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Global Orbital Tube Cutting Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Orbital Tube Cutting Machines market size was valued at US$ 52.29 million in 2025 and is forecast to a readjusted size of US$ 78.20 million by 2032 with a CAGR of 5.6% during review period.

Orbital Tube Cutting Machine refers to a specialized precision cutting system used for preparing thin-wall and selected medium-thin-wall metallic tubes and pipes, particularly where a square, repeatable and low-burr end face is required before orbital welding or other high-integrity joining operations. The machine typically fixes the tube in a concentric or self-centering clamping system while a circular saw blade and cutting head travel around the circumference of the stationary workpiece in an orbital or planetary motion. This configuration enables cold cutting with limited tube deformation and heat input while allowing relatively small blades to process larger tube diameters. Commercial products mainly include portable, stand-mounted and automated standalone configurations, with manual, mechanically assisted or automatic orbital feed and electric, cordless or pneumatic drive options. Selected machines also support simultaneous or optional bevel preparation. Orbital Tube Cutting Machines are primarily used for stainless steel and other process tubing in semiconductor ultra-high-purity piping, pharmaceutical and biotechnology plants, hygienic food and beverage systems, chemical and process industries, aerospace, power, marine engineering and precision pipe prefabrication.

Key Findings

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In 2025, global Orbital Tube Cutting Machine production reached approximately 5,349 Units.The average price is approximately $9,500

The top ten suppliers represented approximately 72% of the narrow-scope market in 2025

Market Trends

The Orbital Tube Cutting Machine market is shifting from mechanically mature cutting hardware toward equipment emphasizing process consistency, lower operator dependence and easier integration with orbital welding workflows. Product development is increasingly focused on automatic or mechanically assisted orbital feed, faster self-centering clamping, brushless and cordless drives, improved chip containment, integrated cut-position indication and cutting-and-beveling capability. Orbitalum already offers manual and automatic feed configurations, while newer products such as Tri Tool's Tube Saw demonstrate the movement toward cordless operation, ergonomic interfaces and precision self-centering systems. These changes are particularly relevant in semiconductor, pharmaceutical and other high-purity applications, where repeatability and weld preparation quality are more important than maximum cutting throughput. The long-term direction is therefore toward safer, more portable and more repeatable equipment rather than a fundamental change in cutting principle. At the same time, highly automated tube-production environments will continue adopting alternative high-throughput processes, reinforcing the market's concentration in field installation, pipe prefabrication and precision process-piping applications.

Market Dynamics

Drivers

Demand growth is primarily supported by continued investment in high-purity and hygienic process piping. Semiconductor fabrication facilities require extensive stainless-steel gas, chemical and utility distribution systems, while pharmaceutical, biotechnology, food and beverage plants increasingly emphasize validated welding quality, contamination control and repeatable pipe installation procedures. SEMI expects worldwide 300 mm fab equipment spending to increase substantially in 2026, with investment distributed across China, Taiwan, Korea, the Americas, Japan, Europe and Southeast Asia, creating a supportive environment for high-purity piping construction and related installation tooling. Orbital Tube Cutting Machines also benefit from the

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broader transition from manual welding preparation toward standardized orbital welding workflows, because accurate, square and deformation-controlled tube ends improve fit-up consistency and reduce downstream preparation work. Replacement demand further supports the market as contractors upgrade older manual machines to lighter, safer and more automated systems.

Restraints

The main restraints are the relatively long service life of professional Orbital Tube Cutting Machines, limited annual purchase frequency among small contractors and the high initial cost of premium European and North American systems. The equipment serves a specialized workflow rather than a mass-production cutting requirement, limiting the addressable customer base compared with conventional tube saws and general-purpose cutting machines. Demand can also be project-sensitive because a portion of purchases is tied to semiconductor fabs, pharmaceutical facilities, major process plants and large pipe-prefabrication projects. In addition, modern cold saws, chipless rotational cutting systems and fiber-laser tube cutting can substitute for orbital cutting in selected factory environments where very high throughput matters more than field portability or stationary-workpiece operation. Price competition from lower-cost Asian equipment also restricts pricing power in standardized manual models, particularly outside highly regulated or high-purity applications.

Opportunities

The most attractive opportunities are associated with high-purity manufacturing expansion, increasing automation of pipe prefabrication and the localization of semiconductor and life-science supply chains. As more advanced manufacturing capacity is built across North America and Asia, local engineering contractors require portable and workshop-based tools capable of producing repeatable weld-ready tube ends. Product opportunities also exist in automatic orbital feed, cordless platforms, lightweight high-rigidity structures, quick-change clamping systems and integrated cutting-and-beveling configurations that reduce labor requirements. China and other Asian manufacturing bases have additional opportunities to move from price-oriented competition toward higher-value equipment with improved precision, durability, documentation and international service support. For established premium manufacturers, opportunities are increasingly linked to broader workflow portfolios combining cutting, facing, beveling and orbital welding, enabling suppliers to capture a larger portion of the pipe-preparation value chain rather than competing only in

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standalone cutting equipment.

