

Global Oral Drug Delivery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Oral Drug Delivery market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Oral drug delivery is the most preferred administration route due to noninvasive, high patient compliance, convenient to handle, and does not require any specific sterile conditions. However, some of the drugs administered orally face several physical, biological, and biochemical barriers which lower the therapeutic efficacy of the drugs before getting absorbed into the systemic circulation. The utilization of nanocarriers for oral drug delivery overcome abovementioned barriers and considered as an alternative strategy to address the drawbacks of oral drug delivery. In this chapter, the recent advancement of nanocarriers in oral drug delivery application for the treatment of various diseases is summarized. Furthermore, the chapter explains how different nanocarriers designing technology enhance the therapeutic potential to overcome the various barriers such as physical, biological, and biochemical. Although, in recent years, several nanocarrier-based drug delivery technologies have been evolved and showing promising results but still it is far from the real utilization in the clinic.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for

development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

The Global Info Research report includes an overview of the development of the Oral Drug Delivery industry chain, the market status of Hospitals (Diffusion Controlled Release System, Dissolution Controlled Release System), Clinics (Diffusion Controlled Release System, Dissolution Controlled Release System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Oral Drug Delivery.

Regionally, the report analyzes the Oral Drug Delivery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Oral Drug Delivery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Oral Drug Delivery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oral Drug Delivery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Diffusion Controlled Release System, Dissolution Controlled Release System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Oral Drug Delivery market.

Regional Analysis: The report involves examining the Oral Drug Delivery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Oral Drug Delivery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oral Drug Delivery:

Company Analysis: Report covers individual Oral Drug Delivery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Oral Drug Delivery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Oral Drug Delivery. It assesses the current state, advancements, and potential future developments in Oral Drug Delivery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Oral Drug Delivery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Oral Drug Delivery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Diffusion Controlled Release System

Dissolution Controlled Release System

Ion Exchange Resins Controlled Release

Hydro-dynamically Balanced Drug Delivery System

Osmotically Controlled Release System

Dissolution & Diffusion Controlled Release System

Market segment by Application

Hospitals

Clinics

Other

Major players covered

AstraZeneca Plc.

Mylan N.V.

Sanofi

F. Hoffman-La-Roche Ltd.

Bristol-Myers Squibb Company

Sun Pharmaceuticals Industries Ltd

Abbott Laboratories

Merck & Co. Inc.

Novartis AG

Pfizer Inc.

Vectura Group plc.

GlaxoSmithKline plc.

Johnson & Johnson Services, Inc

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oral Drug Delivery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oral Drug Delivery, with price, sales, revenue and global market share of Oral Drug Delivery from 2019 to 2024.

Chapter 3, the Oral Drug Delivery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Oral Drug Delivery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Oral Drug Delivery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oral Drug Delivery.

Chapter 14 and 15, to describe Oral Drug Delivery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Oral Drug Delivery
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Oral Drug Delivery Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Diffusion Controlled Release System
 - 1.3.3 Dissolution Controlled Release System
 - 1.3.4 Ion Exchange Resins Controlled Release
 - 1.3.5 Hydro-dynamically Balanced Drug Delivery System
 - 1.3.6 Osmotically Controlled Release System
 - 1.3.7 Dissolution & Diffusion Controlled Release System
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Oral Drug Delivery Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Hospitals
 - 1.4.3 Clinics
 - 1.4.4 Other
- 1.5 Global Oral Drug Delivery Market Size & Forecast
 - 1.5.1 Global Oral Drug Delivery Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Oral Drug Delivery Sales Quantity (2019-2030)
 - 1.5.3 Global Oral Drug Delivery Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 AstraZeneca Plc.
 - 2.1.1 AstraZeneca Plc. Details
 - 2.1.2 AstraZeneca Plc. Major Business
 - 2.1.3 AstraZeneca Plc. Oral Drug Delivery Product and Services
 - 2.1.4 AstraZeneca Plc. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 AstraZeneca Plc. Recent Developments/Updates
- 2.2 Mylan N.V.
 - 2.2.1 Mylan N.V. Details
 - 2.2.2 Mylan N.V. Major Business
 - 2.2.3 Mylan N.V. Oral Drug Delivery Product and Services

2.2.4 Mylan N.V. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Mylan N.V. Recent Developments/Updates

2.3 Sanofi

2.3.1 Sanofi Details

2.3.2 Sanofi Major Business

2.3.3 Sanofi Oral Drug Delivery Product and Services

2.3.4 Sanofi Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Sanofi Recent Developments/Updates

2.4 F. Hoffman-La-Roche Ltd.

2.4.1 F. Hoffman-La-Roche Ltd. Details

2.4.2 F. Hoffman-La-Roche Ltd. Major Business

2.4.3 F. Hoffman-La-Roche Ltd. Oral Drug Delivery Product and Services

2.4.4 F. Hoffman-La-Roche Ltd. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 F. Hoffman-La-Roche Ltd. Recent Developments/Updates

