

Global Organic Amine Catalysts for Rigid Polyurethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organic Amine Catalysts for Rigid Polyurethane market size was valued at US\$ 510 million in 2025 and is forecast to a readjusted size of US\$ 689 million by 2032 with a CAGR of 4.5% during review period.

Organic amine catalysts for rigid polyurethane are a family of tertiary-amine-based formulations used to control the blowing and gelling reactions that form rigid PUR/PIR foams, enabling manufacturers to hit target cream time, rise profile, cell structure, and final thermal insulation performance. They sit upstream of rigid foam system houses and foamers, and downstream of basic amine feedstocks (e.g., ethyleneamine derivatives, morpholine-based intermediates, and other tertiary amines) plus common carriers such as dipropylene glycol used to dilute highly active solids/liquids for safer handling and more precise metering. These catalysts are typically purchased as standardized grades (neat liquids or solutions) with tightly controlled amine content and impurity profile, because small shifts in activity can materially affect foam density, closed-cell content, and dimensional stability in end-use insulation applications.

In the current market, global production is around 70,820 metric tons, with an average selling price of about 7000 USD per metric ton EXW basis. Demand is structurally tied to insulation growth: appliance insulation (refrigerators/freezers), continuous and discontinuous panel lines, spray foam for buildings, pipe insulation, and pour-in-place applications for construction and industrial insulation. Procurement is usually via (1) annual supply agreements between system houses/large foamers and catalyst suppliers, complemented by (2) quarterly pricing adjustments linked to amine feedstocks and logistics, and (3) qualification-driven spot buys for new formulations or

regional peaks. Across the value chain, a typical gross margin level for established catalyst producers is estimated at 28%, supported by formulation know-how (balancing blow/gel kinetics), application engineering support, consistent batch-to-batch quality, and regulatory-ready product stewardship (SDS/labels, transport classification, and impurity control for low-odor grades). Market structure remains moderately concentrated because global appliance and insulation leaders favor qualified suppliers with multi-region supply and proven technical support; top five suppliers control approximately 55% of global revenue (CR5).

From 2026 to 2032, the main growth driver is energy-efficiency regulation and retrofit/insulation investment, which pulls rigid foam volumes upward and increases demand for more “forgiving” catalyst packages that can stabilize processing under higher recycled content, new blowing agent combinations, and tighter VOC/odor expectations. Technology direction is shifting toward delayed-action and low-emission catalyst families (including blocked/encapsulated and reactive amines) that reduce amine odor and emissions while preserving throughput on high-speed panel and appliance lines. Cost and compliance will increasingly matter: producers must manage exposure to volatile amine feedstock costs, ensure consistent global availability of carriers/solvents, and keep products aligned with evolving chemical management rules (e.g., regional registration, labeling, and workplace exposure controls). The key bottlenecks are (1) qualification cycles at large end users (switching suppliers is slow), (2) capacity and quality stability of specialty amine intermediates, and (3) tightening EHS constraints that increase documentation, monitoring, and sometimes formulation redesign requirements.

This report is a detailed and comprehensive analysis for global Organic Amine Catalysts for Rigid Polyurethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemistry Family and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organic Amine Catalysts for Rigid Polyurethane market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amine Catalysts for Rigid Polyurethane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amine Catalysts for Rigid Polyurethane market size and forecasts, by Chemistry Family and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organic Amine Catalysts for Rigid Polyurethane market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Organic Amine Catalysts for Rigid Polyurethane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Organic Amine Catalysts for Rigid Polyurethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik Industries, Huntsman, Tosoh, Kao, Covestro, LANXESS, Performance Chemicals Handels, Huamao Weiye, Jiangsu Maysta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organic Amine Catalysts for Rigid Polyurethane market is split by Chemistry Family and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemistry Family, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemistry Family

TEDA and Bicyclic Tertiary Diamines

Tertiary Aminoethers

Tertiary Aliphatic Amines

Alkanolamines

Quaternary Ammonium Salt Trimerization Catalysts

Market segment by Catalyst Function

Blowing Catalysts

Gelling Catalysts

Balanced Catalysts

Delayed-Action Catalysts

Market segment by Reactivity Profile

High Activity

Medium Activity

Low Activity

Specialty Low-Emission

Market segment by Application

Refrigeration Appliances Insulation

Spray Foam Insulation

Insulation Panels

Pipe Insulation

Pour-In-Place Insulation

Other Rigid Foam Uses

Major players covered

BASF

Evonik Industries

Huntsman

Tosoh

Kao

Covestro

LANXESS

Performance Chemicals Handels

Huamao Weiye

Jiangsu Maysta

Shaoxing Xingxin New Materials

Anhui Hengguang Polyurethane Materials

Shanghai Qiguang

Longchang Chemical

Shandong Zhongke New Materials Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organic Amine Catalysts for Rigid Polyurethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organic Amine Catalysts for Rigid Polyurethane, with price, sales quantity, revenue, and global market share of Organic Amine Catalysts for Rigid Polyurethane from 2021 to 2026.

Chapter 3, the Organic Amine Catalysts for Rigid Polyurethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organic Amine Catalysts for Rigid Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemistry Family and by Application, with sales market share and growth rate by Chemistry Family, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organic Amine Catalysts for Rigid Polyurethane market forecast, by regions, by Chemistry Family, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organic

Amine Catalysts for Rigid Polyurethane.

Chapter 14 and 15, to describe Organic Amine Catalysts for Rigid Polyurethane sales channel, distributors, customers, research findings and conclusion.

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