Challenges

The principal challenge is maintaining meaningful technical differentiation in a mechanically mature product category. Basic orbital or planetary cutting structures can be replicated by smaller manufacturers, making precision, durability, clamping quality, blade life and after-sales support increasingly important competitive factors. High-purity customers require consistent cut geometry, minimal contamination risk and dependable field performance, creating significant qualification barriers for new brands despite relatively moderate mechanical entry barriers. Manufacturers must also manage channel overlap, private-label production and regional price differences, particularly in China and other export-oriented manufacturing centers. Another long-term challenge is technological substitution in automated tube-production environments, where high-speed cold cutting, chipless processes or laser systems may offer superior throughput. Suppliers therefore need to protect applications in which stationary workpieces, portability, clean cuts and direct compatibility with orbital welding remain decisive advantages.

Industry Chain Analysis

The upstream industry chain primarily consists of precision-machined aluminum and steel structural components, bearings and orbital guide mechanisms, clamping jaws, electric and pneumatic motors, reduction drives, control modules, batteries, high-speed-steel or cobalt-alloy saw blades and related wear components. Manufacturing value is concentrated in mechanical precision, concentricity control, rigid but deformation-free clamping, drive reliability and the integration of cutting-head motion with repeatable feed. Compared with conventional saw equipment, material cost alone is not the main source of differentiation; engineering design, machining tolerances, assembly quality, testing, product durability and application know-how contribute significantly to the selling price.

The midstream consists of specialized Orbital Tube Cutting Machine OEMs and a smaller number of diversified industrial-tool groups. Revenue is generated through machine sales, accessories, clamps, blades, feed modules, maintenance and in some cases rental or integrated orbital welding portfolios. Downstream customers include process-piping contractors, cleanroom and high-purity system installers, pipe-

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prefabrication companies, mechanical contractors and industrial end users in semiconductor, pharmaceutical, biotechnology, food and beverage, chemical, energy, aerospace and marine applications. Value creation increases as the equipment moves from basic tube severing toward validated weld preparation: customers are willing to pay more for systems that reduce rework, improve weld fit-up and provide consistent results across different operators and project sites.

Segment Insights

Portable and stand-mounted Orbital Tube Cutting Machines remain the principal product forms because field construction and workshop pipe prefabrication are the market's core use environments. Manual orbital-feed equipment continues to represent a substantial portion of unit demand due to its lower acquisition cost and simple maintenance, while mechanically assisted and automatic-feed systems occupy a smaller but higher-value segment. Automatic feed is gaining strategic importance in applications requiring consistent cut quality, reduced operator influence and improved blade life. In terms of processing capability, small- and medium-diameter systems are commercially important because semiconductor, pharmaceutical and hygienic process piping commonly uses these diameter ranges, whereas large-diameter systems serve a narrower set of industrial applications. Cutting-only machines remain widely used, but platforms capable of cutting with optional bevel preparation provide higher workflow value and are increasingly relevant for contractors seeking to reduce separate preparation steps.

Downstream Market Opportunities

Semiconductor and other high-purity manufacturing applications represent one of the most attractive incremental demand areas for Orbital Tube Cutting Machines because the quality of tube preparation directly affects automated orbital welding and process-system integrity. Pharmaceutical and biotechnology facilities provide another attractive market because hygienic design, documented construction procedures and contamination control favor precise and repeatable tube preparation. Food, beverage and dairy processing provide a broader and comparatively stable sanitary-piping demand base, while chemical, energy, aerospace and marine applications support specialized higher-value equipment. Future opportunity is therefore less dependent on general tube consumption and more closely linked to the expansion of industries where weld quality, cleanliness, installation repeatability and process reliability justify the use of dedicated orbital cutting equipment.

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Regional Insights

Europe remains the most concentrated region for established specialist Orbital Tube Cutting Machine manufacturers, particularly in Germany and France, where long-standing expertise in orbital cutting, welding preparation and precision pipe fabrication supports strong premium-brand positioning. China has developed the largest visible group of emerging and value-oriented manufacturers, with domestic suppliers increasingly expanding beyond local sales into Asia, the Middle East and other export markets. North America remains an important high-value consumption market and is characterized by the presence of diversified industrial-tool groups and specialist manufacturers, while South Korea has developed a notable position in semiconductor, bio/GMP and industrial piping applications. Japan, Taiwan and Southeast Asia are important demand centers, particularly because of semiconductor and advanced manufacturing investment, but their supply structure relies more heavily on imported equipment and regional distribution networks. SEMI's current investment outlook also indicates that semiconductor manufacturing expansion is becoming geographically broader, supporting future high-purity piping demand across multiple regions rather than a single manufacturing cluster.

Competitive Landscape Analysis

The Orbital Tube Cutting Machine market has a moderately concentrated revenue structure despite a relatively fragmented manufacturer base. The narrow-scope core universe identified in this study contains approximately 18 confirmed manufacturers, while the broader related-equipment pool expands to roughly 26 production entities when adjacent orbital cutting technologies are considered. Premium European and North American suppliers compete through accumulated application expertise, precision, product reliability, international distribution and integration with orbital welding and pipe-preparation portfolios, whereas Chinese manufacturers increasingly compete through cost efficiency, wider model availability and faster customization. Korean suppliers occupy a more specialized position in semiconductor and advanced industrial piping. Industry consolidation is also becoming more relevant: AXXAIR has operated within SFE Group since 2022, and in July 2026 Enerpac Tool Group signed a definitive agreement to acquire SFE Group, whose portfolio includes AXXAIR and other specialized fabrication brands. The transaction illustrates a broader strategic trend toward combining specialized cutting, welding and pipe-fabrication technologies within

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larger industrial-tool platforms, potentially strengthening global channel reach, product bundling and aftermarket capabilities.

