

Global Organic Brewers Yeast Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organic Brewers Yeast market size is expected to reach \$ 578 million by 2032, rising at a market growth of 1.2% CAGR during the forecast period (2026-2032).

Organic brewer's yeast is a yeast-based product centered on *Saccharomyces cerevisiae*, developed around organic raw materials, organic production standards, natural nutrient retention, and clean-label demand. It may be derived from yeast that is separated and dried after beer fermentation, or produced by propagating selected strains in an organic culture medium. The product mainly addresses demand for natural protein, B vitamins, minerals, nucleotides, beta-glucan, flavor precursors, and fermentation activity in food, nutritional supplements, animal nutrition, and brewing production. Common forms include powder, tablets, capsules, granules, flakes, yeast extracts, and active dry brewing yeast. Key processes include strain propagation, recovery of yeast from beer fermentation by-products, separation and washing, debittering, drum drying, spray drying, autolytic extraction, and standardized blending. Typical customers include health food brands, pharmacies and nutritional supplement channels, food ingredient companies, pet and livestock feed manufacturers, craft breweries, fermentation medium suppliers, and functional food manufacturers. Compared with general nutritional yeast, organic brewer's yeast places greater emphasis on organic compliance, beer-derived origin, the natural nutritional profile of yeast, and industrial traceability. Compared with baker's yeast, its value lies not in leavening for baking, but in nutrition, flavor, prebiotic properties, fermentation, and ingredient-label attributes.

The industry opportunity for organic brewer's yeast first comes from the revaluation of yeast-based raw materials. In the past, brewer's yeast was often regarded as a brewing by-product, with its core uses concentrated in feed and low-value nutritional

supplementation. As consumer preference for natural protein, B vitamins, non-GMO positioning, organic certification, and clean labels continues to strengthen, brewer's yeast is gradually shifting from a by-product to a functional ingredient. Its advantage lies in a composition that is easy for end consumers to understand, while also covering multiple applications in food, nutrition products, pets, livestock and poultry, brewing, and fermentation media. Market growth is not driven by a single health concept, but jointly supported by demand for organic food formulations, plant-based foods, pet health, the industrialization of craft brewing, and nutrient sources for biomanufacturing. For suppliers, the basis of competition is no longer yeast output alone, but stable organic raw material sourcing, traceable certification, debittering and drying control, standardized nutritional indicators, low contamination risk, and the ability to adapt to regulatory labeling requirements across different downstream applications.

Industry supply is developing into a parallel structure of two types of companies. One type consists of industrial yeast companies and brewer's yeast refining companies, which rely on capabilities in strain management, fermentation, drying, and extraction to supply bulk products for food ingredients, animal nutrition, fermentation industries, and the yeast extract market. The other type consists of nutritional supplement and functional food brands, which focus on turning brewer's yeast into powders, tablets, or capsules and selling them through pharmacies, health food stores, e-commerce platforms, and organic channels. The core barriers for the former lie in production scale, strain libraries, quality systems, and application development, while the core barriers for the latter lie in brands, channels, consumer education, and certification labels. As organic certification costs and supply chain complexity increase, more competitive companies in the future may be integrated suppliers that can simultaneously control raw materials, processing, certification, application formulation, and downstream brand partnerships.

From a regional perspective, Europe has a strong foundation in brewer's yeast refining, organic supplements, and yeast-derived applications. Companies in Germany, France, the United Kingdom, and Ireland have relatively high visibility in yeast extracts, food flavors, and nutritional supplementation. The North American market is characterized by a larger number of finished-product brands and craft brewing yeast suppliers, with product forms covering nutritional powders, active brewing strains, and functional nutrition labels. Chinese companies have large-scale yeast manufacturing capabilities and have formed relatively complete value chains in yeast extracts, animal nutrition, and biotechnology. The Japanese market is more oriented toward food processing, health foods, and fermentation engineering applications. Overall, organic brewer's yeast is not a single niche nutritional product, but a specialized ingredient positioned at the

intersection of organic food, functional nutrition, fermentation industries, and yeast-based biomanufacturing.

This report studies the global Organic Brewers Yeast production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Brewers Yeast and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Brewers Yeast that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organic Brewers Yeast total production and demand, 2021-2032, (Tons)

Global Organic Brewers Yeast total production value, 2021-2032, (USD Million)

Global Organic Brewers Yeast production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Organic Brewers Yeast consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Organic Brewers Yeast domestic production, consumption, key domestic manufacturers and share

Global Organic Brewers Yeast production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Organic Brewers Yeast production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Organic Brewers Yeast production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Organic Brewers Yeast market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lallemand Inc., Lesaffre, Associated British Foods plc, Angel Yeast Co., Ltd., Leiber GmbH, Alltech, Inc., Oriental Yeast Co., Ltd., Kerry Group plc, Archer Daniels Midland Company, Imperial Yeast, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Organic Brewers Yeast market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Product Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Brewers Yeast Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Brewers Yeast Market, Segmentation by Product Form:

Dry Powder

Tablets

Capsules

Granules

Liquid

Global Organic Brewers Yeast Market, Segmentation by Processing Method:

Drum Drying

Spray Drying

Debittering

Autolysis Extraction

Separation and Washing

Global Organic Brewers Yeast Market, Segmentation by Raw Material Source:

Brewery By-Product

Wort Cultivation

Molasses Cultivation

Dedicated Strain Propagation

Other

Global Organic Brewers Yeast Market, Segmentation by Application:

Human Nutritional Supplementation

Food Flavor Ingredient

Animal Nutrition Additive

Beer Brewing Fermentation

Microbial Culture Medium

Pet Skin and Coat Nutrition

Functional Food Formulation

Companies Profiled:

Lallemand Inc.

Lesaffre

Associated British Foods plc

Angel Yeast Co., Ltd.

Leiber GmbH

Alltech, Inc.

Oriental Yeast Co., Ltd.

Kerry Group plc

Archer Daniels Midland Company

Imperial Yeast

White Labs Inc.

Omega Yeast Labs LLC

Escarpment Laboratories Inc.

Propagate Lab

Biorigin

NOW Foods

Solgar

Arkopharma

Asahi Group Foods, Ltd.

L?a Nature

Key Questions Answered:

1. How big is the global Organic Brewers Yeast market?
2. What is the demand of the global Organic Brewers Yeast market?
3. What is the year over year growth of the global Organic Brewers Yeast market?
4. What is the production and production value of the global Organic Brewers Yeast market?
5. Who are the key producers in the global Organic Brewers Yeast market?
6. What are the growth factors driving the market demand?

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