

# Global Optical Coating Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Optical Coating Material market size is expected to reach \$ 2177 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Optical Coating Material production reached approximately 20,800 tons, with an average global market price of around USD 65 per kg.

The gross profit margin of major companies in the industry is between 30%–50%.

In 2025, the global production capacity of Optical Coating Material was approximately 27,000 tons.

Optical Coating Material refers to specialized thin-film materials used to form optical coatings on lenses, mirrors, filters, prisms, and other optical components to improve light transmission, reflection, absorption, or wavelength selectivity. The materials mainly include evaporation materials, sputtering targets, dielectric coating materials, metal coating materials, and fluoride or oxide-based optical compounds. They are widely used in optical instruments, laser systems, semiconductor equipment, aerospace optics, imaging devices, optical communication components, and display technologies. The product boundary includes materials used for optical thin-film coating processes, excluding complete optical coating equipment and finished optical components.

The optical coating material industry chain includes upstream suppliers of high-purity metals, rare earth materials, oxides, fluorides, ceramic materials, and chemical raw materials; the midstream sector covers material purification, formulation, powder processing, target manufacturing, coating material preparation, and quality testing; the downstream sector includes optical component manufacturers, laser equipment

companies, semiconductor equipment suppliers, aerospace manufacturers, camera and imaging companies, and optical communication enterprises. Market growth is driven by increasing demand for precision optical systems, semiconductor manufacturing equipment, laser applications, and advanced photonic technologies.

## Report Scope

This report studies the global Optical Coating Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Optical Coating Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Optical Coating Material that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Optical Coating Material total production and demand, 2021-2032, (Tons)

Global Optical Coating Material total production value, 2021-2032, (USD Million)

Global Optical Coating Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Optical Coating Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Optical Coating Material domestic production, consumption, key domestic manufacturers and share

Global Optical Coating Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Optical Coating Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Optical Coating Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Optical Coating Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Materion Corporation, Umicore S.A., Canon Optron, Inc., Tosoh Corporation, Mitsui Mining & Smelting Co., Ltd., Plansee Group, Heraeus Group, Kurt J. Lesker Company, Kojundo Chemical Laboratory Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Optical Coating Material market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Optical Coating Material Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Optical Coating Material Market, Segmentation by Type:**

Dielectric Coating Material

Metal Coating Material

Hybrid Coating Material

### **Global Optical Coating Material Market, Segmentation by Coating Function:**

Anti-Reflection Coating Material

High Reflective Coating Material

Beam Splitting Coating Material

### **Global Optical Coating Material Market, Segmentation by Operating Wavelength Range:**

Ultraviolet Coating Material (200–400 nm)

Visible Light Coating Material (400–700 nm)

Infrared Coating Material (700–2,500 nm)

### **Global Optical Coating Material Market, Segmentation by Application:**

Optical Components

Laser Equipment

Imaging Systems

Other

## **Companies Profiled:**

Merck KGaA

Materion Corporation

Umicore S.A.

Canon Optron, Inc.

Tosoh Corporation

Mitsui Mining & Smelting Co., Ltd.

Plansee Group

Heraeus Group

Kurt J. Lesker Company

Kojundo Chemical Laboratory Co., Ltd.

GRINM Advanced Materials Co., Ltd.

Fujian Acetron New Materials Co., Ltd.

Guangdong Vital Advanced Materials Co., Ltd.

Zhejiang Crystal-Optech Co., Ltd.

Jiangsu Guangzhi Advanced Material Co., Ltd.

Changzhou Jiangnan Target Co., Ltd.

Hunan Xinkang Advanced Materials Co., Ltd.

