

Global Oral Surgery Suture Thread Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oral Surgery Suture Thread market size was valued at US\$ 311 million in 2025 and is forecast to a readjusted size of US\$ 450 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Oral Surgery Suture Thread sales reached approximately 90,242 K Units with an average global market price of around 3.35 USD per Unit.

Oral Surgery Suture Threads are specialized medical devices used in oral surgery for ligating blood vessels and approximating tissues, designed to secure incision edges, promote soft tissue healing, and protect wounds from external infection. They are categorized into absorbable (e.g., PGA, Chromic Catgut) and non-absorbable (e.g., Silk, Polypropylene) types, often featuring specific coatings to enhance pliability and reduce tissue drag. In periodontal procedures, tooth extractions, and dental implant surgeries, their superior tensile strength and excellent biocompatibility are critical for maintaining wound stability, minimizing tissue trauma, and optimizing post-operative aesthetic outcomes.

Oral Surgery Suture Threads are low-unit-price, high-frequency medical consumables with strong regulatory attributes in oral surgery. The production model typically includes procurement of medical-grade polymers or natural fibers, spinning or extrusion, braiding or monofilament forming, surface coating, needle-suture assembly, sterilization, clean packaging, batch traceability, and distribution. Mature categories such as silk and nylon sutures generally have gross margins of around 35%–55%. Branded absorbable sutures, PTFE sutures, and specialized needle-suture combinations for implantology and periodontal surgery usually achieve around 55%–70%. High-end products with

strong specialist channels, private-label OEM capability, regulatory approvals, and integrated sterilization/packaging capacity may reach around 60%–75%, although distributor margins, hospital procurement, and price competition can compress end-market profitability. Upstream suppliers include PGA, PDO, polypropylene, nylon, PTFE, medical stainless-steel needles, coating materials, sterilization services, clean packaging materials, and testing equipment. Midstream players include suture manufacturers, dental consumable brands, and OEM/ODM suppliers. Downstream customers include dental hospitals, hospital dental departments, dental chains, implant centers, periodontal specialists, oral and maxillofacial surgery departments, and distribution platforms.

Market Development Opportunities & Main Driving Factors

The awakening of global oral health awareness combined with the advent of an aging society is propelling the Oral Surgery Suture Thread market into a golden era of growth. According to financial reports from leading listed dental enterprises, the surge in dental implant procedures has become the most robust growth engine, with every implant placement creating a rigid demand for high-quality, low-reaction sutures. Policy shifts toward the localization of high-end medical devices are accelerating breakthroughs in precision suturing technologies by domestic firms with self-R&D capabilities. With the popularization of digital dentistry, the demand for ultra-fine and highly maneuverable sutures in minimally invasive surgery is becoming urgent; this transition from 'treatment-oriented' to 'aesthetic-oriented' care is creating unprecedented market premiums and brand differentiation opportunities for companies possessing specialized coating technologies.

Market Challenges, Risks, & Restraints

Despite bright prospects, the industry must confront the dual challenges of an increasingly stringent regulatory environment and supply chain volatility. Brokerage research indicates that health authorities worldwide are raising the bar for clinical data reviews and market entry of implantable devices, leading to longer product launch cycles and surging compliance costs. Meanwhile, the reliance on imports for raw materials such as high-purity synthetic polymers makes the manufacturing end highly vulnerable to geopolitical fluctuations and rising global logistics costs. Furthermore, the continuous evolution of alternative technologies like dental adhesives poses marginal substitution pressure on the traditional suture market. Companies that fail to maintain iterative leadership in materials science will face structural risks of margin compression from both upstream price hikes and downstream centralized procurement pressures.

Downstream Demand Trends

Downstream clinical preferences for Oral Surgery Suture Threads are exhibiting a clear trend toward 'high-performance absorbability' and 'precision segmentation.' Procurement data from large dental chains reveal that synthetic absorbable sutures with minimal tissue inflammatory response and predictable absorption cycles are rapidly replacing traditional silk as the preferred choice for implant and periodontal surgeries, reflecting a pursuit of shorter recovery times and the elimination of stitch removal pain. Simultaneously, there is a significant increase in focus on needle-suture integration designs and needle-point penetration performance, with clinicians favoring customized products that minimize pinhole bleeding and offer superior knot security. This demand-side upgrade is forcing manufacturers to pivot from bulk production to sophisticated customization to meet the branding requirements of growing high-end private clinics for ultimate surgical closure outcomes.

