

Global Organic Amines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organic Amines market size is expected to reach \$ 23730 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Organic amines are nitrogen-containing organic compounds conceptually derived from ammonia by replacing one, two, or three hydrogen atoms with organic substituents, producing primary, secondary, and tertiary amines; cyclic compounds in which nitrogen forms part of the ring are also included. Organic amines covers alkylamines, alkanolamines, ethyleneamines, fatty amines, aromatic and cycloaliphatic amines, polyetheramines, alkoxyalkylamines, and selected heterocyclic or chiral amines sold as discrete chemicals or standardized mixtures. Organic amines are used as intermediates, neutralizers, curing agents, polyurethane catalysts, corrosion inhibitors, flotation reagents, surfactant precursors, gas-treatment solvents, and pharmaceutical or agrochemical building blocks.

Upstream supply of organic amines depends mainly on ammonia and petrochemical or oleochemical feedstocks, including ethylene oxide, propylene oxide, alcohols, aldehydes, ketones, nitriles, fatty alcohols, aromatic derivatives, hydrogen, and process catalysts. Producers convert these materials through amination, reductive amination, hydrogenation, or alkoxylation, followed by distillation, purification, blending, and controlled packaging. Major downstream buyer groups include detergent and personal-care companies such as Procter & Gamble, Unilever, Henkel, and L'Oréal; crop-protection and pharmaceutical companies such as Bayer, Syngenta, Pfizer, and Novartis; coatings, adhesives, composites, and construction-material producers such as PPG, AkzoNobel, Sherwin-Williams, Sika, and H.B. Fuller; and oilfield, water-treatment, lubricant, and electronic-chemical users represented by Shell, ExxonMobil, Ecolab, Solvay, TSMC, and Samsung Electronics. Large accounts normally purchase directly

under annual or multi-year framework agreements, using formula-linked pricing, volume nominations, safety-stock provisions, and strict limits for assay, water, color, odor, by-products, trace metals, and batch consistency. Pharmaceutical, semiconductor, and customer-specific grades require extended qualification, traceability, change control, and supplier audits, while smaller buyers commonly source drums, IBCs, or partial container loads through distributors. A representative producer gross margin is estimated at 27%.

The global organic amines production is estimated at approximately 8,460,000 metric tons, with average sell price as US\$2,213 per metric ton. Commodity consumption in detergents, gas treatment, cement additives, textiles, and conventional agrochemicals broadly follows industrial activity, while faster growth is concentrated in polyurethane catalysts, epoxy curing agents, high-performance coatings, water treatment, electronic chemicals, advanced composites, and pharmaceutical intermediates. Continued localization near integrated feedstock sites and major Asian demand centers, although profitability remains sensitive to ammonia, ethylene oxide, propylene oxide, energy, and freight costs. Customers increasingly require lower-odor, lower-VOC, high-purity, low-trace-metal, and application-specific grades, encouraging producers to move from undifferentiated molecules toward performance-certified solutions. Sustainability is becoming a procurement factor through renewable-electricity production, lower-carbon feedstocks, mass-balance certification, and products that reduce downstream energy use or emissions. Regulatory attention to occupational exposure, nitrosamine formation, volatile emissions, and transport safety will raise compliance costs and may shift demand among chemistries.

This report studies the global Organic Amines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organic Amines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organic Amines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organic Amines total production and demand, 2021-2032, (Kilotons)

Global Organic Amines total production value, 2021-2032, (USD Million)

Global Organic Amines production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Organic Amines consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Organic Amines domestic production, consumption, key domestic manufacturers and share
Global Organic Amines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Organic Amines production by Chemical Family, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Organic Amines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Organic Amines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Dow, Huntsman Corporation, Evonik Industries AG, Nouryon, Eastman Chemical Company, Arkema S.A., INEOS Group, Mitsubishi Gas Chemical Company, Inc., Tosoh Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organic Amines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Chemical Family, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organic Amines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organic Amines Market, Segmentation by Chemical Family:

Alkyl and Fatty Amines

Alkanol and Alkoxyalkyl Amines

Acyclic Polyamines

Polyetheramines

Cycloaliphatic Amines

Aromatic Amines

Heterocyclic Amines

Other Organic Amines

Global Organic Amines Market, Segmentation by Amine Functionality:

Primary Amines

Secondary Amines

Tertiary Amines

Mixed-Functionality Amines

Global Organic Amines Market, Segmentation by Type:

Base and Commodity Amines

Higher Homologues and Polyamines

Functional and Performance Amines

Fine, Heterocyclic and Chiral Amines

Global Organic Amines Market, Segmentation by Application:

Polymers and Composites

Agrochemicals

Consumer Care

Oil, Gas and Refining

Pharmaceuticals

Coatings and Adhesives

Water Treatment

Construction Materials

Pulp, Paper and Textiles

Other Industrial Applications

Companies Profiled:

Global Organic Amines Supply, Demand and Key Producers, 2026-2032

BASF SE

Dow

Huntsman Corporation

Evonik Industries AG

Nouryon

Eastman Chemical Company

Arkema S.A.

INEOS Group

Mitsubishi Gas Chemical Company, Inc.

Tosoh Corporation

Kao Corporation

Global Amines Company Pte. Ltd.

Delamine B.V.

Saudi Kayan Petrochemical Company

Sadara Chemical Company

Sintez OKA Group of Companies

Shazand Petrochemical Company

Balaji Amines Limited

Alkyl Amines Chemicals Limited

Amines & Plasticizers Limited

Petramin, S.A. de C.V.

Wanhua Chemical Group Co., Ltd.

