

# **Global Optical Emission Spectrometry (OES) Analysis Services Supply, Demand and Key Producers, 2026-2032**

<https://marketpublishers.com/r/GA02AE14620BEN.html>

Date: February 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GA02AE14620BEN

## **Abstracts**

The global Optical Emission Spectrometry (OES) Analysis Services market size is expected to reach \$ 1206 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

To address the urgent need for rapid, non-destructive, multi-element on-site analysis of solid metal samples in metal smelting, casting, mechanical manufacturing, and material quality control processes, and to overcome the limitations of traditional laboratory analysis, which is time-consuming and complex and cannot meet the needs of real-time decision-making on the production line, optical emission spectrometry (OES) analysis services have emerged. Since the practical application of core components such as photomultiplier tubes and spectrometer technology in the mid-20th century, the field of rapid on-site elemental analysis of metal materials has entered a new stage of development. Currently, OES analysis services have developed into an integrated solution providing everything from rapid on-site screening to precise laboratory measurements, utilizing various devices such as handheld, mobile, and desktop direct-reading spectrometers. It is widely used in industries such as steel, non-ferrous metals, aerospace, automotive manufacturing, pressure vessels, and scrap metal recycling, enabling qualitative and quantitative analysis of multiple metal elements within seconds. This provides immediate and reliable data support for material identification, grade confirmation, process control, and incoming material inspection, making it a key on-site analysis technology for ensuring product quality and production efficiency.

This report studies the global Optical Emission Spectrometry (OES) Analysis Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Optical Emission Spectrometry (OES) Analysis Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Optical Emission Spectrometry (OES) Analysis Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Optical Emission Spectrometry (OES) Analysis Services total market, 2021-2032, (USD Million)

Global Optical Emission Spectrometry (OES) Analysis Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Optical Emission Spectrometry (OES) Analysis Services total market, key domestic companies, and share, (USD Million)

Global Optical Emission Spectrometry (OES) Analysis Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Optical Emission Spectrometry (OES) Analysis Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Optical Emission Spectrometry (OES) Analysis Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Optical Emission Spectrometry (OES) Analysis Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins, Intertek, Bureau Veritas, ALS, Element, Merieux NutriSciences, Applied Technical Services, Acuren, TUV SUD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Optical Emission Spectrometry (OES) Analysis Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Optical Emission Spectrometry (OES) Analysis Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Optical Emission Spectrometry (OES) Analysis Services Market, Segmentation by Type:

Arc/Spark Excitation OES

Inductively Coupled Plasma (ICP) Excitation OES

Global Optical Emission Spectrometry (OES) Analysis Services Market, Segmentation by Sample Form:

Solid Samples

Liquid/Molten Samples

Global Optical Emission Spectrometry (OES) Analysis Services Market, Segmentation

by Detection Target:

Constant Element Analysis

Trace Element Analysis

Global Optical Emission Spectrometry (OES) Analysis Services Market, Segmentation  
by Application:

Steel

Non-ferrous Metals

Aerospace

Automotive Manufacturing

Others

Companies Profiled:

SGS

Eurofins

Intertek

Bureau Veritas

ALS

Element

Merieux NutriSciences

Applied Technical Services

Acuren

TUV SUD

TUV Rheinland

UL Solutions

CCIC

Huace Testing

Pony Testing

NCS Testing

Tianjin Haihe Biomedical Technology Group

### **Key Questions Answered**

1. How big is the global Optical Emission Spectrometry (OES) Analysis Services market?
2. What is the demand of the global Optical Emission Spectrometry (OES) Analysis Services market?
3. What is the year over year growth of the global Optical Emission Spectrometry (OES) Analysis Services market?
4. What is the total value of the global Optical Emission Spectrometry (OES) Analysis Services market?
5. Who are the Major Players in the global Optical Emission Spectrometry (OES) Analysis Services market?
6. What are the growth factors driving the market demand?

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