Report Scope

This report is a detailed and comprehensive analysis for global Orbital Tube Cutting Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Orbital Tube Cutting Machines market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Orbital Tube Cutting Machines market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Orbital Tube Cutting Machines market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Orbital Tube Cutting Machines market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Orbital Tube Cutting Machines

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Orbital Tube Cutting Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illinois Tool Works, S.F.E. Group, PROTEM, LEFON, DCSENG, Aotai, Orbitec, OWT, Orbitalservice, COFIM SYSTEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Orbital Tube Cutting Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Portable Orbital Tube Saw

Bench-mounted Orbital Saw

Automated Standalone Orbital Saw

Others

Market segment by Tube Outer Diameter Class

Small Diameter – ?120 mm OD

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Medium Diameter – >120–230 mm OD

Large Diameter – >230 mm OD

Others

Market segment by Processing Function

Cutting Only

Cutting with Optional Beveling

Multi-function Tube Preparation

Market segment by Application

Semiconductor and Electronics

Pharmaceutical and Biotechnology

Food

Others

Major players covered

Illinois Tool Works

S.F.E. Group

PROTEM

LEFON

DCSENG

Aotai

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Orbitec

OWT

Orbitalservice

COFIM SYSTEM

KEPUNI

NODHA

WATT

WTMRO

Zhengzhou Kehui

Gelanfulai

Yako-Sangyo Co., Ltd.

Amada Co., Ltd.

Universal Orbital Systems

Tri Tool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Orbital Tube Cutting Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Orbital Tube Cutting Machines, with price, sales quantity, revenue, and global market share of Orbital Tube Cutting Machines from 2021 to 2026.

Chapter 3, the Orbital Tube Cutting Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Orbital Tube Cutting Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Orbital Tube Cutting Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Orbital Tube Cutting Machines.

Chapter 14 and 15, to describe Orbital Tube Cutting Machines sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Orbital Tube Cutting Machines Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Portable Orbital Tube Saw
  1.3.3 Bench-mounted Orbital Saw
  1.3.4 Automated Standalone Orbital Saw
  1.3.5 Others
1.4 Market Analysis by Tube Outer Diameter Class
  1.4.1 Overview: Global Orbital Tube Cutting Machines Consumption Value by Tube Outer Diameter Class: 2021 Versus 2025 Versus 2032
  1.4.2 Small Diameter – ?120 mm OD
  1.4.3 Medium Diameter – >120–230 mm OD
  1.4.4 Large Diameter – >230 mm OD
  1.4.5 Others
1.5 Market Analysis by Processing Function
  1.5.1 Overview: Global Orbital Tube Cutting Machines Consumption Value by Processing Function: 2021 Versus 2025 Versus 2032
  1.5.2 Cutting Only
  1.5.3 Cutting with Optional Beveling
  1.5.4 Multi-function Tube Preparation
1.6 Market Analysis by Application
  1.6.1 Overview: Global Orbital Tube Cutting Machines Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Semiconductor and Electronics
  1.6.3 Pharmaceutical and Biotechnology
  1.6.4 Food
  1.6.5 Others
1.7 Global Orbital Tube Cutting Machines Market Size & Forecast
  1.7.1 Global Orbital Tube Cutting Machines Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Orbital Tube Cutting Machines Sales Quantity (2021-2032)
  1.7.3 Global Orbital Tube Cutting Machines Average Price (2021-2032)

2 MANUFACTURERS PROFILES

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2.1 Illinois Tool Works
2.1.1 Illinois Tool Works Details
2.1.2 Illinois Tool Works Major Business
2.1.3 Illinois Tool Works Orbital Tube Cutting Machines Product and Services
2.1.4 Illinois Tool Works Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Illinois Tool Works Recent Developments/Updates
2.2 S.F.E. Group
2.2.1 S.F.E. Group Details
2.2.2 S.F.E. Group Major Business
2.2.3 S.F.E. Group Orbital Tube Cutting Machines Product and Services
2.2.4 S.F.E. Group Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 S.F.E. Group Recent Developments/Updates
2.3 PROTEM
2.3.1 PROTEM Details
2.3.2 PROTEM Major Business
2.3.3 PROTEM Orbital Tube Cutting Machines Product and Services
2.3.4 PROTEM Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 PROTEM Recent Developments/Updates
2.4 LEFON
2.4.1 LEFON Details
2.4.2 LEFON Major Business
2.4.3 LEFON Orbital Tube Cutting Machines Product and Services
2.4.4 LEFON Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 LEFON Recent Developments/Updates
2.5 DCSENG
2.5.1 DCSENG Details
2.5.2 DCSENG Major Business
2.5.3 DCSENG Orbital Tube Cutting Machines Product and Services
2.5.4 DCSENG Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 DCSENG Recent Developments/Updates
2.6 Aotai
2.6.1 Aotai Details
2.6.2 Aotai Major Business