Zhejiang Jianye Chemical Co., Ltd.

Shaanxi Xinghua Chemistry Co., Ltd.

Shaoxing Xingxin New Material Co., Ltd.

Shandong Longhua New Material Co., Ltd.

Wuxi Acryl Technology Co., Ltd.

Zhejiang Wansheng Co., Ltd.

Oxiten S.A. Indústria e Comércio ? Indorama Ventures

Key Questions Answered:

1. How big is the global Organic Amines market?
2. What is the demand of the global Organic Amines market?
3. What is the year over year growth of the global Organic Amines market?
4. What is the production and production value of the global Organic Amines market?
5. Who are the key producers in the global Organic Amines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Organic Amines Introduction
- 1.2 World Organic Amines Supply & Forecast
 - 1.2.1 World Organic Amines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Organic Amines Production (2021-2032)
 - 1.2.3 World Organic Amines Pricing Trends (2021-2032)
- 1.3 World Organic Amines Production by Region (Based on Production Site)
 - 1.3.1 World Organic Amines Production Value by Region (2021-2032)
 - 1.3.2 World Organic Amines Production by Region (2021-2032)
 - 1.3.3 World Organic Amines Average Price by Region (2021-2032)
 - 1.3.4 North America Organic Amines Production (2021-2032)
 - 1.3.5 Europe Organic Amines Production (2021-2032)
 - 1.3.6 China Organic Amines Production (2021-2032)
 - 1.3.7 Japan Organic Amines Production (2021-2032)
 - 1.3.8 India Organic Amines Production (2021-2032)
 - 1.3.9 Southeast Asia Organic Amines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Organic Amines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Organic Amines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Organic Amines Demand (2021-2032)
- 2.2 World Organic Amines Consumption by Region
 - 2.2.1 World Organic Amines Consumption by Region (2021-2026)
 - 2.2.2 World Organic Amines Consumption Forecast by Region (2027-2032)
- 2.3 United States Organic Amines Consumption (2021-2032)
- 2.4 China Organic Amines Consumption (2021-2032)
- 2.5 Europe Organic Amines Consumption (2021-2032)
- 2.6 Japan Organic Amines Consumption (2021-2032)
- 2.7 South Korea Organic Amines Consumption (2021-2032)
- 2.8 ASEAN Organic Amines Consumption (2021-2032)
- 2.9 India Organic Amines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Organic Amines Production Value by Manufacturer (2021-2026)
- 3.2 World Organic Amines Production by Manufacturer (2021-2026)
- 3.3 World Organic Amines Average Price by Manufacturer (2021-2026)
- 3.4 Organic Amines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Organic Amines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Organic Amines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Organic Amines in 2025
- 3.6 Organic Amines Market: Overall Company Footprint Analysis
 - 3.6.1 Organic Amines Market: Region Footprint
 - 3.6.2 Organic Amines Market: Company Product Type Footprint
 - 3.6.3 Organic Amines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Organic Amines Production Value Comparison
 - 4.1.1 United States VS China: Organic Amines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Organic Amines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Organic Amines Production Comparison
 - 4.2.1 United States VS China: Organic Amines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Organic Amines Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Organic Amines Consumption Comparison
 - 4.3.1 United States VS China: Organic Amines Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Organic Amines Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Organic Amines Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Organic Amines Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Organic Amines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Organic Amines Production (2021-2026)

4.5 China Based Organic Amines Manufacturers and Market Share

4.5.1 China Based Organic Amines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Organic Amines Production Value (2021-2026)

4.5.3 China Based Manufacturers Organic Amines Production (2021-2026)

4.6 Rest of World Based Organic Amines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Organic Amines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Organic Amines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Organic Amines Production (2021-2026)

5 MARKET ANALYSIS BY CHEMICAL FAMILY

5.1 World Organic Amines Market Size Overview by Chemical Family: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Chemical Family

5.2.1 Alkyl and Fatty Amines

5.2.2 Alkanol and Alkoxyalkyl Amines

5.2.3 Acyclic Polyamines

5.2.4 Polyetheramines

5.2.5 Cycloaliphatic Amines

5.2.6 Aromatic Amines

5.2.7 Heterocyclic Amines

5.2.8 Other Organic Amines

5.3 Market Segment by Chemical Family

5.3.1 World Organic Amines Production by Chemical Family (2021-2032)

5.3.2 World Organic Amines Production Value by Chemical Family (2021-2032)

5.3.3 World Organic Amines Average Price by Chemical Family (2021-2032)

6 MARKET ANALYSIS BY AMINE FUNCTIONALITY

6.1 World Organic Amines Market Size Overview by Amine Functionality: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Amine Functionality

- 6.2.1 Primary Amines
- 6.2.2 Secondary Amines
- 6.2.3 Tertiary Amines
- 6.2.4 Mixed-Functionality Amines
- 6.3 Market Segment by Amine Functionality
 - 6.3.1 World Organic Amines Production by Amine Functionality (2021-2032)
 - 6.3.2 World Organic Amines Production Value by Amine Functionality (2021-2032)
 - 6.3.3 World Organic Amines Average Price by Amine Functionality (2021-2032)