## **Key Questions Answered:**

1. How big is the global Optical Coating Material market?
2. What is the demand of the global Optical Coating Material market?
3. What is the year over year growth of the global Optical Coating Material market?
4. What is the production and production value of the global Optical Coating Material market?
5. Who are the key producers in the global Optical Coating Material market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Optical Coating Material Introduction
- 1.2 World Optical Coating Material Supply & Forecast
  - 1.2.1 World Optical Coating Material Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Optical Coating Material Production (2021-2032)
  - 1.2.3 World Optical Coating Material Pricing Trends (2021-2032)
- 1.3 World Optical Coating Material Production by Region (Based on Production Site)
  - 1.3.1 World Optical Coating Material Production Value by Region (2021-2032)
  - 1.3.2 World Optical Coating Material Production by Region (2021-2032)
  - 1.3.3 World Optical Coating Material Average Price by Region (2021-2032)
  - 1.3.4 North America Optical Coating Material Production (2021-2032)
  - 1.3.5 Europe Optical Coating Material Production (2021-2032)
  - 1.3.6 China Optical Coating Material Production (2021-2032)
  - 1.3.7 Japan Optical Coating Material Production (2021-2032)
  - 1.3.8 India Optical Coating Material Production (2021-2032)
  - 1.3.9 Southeast Asia Optical Coating Material Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Optical Coating Material Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Optical Coating Material Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Optical Coating Material Demand (2021-2032)
- 2.2 World Optical Coating Material Consumption by Region
  - 2.2.1 World Optical Coating Material Consumption by Region (2021-2026)
  - 2.2.2 World Optical Coating Material Consumption Forecast by Region (2027-2032)
- 2.3 United States Optical Coating Material Consumption (2021-2032)
- 2.4 China Optical Coating Material Consumption (2021-2032)
- 2.5 Europe Optical Coating Material Consumption (2021-2032)
- 2.6 Japan Optical Coating Material Consumption (2021-2032)
- 2.7 South Korea Optical Coating Material Consumption (2021-2032)
- 2.8 ASEAN Optical Coating Material Consumption (2021-2032)
- 2.9 India Optical Coating Material Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Optical Coating Material Production Value by Manufacturer (2021-2026)
- 3.2 World Optical Coating Material Production by Manufacturer (2021-2026)
- 3.3 World Optical Coating Material Average Price by Manufacturer (2021-2026)
- 3.4 Optical Coating Material Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Optical Coating Material Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Optical Coating Material in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Optical Coating Material in 2025
- 3.6 Optical Coating Material Market: Overall Company Footprint Analysis
  - 3.6.1 Optical Coating Material Market: Region Footprint
  - 3.6.2 Optical Coating Material Market: Company Product Type Footprint
  - 3.6.3 Optical Coating Material Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Optical Coating Material Production Value Comparison
  - 4.1.1 United States VS China: Optical Coating Material Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Optical Coating Material Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Optical Coating Material Production Comparison
  - 4.2.1 United States VS China: Optical Coating Material Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Optical Coating Material Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Optical Coating Material Consumption Comparison
  - 4.3.1 United States VS China: Optical Coating Material Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Optical Coating Material Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Optical Coating Material Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Optical Coating Material Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Optical Coating Material Production Value (2021-2026)

4.4.3 United States Based Manufacturers Optical Coating Material Production (2021-2026)

4.5 China Based Optical Coating Material Manufacturers and Market Share

4.5.1 China Based Optical Coating Material Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Optical Coating Material Production Value (2021-2026)

4.5.3 China Based Manufacturers Optical Coating Material Production (2021-2026)

4.6 Rest of World Based Optical Coating Material Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Optical Coating Material Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Optical Coating Material Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Optical Coating Material Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Optical Coating Material Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dielectric Coating Material

5.2.2 Metal Coating Material

5.2.3 Hybrid Coating Material

5.3 Market Segment by Type

5.3.1 World Optical Coating Material Production by Type (2021-2032)

5.3.2 World Optical Coating Material Production Value by Type (2021-2032)

5.3.3 World Optical Coating Material Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY COATING FUNCTION**

6.1 World Optical Coating Material Market Size Overview by Coating Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Coating Function