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2.6.3 Aotai Orbital Tube Cutting Machines Product and Services
2.6.4 Aotai Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Aotai Recent Developments/Updates
2.7 Orbitec
2.7.1 Orbitec Details
2.7.2 Orbitec Major Business
2.7.3 Orbitec Orbital Tube Cutting Machines Product and Services
2.7.4 Orbitec Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Orbitec Recent Developments/Updates
2.8 OWT
2.8.1 OWT Details
2.8.2 OWT Major Business
2.8.3 OWT Orbital Tube Cutting Machines Product and Services
2.8.4 OWT Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 OWT Recent Developments/Updates
2.9 Orbitalservice
2.9.1 Orbitalservice Details
2.9.2 Orbitalservice Major Business
2.9.3 Orbitalservice Orbital Tube Cutting Machines Product and Services
2.9.4 Orbitalservice Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Orbitalservice Recent Developments/Updates
2.10 COFIM SYSTEM
2.10.1 COFIM SYSTEM Details
2.10.2 COFIM SYSTEM Major Business
2.10.3 COFIM SYSTEM Orbital Tube Cutting Machines Product and Services
2.10.4 COFIM SYSTEM Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 COFIM SYSTEM Recent Developments/Updates
2.11 KEPUNI
2.11.1 KEPUNI Details
2.11.2 KEPUNI Major Business
2.11.3 KEPUNI Orbital Tube Cutting Machines Product and Services
2.11.4 KEPUNI Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 KEPUNI Recent Developments/Updates

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2.12 NODHA
2.12.1 NODHA Details
2.12.2 NODHA Major Business
2.12.3 NODHA Orbital Tube Cutting Machines Product and Services
2.12.4 NODHA Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 NODHA Recent Developments/Updates
2.13 WATT
2.13.1 WATT Details
2.13.2 WATT Major Business
2.13.3 WATT Orbital Tube Cutting Machines Product and Services
2.13.4 WATT Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 WATT Recent Developments/Updates
2.14 WTMRO
2.14.1 WTMRO Details
2.14.2 WTMRO Major Business
2.14.3 WTMRO Orbital Tube Cutting Machines Product and Services
2.14.4 WTMRO Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 WTMRO Recent Developments/Updates
2.15 Zhengzhou Kehui
2.15.1 Zhengzhou Kehui Details
2.15.2 Zhengzhou Kehui Major Business
2.15.3 Zhengzhou Kehui Orbital Tube Cutting Machines Product and Services
2.15.4 Zhengzhou Kehui Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Zhengzhou Kehui Recent Developments/Updates
2.16 Gelanfulai
2.16.1 Gelanfulai Details
2.16.2 Gelanfulai Major Business
2.16.3 Gelanfulai Orbital Tube Cutting Machines Product and Services
2.16.4 Gelanfulai Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Gelanfulai Recent Developments/Updates
2.17 Yako-Sangyo Co., Ltd.
2.17.1 Yako-Sangyo Co., Ltd. Details
2.17.2 Yako-Sangyo Co., Ltd. Major Business
2.17.3 Yako-Sangyo Co., Ltd. Orbital Tube Cutting Machines Product and Services

+357 96 030922
info@marketpublishers.com

2.17.4 Yako-Sangyo Co., Ltd. Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Yako-Sangyo Co., Ltd. Recent Developments/Updates
2.18 Amada Co., Ltd.
2.18.1 Amada Co., Ltd. Details
2.18.2 Amada Co., Ltd. Major Business
2.18.3 Amada Co., Ltd. Orbital Tube Cutting Machines Product and Services
2.18.4 Amada Co., Ltd. Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 Amada Co., Ltd. Recent Developments/Updates
2.19 Universal Orbital Systems
2.19.1 Universal Orbital Systems Details
2.19.2 Universal Orbital Systems Major Business
2.19.3 Universal Orbital Systems Orbital Tube Cutting Machines Product and Services
2.19.4 Universal Orbital Systems Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.19.5 Universal Orbital Systems Recent Developments/Updates
2.20 Tri Tool
2.20.1 Tri Tool Details
2.20.2 Tri Tool Major Business
2.20.3 Tri Tool Orbital Tube Cutting Machines Product and Services
2.20.4 Tri Tool Orbital Tube Cutting Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.20.5 Tri Tool Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ORBITAL TUBE CUTTING MACHINES BY MANUFACTURER

3.1 Global Orbital Tube Cutting Machines Sales Quantity by Manufacturer (2021-2026)
3.2 Global Orbital Tube Cutting Machines Revenue by Manufacturer (2021-2026)
3.3 Global Orbital Tube Cutting Machines Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Orbital Tube Cutting Machines by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Orbital Tube Cutting Machines Manufacturer Market Share in 2025
3.4.3 Top 6 Orbital Tube Cutting Machines Manufacturer Market Share in 2025
3.5 Orbital Tube Cutting Machines Market: Overall Company Footprint Analysis
3.5.1 Orbital Tube Cutting Machines Market: Region Footprint
3.5.2 Orbital Tube Cutting Machines Market: Company Product Type Footprint