This report is a detailed and comprehensive analysis for global Oral Surgery Suture Thread market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oral Surgery Suture Thread market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oral Surgery Suture Thread market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oral Surgery Suture Thread market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oral Surgery Suture Thread market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oral Surgery Suture Thread

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oral Surgery Suture Thread market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mani, HYGITECH, DemeTech, B. Braun, Hu-Friedy, Surgical Specialties, SMI, Osteogenics Biomedical, Advanced Medical Solutions, Luxsutures, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oral Surgery Suture Thread market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable Sutures

Non-absorbable Sutures

Market segment by Coated

Uncoated Sutures

Coated Sutures

Market segment by USP Size

3-0 (0.2mm)

4-0 (0.15mm)

5-0 (0.1mm)

6-0 (0.07mm)

Other

Market segment by Sutures Structure

Monofilament Sutures

Braided Sutures

Market segment by Application

Dental Clinic

Hospital

Other

Major players covered

Mani

HYGITECH

DemeTech

B. Braun

Hu-Friedy

Surgical Specialties

SMI

Osteogenics Biomedical

Advanced Medical Solutions

Luxsutures

A. Titan Instruments

Implacore

Katsan Surgical Sutures

Sutumed

WEGO

Johnson & Johnson MedTech

Medtronic

Atramat

Vitrex Medical Group

WL Gore & Associates

Assut Europe

META-BIOMED

Shinva Medical Instrument

Shandong Haidike Medical Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oral Surgery Suture Thread product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oral Surgery Suture Thread, with price, sales quantity, revenue, and global market share of Oral Surgery Suture Thread from 2021 to 2026.

Chapter 3, the Oral Surgery Suture Thread competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oral Surgery Suture Thread breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oral Surgery Suture Thread market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oral Surgery Suture Thread.

Chapter 14 and 15, to describe Oral Surgery Suture Thread sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Oral Surgery Suture Thread Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Absorbable Sutures

1.3.3 Non-absorbable Sutures

1.4 Market Analysis by Coated

1.4.1 Overview: Global Oral Surgery Suture Thread Consumption Value by Coated: 2021 Versus 2025 Versus 2032

1.4.2 Uncoated Sutures

1.4.3 Coated Sutures

1.5 Market Analysis by USP Size

1.5.1 Overview: Global Oral Surgery Suture Thread Consumption Value by USP Size: 2021 Versus 2025 Versus 2032

1.5.2 3-0 (0.2mm)

1.5.3 4-0 (0.15mm)

1.5.4 5-0 (0.1mm)

1.5.5 6-0 (0.07mm)

1.5.6 Other

1.6 Market Analysis by Sutures Structure

1.6.1 Overview: Global Oral Surgery Suture Thread Consumption Value by Sutures Structure: 2021 Versus 2025 Versus 2032

1.6.2 Monofilament Sutures

1.6.3 Braided Sutures

1.7 Market Analysis by Application

1.7.1 Overview: Global Oral Surgery Suture Thread Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Dental Clinic

1.7.3 Hospital

1.7.4 Other

1.8 Global Oral Surgery Suture Thread Market Size & Forecast

1.8.1 Global Oral Surgery Suture Thread Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Oral Surgery Suture Thread Sales Quantity (2021-2032)