7 MARKET ANALYSIS BY TYPE

- 7.1 World Organic Amines Market Size Overview by Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Type
 - 7.2.1 Base and Commodity Amines
 - 7.2.2 Higher Homologues and Polyamines
 - 7.2.3 Functional and Performance Amines
 - 7.2.4 Fine, Heterocyclic and Chiral Amines
- 7.3 Market Segment by Type
 - 7.3.1 World Organic Amines Production by Type (2021-2032)
 - 7.3.2 World Organic Amines Production Value by Type (2021-2032)
 - 7.3.3 World Organic Amines Average Price by Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Organic Amines Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Polymers and Composites
 - 8.2.2 Agrochemicals
 - 8.2.3 Consumer Care
 - 8.2.4 Oil, Gas and Refining
 - 8.2.5 Pharmaceuticals
 - 8.2.6 Coatings and Adhesives
 - 8.2.7 Water Treatment
 - 8.2.8 Construction Materials
 - 8.2.9 Pulp, Paper and Textiles
- 8.3 Market Segment by Application
 - 8.3.1 World Organic Amines Production by Application (2021-2032)
 - 8.3.2 World Organic Amines Production Value by Application (2021-2032)

8.3.3 World Organic Amines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF SE

9.1.1 BASF SE Details

9.1.2 BASF SE Major Business

9.1.3 BASF SE Organic Amines Product and Services

9.1.4 BASF SE Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BASF SE Recent Developments/Updates

9.1.6 BASF SE Competitive Strengths & Weaknesses

9.2 Dow

9.2.1 Dow Details

9.2.2 Dow Major Business

9.2.3 Dow Organic Amines Product and Services

9.2.4 Dow Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Dow Recent Developments/Updates

9.2.6 Dow Competitive Strengths & Weaknesses

9.3 Huntsman Corporation

9.3.1 Huntsman Corporation Details

9.3.2 Huntsman Corporation Major Business

9.3.3 Huntsman Corporation Organic Amines Product and Services

9.3.4 Huntsman Corporation Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Huntsman Corporation Recent Developments/Updates

9.3.6 Huntsman Corporation Competitive Strengths & Weaknesses

9.4 Evonik Industries AG

9.4.1 Evonik Industries AG Details

9.4.2 Evonik Industries AG Major Business

9.4.3 Evonik Industries AG Organic Amines Product and Services

9.4.4 Evonik Industries AG Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Evonik Industries AG Recent Developments/Updates

9.4.6 Evonik Industries AG Competitive Strengths & Weaknesses

9.5 Nouryon

9.5.1 Nouryon Details

9.5.2 Nouryon Major Business

- 9.5.3 Nouryon Organic Amines Product and Services
- 9.5.4 Nouryon Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Nouryon Recent Developments/Updates
- 9.5.6 Nouryon Competitive Strengths & Weaknesses
- 9.6 Eastman Chemical Company
 - 9.6.1 Eastman Chemical Company Details
 - 9.6.2 Eastman Chemical Company Major Business
 - 9.6.3 Eastman Chemical Company Organic Amines Product and Services
 - 9.6.4 Eastman Chemical Company Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Eastman Chemical Company Recent Developments/Updates
 - 9.6.6 Eastman Chemical Company Competitive Strengths & Weaknesses
- 9.7 Arkema S.A.
 - 9.7.1 Arkema S.A. Details
 - 9.7.2 Arkema S.A. Major Business
 - 9.7.3 Arkema S.A. Organic Amines Product and Services
 - 9.7.4 Arkema S.A. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Arkema S.A. Recent Developments/Updates
 - 9.7.6 Arkema S.A. Competitive Strengths & Weaknesses
- 9.8 INEOS Group
 - 9.8.1 INEOS Group Details
 - 9.8.2 INEOS Group Major Business
 - 9.8.3 INEOS Group Organic Amines Product and Services
 - 9.8.4 INEOS Group Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 INEOS Group Recent Developments/Updates
 - 9.8.6 INEOS Group Competitive Strengths & Weaknesses
- 9.9 Mitsubishi Gas Chemical Company, Inc.
 - 9.9.1 Mitsubishi Gas Chemical Company, Inc. Details
 - 9.9.2 Mitsubishi Gas Chemical Company, Inc. Major Business
 - 9.9.3 Mitsubishi Gas Chemical Company, Inc. Organic Amines Product and Services
 - 9.9.4 Mitsubishi Gas Chemical Company, Inc. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Mitsubishi Gas Chemical Company, Inc. Recent Developments/Updates
 - 9.9.6 Mitsubishi Gas Chemical Company, Inc. Competitive Strengths & Weaknesses
- 9.10 Tosoh Corporation
 - 9.10.1 Tosoh Corporation Details

- 9.10.2 Tosoh Corporation Major Business
- 9.10.3 Tosoh Corporation Organic Amines Product and Services
- 9.10.4 Tosoh Corporation Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Tosoh Corporation Recent Developments/Updates
- 9.10.6 Tosoh Corporation Competitive Strengths & Weaknesses
- 9.11 Kao Corporation
 - 9.11.1 Kao Corporation Details
 - 9.11.2 Kao Corporation Major Business
 - 9.11.3 Kao Corporation Organic Amines Product and Services
 - 9.11.4 Kao Corporation Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Kao Corporation Recent Developments/Updates
 - 9.11.6 Kao Corporation Competitive Strengths & Weaknesses
- 9.12 Global Amines Company Pte. Ltd.
 - 9.12.1 Global Amines Company Pte. Ltd. Details
 - 9.12.2 Global Amines Company Pte. Ltd. Major Business
 - 9.12.3 Global Amines Company Pte. Ltd. Organic Amines Product and Services
 - 9.12.4 Global Amines Company Pte. Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Global Amines Company Pte. Ltd. Recent Developments/Updates
 - 9.12.6 Global Amines Company Pte. Ltd. Competitive Strengths & Weaknesses
- 9.13 Delamine B.V.
 - 9.13.1 Delamine B.V. Details
 - 9.13.2 Delamine B.V. Major Business
 - 9.13.3 Delamine B.V. Organic Amines Product and Services
 - 9.13.4 Delamine B.V. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Delamine B.V. Recent Developments/Updates
 - 9.13.6 Delamine B.V. Competitive Strengths & Weaknesses
- 9.14 Saudi Kayan Petrochemical Company
 - 9.14.1 Saudi Kayan Petrochemical Company Details
 - 9.14.2 Saudi Kayan Petrochemical Company Major Business
 - 9.14.3 Saudi Kayan Petrochemical Company Organic Amines Product and Services
 - 9.14.4 Saudi Kayan Petrochemical Company Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Saudi Kayan Petrochemical Company Recent Developments/Updates
 - 9.14.6 Saudi Kayan Petrochemical Company Competitive Strengths & Weaknesses
- 9.15 Sadara Chemical Company

