

Global Organ Preservation and Perfusion System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organ Preservation and Perfusion System market size was valued at US\$ 176 million in 2025 and is forecast to a readjusted size of US\$ 272 million by 2032 with a CAGR of 6.3% during review period.

Organ preservation and perfusion systems are medical devices and matched consumables used from solid organ recovery and transport through pre-implantation assessment and reconditioning. They maintain temperature, pressure, flow, oxygenation, and aseptic conditions for donor kidneys, livers, hearts, lungs, and other organs through static cold storage, hypothermic machine perfusion, hypothermic oxygenated perfusion, normothermic machine perfusion, and remote monitoring, reducing ischemia-reperfusion injury and creating a window for functional assessment. They mainly serve organ procurement organizations, transplant centers, specialty hospitals, and preclinical research institutions, with an estimated blended gross margin of about 55%.

Demand is driven by the persistent shortage of transplantable organs, rising use of DCD donors, broader acceptance of marginal organs, and the need for cross-regional transport. Transplant centers are seeking greater certainty in preservation time, organ quality assessment, and surgical scheduling, while machine perfusion and oxygenated perfusion are moving from select advanced centers toward more standardized clinical workflows.

On the product side, the market is shifting from simple cold storage containers to integrated combinations of equipment, disposable circuits, perfusate, oxygenation,

sensors, and data services. Leading suppliers are building organ-specific platforms for kidney, liver, heart, and lung preservation, with competition focused on portability, automated control, remote monitoring, closed consumable ecosystems, and clinical evidence; hospital procurement is also paying closer attention to total device and consumable cost over time.

By region, Europe and the United States remain led by clinical adoption and regulatory clearance, while China and the broader Asia-Pacific market are developing through imported device use, domestic R&D, and transplant network expansion. Opportunities come from higher liver, heart, and lung perfusion penetration, service-based operating models, and recurring consumable demand, while risks include approval timelines, clinical training, device utilization, and reimbursement coverage.

Report Scope

This report is a detailed and comprehensive analysis for global Organ Preservation and Perfusion System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organ Preservation and Perfusion System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Organ Preservation and Perfusion System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Organ Preservation and Perfusion System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Organ Preservation and Perfusion System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Organ Preservation and Perfusion System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Organ Preservation and Perfusion System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TransMedics, XVIVO, Organ Recovery Systems, Paragonix Technologies, OrganOx, Bridge to Life, Waters Medical Systems, Vascular Perfusion Solutions, EBERS Medical Technology, Harvard Apparatus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organ Preservation and Perfusion System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Static Preservation Systems

Machine Perfusion Devices

Disposable Perfusion Kits

Organ Chambers and Cannulation Kits

Monitoring and Tracking Modules

Market segment by Preservation Temperature

Cold Storage Systems

Hypothermic Perfusion Systems

Subnormothermic Perfusion Systems

Normothermic Perfusion Systems

Multi-Temperature Perfusion Systems

Market segment by Target Organ

Kidney Systems

Liver Systems

Heart Systems

Lung Systems

Pancreas Systems

Multi-Organ Systems

Market segment by Deployment Format

Portable Transport Systems

Stationary Perfusion Workstations

Back-to-Base Perfusion Systems

Benchtop Research Systems

Integrated Service Platforms

Market segment by Application

Donor Organ Recovery

Organ Transport and Logistics

Pre-Implantation Preservation

Viability Assessment

Organ Reconditioning

Preclinical Organ Research

Major players covered

TransMedics

XVIVO

Organ Recovery Systems

Paragonix Technologies

OrganOx

Bridge to Life

Waters Medical Systems

Vascular Perfusion Solutions

EBERS Medical Technology

Harvard Apparatus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Organ Preservation and Perfusion System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organ Preservation and Perfusion System, with price, sales quantity, revenue, and global market share of Organ Preservation and Perfusion System from 2021 to 2026.

Chapter 3, the Organ Preservation and Perfusion System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organ Preservation and Perfusion System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organ Preservation and Perfusion System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organ Preservation and Perfusion System.

Chapter 14 and 15, to describe Organ Preservation and Perfusion System sales channel, distributors, customers, research findings and conclusion.

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