1.8.3 Global Oral Surgery Suture Thread Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Mani

2.1.1 Mani Details

2.1.2 Mani Major Business

2.1.3 Mani Oral Surgery Suture Thread Product and Services

2.1.4 Mani Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Mani Recent Developments/Updates

2.2 HYGITECH

2.2.1 HYGITECH Details

2.2.2 HYGITECH Major Business

2.2.3 HYGITECH Oral Surgery Suture Thread Product and Services

2.2.4 HYGITECH Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 HYGITECH Recent Developments/Updates

2.3 DemeTech

2.3.1 DemeTech Details

2.3.2 DemeTech Major Business

2.3.3 DemeTech Oral Surgery Suture Thread Product and Services

2.3.4 DemeTech Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 DemeTech Recent Developments/Updates

2.4 B. Braun

2.4.1 B. Braun Details

2.4.2 B. Braun Major Business

2.4.3 B. Braun Oral Surgery Suture Thread Product and Services

2.4.4 B. Braun Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 B. Braun Recent Developments/Updates

2.5 Hu-Friedy

2.5.1 Hu-Friedy Details

2.5.2 Hu-Friedy Major Business

2.5.3 Hu-Friedy Oral Surgery Suture Thread Product and Services

2.5.4 Hu-Friedy Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Hu-Friedy Recent Developments/Updates

2.6 Surgical Specialties

- 2.6.1 Surgical Specialties Details
- 2.6.2 Surgical Specialties Major Business
- 2.6.3 Surgical Specialties Oral Surgery Suture Thread Product and Services
- 2.6.4 Surgical Specialties Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Surgical Specialties Recent Developments/Updates
- 2.7 SMI
 - 2.7.1 SMI Details
 - 2.7.2 SMI Major Business
 - 2.7.3 SMI Oral Surgery Suture Thread Product and Services
 - 2.7.4 SMI Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 SMI Recent Developments/Updates
- 2.8 Osteogenics Biomedical
 - 2.8.1 Osteogenics Biomedical Details
 - 2.8.2 Osteogenics Biomedical Major Business
 - 2.8.3 Osteogenics Biomedical Oral Surgery Suture Thread Product and Services
 - 2.8.4 Osteogenics Biomedical Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Osteogenics Biomedical Recent Developments/Updates
- 2.9 Advanced Medical Solutions
 - 2.9.1 Advanced Medical Solutions Details
 - 2.9.2 Advanced Medical Solutions Major Business
 - 2.9.3 Advanced Medical Solutions Oral Surgery Suture Thread Product and Services
 - 2.9.4 Advanced Medical Solutions Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Advanced Medical Solutions Recent Developments/Updates
- 2.10 Luxsutures
 - 2.10.1 Luxsutures Details
 - 2.10.2 Luxsutures Major Business
 - 2.10.3 Luxsutures Oral Surgery Suture Thread Product and Services
 - 2.10.4 Luxsutures Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Luxsutures Recent Developments/Updates
- 2.11 A. Titan Instruments
 - 2.11.1 A. Titan Instruments Details
 - 2.11.2 A. Titan Instruments Major Business
 - 2.11.3 A. Titan Instruments Oral Surgery Suture Thread Product and Services
 - 2.11.4 A. Titan Instruments Oral Surgery Suture Thread Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 A. Titan Instruments Recent Developments/Updates

2.12 Implacore

2.12.1 Implacore Details

2.12.2 Implacore Major Business

2.12.3 Implacore Oral Surgery Suture Thread Product and Services

2.12.4 Implacore Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Implacore Recent Developments/Updates

2.13 Katsan Surgical Sutures

2.13.1 Katsan Surgical Sutures Details

2.13.2 Katsan Surgical Sutures Major Business

2.13.3 Katsan Surgical Sutures Oral Surgery Suture Thread Product and Services

2.13.4 Katsan Surgical Sutures Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Katsan Surgical Sutures Recent Developments/Updates

2.14 Sutumed

2.14.1 Sutumed Details

2.14.2 Sutumed Major Business

2.14.3 Sutumed Oral Surgery Suture Thread Product and Services

2.14.4 Sutumed Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Sutumed Recent Developments/Updates

2.15 WEGO

2.15.1 WEGO Details

2.15.2 WEGO Major Business

2.15.3 WEGO Oral Surgery Suture Thread Product and Services

2.15.4 WEGO Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 WEGO Recent Developments/Updates

2.16 Johnson & Johnson MedTech

2.16.1 Johnson & Johnson MedTech Details

2.16.2 Johnson & Johnson MedTech Major Business

2.16.3 Johnson & Johnson MedTech Oral Surgery Suture Thread Product and Services

2.16.4 Johnson & Johnson MedTech Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Johnson & Johnson MedTech Recent Developments/Updates