2.5 Bristol-Myers Squibb Company

2.5.1 Bristol-Myers Squibb Company Details

2.5.2 Bristol-Myers Squibb Company Major Business

2.5.3 Bristol-Myers Squibb Company Oral Drug Delivery Product and Services

2.5.4 Bristol-Myers Squibb Company Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Bristol-Myers Squibb Company Recent Developments/Updates

2.6 Sun Pharmaceuticals Industries Ltd

2.6.1 Sun Pharmaceuticals Industries Ltd Details

2.6.2 Sun Pharmaceuticals Industries Ltd Major Business

2.6.3 Sun Pharmaceuticals Industries Ltd Oral Drug Delivery Product and Services

2.6.4 Sun Pharmaceuticals Industries Ltd Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Sun Pharmaceuticals Industries Ltd Recent Developments/Updates

2.7 Abbott Laboratories

2.7.1 Abbott Laboratories Details

2.7.2 Abbott Laboratories Major Business

2.7.3 Abbott Laboratories Oral Drug Delivery Product and Services

2.7.4 Abbott Laboratories Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Abbott Laboratories Recent Developments/Updates

2.8 Merck & Co. Inc.

- 2.8.1 Merck & Co. Inc. Details
- 2.8.2 Merck & Co. Inc. Major Business
- 2.8.3 Merck & Co. Inc. Oral Drug Delivery Product and Services
- 2.8.4 Merck & Co. Inc. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Merck & Co. Inc. Recent Developments/Updates
- 2.9 Novartis AG
 - 2.9.1 Novartis AG Details
 - 2.9.2 Novartis AG Major Business
 - 2.9.3 Novartis AG Oral Drug Delivery Product and Services
 - 2.9.4 Novartis AG Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Novartis AG Recent Developments/Updates
- 2.10 Pfizer Inc.
 - 2.10.1 Pfizer Inc. Details
 - 2.10.2 Pfizer Inc. Major Business
 - 2.10.3 Pfizer Inc. Oral Drug Delivery Product and Services
 - 2.10.4 Pfizer Inc. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Pfizer Inc. Recent Developments/Updates
- 2.11 Vectura Group plc.
 - 2.11.1 Vectura Group plc. Details
 - 2.11.2 Vectura Group plc. Major Business
 - 2.11.3 Vectura Group plc. Oral Drug Delivery Product and Services
 - 2.11.4 Vectura Group plc. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Vectura Group plc. Recent Developments/Updates
- 2.12 GlaxoSmithKline plc.
 - 2.12.1 GlaxoSmithKline plc. Details
 - 2.12.2 GlaxoSmithKline plc. Major Business
 - 2.12.3 GlaxoSmithKline plc. Oral Drug Delivery Product and Services
 - 2.12.4 GlaxoSmithKline plc. Oral Drug Delivery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 GlaxoSmithKline plc. Recent Developments/Updates
- 2.13 Johnson & Johnson Services, Inc
 - 2.13.1 Johnson & Johnson Services, Inc Details
 - 2.13.2 Johnson & Johnson Services, Inc Major Business
 - 2.13.3 Johnson & Johnson Services, Inc Oral Drug Delivery Product and Services
 - 2.13.4 Johnson & Johnson Services, Inc Oral Drug Delivery Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Johnson & Johnson Services, Inc Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ORAL DRUG DELIVERY BY MANUFACTURER

3.1 Global Oral Drug Delivery Sales Quantity by Manufacturer (2019-2024)

3.2 Global Oral Drug Delivery Revenue by Manufacturer (2019-2024)

3.3 Global Oral Drug Delivery Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Oral Drug Delivery by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Oral Drug Delivery Manufacturer Market Share in 2023

