

# Global Organic Atlantic Salmon Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Organic Atlantic Salmon market size is expected to reach \$ 370 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). In 2025, global Organic Atlantic Salmon approximately 7,469 tons, with an average global market price of around US\$ 28,806 per ton. Gross margin is about 47%. The cost is 15,267 usd. The Production is about 8,100 tons. Organic Atlantic salmon refers to Atlantic salmon farmed under certified organic aquaculture standards, emphasizing environmentally sustainable practices, organic feed, low stocking density, and strict restrictions on antibiotics, chemicals, and synthetic additives. Compared with conventional farmed salmon, organic Atlantic salmon offers higher food safety assurance, improved nutritional quality, and stronger traceability, making it a premium seafood product widely consumed in high-end retail, foodservice, and health-conscious consumer markets.

### 1. Health and Sustainability Driven Market Growth

The organic Atlantic salmon market will continue to expand as consumers increasingly prioritize healthy diets, food safety, and environmentally sustainable seafood. Organic farming standards, including organic feed, low chemical input, and eco-friendly production, align well with global clean-label and sustainable consumption trends.

### 2. Premiumization and Price Differentiation

Organic Atlantic salmon will further strengthen its premium market positioning, supported by higher production costs and certification requirements. Consumers show a growing willingness to pay price premiums for certified organic, traceable, and ethically farmed salmon, driving higher margins across the value chain.

### 3. Certification, Traceability, and Regulatory Alignment

Stricter organic certification systems and digital traceability platforms will become essential competitive factors. Producers will increasingly adopt blockchain-based tracking, QR-code labeling, and transparent production reporting to meet regulatory

compliance and enhance consumer trust.

#### 4. Product Diversification and Value-added Formats

Beyond fresh fillets, organic Atlantic salmon will expand into smoked products, frozen organic portions, ready-to-eat meals, and pre-marinated formats. Value-added product innovation will increase consumption frequency and broaden application scenarios in both retail and foodservice markets.

#### 5. Regional Market Expansion and Distribution Upgrading

While Europe and North America remain core markets, demand for organic Atlantic salmon will grow rapidly in Asia-Pacific, supported by rising middle-class incomes, premium seafood consumption, and improved cold-chain infrastructure. E-commerce and specialty retail channels will become increasingly important distribution platforms. This report studies the global Organic Atlantic Salmon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Atlantic Salmon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Atlantic Salmon that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Organic Atlantic Salmon total production and demand, 2021-2032, (Tons)

Global Organic Atlantic Salmon total production value, 2021-2032, (USD Million)

Global Organic Atlantic Salmon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Organic Atlantic Salmon consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Organic Atlantic Salmon domestic production, consumption, key domestic manufacturers and share

Global Organic Atlantic Salmon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Organic Atlantic Salmon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Organic Atlantic Salmon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Organic Atlantic Salmon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SalMars, Mowis, Cermaq, Cooke Aquaculture, Flakstadv?g laks AS(Br?drene Karlsen Holding AS), The Irish Organic Salmon Company, Norwegian, Mannin Bay Salmon Limited, Villa Seafood AS, Brad?n Beo Teo,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organic Atlantic Salmon market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Atlantic Salmon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Atlantic Salmon Market, Segmentation by Type:

Fresh Organic Atlantic Salmon

Frozen Organic Atlantic Salmon

Global Organic Atlantic Salmon Market, Segmentation by Storage:

Frozen Type

Non-Frozen Type

Global Organic Atlantic Salmon Market, Segmentation by Process:

Processed

Unprocessed

Global Organic Atlantic Salmon Market, Segmentation by Application:

Food Service Sector

Retail Sector

**Companies Profiled:**

SalMars

Mowis

Cermaq

Cooke Aquaculture

Flakstadv?g laks AS(Br?drene Karlsen Holding AS)

The Irish Organic Salmon Company

Norwegian

Mannin Bay Salmon Limited

Villa Seafood AS

Brad?n Beo Teo

JCS Fish

Creative Salmon

Glenarm Organic Salmon

Scottish Salmon Company

Organic Sea Harvest

Huon Aquaculture

Vital Choice

**Key Questions Answered:**

1. How big is the global Organic Atlantic Salmon market?
2. What is the demand of the global Organic Atlantic Salmon market?
3. What is the year over year growth of the global Organic Atlantic Salmon market?
4. What is the production and production value of the global Organic Atlantic Salmon market?
5. Who are the key producers in the global Organic Atlantic Salmon market?
6. What are the growth factors driving the market demand?

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