

Global Optoelectronic Composite Cable for Power Use Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G78DC7513D8EEN.html>

Date: February 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G78DC7513D8EEN

Abstracts

The global Optoelectronic Composite Cable for Power Use market size is expected to reach \$ 2213 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Power fiber optic composite cables are composite cable products that integrate optical fiber units and power conductors in the same cable structure. They can simultaneously realize power transmission or auxiliary power supply and high-speed communication transmission. They are commonly used in distribution network automation, substation secondary systems, online line monitoring, relay protection and dispatch communication, wind power and photovoltaic power station collection line monitoring, energy storage power stations and charging infrastructure, etc. In 2025, the global sales volume of power fiber optic composite cables was approximately 680 million meters, with an average unit price of approximately US\$2.10 per meter and a capacity utilization rate of approximately 80%. The upstream mainly consists of optical fiber preform and optical fiber drawing manufacturers, copper or aluminum conductor and tin-plated material suppliers, cross-linked polyethylene and low-smoke halogen-free insulation sheath material manufacturers, steel tape and steel wire armor and reinforcing component suppliers, and cable manufacturing extrusion and cabling equipment manufacturers. The downstream consists of power grid companies and distribution network operation and maintenance units, power engineering general contractors and EPC, power equipment manufacturers and system integrators, new energy power generation groups and energy storage system integrators, and power infrastructure construction parties for rail transit and large industrial parks. The industry gross profit margin is approximately 25%, with optical fiber accounting for a significant portion of the product cost structure. The components account for approximately 22% of the total cost, including optical fiber units, copper or aluminum conductors, insulation and sheathing

materials, armor and reinforcement components, manufacturing and energy consumption, testing and certification, logistics and engineering delivery, and management and sales expenses. The demand list mainly includes distribution network automation and feeder communication, intelligent transformation of substations, integrated online monitoring and fault location of lines, integrated cabling for communication and power supply in new energy power plants, supporting cabling for energy storage power stations and charging facilities, and integrated deployment of power communication in industrial parks and rail transit. The downstream customer list includes national and regional power grid companies, new energy power generation groups, power design institutes and engineering companies, relay protection and automation equipment manufacturers, energy storage system integrators, and leading cable channels and engineering integrators. Business opportunities come from the policy promotion of new power systems and smart grids, the increased penetration rate of digital transformation and online monitoring of distribution networks, the increased cabling volume in power plants brought about by the grid connection of new energy and the expansion of energy storage capacity, and the changing demands of users for reducing laying circuits, shortening construction cycles, improving reliability, and reducing the total life cycle operation and maintenance costs.

This report studies the global Optoelectronic Composite Cable for Power Use production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Optoelectronic Composite Cable for Power Use and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Optoelectronic Composite Cable for Power Use that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Optoelectronic Composite Cable for Power Use total production and demand, 2021-2032, (K Meter)

Global Optoelectronic Composite Cable for Power Use total production value, 2021-2032, (USD Million)

Global Optoelectronic Composite Cable for Power Use production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Optoelectronic Composite Cable for Power Use consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Optoelectronic Composite Cable for Power Use domestic production, consumption, key domestic manufacturers and share

Global Optoelectronic Composite Cable for Power Use production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Optoelectronic Composite Cable for Power Use production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Optoelectronic Composite Cable for Power Use production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Optoelectronic Composite Cable for Power Use market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nexans, Prysmian, Teletechno, Sumitomo Electric, LS Cable, Copartner, Huawei, Zhongtian Technology Group, Tongguang Group, Wutong Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Optoelectronic Composite Cable for Power Use market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Optoelectronic Composite Cable for Power Use Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Optoelectronic Composite Cable for Power Use Market, Segmentation by Type:

OPGW Optical Cable

GWWOP Optical Cable

ADSS Optical Cable

Other

Global Optoelectronic Composite Cable for Power Use Market, Segmentation by Mode:

Single-Mode

Multi-Mode

Global Optoelectronic Composite Cable for Power Use Market, Segmentation by Outer Diameter:

Outer Diameter: 10-12 mm

Outer Diameter: 12-14.5 mm

Other

Global Optoelectronic Composite Cable for Power Use Market, Segmentation by

Application:

Power Grids and Substations

Rail Transit

Petrochemicals and Machinery

Telecommunications Power Supply

Others

Companies Profiled:

Nexans

Prysmian

Teletechno

Sumitomo Electric

LS Cable

Copartner

Huawei

Zhongtian Technology Group

Tongguang Group

Wutong Group

YOFC

Ningbo Orient Wires and Cables

Hengtong Optic-Electric

Shanghai QiFan Cable

Zhejiang Wanma Tianyi Communication Wire & Cable

Shenzhen Hanxin

Oufu

Key Questions Answered:

1. How big is the global Optoelectronic Composite Cable for Power Use market?
2. What is the demand of the global Optoelectronic Composite Cable for Power Use market?
3. What is the year over year growth of the global Optoelectronic Composite Cable for Power Use market?
4. What is the production and production value of the global Optoelectronic Composite Cable for Power Use market?
5. Who are the key producers in the global Optoelectronic Composite Cable for Power Use market?
6. What are the growth factors driving the market demand?

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