

Global Organic Amines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organic Amines market size was valued at US\$ 19264 million in 2025 and is forecast to a readjusted size of US\$ 23730 million by 2032 with a CAGR of 3.0% during review period.

Organic amines are nitrogen-containing organic compounds conceptually derived from ammonia by replacing one, two, or three hydrogen atoms with organic substituents, producing primary, secondary, and tertiary amines; cyclic compounds in which nitrogen forms part of the ring are also included. Organic amines covers alkylamines, alkanolamines, ethyleneamines, fatty amines, aromatic and cycloaliphatic amines, polyetheramines, alkoxyalkylamines, and selected heterocyclic or chiral amines sold as discrete chemicals or standardized mixtures. Organic amines are used as intermediates, neutralizers, curing agents, polyurethane catalysts, corrosion inhibitors, flotation reagents, surfactant precursors, gas-treatment solvents, and pharmaceutical or agrochemical building blocks.

Upstream supply of organic amines depends mainly on ammonia and petrochemical or oleochemical feedstocks, including ethylene oxide, propylene oxide, alcohols, aldehydes, ketones, nitriles, fatty alcohols, aromatic derivatives, hydrogen, and process catalysts. Producers convert these materials through amination, reductive amination, hydrogenation, or alkoxylation, followed by distillation, purification, blending, and controlled packaging. Major downstream buyer groups include detergent and personal-care companies such as Procter & Gamble, Unilever, Henkel, and L'Oréal; crop-protection and pharmaceutical companies such as Bayer, Syngenta, Pfizer, and Novartis; coatings, adhesives, composites, and construction-material producers such as PPG, AkzoNobel, Sherwin-Williams, Sika, and H.B. Fuller; and oilfield, water-treatment, lubricant, and electronic-chemical users represented by Shell, ExxonMobil, Ecolab,

Solvay, TSMC, and Samsung Electronics. Large accounts normally purchase directly under annual or multi-year framework agreements, using formula-linked pricing, volume nominations, safety-stock provisions, and strict limits for assay, water, color, odor, by-products, trace metals, and batch consistency. Pharmaceutical, semiconductor, and customer-specific grades require extended qualification, traceability, change control, and supplier audits, while smaller buyers commonly source drums, IBCs, or partial container loads through distributors. A representative producer gross margin is estimated at 27%.

The global organic amines production is estimated at approximately 8,460,000 metric tons, with average sell price as US\$2,213 per metric ton. Commodity consumption in detergents, gas treatment, cement additives, textiles, and conventional agrochemicals broadly follows industrial activity, while faster growth is concentrated in polyurethane catalysts, epoxy curing agents, high-performance coatings, water treatment, electronic chemicals, advanced composites, and pharmaceutical intermediates. Continued localization near integrated feedstock sites and major Asian demand centers, although profitability remains sensitive to ammonia, ethylene oxide, propylene oxide, energy, and freight costs. Customers increasingly require lower-odor, lower-VOC, high-purity, low-trace-metal, and application-specific grades, encouraging producers to move from undifferentiated molecules toward performance-certified solutions. Sustainability is becoming a procurement factor through renewable-electricity production, lower-carbon feedstocks, mass-balance certification, and products that reduce downstream energy use or emissions. Regulatory attention to occupational exposure, nitrosamine formation, volatile emissions, and transport safety will raise compliance costs and may shift demand among chemistries.

This report is a detailed and comprehensive analysis for global Organic Amines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemical Family and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organic Amines market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amines market size and forecasts, by Chemical Family and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amines market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Organic Amines

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Organic Amines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Dow, Huntsman Corporation, Evonik Industries AG, Nouryon, Eastman Chemical Company, Arkema S.A., INEOS Group, Mitsubishi Gas Chemical Company, Inc., Tosoh Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organic Amines market is split by Chemical Family and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemical Family, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemical Family

- Alkyl and Fatty Amines
- Alkanol and Alkoxyalkyl Amines
- Acyclic Polyamines
- Polyetheramines
- Cycloaliphatic Amines
- Aromatic Amines
- Heterocyclic Amines
- Other Organic Amines

Market segment by Amine Functionality

- Primary Amines
- Secondary Amines
- Tertiary Amines
- Mixed-Functionality Amines

Market segment by Type

- Base and Commodity Amines
- Higher Homologues and Polyamines
- Functional and Performance Amines

Fine, Heterocyclic and Chiral Amines

Market segment by Application

Polymers and Composites

Agrochemicals

Consumer Care

Oil, Gas and Refining

Pharmaceuticals

Coatings and Adhesives

Water Treatment

Construction Materials

Pulp, Paper and Textiles

Other Industrial Applications

Major players covered

BASF SE

Dow

Huntsman Corporation

Evonik Industries AG

Nouryon

Eastman Chemical Company

Arkema S.A.

INEOS Group

Mitsubishi Gas Chemical Company, Inc.

Tosoh Corporation

Kao Corporation

Global Amines Company Pte. Ltd.

Delamine B.V.

Saudi Kayan Petrochemical Company

Sadara Chemical Company

Sintez OKA Group of Companies

Shazand Petrochemical Company

Balaji Amines Limited

Alkyl Amines Chemicals Limited

Amines & Plasticizers Limited

Petramin, S.A. de C.V.

Wanhua Chemical Group Co., Ltd.

Zhejiang Jianye Chemical Co., Ltd.

Shaanxi Xinghua Chemistry Co., Ltd.

Shaoxing Xingxin New Material Co., Ltd.

Shandong Longhua New Material Co., Ltd.

Wuxi Acryl Technology Co., Ltd.

Zhejiang Wansheng Co., Ltd.

Oxiten S.A. Indústria e Comércio ? Indorama Ventures

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organic Amines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organic Amines, with price, sales quantity, revenue, and global market share of Organic Amines from 2021 to 2026.

Chapter 3, the Organic Amines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organic Amines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemical Family and by Application, with

sales market share and growth rate by Chemical Family, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organic Amines market forecast, by regions, by Chemical Family, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organic Amines.

Chapter 14 and 15, to describe Organic Amines sales channel, distributors, customers, research findings and conclusion.

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