

Global Optical Lens Drilling Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7E15C11C0AEN.html>

Date: June 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: GC7E15C11C0AEN

Abstracts

The global Optical Lens Drilling Machine market size is expected to reach \$ 1266 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Optical lens drilling machines are precision machining equipment specifically designed to create accurate, small-diameter holes in optical lenses used in eyeglasses, cameras, microscopes, telescopes, and other optical devices. Unlike conventional drilling equipment, these machines feature high-precision spindle control, specialized drill bits for various lens materials, and automated positioning systems to ensure hole accuracy within $\pm 0.1\text{mm}$. The drilling process is essential for rimless eyewear manufacturing (drilling holes directly into lenses for frame attachment), as well as for producing lenses with mounting features for optical instruments. Common configurations include CNC automatic drilling machines, semi-automatic drillers, and manual benchtop units. Key applications span ophthalmic lens processing (rimless and semi-rimless eyewear), camera lens barrel mounting, microscope lens assembly, and AR/VR device lens fabrication. From a value chain perspective, upstream includes high-precision spindle manufacturers, drill bit suppliers (carbide and diamond-coated), CNC controller providers, and vision positioning system developers; midstream involves machine assembly, software development (hole pattern programming), calibration, and quality testing; downstream demand spans ophthalmic laboratories, eyewear manufacturers, camera lens producers, optical instrument makers, and AR/VR device manufacturers. In 2025, the average selling price is approximately US\$5,600 per unit, global sales volume is about 136.6k units, and gross margins generally range from 20% to 35%, driven by spindle precision costs, automation level, positioning system sophistication, and material compatibility requirements.

The optical lens drilling machine market is experiencing steady growth driven by increasing demand for rimless and semi-rimless eyewear in the global ophthalmic industry. Rimless eyewear, which requires precision holes drilled directly into the lens material for frame attachment, has gained significant popularity due to its lightweight design and modern aesthetic. This trend has driven sustained demand for high-precision drilling equipment in ophthalmic laboratories and eyewear manufacturing facilities worldwide. The market is also benefiting from the growing prevalence of vision disorders, which increases the overall demand for prescription eyewear and, consequently, lens processing equipment.

Another key trend is the expansion of the camera lens and optical component manufacturing sector. With the proliferation of smartphones featuring multi-lens camera systems, as well as the growing demand for high-quality digital cameras, surveillance equipment, and automotive camera systems, the need for precision drilling of lens barrel mounting holes has intensified. Manufacturers are increasingly adopting CNC drilling machines with automated loading and vision positioning systems to achieve consistent hole placement accuracy across high-volume production runs.

The market is also witnessing technological advancement in drilling accuracy and automation. Modern optical lens drilling machines feature automatic lens alignment using CCD cameras, programmable hole pattern storage, and real-time depth control. Semi-automatic and fully automatic configurations are gaining preference over manual units as manufacturers seek to reduce labor costs and improve production consistency. IoT-enabled machines with remote monitoring capabilities are also emerging in the premium segment.

This report studies the global Optical Lens Drilling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Optical Lens Drilling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Optical Lens Drilling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Optical Lens Drilling Machine total production and demand, 2021-2032, (K Units)

Global Optical Lens Drilling Machine total production value, 2021-2032, (USD Million)

Global Optical Lens Drilling Machine production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Optical Lens Drilling Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Optical Lens Drilling Machine domestic production, consumption, key domestic manufacturers and share
Global Optical Lens Drilling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Optical Lens Drilling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Optical Lens Drilling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Optical Lens Drilling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDEK Co., Ltd., Essilor Instruments, Huvitz Co., Ltd., Briot USA, US Ophthalmic, WECO, Visionix, Topcon Corporation, Dia Optical, MEI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Optical Lens Drilling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Optical Lens Drilling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Optical Lens Drilling Machine Market, Segmentation by Type:

Manual Lens Drilling Machine

Semi-Automatic Lens Drilling Machine

Fully Automatic (CNC) Lens Drilling Machine

Global Optical Lens Drilling Machine Market, Segmentation by Drilling Axis:

Single-Spindle Lens Driller

Dual-Spindle (Twin) Lens Driller

Multi-Spindle Lens Driller

Global Optical Lens Drilling Machine Market, Segmentation by Number of Drilling Heads:

Single-Head Drilling Machine

Dual-Head Drilling Machine

Global Optical Lens Drilling Machine Market, Segmentation by Application:

Hospitals

Ophthalmology Center

Scientific Research Institutes

Other

Companies Profiled:

NIDEK Co., Ltd.

Essilor Instruments

Huvitz Co., Ltd.

Briot USA

US Ophthalmic

WECO

Visionix

Topcon Corporation

Dia Optical

MEI

Fuji Gankyo Kikai

Visslo

Luneau Technology Group

Shanghai Yanke Instrument

Nanjing Redsun Optical Co., Ltd.

Shenzhen Mingfeng Machine Equipment

Vision Star

New India Corporation

Centro Style

Prakash Eyewear

Key Questions Answered:

1. How big is the global Optical Lens Drilling Machine market?
2. What is the demand of the global Optical Lens Drilling Machine market?
3. What is the year over year growth of the global Optical Lens Drilling Machine market?
4. What is the production and production value of the global Optical Lens Drilling Machine market?
5. Who are the key producers in the global Optical Lens Drilling Machine market?
6. What are the growth factors driving the market demand?

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