

# Global Optical Ground Wire (OPGW) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Optical Ground Wire (OPGW) market size is expected to reach \$ 840 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

This report studies the Optical Ground Wire (OPGW) market, OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lightning waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

Global 5 largest manufacturers of OPGW (Optical Ground Wire) are ZTT, Fujikura, Tongguang Cable, Shenzhen SDGI and Hengtong Group, which make up over 60%. Among them, ZTT is the leader with about 20% market share.

Asia-Pacific is the largest market, has a share about 60%, followed by Europe and North America, with share about 20% and 14%, separately. In terms of product type, Layer Stranding Structure OPGW is the largest segment, with a share over 50%. In terms of product application, the largest application is 220KV~500KV, with a share about 50%, followed by Below 220KV.

This report studies the global Optical Ground Wire (OPGW) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Optical Ground Wire (OPGW) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Optical Ground Wire (OPGW) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Optical Ground Wire (OPGW) total production and demand, 2021-2032, (Km)  
Global Optical Ground Wire (OPGW) total production value, 2021-2032, (USD Million)  
Global Optical Ground Wire (OPGW) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Km), (based on production site)  
Global Optical Ground Wire (OPGW) consumption by region & country, CAGR, 2021-2032 & (Km)  
U.S. VS China: Optical Ground Wire (OPGW) domestic production, consumption, key domestic manufacturers and share  
Global Optical Ground Wire (OPGW) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Km)  
Global Optical Ground Wire (OPGW) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Km)  
Global Optical Ground Wire (OPGW) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Km)

This report profiles key players in the global Optical Ground Wire (OPGW) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZTT, Fujikura, Tongguang Cable, Shenzhen SDGI, Prysmian Group, Hengtong Group, Furukawa, LS Cable & System, Hiteker Cable, Sichuan Huiyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Optical Ground Wire (OPGW) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Km) and average price (USD/Km) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Optical Ground Wire (OPGW) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Optical Ground Wire (OPGW) Market, Segmentation by Type:

Layer Stranding Structure OPGW

Central Tube Structure OPGW

#### Global Optical Ground Wire (OPGW) Market, Segmentation by Application:

Below 220 KV

220 KV-500 KV

Above 500 KV

**Companies Profiled:**

ZTT

Fujikura

Tongguang Cable

Shenzhen SDGI

Prysmian Group

Hengtong Group

Furukawa

LS Cable & System

Hiteker Cable

Sichuan Huiyuan

Elsewedy Electric

Taihan

J-Power Systems

Tratos

**Key Questions Answered:**

1. How big is the global Optical Ground Wire (OPGW) market?
2. What is the demand of the global Optical Ground Wire (OPGW) market?
3. What is the year over year growth of the global Optical Ground Wire (OPGW) market?
4. What is the production and production value of the global Optical Ground Wire (OPGW) market?
5. Who are the key producers in the global Optical Ground Wire (OPGW) market?

6. What are the growth factors driving the market demand?

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