2.17 Medtronic

- 2.17.1 Medtronic Details
- 2.17.2 Medtronic Major Business
- 2.17.3 Medtronic Oral Surgery Suture Thread Product and Services
- 2.17.4 Medtronic Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Medtronic Recent Developments/Updates
- 2.18 Atramat
 - 2.18.1 Atramat Details
 - 2.18.2 Atramat Major Business
 - 2.18.3 Atramat Oral Surgery Suture Thread Product and Services
 - 2.18.4 Atramat Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Atramat Recent Developments/Updates
- 2.19 Vitrex Medical Group
 - 2.19.1 Vitrex Medical Group Details
 - 2.19.2 Vitrex Medical Group Major Business
 - 2.19.3 Vitrex Medical Group Oral Surgery Suture Thread Product and Services
 - 2.19.4 Vitrex Medical Group Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Vitrex Medical Group Recent Developments/Updates
- 2.20 WL Gore & Associates
 - 2.20.1 WL Gore & Associates Details
 - 2.20.2 WL Gore & Associates Major Business
 - 2.20.3 WL Gore & Associates Oral Surgery Suture Thread Product and Services
 - 2.20.4 WL Gore & Associates Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 WL Gore & Associates Recent Developments/Updates
- 2.21 Assut Europe
 - 2.21.1 Assut Europe Details
 - 2.21.2 Assut Europe Major Business
 - 2.21.3 Assut Europe Oral Surgery Suture Thread Product and Services
 - 2.21.4 Assut Europe Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Assut Europe Recent Developments/Updates
- 2.22 META-BIOMED
 - 2.22.1 META-BIOMED Details
 - 2.22.2 META-BIOMED Major Business
 - 2.22.3 META-BIOMED Oral Surgery Suture Thread Product and Services
 - 2.22.4 META-BIOMED Oral Surgery Suture Thread Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 META-BIOMED Recent Developments/Updates

2.23 Shinva Medical Instrument

2.23.1 Shinva Medical Instrument Details

2.23.2 Shinva Medical Instrument Major Business

2.23.3 Shinva Medical Instrument Oral Surgery Suture Thread Product and Services

2.23.4 Shinva Medical Instrument Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Shinva Medical Instrument Recent Developments/Updates

2.24 Shandong Haidike Medical Products

2.24.1 Shandong Haidike Medical Products Details

2.24.2 Shandong Haidike Medical Products Major Business

2.24.3 Shandong Haidike Medical Products Oral Surgery Suture Thread Product and Services

2.24.4 Shandong Haidike Medical Products Oral Surgery Suture Thread Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Shandong Haidike Medical Products Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ORAL SURGERY SUTURE THREAD BY MANUFACTURER

3.1 Global Oral Surgery Suture Thread Sales Quantity by Manufacturer (2021-2026)

3.2 Global Oral Surgery Suture Thread Revenue by Manufacturer (2021-2026)

3.3 Global Oral Surgery Suture Thread Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Oral Surgery Suture Thread by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Oral Surgery Suture Thread Manufacturer Market Share in 2025

3.4.3 Top 6 Oral Surgery Suture Thread Manufacturer Market Share in 2025

3.5 Oral Surgery Suture Thread Market: Overall Company Footprint Analysis

3.5.1 Oral Surgery Suture Thread Market: Region Footprint

3.5.2 Oral Surgery Suture Thread Market: Company Product Type Footprint

3.5.3 Oral Surgery Suture Thread Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Oral Surgery Suture Thread Market Size by Region

- 4.1.1 Global Oral Surgery Suture Thread Sales Quantity by Region (2021-2032)
- 4.1.2 Global Oral Surgery Suture Thread Consumption Value by Region (2021-2032)
- 4.1.3 Global Oral Surgery Suture Thread Average Price by Region (2021-2032)
- 4.2 North America Oral Surgery Suture Thread Consumption Value (2021-2032)
- 4.3 Europe Oral Surgery Suture Thread Consumption Value (2021-2032)
- 4.4 Asia-Pacific Oral Surgery Suture Thread Consumption Value (2021-2032)
- 4.5 South America Oral Surgery Suture Thread Consumption Value (2021-2032)
- 4.6 Middle East & Africa Oral Surgery Suture Thread Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)
- 5.2 Global Oral Surgery Suture Thread Consumption Value by Type (2021-2032)
- 5.3 Global Oral Surgery Suture Thread Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Oral Surgery Suture Thread Sales Quantity by Application (2021-2032)
- 6.2 Global Oral Surgery Suture Thread Consumption Value by Application (2021-2032)
- 6.3 Global Oral Surgery Suture Thread Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)
- 7.2 North America Oral Surgery Suture Thread Sales Quantity by Application (2021-2032)
- 7.3 North America Oral Surgery Suture Thread Market Size by Country
 - 7.3.1 North America Oral Surgery Suture Thread Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Oral Surgery Suture Thread Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)
- 8.2 Europe Oral Surgery Suture Thread Sales Quantity by Application (2021-2032)

