a CAGR of 4.3% during review period.

Organic insulation materials have light weight, good processability, high compactness, and good thermal insulation effect, but the disadvantages are: not resistant to aging, large deformation coefficient, poor stability, poor safety, easy to burn, poor ecological and environmental protection, construction The difficulty is high, the project cost is high, its resources are limited, and it is difficult to recycle.

Global key players of organic insulation materials include Saint-Gobain, Kingspan Group, Owens Corning, Ravago and Knauf Insulation, etc. Top five players hold a share about 44% in 2019.

Europe will still play an important role which cannot be ignored. Any changes from Europe might affect the development trend of Organic Insulation Materials. The Asia-Pacific will occupy for more market share in following years, especially in China.

The Organic Insulation Materials is classified into the Expanded Polystyrene Board (EPS), Extruded Polystyrene Board (XPS) and Others (SPU, etc.) according to the material type. As of 2019, Expanded Polystyrene Board (EPS) segment dominates the market contributing more than 45% of the total market share. Followed by Extruded Polystyrene Board (XPS), which occupied exceed 25% market share in 2019.

Organic Insulation Materials mostly applied in Wall and Roof. Organic insulation materials are used in three major parts of a building that are subject to heat losses, i.e. walls, floors and roofs. Wall is the largest application in the organic insulation materials market (by volume) with about 55%, followed by roof (29%) and floor (11%).

The Global Info Research report includes an overview of the development of the Organic Insulation Materials industry chain, the market status of Wall (Expanded Polystyrene Board (EPS), Extruded Polystyrene Board (XPS)), Roof (Expanded Polystyrene Board (EPS), Extruded Polystyrene Board (XPS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Organic Insulation Materials.

Regionally, the report analyzes the Organic Insulation Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Organic Insulation Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Organic Insulation Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Organic Insulation Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Cubic Meters), revenue generated, and market share of different by Type (e.g., Expanded Polystyrene Board (EPS), Extruded Polystyrene Board (XPS)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Organic Insulation Materials market.

Regional Analysis: The report involves examining the Organic Insulation Materials market at a regional or national level. Report analyses regional factors such as

government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Organic Insulation Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Organic Insulation Materials:

Company Analysis: Report covers individual Organic Insulation Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Organic Insulation Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wall, Roof).

Technology Analysis: Report covers specific technologies relevant to Organic Insulation Materials. It assesses the current state, advancements, and potential future developments in Organic Insulation Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Organic Insulation Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Organic Insulation Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Expanded Polystyrene Board (EPS)

Extruded Polystyrene Board (XPS)

Polyurethane Rigid Foam (PUR)

Other

Market segment by Application

Wall

Roof

Floor

Other

Major players covered

Saint-Gobain

Kingspan Group

Owens Corning

Ravago

Knauf Insulation

UNILIN Insulation

Huntsman International

TECHNONICOL Corporation

Recticel

DuPont

URSA Insulation

Atlas Roofing

BeipengSOHO

Linzmeier

Cellofoam

Lfhuaneng

Byucksan Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organic Insulation Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organic Insulation Materials, with price, sales, revenue and global market share of Organic Insulation Materials from 2019 to

2024.

Chapter 3, the Organic Insulation Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organic Insulation Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Organic Insulation Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organic Insulation Materials.

Chapter 14 and 15, to describe Organic Insulation Materials sales channel, distributors, customers, research findings and conclusion.

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