- 9.15.1 Sadara Chemical Company Details
- 9.15.2 Sadara Chemical Company Major Business
- 9.15.3 Sadara Chemical Company Organic Amines Product and Services
- 9.15.4 Sadara Chemical Company Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Sadara Chemical Company Recent Developments/Updates
- 9.15.6 Sadara Chemical Company Competitive Strengths & Weaknesses
- 9.16 Sintez OKA Group of Companies
 - 9.16.1 Sintez OKA Group of Companies Details
 - 9.16.2 Sintez OKA Group of Companies Major Business
 - 9.16.3 Sintez OKA Group of Companies Organic Amines Product and Services
 - 9.16.4 Sintez OKA Group of Companies Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Sintez OKA Group of Companies Recent Developments/Updates
 - 9.16.6 Sintez OKA Group of Companies Competitive Strengths & Weaknesses
- 9.17 Shazand Petrochemical Company
 - 9.17.1 Shazand Petrochemical Company Details
 - 9.17.2 Shazand Petrochemical Company Major Business
 - 9.17.3 Shazand Petrochemical Company Organic Amines Product and Services
 - 9.17.4 Shazand Petrochemical Company Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shazand Petrochemical Company Recent Developments/Updates
 - 9.17.6 Shazand Petrochemical Company Competitive Strengths & Weaknesses
- 9.18 Balaji Amines Limited
 - 9.18.1 Balaji Amines Limited Details
 - 9.18.2 Balaji Amines Limited Major Business
 - 9.18.3 Balaji Amines Limited Organic Amines Product and Services
 - 9.18.4 Balaji Amines Limited Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Balaji Amines Limited Recent Developments/Updates
 - 9.18.6 Balaji Amines Limited Competitive Strengths & Weaknesses
- 9.19 Alkyl Amines Chemicals Limited
 - 9.19.1 Alkyl Amines Chemicals Limited Details
 - 9.19.2 Alkyl Amines Chemicals Limited Major Business
 - 9.19.3 Alkyl Amines Chemicals Limited Organic Amines Product and Services
 - 9.19.4 Alkyl Amines Chemicals Limited Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Alkyl Amines Chemicals Limited Recent Developments/Updates
 - 9.19.6 Alkyl Amines Chemicals Limited Competitive Strengths & Weaknesses

9.20 Amines & Plasticizers Limited

9.20.1 Amines & Plasticizers Limited Details

9.20.2 Amines & Plasticizers Limited Major Business

9.20.3 Amines & Plasticizers Limited Organic Amines Product and Services

9.20.4 Amines & Plasticizers Limited Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Amines & Plasticizers Limited Recent Developments/Updates

9.20.6 Amines & Plasticizers Limited Competitive Strengths & Weaknesses

9.21 Petramin, S.A. de C.V.

9.21.1 Petramin, S.A. de C.V. Details

9.21.2 Petramin, S.A. de C.V. Major Business

9.21.3 Petramin, S.A. de C.V. Organic Amines Product and Services

9.21.4 Petramin, S.A. de C.V. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Petramin, S.A. de C.V. Recent Developments/Updates

9.21.6 Petramin, S.A. de C.V. Competitive Strengths & Weaknesses

9.22 Wanhua Chemical Group Co., Ltd.

9.22.1 Wanhua Chemical Group Co., Ltd. Details

9.22.2 Wanhua Chemical Group Co., Ltd. Major Business

9.22.3 Wanhua Chemical Group Co., Ltd. Organic Amines Product and Services

9.22.4 Wanhua Chemical Group Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

9.22.6 Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

9.23 Zhejiang Jianye Chemical Co., Ltd.

9.23.1 Zhejiang Jianye Chemical Co., Ltd. Details

9.23.2 Zhejiang Jianye Chemical Co., Ltd. Major Business

9.23.3 Zhejiang Jianye Chemical Co., Ltd. Organic Amines Product and Services

9.23.4 Zhejiang Jianye Chemical Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Zhejiang Jianye Chemical Co., Ltd. Recent Developments/Updates

9.23.6 Zhejiang Jianye Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.24 Shaanxi Xinghua Chemistry Co., Ltd.

9.24.1 Shaanxi Xinghua Chemistry Co., Ltd. Details

9.24.2 Shaanxi Xinghua Chemistry Co., Ltd. Major Business

9.24.3 Shaanxi Xinghua Chemistry Co., Ltd. Organic Amines Product and Services

9.24.4 Shaanxi Xinghua Chemistry Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Shaanxi Xinghua Chemistry Co., Ltd. Recent Developments/Updates