8.3 Europe Oral Surgery Suture Thread Market Size by Country

8.3.1 Europe Oral Surgery Suture Thread Sales Quantity by Country (2021-2032)

8.3.2 Europe Oral Surgery Suture Thread Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Oral Surgery Suture Thread Market Size by Region

9.3.1 Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Oral Surgery Suture Thread Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)

10.2 South America Oral Surgery Suture Thread Sales Quantity by Application
(2021-2032)

10.3 South America Oral Surgery Suture Thread Market Size by Country

10.3.1 South America Oral Surgery Suture Thread Sales Quantity by Country
(2021-2032)

10.3.2 South America Oral Surgery Suture Thread Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Oral Surgery Suture Thread Market Size by Country
 - 11.3.1 Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Oral Surgery Suture Thread Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Oral Surgery Suture Thread Market Drivers
- 12.2 Oral Surgery Suture Thread Market Restraints
- 12.3 Oral Surgery Suture Thread Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Oral Surgery Suture Thread and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Oral Surgery Suture Thread
- 13.3 Oral Surgery Suture Thread Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Oral Surgery Suture Thread Typical Distributors

14.3 Oral Surgery Suture Thread Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Oral Surgery Suture Thread Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Oral Surgery Suture Thread Consumption Value by Coated, (USD Million), 2021 & 2025 & 2032

Table 3. Global Oral Surgery Suture Thread Consumption Value by USP Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Oral Surgery Suture Thread Consumption Value by Sutures Structure, (USD Million), 2021 & 2025 & 2032

Table 5. Global Oral Surgery Suture Thread Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Mani Basic Information, Manufacturing Base and Competitors

Table 7. Mani Major Business

Table 8. Mani Oral Surgery Suture Thread Product and Services

Table 9. Mani Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Mani Recent Developments/Updates

Table 11. HYGITECH Basic Information, Manufacturing Base and Competitors

Table 12. HYGITECH Major Business

Table 13. HYGITECH Oral Surgery Suture Thread Product and Services

Table 14. HYGITECH Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. HYGITECH Recent Developments/Updates

Table 16. DemeTech Basic Information, Manufacturing Base and Competitors

Table 17. DemeTech Major Business

Table 18. DemeTech Oral Surgery Suture Thread Product and Services

Table 19. DemeTech Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. DemeTech Recent Developments/Updates

Table 21. B. Braun Basic Information, Manufacturing Base and Competitors

Table 22. B. Braun Major Business

Table 23. B. Braun Oral Surgery Suture Thread Product and Services

Table 24. B. Braun Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. B. Braun Recent Developments/Updates

Table 26. Hu-Friedy Basic Information, Manufacturing Base and Competitors

Table 27. Hu-Friedy Major Business

Table 28. Hu-Friedy Oral Surgery Suture Thread Product and Services

Table 29. Hu-Friedy Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Hu-Friedy Recent Developments/Updates

Table 31. Surgical Specialties Basic Information, Manufacturing Base and Competitors

Table 32. Surgical Specialties Major Business

Table 33. Surgical Specialties Oral Surgery Suture Thread Product and Services

Table 34. Surgical Specialties Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Surgical Specialties Recent Developments/Updates

Table 36. SMI Basic Information, Manufacturing Base and Competitors

Table 37. SMI Major Business

Table 38. SMI Oral Surgery Suture Thread Product and Services

Table 39. SMI Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. SMI Recent Developments/Updates

Table 41. Osteogenics Biomedical Basic Information, Manufacturing Base and Competitors

Table 42. Osteogenics Biomedical Major Business

Table 43. Osteogenics Biomedical Oral Surgery Suture Thread Product and Services

Table 44. Osteogenics Biomedical Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Osteogenics Biomedical Recent Developments/Updates

Table 46. Advanced Medical Solutions Basic Information, Manufacturing Base and Competitors

Table 47. Advanced Medical Solutions Major Business

Table 48. Advanced Medical Solutions Oral Surgery Suture Thread Product and Services

Table 49. Advanced Medical Solutions Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Advanced Medical Solutions Recent Developments/Updates

Table 51. Luxsutures Basic Information, Manufacturing Base and Competitors

Table 52. Luxsutures Major Business

Table 53. Luxsutures Oral Surgery Suture Thread Product and Services

Table 54. Luxsutures Oral Surgery Suture Thread Sales Quantity (K Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Luxsutures Recent Developments/Updates