- 6.2.1 Anti-Reflection Coating Material
- 6.2.2 High Reflective Coating Material
- 6.2.3 Beam Splitting Coating Material
- 6.3 Market Segment by Coating Function
  - 6.3.1 World Optical Coating Material Production by Coating Function (2021-2032)
  - 6.3.2 World Optical Coating Material Production Value by Coating Function (2021-2032)
  - 6.3.3 World Optical Coating Material Average Price by Coating Function (2021-2032)

## **7 MARKET ANALYSIS BY OPERATING WAVELENGTH RANGE**

- 7.1 World Optical Coating Material Market Size Overview by Operating Wavelength Range: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Operating Wavelength Range
  - 7.2.1 Ultraviolet Coating Material (200–400 nm)
  - 7.2.2 Visible Light Coating Material (400–700 nm)
  - 7.2.3 Infrared Coating Material (700–2,500 nm)
- 7.3 Market Segment by Operating Wavelength Range
  - 7.3.1 World Optical Coating Material Production by Operating Wavelength Range (2021-2032)
  - 7.3.2 World Optical Coating Material Production Value by Operating Wavelength Range (2021-2032)
  - 7.3.3 World Optical Coating Material Average Price by Operating Wavelength Range (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Optical Coating Material Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Optical Components
  - 8.2.2 Laser Equipment
  - 8.2.3 Imaging Systems
  - 8.2.4 Other
- 8.3 Market Segment by Application
  - 8.3.1 World Optical Coating Material Production by Application (2021-2032)
  - 8.3.2 World Optical Coating Material Production Value by Application (2021-2032)
  - 8.3.3 World Optical Coating Material Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Merck KGaA

#### 9.1.1 Merck KGaA Details

#### 9.1.2 Merck KGaA Major Business

#### 9.1.3 Merck KGaA Optical Coating Material Product and Services

#### 9.1.4 Merck KGaA Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Merck KGaA Recent Developments/Updates

#### 9.1.6 Merck KGaA Competitive Strengths & Weaknesses

### 9.2 Materion Corporation

#### 9.2.1 Materion Corporation Details

#### 9.2.2 Materion Corporation Major Business

#### 9.2.3 Materion Corporation Optical Coating Material Product and Services

#### 9.2.4 Materion Corporation Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Materion Corporation Recent Developments/Updates

#### 9.2.6 Materion Corporation Competitive Strengths & Weaknesses

### 9.3 Umicore S.A.

#### 9.3.1 Umicore S.A. Details

#### 9.3.2 Umicore S.A. Major Business

#### 9.3.3 Umicore S.A. Optical Coating Material Product and Services

#### 9.3.4 Umicore S.A. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Umicore S.A. Recent Developments/Updates

#### 9.3.6 Umicore S.A. Competitive Strengths & Weaknesses

### 9.4 Canon Optron, Inc.

#### 9.4.1 Canon Optron, Inc. Details

#### 9.4.2 Canon Optron, Inc. Major Business

#### 9.4.3 Canon Optron, Inc. Optical Coating Material Product and Services

#### 9.4.4 Canon Optron, Inc. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Canon Optron, Inc. Recent Developments/Updates

#### 9.4.6 Canon Optron, Inc. Competitive Strengths & Weaknesses

### 9.5 Tosoh Corporation

#### 9.5.1 Tosoh Corporation Details

#### 9.5.2 Tosoh Corporation Major Business

#### 9.5.3 Tosoh Corporation Optical Coating Material Product and Services

#### 9.5.4 Tosoh Corporation Optical Coating Material Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.5.5 Tosoh Corporation Recent Developments/Updates

9.5.6 Tosoh Corporation Competitive Strengths & Weaknesses

## 9.6 Mitsui Mining & Smelting Co., Ltd.

9.6.1 Mitsui Mining & Smelting Co., Ltd. Details

9.6.2 Mitsui Mining & Smelting Co., Ltd. Major Business

9.6.3 Mitsui Mining & Smelting Co., Ltd. Optical Coating Material Product and Services

9.6.4 Mitsui Mining & Smelting Co., Ltd. Optical Coating Material Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsui Mining & Smelting Co., Ltd. Recent Developments/Updates