- 9.24.6 Shaanxi Xinghua Chemistry Co., Ltd. Competitive Strengths & Weaknesses
- 9.25 Shaoxing Xingxin New Material Co., Ltd.
 - 9.25.1 Shaoxing Xingxin New Material Co., Ltd. Details
 - 9.25.2 Shaoxing Xingxin New Material Co., Ltd. Major Business
 - 9.25.3 Shaoxing Xingxin New Material Co., Ltd. Organic Amines Product and Services
 - 9.25.4 Shaoxing Xingxin New Material Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Shaoxing Xingxin New Material Co., Ltd. Recent Developments/Updates
 - 9.25.6 Shaoxing Xingxin New Material Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Shandong Longhua New Material Co., Ltd.
 - 9.26.1 Shandong Longhua New Material Co., Ltd. Details
 - 9.26.2 Shandong Longhua New Material Co., Ltd. Major Business
 - 9.26.3 Shandong Longhua New Material Co., Ltd. Organic Amines Product and Services
 - 9.26.4 Shandong Longhua New Material Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Shandong Longhua New Material Co., Ltd. Recent Developments/Updates
 - 9.26.6 Shandong Longhua New Material Co., Ltd. Competitive Strengths & Weaknesses
- 9.27 Wuxi Acryl Technology Co., Ltd.
 - 9.27.1 Wuxi Acryl Technology Co., Ltd. Details
 - 9.27.2 Wuxi Acryl Technology Co., Ltd. Major Business
 - 9.27.3 Wuxi Acryl Technology Co., Ltd. Organic Amines Product and Services
 - 9.27.4 Wuxi Acryl Technology Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Wuxi Acryl Technology Co., Ltd. Recent Developments/Updates
 - 9.27.6 Wuxi Acryl Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.28 Zhejiang Wansheng Co., Ltd.
 - 9.28.1 Zhejiang Wansheng Co., Ltd. Details
 - 9.28.2 Zhejiang Wansheng Co., Ltd. Major Business
 - 9.28.3 Zhejiang Wansheng Co., Ltd. Organic Amines Product and Services
 - 9.28.4 Zhejiang Wansheng Co., Ltd. Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Zhejiang Wansheng Co., Ltd. Recent Developments/Updates
 - 9.28.6 Zhejiang Wansheng Co., Ltd. Competitive Strengths & Weaknesses
- 9.29 Oxiteno S.A. Indústria e Comércio ? Indorama Ventures
 - 9.29.1 Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Details
 - 9.29.2 Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Major Business
 - 9.29.3 Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Organic Amines

Product and Services

9.29.4 Oxiten S.A. Indústria e Comércio ? Indorama Ventures Organic Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Oxiten S.A. Indústria e Comércio ? Indorama Ventures Recent Developments/Updates

9.29.6 Oxiten S.A. Indústria e Comércio ? Indorama Ventures Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Organic Amines Industry Chain

10.2 Organic Amines Upstream Analysis

10.2.1 Organic Amines Core Raw Materials

10.2.2 Main Manufacturers of Organic Amines Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Organic Amines Production Mode

10.6 Organic Amines Procurement Model

10.7 Organic Amines Industry Sales Model and Sales Channels

10.7.1 Organic Amines Sales Model

10.7.2 Organic Amines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Organic Amines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Organic Amines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Organic Amines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Organic Amines Production Value Market Share by Region (2021-2026)

Table 5. World Organic Amines Production Value Market Share by Region (2027-2032)

Table 6. World Organic Amines Production by Region (2021-2026) & (Kilotons)

Table 7. World Organic Amines Production by Region (2027-2032) & (Kilotons)

Table 8. World Organic Amines Production Market Share by Region (2021-2026)

Table 9. World Organic Amines Production Market Share by Region (2027-2032)

Table 10. World Organic Amines Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Organic Amines Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Organic Amines Major Market Trends

Table 13. World Organic Amines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Organic Amines Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Organic Amines Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Organic Amines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Organic Amines Producers in 2025

Table 18. World Organic Amines Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Organic Amines Producers in 2025

Table 20. World Organic Amines Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Organic Amines Company Evaluation Quadrant

Table 22. World Organic Amines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Organic Amines Production Site of Key Manufacturer

Table 24. Organic Amines Market: Company Product Type Footprint

Table 25. Organic Amines Market: Company Product Application Footprint

Table 26. Organic Amines Competitive Factors

Table 27. Organic Amines New Entrant and Capacity Expansion Plans

Table 28. Organic Amines Mergers & Acquisitions Activity

Table 29. United States VS China Organic Amines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Organic Amines Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Organic Amines Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Organic Amines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Organic Amines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Organic Amines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Organic Amines Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Organic Amines Production Market Share (2021-2026)

Table 37. China Based Organic Amines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Organic Amines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Organic Amines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Organic Amines Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Organic Amines Production Market Share (2021-2026)

Table 42. Rest of World Based Organic Amines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Organic Amines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Organic Amines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Organic Amines Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Organic Amines Production Market Share (2021-2026)

Table 47. World Organic Amines Production Value by Chemical Family, (USD Million), 2021 & 2025 & 2032

Table 48. World Organic Amines Production by Chemical Family (2021-2026) & (Kilotons)

Table 49. World Organic Amines Production by Chemical Family (2027-2032) & (Kilotons)

Table 50. World Organic Amines Production Value by Chemical Family (2021-2026) & (USD Million)

Table 51. World Organic Amines Production Value by Chemical Family (2027-2032) & (USD Million)

Table 52. World Organic Amines Average Price by Chemical Family (2021-2026) & (US\$/Ton)

Table 53. World Organic Amines Average Price by Chemical Family (2027-2032) & (US\$/Ton)

Table 54. World Organic Amines Production Value by Amine Functionality, (USD Million), 2021 & 2025 & 2032