Table 56. A. Titan Instruments Basic Information, Manufacturing Base and Competitors

Table 57. A. Titan Instruments Major Business

Table 58. A. Titan Instruments Oral Surgery Suture Thread Product and Services

Table 59. A. Titan Instruments Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. A. Titan Instruments Recent Developments/Updates

Table 61. Implacore Basic Information, Manufacturing Base and Competitors

Table 62. Implacore Major Business

Table 63. Implacore Oral Surgery Suture Thread Product and Services

Table 64. Implacore Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Implacore Recent Developments/Updates

Table 66. Katsan Surgical Sutures Basic Information, Manufacturing Base and Competitors

Table 67. Katsan Surgical Sutures Major Business

Table 68. Katsan Surgical Sutures Oral Surgery Suture Thread Product and Services

Table 69. Katsan Surgical Sutures Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Katsan Surgical Sutures Recent Developments/Updates

Table 71. Sutumed Basic Information, Manufacturing Base and Competitors

Table 72. Sutumed Major Business

Table 73. Sutumed Oral Surgery Suture Thread Product and Services

Table 74. Sutumed Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Sutumed Recent Developments/Updates

Table 76. WEGO Basic Information, Manufacturing Base and Competitors

Table 77. WEGO Major Business

Table 78. WEGO Oral Surgery Suture Thread Product and Services

Table 79. WEGO Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. WEGO Recent Developments/Updates

Table 81. Johnson & Johnson MedTech Basic Information, Manufacturing Base and Competitors

Table 82. Johnson & Johnson MedTech Major Business

Table 83. Johnson & Johnson MedTech Oral Surgery Suture Thread Product and

Services

Table 84. Johnson & Johnson MedTech Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Johnson & Johnson MedTech Recent Developments/Updates

Table 86. Medtronic Basic Information, Manufacturing Base and Competitors

Table 87. Medtronic Major Business

Table 88. Medtronic Oral Surgery Suture Thread Product and Services

Table 89. Medtronic Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Medtronic Recent Developments/Updates

Table 91. Atramat Basic Information, Manufacturing Base and Competitors

Table 92. Atramat Major Business

Table 93. Atramat Oral Surgery Suture Thread Product and Services

Table 94. Atramat Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Atramat Recent Developments/Updates

Table 96. Vitrex Medical Group Basic Information, Manufacturing Base and Competitors

Table 97. Vitrex Medical Group Major Business

Table 98. Vitrex Medical Group Oral Surgery Suture Thread Product and Services

Table 99. Vitrex Medical Group Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Vitrex Medical Group Recent Developments/Updates

Table 101. WL Gore & Associates Basic Information, Manufacturing Base and Competitors

Table 102. WL Gore & Associates Major Business

Table 103. WL Gore & Associates Oral Surgery Suture Thread Product and Services

Table 104. WL Gore & Associates Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. WL Gore & Associates Recent Developments/Updates

Table 106. Assut Europe Basic Information, Manufacturing Base and Competitors

Table 107. Assut Europe Major Business

Table 108. Assut Europe Oral Surgery Suture Thread Product and Services

Table 109. Assut Europe Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Assut Europe Recent Developments/Updates

Table 111. META-BIOMED Basic Information, Manufacturing Base and Competitors

Table 112. META-BIOMED Major Business

Table 113. META-BIOMED Oral Surgery Suture Thread Product and Services

Table 114. META-BIOMED Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. META-BIOMED Recent Developments/Updates

Table 116. Shinva Medical Instrument Basic Information, Manufacturing Base and Competitors

Table 117. Shinva Medical Instrument Major Business

Table 118. Shinva Medical Instrument Oral Surgery Suture Thread Product and Services

Table 119. Shinva Medical Instrument Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Shinva Medical Instrument Recent Developments/Updates

Table 121. Shandong Haidike Medical Products Basic Information, Manufacturing Base and Competitors

Table 122. Shandong Haidike Medical Products Major Business

Table 123. Shandong Haidike Medical Products Oral Surgery Suture Thread Product and Services

Table 124. Shandong Haidike Medical Products Oral Surgery Suture Thread Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Shandong Haidike Medical Products Recent Developments/Updates

Table 126. Global Oral Surgery Suture Thread Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 127. Global Oral Surgery Suture Thread Revenue by Manufacturer (2021-2026) & (USD Million)