3.4.2 Top 6 Oral Drug Delivery Manufacturer Market Share in 2023

3.5 Oral Drug Delivery Market: Overall Company Footprint Analysis

3.5.1 Oral Drug Delivery Market: Region Footprint

3.5.2 Oral Drug Delivery Market: Company Product Type Footprint

3.5.3 Oral Drug Delivery Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Oral Drug Delivery Market Size by Region

4.1.1 Global Oral Drug Delivery Sales Quantity by Region (2019-2030)

4.1.2 Global Oral Drug Delivery Consumption Value by Region (2019-2030)

4.1.3 Global Oral Drug Delivery Average Price by Region (2019-2030)

4.2 North America Oral Drug Delivery Consumption Value (2019-2030)

4.3 Europe Oral Drug Delivery Consumption Value (2019-2030)

4.4 Asia-Pacific Oral Drug Delivery Consumption Value (2019-2030)

4.5 South America Oral Drug Delivery Consumption Value (2019-2030)

4.6 Middle East and Africa Oral Drug Delivery Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Oral Drug Delivery Sales Quantity by Type (2019-2030)

5.2 Global Oral Drug Delivery Consumption Value by Type (2019-2030)

5.3 Global Oral Drug Delivery Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 6.2 Global Oral Drug Delivery Consumption Value by Application (2019-2030)
- 6.3 Global Oral Drug Delivery Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Oral Drug Delivery Sales Quantity by Type (2019-2030)
- 7.2 North America Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 7.3 North America Oral Drug Delivery Market Size by Country
 - 7.3.1 North America Oral Drug Delivery Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Oral Drug Delivery Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Oral Drug Delivery Sales Quantity by Type (2019-2030)
- 8.2 Europe Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 8.3 Europe Oral Drug Delivery Market Size by Country
 - 8.3.1 Europe Oral Drug Delivery Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Oral Drug Delivery Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Oral Drug Delivery Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Oral Drug Delivery Market Size by Region
 - 9.3.1 Asia-Pacific Oral Drug Delivery Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Oral Drug Delivery Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)

- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Oral Drug Delivery Sales Quantity by Type (2019-2030)
- 10.2 South America Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 10.3 South America Oral Drug Delivery Market Size by Country
 - 10.3.1 South America Oral Drug Delivery Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Oral Drug Delivery Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Oral Drug Delivery Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Oral Drug Delivery Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Oral Drug Delivery Market Size by Country
 - 11.3.1 Middle East & Africa Oral Drug Delivery Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Oral Drug Delivery Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Oral Drug Delivery Market Drivers
- 12.2 Oral Drug Delivery Market Restraints
- 12.3 Oral Drug Delivery Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Oral Drug Delivery and Key Manufacturers

13.2 Manufacturing Costs Percentage of Oral Drug Delivery

13.3 Oral Drug Delivery Production Process

13.4 Oral Drug Delivery Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Oral Drug Delivery Typical Distributors

14.3 Oral Drug Delivery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Oral Drug Delivery Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Oral Drug Delivery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. AstraZeneca Plc. Basic Information, Manufacturing Base and Competitors

Table 4. AstraZeneca Plc. Major Business

Table 5. AstraZeneca Plc. Oral Drug Delivery Product and Services

Table 6. AstraZeneca Plc. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. AstraZeneca Plc. Recent Developments/Updates

Table 8. Mylan N.V. Basic Information, Manufacturing Base and Competitors

Table 9. Mylan N.V. Major Business

Table 10. Mylan N.V. Oral Drug Delivery Product and Services

Table 11. Mylan N.V. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Mylan N.V. Recent Developments/Updates

Table 13. Sanofi Basic Information, Manufacturing Base and Competitors

Table 14. Sanofi Major Business

Table 15. Sanofi Oral Drug Delivery Product and Services

Table 16. Sanofi Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Sanofi Recent Developments/Updates

Table 18. F. Hoffman-La-Roche Ltd. Basic Information, Manufacturing Base and Competitors

Table 19. F. Hoffman-La-Roche Ltd. Major Business

Table 20. F. Hoffman-La-Roche Ltd. Oral Drug Delivery Product and Services

Table 21. F. Hoffman-La-Roche Ltd. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. F. Hoffman-La-Roche Ltd. Recent Developments/Updates

Table 23. Bristol-Myers Squibb Company Basic Information, Manufacturing Base and Competitors

Table 24. Bristol-Myers Squibb Company Major Business

Table 25. Bristol-Myers Squibb Company Oral Drug Delivery Product and Services

Table 26. Bristol-Myers Squibb Company Oral Drug Delivery Sales Quantity (K Units),

Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Bristol-Myers Squibb Company Recent Developments/Updates

Table 28. Sun Pharmaceuticals Industries Ltd Basic Information, Manufacturing Base and Competitors

Table 29. Sun Pharmaceuticals Industries Ltd Major Business

Table 30. Sun Pharmaceuticals Industries Ltd Oral Drug Delivery Product and Services

Table 31. Sun Pharmaceuticals Industries Ltd Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sun Pharmaceuticals Industries Ltd Recent Developments/Updates

Table 33. Abbott Laboratories Basic Information, Manufacturing Base and Competitors