Table 55. World Organic Amines Production by Amine Functionality (2021-2026) & (Kilotons)

Table 56. World Organic Amines Production by Amine Functionality (2027-2032) & (Kilotons)

Table 57. World Organic Amines Production Value by Amine Functionality (2021-2026) & (USD Million)

Table 58. World Organic Amines Production Value by Amine Functionality (2027-2032) & (USD Million)

Table 59. World Organic Amines Average Price by Amine Functionality (2021-2026) & (US\$/Ton)

Table 60. World Organic Amines Average Price by Amine Functionality (2027-2032) & (US\$/Ton)

Table 61. World Organic Amines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Organic Amines Production by Type (2021-2026) & (Kilotons)

Table 63. World Organic Amines Production by Type (2027-2032) & (Kilotons)

Table 64. World Organic Amines Production Value by Type (2021-2026) & (USD Million)

Table 65. World Organic Amines Production Value by Type (2027-2032) & (USD Million)

Table 66. World Organic Amines Average Price by Type (2021-2026) & (US\$/Ton)

Table 67. World Organic Amines Average Price by Type (2027-2032) & (US\$/Ton)

Table 68. World Organic Amines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Organic Amines Production by Application (2021-2026) & (Kilotons)

Table 70. World Organic Amines Production by Application (2027-2032) & (Kilotons)

Table 71. World Organic Amines Production Value by Application (2021-2026) & (USD Million)

Table 72. World Organic Amines Production Value by Application (2027-2032) & (USD Million)

Table 73. World Organic Amines Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Organic Amines Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF SE Basic Information, Manufacturing Base and Competitors

Table 76. BASF SE Major Business

Table 77. BASF SE Organic Amines Product and Services

Table 78. BASF SE Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF SE Recent Developments/Updates

Table 80. BASF SE Competitive Strengths & Weaknesses

Table 81. Dow Basic Information, Manufacturing Base and Competitors

Table 82. Dow Major Business

Table 83. Dow Organic Amines Product and Services

Table 84. Dow Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dow Recent Developments/Updates

Table 86. Dow Competitive Strengths & Weaknesses

Table 87. Huntsman Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Huntsman Corporation Major Business

Table 89. Huntsman Corporation Organic Amines Product and Services

Table 90. Huntsman Corporation Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Huntsman Corporation Recent Developments/Updates

Table 92. Huntsman Corporation Competitive Strengths & Weaknesses

Table 93. Evonik Industries AG Basic Information, Manufacturing Base and Competitors

Table 94. Evonik Industries AG Major Business

Table 95. Evonik Industries AG Organic Amines Product and Services

Table 96. Evonik Industries AG Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Evonik Industries AG Recent Developments/Updates

Table 98. Evonik Industries AG Competitive Strengths & Weaknesses

Table 99. Nouryon Basic Information, Manufacturing Base and Competitors
Table 100. Nouryon Major Business
Table 101. Nouryon Organic Amines Product and Services
Table 102. Nouryon Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Nouryon Recent Developments/Updates
Table 104. Nouryon Competitive Strengths & Weaknesses
Table 105. Eastman Chemical Company Basic Information, Manufacturing Base and Competitors
Table 106. Eastman Chemical Company Major Business
Table 107. Eastman Chemical Company Organic Amines Product and Services
Table 108. Eastman Chemical Company Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Eastman Chemical Company Recent Developments/Updates
Table 110. Eastman Chemical Company Competitive Strengths & Weaknesses
Table 111. Arkema S.A. Basic Information, Manufacturing Base and Competitors
Table 112. Arkema S.A. Major Business
Table 113. Arkema S.A. Organic Amines Product and Services
Table 114. Arkema S.A. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Arkema S.A. Recent Developments/Updates
Table 116. Arkema S.A. Competitive Strengths & Weaknesses
Table 117. INEOS Group Basic Information, Manufacturing Base and Competitors
Table 118. INEOS Group Major Business
Table 119. INEOS Group Organic Amines Product and Services
Table 120. INEOS Group Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. INEOS Group Recent Developments/Updates
Table 122. INEOS Group Competitive Strengths & Weaknesses
Table 123. Mitsubishi Gas Chemical Company, Inc. Basic Information, Manufacturing Base and Competitors
Table 124. Mitsubishi Gas Chemical Company, Inc. Major Business
Table 125. Mitsubishi Gas Chemical Company, Inc. Organic Amines Product and Services
Table 126. Mitsubishi Gas Chemical Company, Inc. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Mitsubishi Gas Chemical Company, Inc. Recent Developments/Updates

Table 128. Mitsubishi Gas Chemical Company, Inc. Competitive Strengths & Weaknesses

Table 129. Tosoh Corporation Basic Information, Manufacturing Base and Competitors

Table 130. Tosoh Corporation Major Business

Table 131. Tosoh Corporation Organic Amines Product and Services

Table 132. Tosoh Corporation Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Tosoh Corporation Recent Developments/Updates

Table 134. Tosoh Corporation Competitive Strengths & Weaknesses

Table 135. Kao Corporation Basic Information, Manufacturing Base and Competitors

Table 136. Kao Corporation Major Business

Table 137. Kao Corporation Organic Amines Product and Services

Table 138. Kao Corporation Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kao Corporation Recent Developments/Updates

Table 140. Kao Corporation Competitive Strengths & Weaknesses

Table 141. Global Amines Company Pte. Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Global Amines Company Pte. Ltd. Major Business

Table 143. Global Amines Company Pte. Ltd. Organic Amines Product and Services

Table 144. Global Amines Company Pte. Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Global Amines Company Pte. Ltd. Recent Developments/Updates