Table 128. Global Oral Surgery Suture Thread Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 129. Market Position of Manufacturers in Oral Surgery Suture Thread, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 130. Head Office and Oral Surgery Suture Thread Production Site of Key Manufacturer

Table 131. Oral Surgery Suture Thread Market: Company Product Type Footprint

Table 132. Oral Surgery Suture Thread Market: Company Product Application Footprint

Table 133. Oral Surgery Suture Thread New Market Entrants and Barriers to Market Entry

Table 134. Oral Surgery Suture Thread Mergers, Acquisition, Agreements, and

Collaborations

Table 135. Global Oral Surgery Suture Thread Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 136. Global Oral Surgery Suture Thread Sales Quantity by Region (2021-2026) & (K Units)

Table 137. Global Oral Surgery Suture Thread Sales Quantity by Region (2027-2032) & (K Units)

Table 138. Global Oral Surgery Suture Thread Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Global Oral Surgery Suture Thread Consumption Value by Region (2027-2032) & (USD Million)

Table 140. Global Oral Surgery Suture Thread Average Price by Region (2021-2026) & (US\$/Unit)

Table 141. Global Oral Surgery Suture Thread Average Price by Region (2027-2032) & (US\$/Unit)

Table 142. Global Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 143. Global Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 144. Global Oral Surgery Suture Thread Consumption Value by Type (2021-2026) & (USD Million)

Table 145. Global Oral Surgery Suture Thread Consumption Value by Type (2027-2032) & (USD Million)

Table 146. Global Oral Surgery Suture Thread Average Price by Type (2021-2026) & (US\$/Unit)

Table 147. Global Oral Surgery Suture Thread Average Price by Type (2027-2032) & (US\$/Unit)

Table 148. Global Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 149. Global Oral Surgery Suture Thread Sales Quantity by Application (2027-2032) & (K Units)

Table 150. Global Oral Surgery Suture Thread Consumption Value by Application (2021-2026) & (USD Million)

Table 151. Global Oral Surgery Suture Thread Consumption Value by Application (2027-2032) & (USD Million)

Table 152. Global Oral Surgery Suture Thread Average Price by Application (2021-2026) & (US\$/Unit)

Table 153. Global Oral Surgery Suture Thread Average Price by Application (2027-2032) & (US\$/Unit)

Table 154. North America Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 155. North America Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 156. North America Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 157. North America Oral Surgery Suture Thread Sales Quantity by Application (2027-2032) & (K Units)

Table 158. North America Oral Surgery Suture Thread Sales Quantity by Country (2021-2026) & (K Units)

Table 159. North America Oral Surgery Suture Thread Sales Quantity by Country (2027-2032) & (K Units)

Table 160. North America Oral Surgery Suture Thread Consumption Value by Country (2021-2026) & (USD Million)

Table 161. North America Oral Surgery Suture Thread Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Europe Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 163. Europe Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 164. Europe Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 165. Europe Oral Surgery Suture Thread Sales Quantity by Application (2027-2032) & (K Units)

Table 166. Europe Oral Surgery Suture Thread Sales Quantity by Country (2021-2026) & (K Units)

Table 167. Europe Oral Surgery Suture Thread Sales Quantity by Country (2027-2032) & (K Units)

Table 168. Europe Oral Surgery Suture Thread Consumption Value by Country (2021-2026) & (USD Million)

Table 169. Europe Oral Surgery Suture Thread Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 171. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 172. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 173. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Application

(2027-2032) & (K Units)

Table 174. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Region (2021-2026) & (K Units)

Table 175. Asia-Pacific Oral Surgery Suture Thread Sales Quantity by Region (2027-2032) & (K Units)

Table 176. Asia-Pacific Oral Surgery Suture Thread Consumption Value by Region (2021-2026) & (USD Million)

Table 177. Asia-Pacific Oral Surgery Suture Thread Consumption Value by Region (2027-2032) & (USD Million)

Table 178. South America Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 179. South America Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 180. South America Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 181. South America Oral Surgery Suture Thread Sales Quantity by Application (2027-2032) & (K Units)

Table 182. South America Oral Surgery Suture Thread Sales Quantity by Country (2021-2026) & (K Units)

Table 183. South America Oral Surgery Suture Thread Sales Quantity by Country (2027-2032) & (K Units)

Table 184. South America Oral Surgery Suture Thread Consumption Value by Country (2021-2026) & (USD Million)

