

Global Oral Polio Vaccines (OPV) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oral Polio Vaccines (OPV) market size is expected to reach \$ 282 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Oral Polio Vaccines (OPV) are preventive biological products produced from attenuated poliovirus strains through cell culture, virus harvest, clarification, stabilizer formulation, and filling, and are administered orally. The vaccine can replicate locally in the intestine and induce both humoral immunity and intestinal mucosal immunity, thereby helping prevent poliomyelitis infection and interrupt virus transmission within populations. According to the virus types included, OPV can be classified into trivalent, bivalent, monovalent, and novel oral polio vaccines. Among them, bivalent OPV and type-specific novel OPV remain important public health tools in the late stage of global polio control. Compared with injectable inactivated polio vaccines, OPV offers convenient administration, suitability for mass vaccination, strong herd-immunity effects, and high public health accessibility, making it an irreplaceable transmission-interruption tool in the global polio eradication campaign. In 2025, global Oral Polio Vaccines production reached approximately 200 million doses. The average gross profit margin of this product is 55%.

The market value of Oral Polio Vaccines comes from transmission-interruption needs in the late stage of global polio eradication, low-cost mass-coverage advantages, and public health emergency preparedness. Although more countries are strengthening IPV use in routine immunization, OPV still has unique value in inducing intestinal mucosal immunity, rapidly covering pediatric populations, and controlling localized outbreaks. China CDC documents show that the current polio immunization schedule uses a sequential arrangement of IPV and bOPV, reflecting OPV's continuing role in maintaining herd immunity and reinforcing protection. Internationally, nOPV2 has moved

from emergency use toward the WHO prequalification system, and additional manufacturers have obtained prequalification, helping improve global supply resilience and outbreak response efficiency. For manufacturers, OPV is not merely a traditional low-price vaccine, but a strategic public health product connected to national immunization programs, international organization procurement, emergency stockpiles, and the global polio eradication agenda.

The core challenges of the OPV industry come from the safety boundaries of live attenuated virus products, policy substitution pressure, and changes in demand structure. OPV contains replicating attenuated virus, which supports intestinal immunity and herd-level transmission interruption, but in areas with insufficient immunization coverage, vaccine strains may circulate for extended periods and accumulate genetic changes. As a result, global immunization strategies place greater emphasis on combined and scenario-specific use of IPV and OPV. As countries enter the post-eradication stage, routine use of conventional OPV may shrink, while demand becomes more concentrated in supplementary immunization, outbreak response, and international public health procurement. Manufacturers must continuously meet requirements for strain stability, viral titer, sterility control, low-temperature distribution, batch release, and post-marketing monitoring, while managing operating challenges related to government procurement pricing, capacity flexibility, and international certification barriers.

Downstream demand is shifting from universal routine vaccination toward sequential immunization, supplementary immunization in key regions, outbreak control, emergency stockpiling, and international organization procurement. Disease control systems focus on whether OPV can rapidly cover large target pediatric populations, effectively interrupt fecal-oral transmission chains, and coordinate smoothly with IPV-based schedules. International organizations and developing-country markets place greater emphasis on stable supply, field-use convenience, cold-chain accessibility, and mass vaccination efficiency. With the broader deployment of novel OPV, demand will increasingly emphasize type-specific virus control, genetic stability, and rapid response capability. In the future, OPV's commercial value will not simply be reflected in unit price, but in its public health strategic position, global supply qualification, and irreplaceability within emergency response systems.

This report studies the global Oral Polio Vaccines (OPV) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oral Polio

Vaccines (OPV) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oral Polio Vaccines (OPV) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oral Polio Vaccines (OPV) total production and demand, 2021-2032, (K Dose)

Global Oral Polio Vaccines (OPV) total production value, 2021-2032, (USD Million)

Global Oral Polio Vaccines (OPV) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Oral Polio Vaccines (OPV) consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Oral Polio Vaccines (OPV) domestic production, consumption, key domestic manufacturers and share

Global Oral Polio Vaccines (OPV) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Oral Polio Vaccines (OPV) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Oral Polio Vaccines (OPV) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Oral Polio Vaccines (OPV) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, Bibcol, Serum Institute (Bilthoven Biologicals), Tiantan Biological, IMBCA, Panacea Biotec Ltd, Bio-Med, Halfkin Bio-Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oral Polio Vaccines (OPV) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oral Polio Vaccines (OPV) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oral Polio Vaccines (OPV) Market, Segmentation by Type:

Conventional OPV

Novel OPV

Global Oral Polio Vaccines (OPV) Market, Segmentation by Virus Type:

Monovalent

Bivalent

Trivalent

Global Oral Polio Vaccines (OPV) Market, Segmentation by Dosage Form:

Oral Drops

Sugar Pill

Global Oral Polio Vaccines (OPV) Market, Segmentation by Application:

Public

Private

Companies Profiled:

Sanofi

GSK

Bibcol

Serum Institute (Bilthoven Biologicals)

Tiantan Biological

IMBCA

Panacea Biotec Ltd

Bio-Med

Halfkin Bio-Pharmaceuticals

Key Questions Answered:

1. How big is the global Oral Polio Vaccines (OPV) market?
2. What is the demand of the global Oral Polio Vaccines (OPV) market?
3. What is the year over year growth of the global Oral Polio Vaccines (OPV) market?
4. What is the production and production value of the global Oral Polio Vaccines (OPV) market?

5. Who are the key producers in the global Oral Polio Vaccines (OPV) market?
6. What are the growth factors driving the market demand?

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