

Global Organic Brake Pads Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organic Brake Pads market size was valued at US\$ 6346 million in 2025 and is forecast to a readjusted size of US\$ 8824 million by 2032 with a CAGR of 5.1% during review period.

Organic brake pads are resin-bonded friction materials made from phenolic or modified resins, aramid fibers, glass fibers, rubber, graphite, carbon materials, mineral fillers and friction modifiers, then processed through mixing, hot pressing, curing and grinding. Compared with semi-metallic or sintered pads, organic pads emphasize low noise, comfortable braking feel, lower rotor wear and moderate cost. They are mainly used in passenger cars, light vehicles, urban commuter vehicles, selected motorcycles and aftermarket replacement channels. Upstream inputs include resins, fibers, rubber, graphite, fillers, steel backing plates and adhesives; downstream demand comes from OEMs, brake system suppliers, repair channels and branded aftermarket parts. NAO, low-metallic, semi-metallic and ceramic pads are commonly used material categories in brake pad markets.

In 2025, global organic brake pads production reached approximately 400 million sets, with an average global market price is \$15 per set.

Organic brake pads are brake friction components made with a resin-based binder system combined with aramid fibers, glass fibers, mineral fibers, rubber powder, graphite, fillers, lubricants, and friction modifiers. Modern organic brake pads are usually non-asbestos organic formulations, commonly referred to as NAO brake pads. They are mainly used in passenger cars, light commercial vehicles, motorcycles, scooters, bicycles, and selected low- to medium-load braking systems. Compared with semi-

metallic, ceramic, and sintered metallic brake pads, organic brake pads usually emphasize lower noise, softer braking feel, lower rotor wear, and better everyday driving comfort. However, under high-temperature, heavy-load, repeated hard-braking, or track conditions, their heat resistance, fade resistance, and wear life are generally weaker than semi-metallic, ceramic, or sintered materials.

By application scenario, Organic Brake Pads can be divided into automotive organic brake pads, motorcycle organic brake pads, and organic pads for light vehicles or low-load equipment. In automotive applications, organic pads are more commonly used for daily commuting, value-oriented vehicles, comfort-focused replacement parts, and noise-sensitive braking applications. In motorcycle applications, organic resin pads are often used in urban commuting, small-displacement motorcycles, scooters, rear-brake applications, and models requiring softer braking modulation.

By performance positioning, Organic Brake Pads can be segmented into standard comfort pads, low-noise and low-rotor-wear pads, economy replacement pads, and enhanced organic composite formulations. Standard comfort pads are suited to normal road driving. Low-noise and low-rotor-wear pads emphasize NVH behavior and rotor friendliness. Economy replacement pads target the aftermarket repair segment. Enhanced organic composites may use aramid fiber, carbon materials, ceramic fillers, or modified resin systems to improve heat resistance, wear life, and friction stability. Compared with ceramic pads, organic pads are generally lower-cost and smoother in initial braking feel, but may generate more dust and wear faster. Compared with semi-metallic pads, organic pads are usually quieter and gentler on rotors, but less suitable for high-temperature and heavy-duty use.

From a manufacturing and technical perspective, organic brake pads are typically produced through raw-material mixing, hot pressing, curing, grinding, slotting, chamfering, shim assembly, and surface scorching. Product performance depends not only on resin, fiber, and filler formulation, but also on backing-plate bonding strength, compressibility, thermal expansion, tribofilm formation, rotor material, operating temperature, and vehicle-level brake calibration. Modern organic formulations should not be viewed simply as low-end materials; they provide clear value in low noise, low vibration, rotor protection, regulatory compliance, and braking comfort. From an industry perspective, demand for Organic Brake Pads is mainly supported by passenger-car replacement, value-oriented vehicles, urban commuting vehicles, motorcycles, and light-vehicle markets. As brake-emission control, copper restrictions, noise requirements, and comfort expectations become more important, organic brake pads will continue to evolve toward asbestos-free, low-copper or copper-free, low-odor, low-VOC, low-noise,

low-rotor-wear, and environmentally compliant resin systems. However, in high-performance vehicles, heavy-duty commercial vehicles, track use, and repeated high-temperature braking scenarios, semi-metallic, ceramic, and sintered materials will remain more competitive.

This report is a detailed and comprehensive analysis for global Organic Brake Pads market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organic Brake Pads market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Organic Brake Pads market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Organic Brake Pads market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Organic Brake Pads market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Organic Brake Pads

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Organic Brake Pads market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOSCH, TMD Friction Group, Tenneco LLC, Akebono Brake Industry, Nisshinbo Brake, Frasle Mobility S.A., Sangsin Brake, ADVICS, ZF, Brembo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organic Brake Pads market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal-free Brake Pads

Low Metallic Brake Pads

Market segment by Sales Channel

OEM

Aftermarket

Market segment by Formulation

Standard NAO Pads

Aramid Fiber-Reinforced Organic Pads

Glass Fiber Organic Pads

Others

Market segment by Application

Passenger Cars

Commercial Vehicles

Motorcycles

Others

Major players covered

BOSCH

TMD Friction Group

Tenneco LLC

Akebono Brake Industry

Nisshinbo Brake

Frasle Mobility S.A.

Sangsin Brake

ADVICS

ZF

Brembo

Shandong Gold Phoenix

Shandong Xinyi Auto Parts Manufacturing

Zhuhai Glory Friction Material

Rane Brake Lining Limited

Hindustan Composites Limited

Sundaram Brake Linings Limited

ASK Automotive Limited

ITT Corporation

Jiangsu Fangyi Friction Material

MAT Friction Group

Shandong Double Link Brake Material

Zhejiang Lamda Technology

Hangzhou Annat Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organic Brake Pads product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organic Brake Pads, with price, sales quantity, revenue, and global market share of Organic Brake Pads from 2021 to 2026.

Chapter 3, the Organic Brake Pads competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organic Brake Pads breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organic Brake Pads market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organic Brake Pads.

Chapter 14 and 15, to describe Organic Brake Pads sales channel, distributors, customers, research findings and conclusion.

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