Table 185. South America Oral Surgery Suture Thread Consumption Value by Country (2027-2032) & (USD Million)

Table 186. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Type (2021-2026) & (K Units)

Table 187. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Type (2027-2032) & (K Units)

Table 188. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Application (2021-2026) & (K Units)

Table 189. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Application (2027-2032) & (K Units)

Table 190. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Country (2021-2026) & (K Units)

Table 191. Middle East & Africa Oral Surgery Suture Thread Sales Quantity by Country (2027-2032) & (K Units)

Table 192. Middle East & Africa Oral Surgery Suture Thread Consumption Value by Country (2021-2026) & (USD Million)

Table 193. Middle East & Africa Oral Surgery Suture Thread Consumption Value by Country (2027-2032) & (USD Million)

Table 194. Oral Surgery Suture Thread Raw Material

Table 195. Key Manufacturers of Oral Surgery Suture Thread Raw Materials

Table 196. Oral Surgery Suture Thread Typical Distributors

Table 197. Oral Surgery Suture Thread Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Oral Surgery Suture Thread Picture
- Figure 2. Global Oral Surgery Suture Thread Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Oral Surgery Suture Thread Revenue Market Share by Type in 2025
- Figure 4. Absorbable Sutures Examples
- Figure 5. Non-absorbable Sutures Examples
- Figure 6. Global Oral Surgery Suture Thread Revenue by Coated, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Oral Surgery Suture Thread Revenue Market Share by Coated in 2025
- Figure 8. Uncoated Sutures Examples
- Figure 9. Coated Sutures Examples
- Figure 10. Global Oral Surgery Suture Thread Revenue by USP Size, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Oral Surgery Suture Thread Revenue Market Share by USP Size in 2025
- Figure 12. 3-0 (0.2mm) Examples
- Figure 13. 4-0 (0.15mm) Examples
- Figure 14. 5-0 (0.1mm) Examples
- Figure 15. 6-0 (0.07mm) Examples
- Figure 16. Other Examples
- Figure 17. Global Oral Surgery Suture Thread Revenue by Sutures Structure, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Oral Surgery Suture Thread Revenue Market Share by Sutures Structure in 2025
- Figure 19. Monofilament Sutures Examples
- Figure 20. Braided Sutures Examples
- Figure 21. Global Oral Surgery Suture Thread Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 22. Global Oral Surgery Suture Thread Revenue Market Share by Application in 2025
- Figure 23. Dental Clinic Examples
- Figure 24. Hospital Examples
- Figure 25. Other Examples
- Figure 26. Global Oral Surgery Suture Thread Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Oral Surgery Suture Thread Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Oral Surgery Suture Thread Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Oral Surgery Suture Thread Price (2021-2032) & (US\$/Unit)

Figure 30. Global Oral Surgery Suture Thread Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Oral Surgery Suture Thread Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Oral Surgery Suture Thread by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Oral Surgery Suture Thread Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Oral Surgery Suture Thread Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Oral Surgery Suture Thread Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Oral Surgery Suture Thread Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Oral Surgery Suture Thread Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Oral Surgery Suture Thread Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Oral Surgery Suture Thread Revenue Market Share by Application (2021-2032)

Figure 47. Global Oral Surgery Suture Thread Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 48. North America Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Oral Surgery Suture Thread Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Oral Surgery Suture Thread Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Oral Surgery Suture Thread Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Oral Surgery Suture Thread Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 60. France Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Oral Surgery Suture Thread Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Oral Surgery Suture Thread Consumption Value Market Share by Region (2021-2032)

Figure 68. China Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 71. India Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Oral Surgery Suture Thread Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Oral Surgery Suture Thread Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Oral Surgery Suture Thread Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Oral Surgery Suture Thread Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Oral Surgery Suture Thread Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Oral Surgery Suture Thread Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Oral Surgery Suture Thread Consumption Value (2021-2032) &

(USD Million)

Figure 87. South Africa Oral Surgery Suture Thread Consumption Value (2021-2032) & (USD Million)

Figure 88. Oral Surgery Suture Thread Market Drivers

Figure 89. Oral Surgery Suture Thread Market Restraints

Figure 90. Oral Surgery Suture Thread Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Oral Surgery Suture Thread in 2025

Figure 93. Manufacturing Process Analysis of Oral Surgery Suture Thread

Figure 94. Oral Surgery Suture Thread Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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