9.6.6 Mitsui Mining & Smelting Co., Ltd. Competitive Strengths & Weaknesses

## 9.7 Plansee Group

9.7.1 Plansee Group Details

9.7.2 Plansee Group Major Business

9.7.3 Plansee Group Optical Coating Material Product and Services

9.7.4 Plansee Group Optical Coating Material Production, Price, Value, Gross Margin

## and Market Share (2021-2026)

9.7.5 Plansee Group Recent Developments/Updates

9.7.6 Plansee Group Competitive Strengths & Weaknesses

## 9.8 Heraeus Group

9.8.1 Heraeus Group Details

9.8.2 Heraeus Group Major Business

9.8.3 Heraeus Group Optical Coating Material Product and Services

9.8.4 Heraeus Group Optical Coating Material Production, Price, Value, Gross Margin

## and Market Share (2021-2026)

9.8.5 Heraeus Group Recent Developments/Updates

9.8.6 Heraeus Group Competitive Strengths & Weaknesses

## 9.9 Kurt J. Lesker Company

9.9.1 Kurt J. Lesker Company Details

9.9.2 Kurt J. Lesker Company Major Business

9.9.3 Kurt J. Lesker Company Optical Coating Material Product and Services

9.9.4 Kurt J. Lesker Company Optical Coating Material Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.9.5 Kurt J. Lesker Company Recent Developments/Updates

9.9.6 Kurt J. Lesker Company Competitive Strengths & Weaknesses

## 9.10 Kojundo Chemical Laboratory Co., Ltd.

9.10.1 Kojundo Chemical Laboratory Co., Ltd. Details

9.10.2 Kojundo Chemical Laboratory Co., Ltd. Major Business

9.10.3 Kojundo Chemical Laboratory Co., Ltd. Optical Coating Material Product and

## Services

9.10.4 Kojundo Chemical Laboratory Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Kojundo Chemical Laboratory Co., Ltd. Recent Developments/Updates

9.10.6 Kojundo Chemical Laboratory Co., Ltd. Competitive Strengths & Weaknesses

9.11 GRINM Advanced Materials Co., Ltd.

9.11.1 GRINM Advanced Materials Co., Ltd. Details

9.11.2 GRINM Advanced Materials Co., Ltd. Major Business

9.11.3 GRINM Advanced Materials Co., Ltd. Optical Coating Material Product and Services

9.11.4 GRINM Advanced Materials Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 GRINM Advanced Materials Co., Ltd. Recent Developments/Updates

9.11.6 GRINM Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses

9.12 Fujian Acetron New Materials Co., Ltd.

9.12.1 Fujian Acetron New Materials Co., Ltd. Details

9.12.2 Fujian Acetron New Materials Co., Ltd. Major Business

9.12.3 Fujian Acetron New Materials Co., Ltd. Optical Coating Material Product and Services

9.12.4 Fujian Acetron New Materials Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Fujian Acetron New Materials Co., Ltd. Recent Developments/Updates

9.12.6 Fujian Acetron New Materials Co., Ltd. Competitive Strengths & Weaknesses

9.13 Guangdong Vital Advanced Materials Co., Ltd.

9.13.1 Guangdong Vital Advanced Materials Co., Ltd. Details

9.13.2 Guangdong Vital Advanced Materials Co., Ltd. Major Business

9.13.3 Guangdong Vital Advanced Materials Co., Ltd. Optical Coating Material Product and Services

9.13.4 Guangdong Vital Advanced Materials Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Guangdong Vital Advanced Materials Co., Ltd. Recent Developments/Updates