+357 96 030922
info@marketpublishers.com

3.5.3 Orbital Tube Cutting Machines Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Orbital Tube Cutting Machines Market Size by Region
4.1.1 Global Orbital Tube Cutting Machines Sales Quantity by Region (2021-2032)
4.1.2 Global Orbital Tube Cutting Machines Consumption Value by Region (2021-2032)
4.1.3 Global Orbital Tube Cutting Machines Average Price by Region (2021-2032)
4.2 North America Orbital Tube Cutting Machines Consumption Value (2021-2032)
4.3 Europe Orbital Tube Cutting Machines Consumption Value (2021-2032)
4.4 Asia-Pacific Orbital Tube Cutting Machines Consumption Value (2021-2032)
4.5 South America Orbital Tube Cutting Machines Consumption Value (2021-2032)
4.6 Middle East & Africa Orbital Tube Cutting Machines Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
5.2 Global Orbital Tube Cutting Machines Consumption Value by Type (2021-2032)
5.3 Global Orbital Tube Cutting Machines Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
6.2 Global Orbital Tube Cutting Machines Consumption Value by Application (2021-2032)
6.3 Global Orbital Tube Cutting Machines Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
7.2 North America Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
7.3 North America Orbital Tube Cutting Machines Market Size by Country
7.3.1 North America Orbital Tube Cutting Machines Sales Quantity by Country (2021-2032)

+357 96 030922
info@marketpublishers.com

7.3.2 North America Orbital Tube Cutting Machines Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
8.2 Europe Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
8.3 Europe Orbital Tube Cutting Machines Market Size by Country
8.3.1 Europe Orbital Tube Cutting Machines Sales Quantity by Country (2021-2032)
8.3.2 Europe Orbital Tube Cutting Machines Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Orbital Tube Cutting Machines Market Size by Region
9.3.1 Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Orbital Tube Cutting Machines Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

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10.1 South America Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
10.2 South America Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
10.3 South America Orbital Tube Cutting Machines Market Size by Country
10.3.1 South America Orbital Tube Cutting Machines Sales Quantity by Country (2021-2032)
10.3.2 South America Orbital Tube Cutting Machines Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Orbital Tube Cutting Machines Market Size by Country
11.3.1 Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Orbital Tube Cutting Machines Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Orbital Tube Cutting Machines Market Drivers
12.2 Orbital Tube Cutting Machines Market Restraints
12.3 Orbital Tube Cutting Machines Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

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13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Orbital Tube Cutting Machines and Key Manufacturers
13.2 Manufacturing Costs Percentage of Orbital Tube Cutting Machines
13.3 Orbital Tube Cutting Machines Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
  14.1.1 Direct to End-User
  14.1.2 Distributors
14.2 Orbital Tube Cutting Machines Typical Distributors
14.3 Orbital Tube Cutting Machines Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Orbital Tube Cutting Machines Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Orbital Tube Cutting Machines Consumption Value by Tube Outer Diameter Class, (USD Million), 2021 & 2025 & 2032
Table 3. Global Orbital Tube Cutting Machines Consumption Value by Processing Function, (USD Million), 2021 & 2025 & 2032
Table 4. Global Orbital Tube Cutting Machines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Illinois Tool Works Basic Information, Manufacturing Base and Competitors
Table 6. Illinois Tool Works Major Business
Table 7. Illinois Tool Works Orbital Tube Cutting Machines Product and Services
Table 8. Illinois Tool Works Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Illinois Tool Works Recent Developments/Updates
Table 10. S.F.E. Group Basic Information, Manufacturing Base and Competitors
Table 11. S.F.E. Group Major Business
Table 12. S.F.E. Group Orbital Tube Cutting Machines Product and Services
Table 13. S.F.E. Group Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. S.F.E. Group Recent Developments/Updates
Table 15. PROTEM Basic Information, Manufacturing Base and Competitors
Table 16. PROTEM Major Business
Table 17. PROTEM Orbital Tube Cutting Machines Product and Services
Table 18. PROTEM Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. PROTEM Recent Developments/Updates
Table 20. LEFON Basic Information, Manufacturing Base and Competitors
Table 21. LEFON Major Business
Table 22. LEFON Orbital Tube Cutting Machines Product and Services
Table 23. LEFON Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. LEFON Recent Developments/Updates
Table 25. DCSENG Basic Information, Manufacturing Base and Competitors
Table 26. DCSENG Major Business

