

# Global Oral Dissolving Film Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GBA985C1C434EN.html

Date: January 2024

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: GBA985C1C434EN

# **Abstracts**

According to our (Global Info Research) latest study, the global Oral Dissolving Film market size was valued at USD 402.8 million in 2023 and is forecast to a readjusted size of USD 744.8 million by 2030 with a CAGR of 9.2% during review period.

Oral Dissolving Film that employs a water dissolving polymer which allows the dosage form to quickly hydrate by saliva, adhere to mucosa, and disintegrate within a few seconds, dissolve and releases medication for oromucosal absorption when placed on the tongue or oral cavity.

The global key players of oral dissolving film include Aquestive Therapeutics, Kyukyu Pharmaceutical, BioDelivery(BDSI), Tapemark. The global top four players hold a share over 40%. North America is the largest producer, has a share over 30%, followed by India and Europe, with a share about 30% and 10% respectively. In terms of product type, orodispersible film occupies for over 80%, while in terms of application, hospital and clinic are the largest segment, with a share of 60%.

The Global Info Research report includes an overview of the development of the Oral Dissolving Film industry chain, the market status of Hospitals and Clinics (Oromucosal Film, Orodispersible Film), Drug Stores (Oromucosal Film, Orodispersible Film), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Oral Dissolving Film.

Regionally, the report analyzes the Oral Dissolving Film markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Oral Dissolving Film market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# Key Features:

The report presents comprehensive understanding of the Oral Dissolving Film market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oral Dissolving Film industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Million Pcs), revenue generated, and market share of different by Type (e.g., Oromucosal Film, Orodispersible Film).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Oral Dissolving Film market.

Regional Analysis: The report involves examining the Oral Dissolving Film market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Oral Dissolving Film market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oral Dissolving Film:

Company Analysis: Report covers individual Oral Dissolving Film manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Oral Dissolving Film This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals and Clinics, Drug Stores).

Technology Analysis: Report covers specific technologies relevant to Oral Dissolving Film. It assesses the current state, advancements, and potential future developments in Oral Dissolving Film areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Oral Dissolving Film market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Oral Dissolving Film market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Oromucosal Film

Orodispersible Film

Market segment by Application

Hospitals and Clinics

**Drug Stores** 

E-commerce

Major players covered



Aquestive Therapeutics
Kyukyu Pharmaceutical
BioDelivery(BDSI)
IntelGenx
Tapemark
Shilpa Therapeutics
CL Pharm
Lubrizol Life Science
Adhex Pharma
DK Livkon
Arx Pharma
Aavishkar
ZIM Laboratories
Umang Pharmaceuticals
Cure Pharmaceutical
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oral Dissolving Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oral Dissolving Film, with price, sales, revenue and global market share of Oral Dissolving Film from 2019 to 2024.

Chapter 3, the Oral Dissolving Film competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oral Dissolving Film breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Oral Dissolving Film market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oral Dissolving Film.

Chapter 14 and 15, to describe Oral Dissolving Film sales channel, distributors, customers, research findings and conclusion.



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