

Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Optical Fiber Composite Overhead Ground Wire (OPGW) market size was valued at USD 660.6 million in 2023 and is forecast to a readjusted size of USD 881.7 million by 2030 with a CAGR of 4.2% during review period.

OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lighting waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

Global Optical Fiber Composite Overhead Ground Wire (OPGW) key players include ZTT, Fujikura, NKT Cables, Tongguang Cable, Shenzhen SDG, etc. Global top five manufacturers hold a share over 65%.

Asia-Pacific is the largest market, with a share over 60%, followed by Europe and North America, both have a share over 25%.

In terms of product, Layer Stranding Structure OPGW is the largest segment, with a share over 70%. And in terms of application, the largest application is 110KV~220KV, followed by 220KV~330KV, 330~500KV, etc.



The Global Info Research report includes an overview of the development of the Optical Fiber Composite Overhead Ground Wire (OPGW) industry chain, the market status of Below 66KV (Layer Stranding Structure OPGW, Central Tube Structure OPGW), 66KV~110KV (Layer Stranding Structure OPGW, Central Tube Structure OPGW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Optical Fiber Composite Overhead Ground Wire (OPGW).

Regionally, the report analyzes the Optical Fiber Composite Overhead Ground Wire (OPGW) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Optical Fiber Composite Overhead Ground Wire (OPGW) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Optical Fiber Composite Overhead Ground Wire (OPGW) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Optical Fiber Composite Overhead Ground Wire (OPGW) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Meter), revenue generated, and market share of different by Type (e.g., Layer Stranding Structure OPGW, Central Tube Structure OPGW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Optical Fiber Composite Overhead Ground Wire (OPGW) market.

Regional Analysis: The report involves examining the Optical Fiber Composite Overhead Ground Wire (OPGW) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Optical Fiber Composite Overhead Ground Wire (OPGW) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Optical Fiber Composite Overhead Ground Wire (OPGW):

Company Analysis: Report covers individual Optical Fiber Composite Overhead Ground Wire (OPGW) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Optical Fiber Composite Overhead Ground Wire (OPGW) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 66KV, 66KV~110KV).

Technology Analysis: Report covers specific technologies relevant to Optical Fiber Composite Overhead Ground Wire (OPGW). It assesses the current state, advancements, and potential future developments in Optical Fiber Composite Overhead Ground Wire (OPGW) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Optical Fiber Composite Overhead Ground Wire (OPGW) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Optical Fiber Composite Overhead Ground Wire (OPGW) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



Market segment by Type	

Layer Stranding Structure OPGW

Central Tube Structure OPGW

Market segment by Application

Below 66KV

66KV~110KV

110KV~220KV

220KV~330KV

330~500KV

More than 500KV

Major players covered

ZTT

Fujikura

NKT Cables

Tongguang Cable

Shenzhen SDG

Furukawa

LS Cable & System



Jiangsu Hongtu

Taihan

Sichuan Huiyuan

Elsewedy Cables

Tratos

J-Power Systems

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

The content of the study subjects, includes a total of 15 chapters:

Middle East & Africa)

Chapter 1, to describe Optical Fiber Composite Overhead Ground Wire (OPGW) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Optical Fiber Composite Overhead Ground Wire (OPGW), with price, sales, revenue and global market share of Optical Fiber Composite Overhead Ground Wire (OPGW) from 2019 to 2024.

Chapter 3, the Optical Fiber Composite Overhead Ground Wire (OPGW) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.



Chapter 4, the Optical Fiber Composite Overhead Ground Wire (OPGW) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Optical Fiber Composite Overhead Ground Wire (OPGW) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Optical Fiber Composite Overhead Ground Wire (OPGW).

Chapter 14 and 15, to describe Optical Fiber Composite Overhead Ground Wire (OPGW) sales channel, distributors, customers, research findings and conclusion.



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