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Table 27. DCSENG Orbital Tube Cutting Machines Product and Services
Table 28. DCSENG Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. DCSENG Recent Developments/Updates
Table 30. Aotai Basic Information, Manufacturing Base and Competitors
Table 31. Aotai Major Business
Table 32. Aotai Orbital Tube Cutting Machines Product and Services
Table 33. Aotai Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Aotai Recent Developments/Updates
Table 35. Orbitec Basic Information, Manufacturing Base and Competitors
Table 36. Orbitec Major Business
Table 37. Orbitec Orbital Tube Cutting Machines Product and Services
Table 38. Orbitec Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Orbitec Recent Developments/Updates
Table 40. OWT Basic Information, Manufacturing Base and Competitors
Table 41. OWT Major Business
Table 42. OWT Orbital Tube Cutting Machines Product and Services
Table 43. OWT Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. OWT Recent Developments/Updates
Table 45. Orbitalservice Basic Information, Manufacturing Base and Competitors
Table 46. Orbitalservice Major Business
Table 47. Orbitalservice Orbital Tube Cutting Machines Product and Services
Table 48. Orbitalservice Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Orbitalservice Recent Developments/Updates
Table 50. COFIM SYSTEM Basic Information, Manufacturing Base and Competitors
Table 51. COFIM SYSTEM Major Business
Table 52. COFIM SYSTEM Orbital Tube Cutting Machines Product and Services
Table 53. COFIM SYSTEM Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. COFIM SYSTEM Recent Developments/Updates
Table 55. KEPUNI Basic Information, Manufacturing Base and Competitors
Table 56. KEPUNI Major Business
Table 57. KEPUNI Orbital Tube Cutting Machines Product and Services
Table 58. KEPUNI Orbital Tube Cutting Machines Sales Quantity (Units), Average Price

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(US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. KEPUNI Recent Developments/Updates
Table 60. NODHA Basic Information, Manufacturing Base and Competitors
Table 61. NODHA Major Business
Table 62. NODHA Orbital Tube Cutting Machines Product and Services
Table 63. NODHA Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. NODHA Recent Developments/Updates
Table 65. WATT Basic Information, Manufacturing Base and Competitors
Table 66. WATT Major Business
Table 67. WATT Orbital Tube Cutting Machines Product and Services
Table 68. WATT Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. WATT Recent Developments/Updates
Table 70. WTMRO Basic Information, Manufacturing Base and Competitors
Table 71. WTMRO Major Business
Table 72. WTMRO Orbital Tube Cutting Machines Product and Services
Table 73. WTMRO Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. WTMRO Recent Developments/Updates
Table 75. Zhengzhou Kehui Basic Information, Manufacturing Base and Competitors
Table 76. Zhengzhou Kehui Major Business
Table 77. Zhengzhou Kehui Orbital Tube Cutting Machines Product and Services
Table 78. Zhengzhou Kehui Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Zhengzhou Kehui Recent Developments/Updates
Table 80. Gelanfulai Basic Information, Manufacturing Base and Competitors
Table 81. Gelanfulai Major Business
Table 82. Gelanfulai Orbital Tube Cutting Machines Product and Services
Table 83. Gelanfulai Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Gelanfulai Recent Developments/Updates
Table 85. Yako-Sangyo Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 86. Yako-Sangyo Co., Ltd. Major Business
Table 87. Yako-Sangyo Co., Ltd. Orbital Tube Cutting Machines Product and Services
Table 88. Yako-Sangyo Co., Ltd. Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 89. Yako-Sangyo Co., Ltd. Recent Developments/Updates
Table 90. Amada Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 91. Amada Co., Ltd. Major Business
Table 92. Amada Co., Ltd. Orbital Tube Cutting Machines Product and Services
Table 93. Amada Co., Ltd. Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. Amada Co., Ltd. Recent Developments/Updates
Table 95. Universal Orbital Systems Basic Information, Manufacturing Base and Competitors
Table 96. Universal Orbital Systems Major Business
Table 97. Universal Orbital Systems Orbital Tube Cutting Machines Product and Services
Table 98. Universal Orbital Systems Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 99. Universal Orbital Systems Recent Developments/Updates
Table 100. Tri Tool Basic Information, Manufacturing Base and Competitors
Table 101. Tri Tool Major Business
Table 102. Tri Tool Orbital Tube Cutting Machines Product and Services
Table 103. Tri Tool Orbital Tube Cutting Machines Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Tri Tool Recent Developments/Updates
Table 105. Global Orbital Tube Cutting Machines Sales Quantity by Manufacturer (2021-2026) & (Units)
Table 106. Global Orbital Tube Cutting Machines Revenue by Manufacturer (2021-2026) & (USD Million)
Table 107. Global Orbital Tube Cutting Machines Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 108. Market Position of Manufacturers in Orbital Tube Cutting Machines, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 109. Head Office and Orbital Tube Cutting Machines Production Site of Key Manufacturer
Table 110. Orbital Tube Cutting Machines Market: Company Product Type Footprint
Table 111. Orbital Tube Cutting Machines Market: Company Product Application Footprint
Table 112. Orbital Tube Cutting Machines New Market Entrants and Barriers to Market Entry