Table 146. Global Amines Company Pte. Ltd. Competitive Strengths & Weaknesses

Table 147. Delamine B.V. Basic Information, Manufacturing Base and Competitors

Table 148. Delamine B.V. Major Business

Table 149. Delamine B.V. Organic Amines Product and Services

Table 150. Delamine B.V. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Delamine B.V. Recent Developments/Updates

Table 152. Delamine B.V. Competitive Strengths & Weaknesses

Table 153. Saudi Kayan Petrochemical Company Basic Information, Manufacturing Base and Competitors

Table 154. Saudi Kayan Petrochemical Company Major Business

Table 155. Saudi Kayan Petrochemical Company Organic Amines Product and Services

Table 156. Saudi Kayan Petrochemical Company Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 157. Saudi Kayan Petrochemical Company Recent Developments/Updates

Table 158. Saudi Kayan Petrochemical Company Competitive Strengths & Weaknesses

Table 159. Sadara Chemical Company Basic Information, Manufacturing Base and Competitors

Table 160. Sadara Chemical Company Major Business

Table 161. Sadara Chemical Company Organic Amines Product and Services

Table 162. Sadara Chemical Company Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sadara Chemical Company Recent Developments/Updates

Table 164. Sadara Chemical Company Competitive Strengths & Weaknesses

Table 165. Sintez OKA Group of Companies Basic Information, Manufacturing Base and Competitors

Table 166. Sintez OKA Group of Companies Major Business

Table 167. Sintez OKA Group of Companies Organic Amines Product and Services

Table 168. Sintez OKA Group of Companies Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Sintez OKA Group of Companies Recent Developments/Updates

Table 170. Sintez OKA Group of Companies Competitive Strengths & Weaknesses

Table 171. Shazand Petrochemical Company Basic Information, Manufacturing Base and Competitors

Table 172. Shazand Petrochemical Company Major Business

Table 173. Shazand Petrochemical Company Organic Amines Product and Services

Table 174. Shazand Petrochemical Company Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shazand Petrochemical Company Recent Developments/Updates

Table 176. Shazand Petrochemical Company Competitive Strengths & Weaknesses

Table 177. Balaji Amines Limited Basic Information, Manufacturing Base and Competitors

Table 178. Balaji Amines Limited Major Business

Table 179. Balaji Amines Limited Organic Amines Product and Services

Table 180. Balaji Amines Limited Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Balaji Amines Limited Recent Developments/Updates

Table 182. Balaji Amines Limited Competitive Strengths & Weaknesses

Table 183. Alkyl Amines Chemicals Limited Basic Information, Manufacturing Base and Competitors
Table 184. Alkyl Amines Chemicals Limited Major Business
Table 185. Alkyl Amines Chemicals Limited Organic Amines Product and Services
Table 186. Alkyl Amines Chemicals Limited Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Alkyl Amines Chemicals Limited Recent Developments/Updates
Table 188. Alkyl Amines Chemicals Limited Competitive Strengths & Weaknesses
Table 189. Amines & Plasticizers Limited Basic Information, Manufacturing Base and Competitors
Table 190. Amines & Plasticizers Limited Major Business
Table 191. Amines & Plasticizers Limited Organic Amines Product and Services
Table 192. Amines & Plasticizers Limited Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Amines & Plasticizers Limited Recent Developments/Updates
Table 194. Amines & Plasticizers Limited Competitive Strengths & Weaknesses
Table 195. Petramin, S.A. de C.V. Basic Information, Manufacturing Base and Competitors
Table 196. Petramin, S.A. de C.V. Major Business
Table 197. Petramin, S.A. de C.V. Organic Amines Product and Services
Table 198. Petramin, S.A. de C.V. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Petramin, S.A. de C.V. Recent Developments/Updates
Table 200. Petramin, S.A. de C.V. Competitive Strengths & Weaknesses
Table 201. Wanhua Chemical Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 202. Wanhua Chemical Group Co., Ltd. Major Business
Table 203. Wanhua Chemical Group Co., Ltd. Organic Amines Product and Services
Table 204. Wanhua Chemical Group Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Wanhua Chemical Group Co., Ltd. Recent Developments/Updates
Table 206. Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses
Table 207. Zhejiang Jianye Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 208. Zhejiang Jianye Chemical Co., Ltd. Major Business

Table 209. Zhejiang Jianye Chemical Co., Ltd. Organic Amines Product and Services

Table 210. Zhejiang Jianye Chemical Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Zhejiang Jianye Chemical Co., Ltd. Recent Developments/Updates

Table 212. Zhejiang Jianye Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Shaanxi Xinghua Chemistry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Shaanxi Xinghua Chemistry Co., Ltd. Major Business

Table 215. Shaanxi Xinghua Chemistry Co., Ltd. Organic Amines Product and Services

Table 216. Shaanxi Xinghua Chemistry Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shaanxi Xinghua Chemistry Co., Ltd. Recent Developments/Updates

Table 218. Shaanxi Xinghua Chemistry Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Shaoxing Xingxin New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Shaoxing Xingxin New Material Co., Ltd. Major Business

Table 221. Shaoxing Xingxin New Material Co., Ltd. Organic Amines Product and Services

Table 222. Shaoxing Xingxin New Material Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shaoxing Xingxin New Material Co., Ltd. Recent Developments/Updates

Table 224. Shaoxing Xingxin New Material Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Shandong Longhua New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Shandong Longhua New Material Co., Ltd. Major Business

Table 227. Shandong Longhua New Material Co., Ltd. Organic Amines Product and Services

Table 228. Shandong Longhua New Material Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Shandong Longhua New Material Co., Ltd. Recent Developments/Updates

