

Global Orbital Propulsion System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Orbital Propulsion System market size was valued at US\$ 1852 million in 2025 and is forecast to a readjusted size of US\$ 4332 million by 2032 with a CAGR of 12.9% during review period.

In 2025, the global production of orbital propulsion system reached approximately 6,000 units, with an average global market price of around US\$300,000/unit. In the same year, the global total production capacity of orbital propulsion system reached 7,500 units. The industry average gross profit margin of this product reached 32%.

An orbital propulsion system is a subsystem installed on satellites, space probes, space stations, orbital transfer vehicles, and other spacecraft. It generates thrust through chemical reactions, the acceleration of propellants using electrical energy, or other physical methods, enabling the spacecraft—once in space—to perform operations such as orbit raising, orbital transfer, orbit correction, station-keeping, formation flying, collision avoidance, attitude control assistance, rendezvous and docking, and active de-orbiting at the end of the mission. Typical systems consist of thrusters/engines, propellant tanks, propellant supply systems, valves and pressure regulators, power processing units, control electronics, piping, and thermal management components. Chemical propulsion is characterized by high thrust and rapid response, whereas electric propulsion technologies—such as Hall-effect propulsion, ion propulsion, and FEEP (Field Emission Electric Propulsion)—offer high specific impulse and low propellant consumption, making them suitable for long-term on-orbit operations.

The upstream segment of the orbital propulsion system industry chain primarily

comprises suppliers of raw materials and core components, including high-temperature alloys, titanium alloys, aluminum alloys, ceramic materials, magnetic materials, electronic components, power semiconductors, pressure vessels, valves, sensors, and nozzles, as well as propellants such as xenon, krypton, iodine, indium, hydrazines, and green propellants. The midstream segment consists mainly of manufacturers of thrusters and complete propulsion systems; these enterprises handle the design, manufacturing, testing, and system integration of chemical thrusters, Hall-effect thrusters, ion thrusters, FEEP thrusters, cold-gas thrusters, propellant storage and supply systems, control electronics, and complete propulsion modules. The downstream segment is composed of commercial satellite manufacturers, satellite constellation operators, defense and government space agencies, scientific exploration missions, orbital transport vehicle providers, and on-orbit service companies; their products and services are ultimately applied in fields such as communications, remote sensing, navigation, meteorology, national defense, deep-space exploration, orbital transfer, on-orbit servicing, and space debris disposal.

The orbital propulsion system industry holds significant growth potential for the future, driven primarily by the large-scale deployment of low-Earth orbit (LEO) satellite constellations, the rapid development of commercial remote sensing and satellite communications, increased investment in defense-related space activities, and the growing demand for autonomous orbital maneuvering capabilities in spacecraft. As the number of on-orbit satellites grows, the role of propulsion systems is expanding beyond traditional orbit raising and station-keeping to encompass tasks such as collision avoidance, constellation reconfiguration, active de-orbiting, rendezvous and docking, on-orbit servicing, and space logistics. Regarding technological pathways, traditional chemical propulsion will retain its importance for orbit transfer and deep-space missions requiring high instantaneous thrust, while novel solutions—such as Hall-effect, ion, FEEP, and electrospray propulsion, alongside the use of iodine, indium, and green propellants—will see accelerated development due to advantages like high specific impulse, low propellant consumption, miniaturization, and modularity. Future industry competition will shift from focusing on the performance of individual thrusters to the integrated optimization of thrusters, propellant storage and supply systems, power processing units (PPUs), control software, and spacecraft platforms; simultaneously, the rise of large-scale constellations will drive a transition in propulsion systems from traditional project-based, small-batch manufacturing toward standardized, modular, and mass production. Current industry analysis identifies electric propulsion as one of the fastest-growing technological pathways, while emerging demands for propulsion are being driven by on-orbit servicing, satellite life extension, and active de-orbiting.

Report Scope

This report is a detailed and comprehensive analysis for global Orbital Propulsion System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Orbital Propulsion System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Orbital Propulsion System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Orbital Propulsion System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Orbital Propulsion System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Orbital Propulsion System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Orbital Propulsion System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArianeGroup, ThrustMe, CU Aerospace, Dawn Aerospace, Safran, Northrop Grumman Corporation, Moog Inc., Rafael Advanced Defense Systems Ltd., IHI Corporation, Exotrail, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Orbital Propulsion System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Chemical Propulsion System

Electric Propulsion System

Others

Market segment by Spacecraft Mass

<1,200 kg

1,201–2,000 kg

>2,000 kg

Market segment by Thrust Class

<1mN

1–100mN

0.1–10N

>10N

Market segment by Application

Satellites (Communications Satellites, Navigation Satellites, Remote Sensing Satellites, Meteorological Satellites, etc.)

Spacecraft (Manned Spacecraft, Cargo Spacecraft, Space Station Modules, Deep-Space Probes, Orbital Transfer Vehicles, etc.)

Major players covered

ArianeGroup

ThrustMe

CU Aerospace

Dawn Aerospace

Safran

Northrop Grumman Corporation

Moog Inc.

Rafael Advanced Defense Systems Ltd.

IHI Corporation

Exotrail

Enpulsion

Orbion Space Technology

L3Harris Technologies

Busek Co. Inc.

Benchmark Space Systems

VACCO Industries

Bradford Space

IENAI SPACE, S.L.

Arkadia Space

AT-MOTO

HEGIAS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Orbital Propulsion System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Orbital Propulsion System, with price, sales quantity, revenue, and global market share of Orbital Propulsion System from 2021 to 2026.

Chapter 3, the Orbital Propulsion System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Orbital Propulsion System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Orbital Propulsion System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Orbital Propulsion System.

Chapter 14 and 15, to describe Orbital Propulsion System sales channel, distributors, customers, research findings and conclusion.

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