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Table 113. Orbital Tube Cutting Machines Mergers, Acquisition, Agreements, and Collaborations
Table 114. Global Orbital Tube Cutting Machines Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 115. Global Orbital Tube Cutting Machines Sales Quantity by Region (2021-2026) & (Units)
Table 116. Global Orbital Tube Cutting Machines Sales Quantity by Region (2027-2032) & (Units)
Table 117. Global Orbital Tube Cutting Machines Consumption Value by Region (2021-2026) & (USD Million)
Table 118. Global Orbital Tube Cutting Machines Consumption Value by Region (2027-2032) & (USD Million)
Table 119. Global Orbital Tube Cutting Machines Average Price by Region (2021-2026) & (US$/Unit)
Table 120. Global Orbital Tube Cutting Machines Average Price by Region (2027-2032) & (US$/Unit)
Table 121. Global Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 122. Global Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 123. Global Orbital Tube Cutting Machines Consumption Value by Type (2021-2026) & (USD Million)
Table 124. Global Orbital Tube Cutting Machines Consumption Value by Type (2027-2032) & (USD Million)
Table 125. Global Orbital Tube Cutting Machines Average Price by Type (2021-2026) & (US$/Unit)
Table 126. Global Orbital Tube Cutting Machines Average Price by Type (2027-2032) & (US$/Unit)
Table 127. Global Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)
Table 128. Global Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 129. Global Orbital Tube Cutting Machines Consumption Value by Application (2021-2026) & (USD Million)
Table 130. Global Orbital Tube Cutting Machines Consumption Value by Application (2027-2032) & (USD Million)
Table 131. Global Orbital Tube Cutting Machines Average Price by Application (2021-2026) & (US$/Unit)
Table 132. Global Orbital Tube Cutting Machines Average Price by Application

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(2027-2032) & (US$/Unit)
Table 133. North America Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 134. North America Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 135. North America Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)
Table 136. North America Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 137. North America Orbital Tube Cutting Machines Sales Quantity by Country (2021-2026) & (Units)
Table 138. North America Orbital Tube Cutting Machines Sales Quantity by Country (2027-2032) & (Units)
Table 139. North America Orbital Tube Cutting Machines Consumption Value by Country (2021-2026) & (USD Million)
Table 140. North America Orbital Tube Cutting Machines Consumption Value by Country (2027-2032) & (USD Million)
Table 141. Europe Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 142. Europe Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 143. Europe Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)
Table 144. Europe Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 145. Europe Orbital Tube Cutting Machines Sales Quantity by Country (2021-2026) & (Units)
Table 146. Europe Orbital Tube Cutting Machines Sales Quantity by Country (2027-2032) & (Units)
Table 147. Europe Orbital Tube Cutting Machines Consumption Value by Country (2021-2026) & (USD Million)
Table 148. Europe Orbital Tube Cutting Machines Consumption Value by Country (2027-2032) & (USD Million)
Table 149. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 150. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 151. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)

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Table 152. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 153. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Region (2021-2026) & (Units)
Table 154. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity by Region (2027-2032) & (Units)
Table 155. Asia-Pacific Orbital Tube Cutting Machines Consumption Value by Region (2021-2026) & (USD Million)
Table 156. Asia-Pacific Orbital Tube Cutting Machines Consumption Value by Region (2027-2032) & (USD Million)
Table 157. South America Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 158. South America Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 159. South America Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)
Table 160. South America Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 161. South America Orbital Tube Cutting Machines Sales Quantity by Country (2021-2026) & (Units)
Table 162. South America Orbital Tube Cutting Machines Sales Quantity by Country (2027-2032) & (Units)
Table 163. South America Orbital Tube Cutting Machines Consumption Value by Country (2021-2026) & (USD Million)
Table 164. South America Orbital Tube Cutting Machines Consumption Value by Country (2027-2032) & (USD Million)
Table 165. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Type (2021-2026) & (Units)
Table 166. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Type (2027-2032) & (Units)
Table 167. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Application (2021-2026) & (Units)
Table 168. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Application (2027-2032) & (Units)
Table 169. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Country (2021-2026) & (Units)
Table 170. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity by Country (2027-2032) & (Units)
Table 171. Middle East & Africa Orbital Tube Cutting Machines Consumption Value by

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Country (2021-2026) & (USD Million)
Table 172. Middle East & Africa Orbital Tube Cutting Machines Consumption Value by Country (2027-2032) & (USD Million)
Table 173. Orbital Tube Cutting Machines Raw Material
Table 174. Key Manufacturers of Orbital Tube Cutting Machines Raw Materials
Table 175. Orbital Tube Cutting Machines Typical Distributors
Table 176. Orbital Tube Cutting Machines Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Orbital Tube Cutting Machines Picture
Figure 2. Global Orbital Tube Cutting Machines Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Orbital Tube Cutting Machines Revenue Market Share by Type in 2025
Figure 4. Portable Orbital Tube Saw Examples
Figure 5. Bench-mounted Orbital Saw Examples
Figure 6. Automated Standalone Orbital Saw Examples
Figure 7. Others Examples
Figure 8. Global Orbital Tube Cutting Machines Revenue by Tube Outer Diameter Class, (USD Million), 2021 & 2025 & 2032
Figure 9. Global Orbital Tube Cutting Machines Revenue Market Share by Tube Outer Diameter Class in 2025
Figure 10. Small Diameter – ?120 mm OD Examples
Figure 11. Medium Diameter – >120–230 mm OD Examples
Figure 12. Large Diameter – >230 mm OD Examples
Figure 13. Others Examples
Figure 14. Global Orbital Tube Cutting Machines Revenue by Processing Function, (USD Million), 2021 & 2025 & 2032
Figure 15. Global Orbital Tube Cutting Machines Revenue Market Share by Processing Function in 2025
Figure 16. Cutting Only Examples
Figure 17. Cutting with Optional Beveling Examples
Figure 18. Multi-function Tube Preparation Examples
Figure 19. Global Orbital Tube Cutting Machines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 20. Global Orbital Tube Cutting Machines Revenue Market Share by Application in 2025
Figure 21. Semiconductor and Electronics Examples
Figure 22. Pharmaceutical and Biotechnology Examples
Figure 23. Food Examples
Figure 24. Others Examples
Figure 25. Global Orbital Tube Cutting Machines Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 26. Global Orbital Tube Cutting Machines Consumption Value and Forecast (2021-2032) & (USD Million)

