

Global Organic Brake Pads Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organic Brake Pads market size is expected to reach \$ 8824 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Organic brake pads are resin-bonded friction materials made from phenolic or modified resins, aramid fibers, glass fibers, rubber, graphite, carbon materials, mineral fillers and friction modifiers, then processed through mixing, hot pressing, curing and grinding. Compared with semi-metallic or sintered pads, organic pads emphasize low noise, comfortable braking feel, lower rotor wear and moderate cost. They are mainly used in passenger cars, light vehicles, urban commuter vehicles, selected motorcycles and aftermarket replacement channels. Upstream inputs include resins, fibers, rubber, graphite, fillers, steel backing plates and adhesives; downstream demand comes from OEMs, brake system suppliers, repair channels and branded aftermarket parts. NAO, low-metallic, semi-metallic and ceramic pads are commonly used material categories in brake pad markets.

In 2025, global organic brake pads production reached approximately 400 million sets, with an average global market price is \$15 per set.

Organic brake pads are brake friction components made with a resin-based binder system combined with aramid fibers, glass fibers, mineral fibers, rubber powder, graphite, fillers, lubricants, and friction modifiers. Modern organic brake pads are usually non-asbestos organic formulations, commonly referred to as NAO brake pads. They are mainly used in passenger cars, light commercial vehicles, motorcycles, scooters, bicycles, and selected low- to medium-load braking systems. Compared with semi-metallic, ceramic, and sintered metallic brake pads, organic brake pads usually emphasize lower noise, softer braking feel, lower rotor wear, and better everyday

driving comfort. However, under high-temperature, heavy-load, repeated hard-braking, or track conditions, their heat resistance, fade resistance, and wear life are generally weaker than semi-metallic, ceramic, or sintered materials.

By application scenario, Organic Brake Pads can be divided into automotive organic brake pads, motorcycle organic brake pads, and organic pads for light vehicles or low-load equipment. In automotive applications, organic pads are more commonly used for daily commuting, value-oriented vehicles, comfort-focused replacement parts, and noise-sensitive braking applications. In motorcycle applications, organic resin pads are often used in urban commuting, small-displacement motorcycles, scooters, rear-brake applications, and models requiring softer braking modulation.

By performance positioning, Organic Brake Pads can be segmented into standard comfort pads, low-noise and low-rotor-wear pads, economy replacement pads, and enhanced organic composite formulations. Standard comfort pads are suited to normal road driving. Low-noise and low-rotor-wear pads emphasize NVH behavior and rotor friendliness. Economy replacement pads target the aftermarket repair segment. Enhanced organic composites may use aramid fiber, carbon materials, ceramic fillers, or modified resin systems to improve heat resistance, wear life, and friction stability. Compared with ceramic pads, organic pads are generally lower-cost and smoother in initial braking feel, but may generate more dust and wear faster. Compared with semi-metallic pads, organic pads are usually quieter and gentler on rotors, but less suitable for high-temperature and heavy-duty use.

From a manufacturing and technical perspective, organic brake pads are typically produced through raw-material mixing, hot pressing, curing, grinding, slotting, chamfering, shim assembly, and surface scorching. Product performance depends not only on resin, fiber, and filler formulation, but also on backing-plate bonding strength, compressibility, thermal expansion, tribofilm formation, rotor material, operating temperature, and vehicle-level brake calibration. Modern organic formulations should not be viewed simply as low-end materials; they provide clear value in low noise, low vibration, rotor protection, regulatory compliance, and braking comfort. From an industry perspective, demand for Organic Brake Pads is mainly supported by passenger-car replacement, value-oriented vehicles, urban commuting vehicles, motorcycles, and light-vehicle markets. As brake-emission control, copper restrictions, noise requirements, and comfort expectations become more important, organic brake pads will continue to evolve toward asbestos-free, low-copper or copper-free, low-odor, low-VOC, low-noise, low-rotor-wear, and environmentally compliant resin systems. However, in high-performance vehicles, heavy-duty commercial vehicles, track use, and repeated high-

temperature braking scenarios, semi-metallic, ceramic, and sintered materials will remain more competitive.

This report studies the global Organic Brake Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Brake Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Brake Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organic Brake Pads total production and demand, 2021-2032, (K Sets)

Global Organic Brake Pads total production value, 2021-2032, (USD Million)

Global Organic Brake Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Organic Brake Pads consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Organic Brake Pads domestic production, consumption, key domestic manufacturers and share

Global Organic Brake Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Organic Brake Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Organic Brake Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Organic Brake Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOSCH, TMD Friction Group, Tenneco LLC, Akebono Brake Industry, Nisshinbo Brake, Frasle Mobility S.A., Sangsin Brake, ADVICS, ZF, Brembo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organic Brake Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Brake Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Brake Pads Market, Segmentation by Type:

Metal-free Brake Pads

Low Metallic Brake Pads

Global Organic Brake Pads Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Organic Brake Pads Market, Segmentation by Formulation:

Standard NAO Pads

Aramid Fiber-Reinforced Organic Pads

Glass Fiber Organic Pads

Others

Global Organic Brake Pads Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Motorcycles

Others

Companies Profiled:

BOSCH

TMD Friction Group

Tenneco LLC

Akebono Brake Industry

Nisshinbo Brake

Frasle Mobility S.A.

Sangsin Brake

ADVICS

ZF

Brembo

Shandong Gold Phoenix

Shandong Xinyi Auto Parts Manufacturing

Zhuhai Glory Friction Material

Rane Brake Lining Limited

Hindustan Composites Limited

Sundaram Brake Linings Limited

ASK Automotive Limited

ITT Corporation

Jiangsu Fangyi Friction Material

MAT Friction Group

Shandong Double Link Brake Material

Zhejiang Lamda Technology

Hangzhou Annat Industry

Key Questions Answered:

1. How big is the global Organic Brake Pads market?

2. What is the demand of the global Organic Brake Pads market?
3. What is the year over year growth of the global Organic Brake Pads market?
4. What is the production and production value of the global Organic Brake Pads market?
5. Who are the key producers in the global Organic Brake Pads market?
6. What are the growth factors driving the market demand?

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