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Global Organ Perfusion Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organ Perfusion Solution market size is expected to reach $ 1259 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Organ Perfusion Solution production reached approximately 20.0 million L, the average price was 42 US$/L.Organ perfusion solution is specialized biomedical liquid formulations used during organ transplantation, organ preservation, and ex vivo organ perfusion to maintain the cellular viability of excised donor organs, improve tissue metabolic status, and mitigate ischemia-reperfusion injury. These products typically contain components such as electrolyte buffer systems, osmotic pressure regulators, antioxidants, energy substrates, cytoprotective agents, and nutritional factors. By regulating ionic balance, controlling cellular edema, preserving mitochondrial function, and reducing free radical damage, they facilitate the short- or long-term preservation of organs such as the kidney, liver, heart, lung, and pancreas. Driven by the rising global volume of organ transplants, the worsening shortage of donor organs, and rapid advancements in machine perfusion technology, organ perfusion solutions have become vital medical consumables for enhancing transplant success rates, extending organ transport times, and expanding the pool of viable donors. The industry encompasses pharmaceutical enterprises, biotechnology companies, transplant equipment manufacturers, and suppliers of organ preservation systems, representing a critical foundational product within the organ transplantation value chain.

The organ perfusion solution industry is currently at a pivotal stage of upgrading from traditional static cold storage to intelligent, dynamic organ perfusion technologies. Key opportunities are driven by the rising global volume of organ transplants, the increase in end-stage organ diseases associated with an aging population, the shortage of donor organs, and the growing demand resulting from the widespread adoption of machine

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perfusion (HMP/NMP) technologies. Future growth will focus on high-performance preservation solutions, formulations for extended organ preservation, personalized organ protection strategies, and integrated solutions that combine AI monitoring with machine perfusion equipment. Core industry competitiveness hinges on formulation expertise, cellular protection efficacy, the ability to extend preservation times, clinical validation data, regulatory certifications, and the capacity to build collaborative ecosystems with transplant centers and equipment manufacturers. Current industry pain points include the scarcity of donor organs, the high risk of ischemic injury associated with traditional preservation methods, limited effective preservation windows, the diverse perfusion requirements of different organs, and the high cost of premium machine perfusion solutions. To address these challenges, companies are working to improve organ survival and transplant success rates by optimizing electrolyte balance systems, developing enhanced perfusion solutions containing oxygen carriers and nutritional factors, and integrating hypothermic or normothermic machine perfusion technologies. Meanwhile, the industry is evolving toward precision medicine, extended preservation windows, and enhanced organ function recovery; consequently, platform-based enterprises possessing advanced formulation R&D capabilities and comprehensive organ preservation solutions will secure a stronger competitive advantage.

This report studies the global Organ Perfusion Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organ Perfusion Solution and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organ Perfusion Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Organ Perfusion Solution total production and demand, 2021-2032, (L)
Global Organ Perfusion Solution total production value, 2021-2032, (USD Million)
Global Organ Perfusion Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)
Global Organ Perfusion Solution consumption by region & country, CAGR, 2021-2032 & (L)
U.S. VS China: Organ Perfusion Solution domestic production, consumption, key domestic manufacturers and share
Global Organ Perfusion Solution production by manufacturer, production, price, value

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and market share 2021-2026, (USD Million) & (L)
Global Organ Perfusion Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)
Global Organ Perfusion Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Organ Perfusion Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organ Recovery Systems, Bridge to Life Ltd, Accord Healthcare (Essential Pharmaceuticals), XVIVO Perfusion AB, Baxter International Inc, Preservation Solutions, Inc, IGL Group, Franz K?hler Chemie GmbH, Vivalyx, SALF Laboratorio Farmacologico, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organ Perfusion Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (L) and average price (US$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organ Perfusion Solution Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Organ Perfusion Solution Market, Segmentation by Type:

Hypothermic Machine Perfusion Solution

Normothermic Machine Perfusion Solution

Global Organ Perfusion Solution Market, Segmentation by Chemical Composition:

University of Wisconsin Based Solution

Histidine-Tryptophan-Ketoglutarate Solution

Others

Global Organ Perfusion Solution Market, Segmentation by Storage Time:

Storage Time: ?12 Hours

Storage Time: 12?24 Hours

Storage Time: 24?48 Hours

Storage Time: >48 Hours

Global Organ Perfusion Solution Market, Segmentation by Application:

Kidneys

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Liver

Heart

Others

Companies Profiled:

Organ Recovery Systems

Bridge to Life Ltd

Accord Healthcare (Essential Pharmaceuticals)

XVIVO Perfusion AB

Baxter International Inc

Preservation Solutions, Inc

IGL Group

Franz K?hler Chemie GmbH

Vivalyx

SALF Laboratorio Farmacologico

Transnovo

Key Questions Answered:
1. How big is the global Organ Perfusion Solution market?
2. What is the demand of the global Organ Perfusion Solution market?
3. What is the year over year growth of the global Organ Perfusion Solution market?
4. What is the production and production value of the global Organ Perfusion Solution market?
5. Who are the key producers in the global Organ Perfusion Solution market?

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6. What are the growth factors driving the market demand?

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