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Figure 27. Global Orbital Tube Cutting Machines Sales Quantity (2021-2032) & (Units)
Figure 28. Global Orbital Tube Cutting Machines Price (2021-2032) & (US$/Unit)
Figure 29. Global Orbital Tube Cutting Machines Sales Quantity Market Share by Manufacturer in 2025
Figure 30. Global Orbital Tube Cutting Machines Revenue Market Share by Manufacturer in 2025
Figure 31. Producer Shipments of Orbital Tube Cutting Machines by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 32. Top 3 Orbital Tube Cutting Machines Manufacturer (Revenue) Market Share in 2025
Figure 33. Top 6 Orbital Tube Cutting Machines Manufacturer (Revenue) Market Share in 2025
Figure 34. Global Orbital Tube Cutting Machines Sales Quantity Market Share by Region (2021-2032)
Figure 35. Global Orbital Tube Cutting Machines Consumption Value Market Share by Region (2021-2032)
Figure 36. North America Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 37. Europe Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 38. Asia-Pacific Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 39. South America Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 40. Middle East & Africa Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 41. Global Orbital Tube Cutting Machines Sales Quantity Market Share by Type (2021-2032)
Figure 42. Global Orbital Tube Cutting Machines Consumption Value Market Share by Type (2021-2032)
Figure 43. Global Orbital Tube Cutting Machines Average Price by Type (2021-2032) & (US$/Unit)
Figure 44. Global Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 45. Global Orbital Tube Cutting Machines Revenue Market Share by Application (2021-2032)
Figure 46. Global Orbital Tube Cutting Machines Average Price by Application (2021-2032) & (US$/Unit)
Figure 47. North America Orbital Tube Cutting Machines Sales Quantity Market Share

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by Type (2021-2032)
Figure 48. North America Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 49. North America Orbital Tube Cutting Machines Sales Quantity Market Share by Country (2021-2032)
Figure 50. North America Orbital Tube Cutting Machines Consumption Value Market Share by Country (2021-2032)
Figure 51. United States Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 52. Canada Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 53. Mexico Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 54. Europe Orbital Tube Cutting Machines Sales Quantity Market Share by Type (2021-2032)
Figure 55. Europe Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 56. Europe Orbital Tube Cutting Machines Sales Quantity Market Share by Country (2021-2032)
Figure 57. Europe Orbital Tube Cutting Machines Consumption Value Market Share by Country (2021-2032)
Figure 58. Germany Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 59. France Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 60. United Kingdom Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 61. Russia Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 62. Italy Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 63. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity Market Share by Type (2021-2032)
Figure 64. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 65. Asia-Pacific Orbital Tube Cutting Machines Sales Quantity Market Share by Region (2021-2032)
Figure 66. Asia-Pacific Orbital Tube Cutting Machines Consumption Value Market Share by Region (2021-2032)

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Figure 67. China Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 68. Japan Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 69. South Korea Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 70. India Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 71. Southeast Asia Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 72. Australia Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 73. South America Orbital Tube Cutting Machines Sales Quantity Market Share by Type (2021-2032)
Figure 74. South America Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 75. South America Orbital Tube Cutting Machines Sales Quantity Market Share by Country (2021-2032)
Figure 76. South America Orbital Tube Cutting Machines Consumption Value Market Share by Country (2021-2032)
Figure 77. Brazil Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 78. Argentina Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 79. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity Market Share by Type (2021-2032)
Figure 80. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity Market Share by Application (2021-2032)
Figure 81. Middle East & Africa Orbital Tube Cutting Machines Sales Quantity Market Share by Country (2021-2032)
Figure 82. Middle East & Africa Orbital Tube Cutting Machines Consumption Value Market Share by Country (2021-2032)
Figure 83. Turkey Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 84. Egypt Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 85. Saudi Arabia Orbital Tube Cutting Machines Consumption Value (2021-2032) & (USD Million)
Figure 86. South Africa Orbital Tube Cutting Machines Consumption Value (2021-2032)

+357 96 030922
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& (USD Million)
Figure 87. Orbital Tube Cutting Machines Market Drivers
Figure 88. Orbital Tube Cutting Machines Market Restraints
Figure 89. Orbital Tube Cutting Machines Market Trends
Figure 90. Porters Five Forces Analysis
Figure 91. Manufacturing Cost Structure Analysis of Orbital Tube Cutting Machines in 2025
Figure 92. Manufacturing Process Analysis of Orbital Tube Cutting Machines
Figure 93. Orbital Tube Cutting Machines Industrial Chain
Figure 94. Sales Channel: Direct to End-User vs Distributors
Figure 95. Direct Channel Pros & Cons
Figure 96. Indirect Channel Pros & Cons
Figure 97. Methodology
Figure 98. Research Process and Data Source

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