Table 34. Abbott Laboratories Major Business

Table 35. Abbott Laboratories Oral Drug Delivery Product and Services

Table 36. Abbott Laboratories Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Abbott Laboratories Recent Developments/Updates

Table 38. Merck & Co. Inc. Basic Information, Manufacturing Base and Competitors

Table 39. Merck & Co. Inc. Major Business

Table 40. Merck & Co. Inc. Oral Drug Delivery Product and Services

Table 41. Merck & Co. Inc. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Merck & Co. Inc. Recent Developments/Updates

Table 43. Novartis AG Basic Information, Manufacturing Base and Competitors

Table 44. Novartis AG Major Business

Table 45. Novartis AG Oral Drug Delivery Product and Services

Table 46. Novartis AG Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Novartis AG Recent Developments/Updates

Table 48. Pfizer Inc. Basic Information, Manufacturing Base and Competitors

Table 49. Pfizer Inc. Major Business

Table 50. Pfizer Inc. Oral Drug Delivery Product and Services

Table 51. Pfizer Inc. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Pfizer Inc. Recent Developments/Updates

Table 53. Vectura Group plc. Basic Information, Manufacturing Base and Competitors

Table 54. Vectura Group plc. Major Business

Table 55. Vectura Group plc. Oral Drug Delivery Product and Services

Table 56. Vectura Group plc. Oral Drug Delivery Sales Quantity (K Units), Average

- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Vectura Group plc. Recent Developments/Updates
- Table 58. GlaxoSmithKline plc. Basic Information, Manufacturing Base and Competitors
- Table 59. GlaxoSmithKline plc. Major Business
- Table 60. GlaxoSmithKline plc. Oral Drug Delivery Product and Services
- Table 61. GlaxoSmithKline plc. Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. GlaxoSmithKline plc. Recent Developments/Updates
- Table 63. Johnson & Johnson Services, Inc Basic Information, Manufacturing Base and Competitors
- Table 64. Johnson & Johnson Services, Inc Major Business
- Table 65. Johnson & Johnson Services, Inc Oral Drug Delivery Product and Services
- Table 66. Johnson & Johnson Services, Inc Oral Drug Delivery Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Johnson & Johnson Services, Inc Recent Developments/Updates
- Table 68. Global Oral Drug Delivery Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 69. Global Oral Drug Delivery Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 70. Global Oral Drug Delivery Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 71. Market Position of Manufacturers in Oral Drug Delivery, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 72. Head Office and Oral Drug Delivery Production Site of Key Manufacturer
- Table 73. Oral Drug Delivery Market: Company Product Type Footprint
- Table 74. Oral Drug Delivery Market: Company Product Application Footprint
- Table 75. Oral Drug Delivery New Market Entrants and Barriers to Market Entry
- Table 76. Oral Drug Delivery Mergers, Acquisition, Agreements, and Collaborations
- Table 77. Global Oral Drug Delivery Sales Quantity by Region (2019-2024) & (K Units)
- Table 78. Global Oral Drug Delivery Sales Quantity by Region (2025-2030) & (K Units)
- Table 79. Global Oral Drug Delivery Consumption Value by Region (2019-2024) & (USD Million)
- Table 80. Global Oral Drug Delivery Consumption Value by Region (2025-2030) & (USD Million)
- Table 81. Global Oral Drug Delivery Average Price by Region (2019-2024) & (USD/Unit)
- Table 82. Global Oral Drug Delivery Average Price by Region (2025-2030) & (USD/Unit)
- Table 83. Global Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)
- Table 84. Global Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 85. Global Oral Drug Delivery Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Oral Drug Delivery Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Oral Drug Delivery Average Price by Type (2019-2024) & (USD/Unit)

Table 88. Global Oral Drug Delivery Average Price by Type (2025-2030) & (USD/Unit)

Table 89. Global Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 90. Global Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Table 91. Global Oral Drug Delivery Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Oral Drug Delivery Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Oral Drug Delivery Average Price by Application (2019-2024) & (USD/Unit)

Table 94. Global Oral Drug Delivery Average Price by Application (2025-2030) & (USD/Unit)

Table 95. North America Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)

Table 96. North America Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 97. North America Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 98. North America Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Table 99. North America Oral Drug Delivery Sales Quantity by Country (2019-2024) & (K Units)

Table 100. North America Oral Drug Delivery Sales Quantity by Country (2025-2030) & (K Units)

Table 101. North America Oral Drug Delivery Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Oral Drug Delivery Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)

Table 104. Europe Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Europe Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 106. Europe Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Units)

Table 107. Europe Oral Drug Delivery Sales Quantity by Country (2019-2024) & (K Units)