Table 230. Shandong Longhua New Material Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Wuxi Acryl Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. Wuxi Acryl Technology Co., Ltd. Major Business

Table 233. Wuxi Acryl Technology Co., Ltd. Organic Amines Product and Services

Table 234. Wuxi Acryl Technology Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Wuxi Acryl Technology Co., Ltd. Recent Developments/Updates

Table 236. Wuxi Acryl Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 237. Zhejiang Wansheng Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 238. Zhejiang Wansheng Co., Ltd. Major Business

Table 239. Zhejiang Wansheng Co., Ltd. Organic Amines Product and Services

Table 240. Zhejiang Wansheng Co., Ltd. Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Zhejiang Wansheng Co., Ltd. Recent Developments/Updates

Table 242. Zhejiang Wansheng Co., Ltd. Competitive Strengths & Weaknesses

Table 243. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Basic Information, Manufacturing Base and Competitors

Table 244. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Major Business

Table 245. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Organic Amines Product and Services

Table 246. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Organic Amines Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Recent Developments/Updates

Table 248. Oxiteno S.A. Indústria e Comércio ? Indorama Ventures Competitive Strengths & Weaknesses

Table 249. Global Key Players of Organic Amines Upstream (Raw Materials)

Table 250. Global Organic Amines Typical Customers

Table 251. Organic Amines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Organic Amines Picture

Figure 2. World Organic Amines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Organic Amines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Organic Amines Production (2021-2032) & (Kilotons)

Figure 5. World Organic Amines Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Organic Amines Production Value Market Share by Region (2021-2032)

Figure 7. World Organic Amines Production Market Share by Region (2021-2032)

Figure 8. North America Organic Amines Production (2021-2032) & (Kilotons)

Figure 9. Europe Organic Amines Production (2021-2032) & (Kilotons)

Figure 10. China Organic Amines Production (2021-2032) & (Kilotons)

Figure 11. Japan Organic Amines Production (2021-2032) & (Kilotons)

Figure 12. India Organic Amines Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Organic Amines Production (2021-2032) & (Kilotons)

Figure 14. Organic Amines Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 17. World Organic Amines Consumption Market Share by Region (2021-2032)

Figure 18. United States Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 19. China Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 24. India Organic Amines Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Organic Amines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Organic Amines Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Organic Amines Markets in 2025

Figure 28. United States VS China: Organic Amines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Organic Amines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Organic Amines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Organic Amines Production Market Share 2025

Figure 32. China Based Manufacturers Organic Amines Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Organic Amines Production Market Share 2025

Figure 34. World Organic Amines Production Value by Chemical Family, (USD Million), 2021 & 2025 & 2032

Figure 35. World Organic Amines Production Value Market Share by Chemical Family in 2025

Figure 36. Alkyl and Fatty Amines

Figure 37. Alkanol and Alkoxyalkyl Amines

Figure 38. Acyclic Polyamines

Figure 39. Polyetheramines

Figure 40. Cycloaliphatic Amines

Figure 41. Aromatic Amines

Figure 42. Heterocyclic Amines

Figure 43. Other Organic Amines

Figure 44. Heterocyclic Amines

Figure 45. World Organic Amines Production Market Share by Chemical Family (2021-2032)

Figure 46. World Organic Amines Production Value Market Share by Chemical Family (2021-2032)

Figure 47. World Organic Amines Average Price by Chemical Family (2021-2032) & (US\$/Ton)

Figure 48. World Organic Amines Production Value by Amine Functionality, (USD Million), 2021 & 2025 & 2032

Figure 49. World Organic Amines Production Value Market Share by Amine Functionality in 2025

Figure 50. Primary Amines

Figure 51. Secondary Amines

Figure 52. Tertiary Amines

Figure 53. Mixed-Functionality Amines

Figure 54. World Organic Amines Production Market Share by Amine Functionality (2021-2032)

Figure 55. World Organic Amines Production Value Market Share by Amine Functionality (2021-2032)

Figure 56. World Organic Amines Average Price by Amine Functionality (2021-2032) &

(US\$/Ton)

Figure 57. World Organic Amines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 58. World Organic Amines Production Value Market Share by Type in 2025

Figure 59. Base and Commodity Amines

Figure 60. Higher Homologues and Polyamines

Figure 61. Functional and Performance Amines

Figure 62. Fine, Heterocyclic and Chiral Amines

Figure 63. World Organic Amines Production Market Share by Type (2021-2032)

Figure 64. World Organic Amines Production Value Market Share by Type (2021-2032)

Figure 65. World Organic Amines Average Price by Type (2021-2032) & (US\$/Ton)

Figure 66. World Organic Amines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 67. World Organic Amines Production Value Market Share by Application in 2025

Figure 68. Polymers and Composites

Figure 69. Agrochemicals

Figure 70. Consumer Care

Figure 71. Oil, Gas and Refining

Figure 72. Pharmaceuticals

Figure 73. Coatings and Adhesives

Figure 74. Water Treatment

Figure 75. Construction Materials

Figure 76. Construction Materials

Figure 77. World Organic Amines Production Market Share by Application (2021-2032)

Figure 78. World Organic Amines Production Value Market Share by Application (2021-2032)

Figure 79. World Organic Amines Average Price by Application (2021-2032) & (US\$/Ton)

Figure 80. Organic Amines Industry Chain

Figure 81. Organic Amines Procurement Model

Figure 82. Organic Amines Sales Model

Figure 83. Organic Amines Sales Channels, Direct Sales, and Distribution

Figure 84. Methodology

Figure 85. Research Process and Data Source

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