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Global Orbital Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Orbital Welding Machine market size is expected to reach $ 992 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Orbital Welding Machines are automated welding systems in which the welding torch rotates around a fixed pipe, tube, or cylindrical workpiece to create a consistent circumferential weld. They are mainly used for high-quality tube-to-tube, tube-to-fitting, and pipe welding applications where repeatability, weld integrity, cleanliness, and precise heat input control are required. A typical system includes a welding power source, orbital weld head, clamping device, wire feeding unit, cooling system, gas control unit, programmable controller, sensors, and welding software. These machines are widely used in semiconductor high-purity piping, pharmaceuticals, food and beverage, aerospace, power generation, chemical processing, shipbuilding, oil and gas, and precision tube fabrication.The industrial chain of Orbital Welding Machines includes upstream suppliers of welding power supplies, TIG welding modules, orbital weld heads, servo motors, wire feeders, clamps, cooling units, gas control components, sensors, cables, control boards, touch screens, software modules, precision bearings, and machined metal parts. The midstream consists of equipment manufacturers and system integrators that design and assemble orbital welding power units, closed weld heads, open weld heads, tube-sheet welding systems, pipe welding carriages, control software, monitoring modules, and customized fixtures. Downstream users include semiconductor fabs, pharmaceutical plants, food processing facilities, aerospace workshops, power plants, chemical plants, shipyards, oil and gas contractors, boiler manufacturers, and precision tube fabricators. Supporting services cover installation, calibration, welding procedure development, maintenance, spare parts supply, and operator training.In 2025, global Orbital Welding Machine production reached approximately 13.43 thousand units, with an average global market price of around

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US$47,500 per unit. The gross profit margin of major companies in the industry ranged from 31% to 49%. In 2025, the global production capacity of Orbital Welding Machines was approximately 17.91 thousand units.

The Orbital Welding Machine market is supported by demand for high-quality, repeatable, and clean pipe and tube welding in semiconductor, pharmaceutical, food and beverage, aerospace, power generation, chemical processing, shipbuilding, and oil and gas applications. Compared with manual TIG welding, orbital welding provides more stable arc movement, controlled heat input, consistent weld bead geometry, and better process documentation. Demand is especially strong in high-purity piping, stainless steel tube systems, heat exchanger tubes, boiler tubes, and precision fluid-handling assemblies. The market includes portable orbital welders, closed-head tube welding machines, open-head pipe welding systems, tube-sheet welding equipment, and customized automated welding stations. Growth is driven by stricter quality standards, labor-skill shortages, clean manufacturing requirements, and digital welding records. However, adoption can be limited by equipment cost, fixture customization, welding procedure qualification, and material-specific process development. Overall, the market is expected to grow steadily with industrial automation and high-purity process infrastructure.

Report Scope

This report studies the global Orbital Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Orbital Welding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Orbital Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Orbital Welding Machine total production and demand, 2021-2032, (Units)

Global Orbital Welding Machine total production value, 2021-2032, (USD Million)

Global Orbital Welding Machine production by region & country, production,

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value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Orbital Welding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Orbital Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Orbital Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Orbital Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Orbital Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Orbital Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Polysoude S.A.S., AXXAIR SAS, Orbitalum Tools GmbH, Orbitec GmbH, ORBITALSERVICE GmbH, Fronius International GmbH, OWT GmbH & Co. KG, Arc Machines, Inc. (AMI, an ESAB brand), Magnatech LLC, Swagelok Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Orbital Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Orbital Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Orbital Welding Machine Market, Segmentation by Type:

Gas Tungsten Arc Welding

Gas Metal Arc Welding

Flux Core Arc Welding

Others

Global Orbital Welding Machine Market, Segmentation by Welding Head Structure:

Enclosed Chamber Orbital Welding Machine

Open Frame Orbital Welding Machine

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Global Orbital Welding Machine Market, Segmentation by Pipe Outside Diameter Capability Rating:

Micro Diameter Capacity Orbital Welding Machine: Below 25 mm

Small Diameter Capacity Orbital Welding Machine: 25 mm to Below 76 mm

Medium Diameter Capacity Orbital Welding Machine: 76 mm to Below 168 mm

Large Diameter Capacity Orbital Welding Machine: 168 mm and Above

Global Orbital Welding Machine Market, Segmentation by Application:

Aerospace

Boiler Tube

Pharmaceutical

Semiconductor

Others

Companies Profiled:

Polysoude S.A.S.

AXXAIR SAS

Orbitalum Tools GmbH

Orbitec GmbH

ORBITALSERVICE GmbH

Fronius International GmbH

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OWT GmbH & Co. KG

Arc Machines, Inc. (AMI, an ESAB brand)

Magnatech LLC

Swagelok Company

Liburdi Dimetrics Corporation

Lincoln Electric Company

MK Products, Inc.

Kunshan Huaheng Welding Co., Ltd.

Shanghai Chuanli Industrial Co., Ltd.

Hefei Lanbo Electric Machines and Tools Technology Co., Ltd.

Nanjing Qizhi Engineering & Equipment Co., Ltd.

Shanghai Meihan Intelligent Technology Co., Ltd.

Shanghai Xindun Automation Technology Co., Ltd.

Universal Orbital Systems Pvt. Ltd. (Orbitron Systems)

Key Questions Answered:

1. How big is the global Orbital Welding Machine market?
2. What is the demand of the global Orbital Welding Machine market?
3. What is the year over year growth of the global Orbital Welding Machine market?
4. What is the production and production value of the global Orbital Welding Machine market?
5. Who are the key producers in the global Orbital Welding Machine market?
6. What are the growth factors driving the market demand?

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