Table 108. Europe Oral Drug Delivery Sales Quantity by Country (2025-2030) & (K Units)

Table 109. Europe Oral Drug Delivery Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Oral Drug Delivery Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)

Table 112. Asia-Pacific Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 113. Asia-Pacific Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 114. Asia-Pacific Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Table 115. Asia-Pacific Oral Drug Delivery Sales Quantity by Region (2019-2024) & (K Units)

Table 116. Asia-Pacific Oral Drug Delivery Sales Quantity by Region (2025-2030) & (K Units)

Table 117. Asia-Pacific Oral Drug Delivery Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Oral Drug Delivery Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)

Table 120. South America Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 121. South America Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 122. South America Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Table 123. South America Oral Drug Delivery Sales Quantity by Country (2019-2024) & (K Units)

Table 124. South America Oral Drug Delivery Sales Quantity by Country (2025-2030) & (K Units)

Table 125. South America Oral Drug Delivery Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Oral Drug Delivery Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Oral Drug Delivery Sales Quantity by Type (2019-2024) & (K Units)

Table 128. Middle East & Africa Oral Drug Delivery Sales Quantity by Type (2025-2030) & (K Units)

Table 129. Middle East & Africa Oral Drug Delivery Sales Quantity by Application (2019-2024) & (K Units)

Table 130. Middle East & Africa Oral Drug Delivery Sales Quantity by Application (2025-2030) & (K Units)

Table 131. Middle East & Africa Oral Drug Delivery Sales Quantity by Region (2019-2024) & (K Units)

Table 132. Middle East & Africa Oral Drug Delivery Sales Quantity by Region (2025-2030) & (K Units)

Table 133. Middle East & Africa Oral Drug Delivery Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Oral Drug Delivery Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Oral Drug Delivery Raw Material

Table 136. Key Manufacturers of Oral Drug Delivery Raw Materials

Table 137. Oral Drug Delivery Typical Distributors

Table 138. Oral Drug Delivery Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Oral Drug Delivery Picture

Figure 2. Global Oral Drug Delivery Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Oral Drug Delivery Consumption Value Market Share by Type in 2023

Figure 4. Diffusion Controlled Release System Examples

Figure 5. Dissolution Controlled Release System Examples

Figure 6. Ion Exchange Resins Controlled Release Examples

Figure 7. Hydro-dynamically Balanced Drug Delivery System Examples

Figure 8. Osmotically Controlled Release System Examples

Figure 9. Dissolution & Diffusion Controlled Release System Examples

Figure 10. Global Oral Drug Delivery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 11. Global Oral Drug Delivery Consumption Value Market Share by Application in 2023

Figure 12. Hospitals Examples

Figure 13. Clinics Examples

Figure 14. Other Examples

Figure 15. Global Oral Drug Delivery Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Oral Drug Delivery Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Oral Drug Delivery Sales Quantity (2019-2030) & (K Units)

Figure 18. Global Oral Drug Delivery Average Price (2019-2030) & (USD/Unit)

Figure 19. Global Oral Drug Delivery Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Oral Drug Delivery Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Oral Drug Delivery by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Oral Drug Delivery Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Oral Drug Delivery Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Oral Drug Delivery Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Oral Drug Delivery Consumption Value Market Share by Region (2019-2030)

Figure 26. North America Oral Drug Delivery Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Oral Drug Delivery Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Oral Drug Delivery Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Oral Drug Delivery Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Oral Drug Delivery Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Oral Drug Delivery Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Oral Drug Delivery Average Price by Type (2019-2030) & (USD/Unit)

Figure 34. Global Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Oral Drug Delivery Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Oral Drug Delivery Average Price by Application (2019-2030) & (USD/Unit)

Figure 37. North America Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Oral Drug Delivery Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Oral Drug Delivery Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Europe Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Oral Drug Delivery Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Oral Drug Delivery Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Oral Drug Delivery Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Oral Drug Delivery Consumption Value Market Share by Region (2019-2030)

Figure 57. China Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Oral Drug Delivery Sales Quantity Market Share by Country

(2019-2030)

Figure 66. South America Oral Drug Delivery Consumption Value Market Share by Country (2019-2030)

Figure 67. Brazil Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Oral Drug Delivery Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Oral Drug Delivery Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Oral Drug Delivery Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Oral Drug Delivery Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Oral Drug Delivery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Oral Drug Delivery Market Drivers

Figure 78. Oral Drug Delivery Market Restraints

Figure 79. Oral Drug Delivery Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Oral Drug Delivery in 2023

Figure 82. Manufacturing Process Analysis of Oral Drug Delivery

Figure 83. Oral Drug Delivery Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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