9.13.6 Guangdong Vital Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses

9.14 Zhejiang Crystal-Optech Co., Ltd.

9.14.1 Zhejiang Crystal-Optech Co., Ltd. Details

9.14.2 Zhejiang Crystal-Optech Co., Ltd. Major Business

9.14.3 Zhejiang Crystal-Optech Co., Ltd. Optical Coating Material Product and Services

9.14.4 Zhejiang Crystal-Optech Co., Ltd. Optical Coating Material Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.14.5 Zhejiang Crystal-Optech Co., Ltd. Recent Developments/Updates

9.14.6 Zhejiang Crystal-Optech Co., Ltd. Competitive Strengths & Weaknesses

9.15 Jiangsu Guangzhi Advanced Material Co., Ltd.

9.15.1 Jiangsu Guangzhi Advanced Material Co., Ltd. Details

9.15.2 Jiangsu Guangzhi Advanced Material Co., Ltd. Major Business

9.15.3 Jiangsu Guangzhi Advanced Material Co., Ltd. Optical Coating Material Product and Services

9.15.4 Jiangsu Guangzhi Advanced Material Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangsu Guangzhi Advanced Material Co., Ltd. Recent Developments/Updates

9.15.6 Jiangsu Guangzhi Advanced Material Co., Ltd. Competitive Strengths & Weaknesses

9.16 Changzhou Jiangnan Target Co., Ltd.

9.16.1 Changzhou Jiangnan Target Co., Ltd. Details

9.16.2 Changzhou Jiangnan Target Co., Ltd. Major Business

9.16.3 Changzhou Jiangnan Target Co., Ltd. Optical Coating Material Product and Services

9.16.4 Changzhou Jiangnan Target Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Changzhou Jiangnan Target Co., Ltd. Recent Developments/Updates

9.16.6 Changzhou Jiangnan Target Co., Ltd. Competitive Strengths & Weaknesses

9.17 Hunan Xinkang Advanced Materials Co., Ltd.

9.17.1 Hunan Xinkang Advanced Materials Co., Ltd. Details

9.17.2 Hunan Xinkang Advanced Materials Co., Ltd. Major Business

9.17.3 Hunan Xinkang Advanced Materials Co., Ltd. Optical Coating Material Product and Services

9.17.4 Hunan Xinkang Advanced Materials Co., Ltd. Optical Coating Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Hunan Xinkang Advanced Materials Co., Ltd. Recent Developments/Updates

9.17.6 Hunan Xinkang Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Optical Coating Material Industry Chain

10.2 Optical Coating Material Upstream Analysis

10.2.1 Optical Coating Material Core Raw Materials

10.2.2 Main Manufacturers of Optical Coating Material Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Optical Coating Material Production Mode

10.6 Optical Coating Material Procurement Model

10.7 Optical Coating Material Industry Sales Model and Sales Channels

10.7.1 Optical Coating Material Sales Model

10.7.2 Optical Coating Material Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Optical Coating Material Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Optical Coating Material Production Value by Region (2021-2026) & (USD Million)

Table 3. World Optical Coating Material Production Value by Region (2027-2032) & (USD Million)

Table 4. World Optical Coating Material Production Value Market Share by Region (2021-2026)

Table 5. World Optical Coating Material Production Value Market Share by Region (2027-2032)

Table 6. World Optical Coating Material Production by Region (2021-2026) & (Tons)

Table 7. World Optical Coating Material Production by Region (2027-2032) & (Tons)

Table 8. World Optical Coating Material Production Market Share by Region (2021-2026)

Table 9. World Optical Coating Material Production Market Share by Region (2027-2032)

Table 10. World Optical Coating Material Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Optical Coating Material Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Optical Coating Material Major Market Trends

Table 13. World Optical Coating Material Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Optical Coating Material Consumption by Region (2021-2026) & (Tons)

Table 15. World Optical Coating Material Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Optical Coating Material Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Optical Coating Material Producers in 2025

Table 18. World Optical Coating Material Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Optical Coating Material Producers in 2025

Table 20. World Optical Coating Material Average Price by Manufacturer (2021-2026) & (US\$/kg)

|                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------|
| Table 21. Global Optical Coating Material Company Evaluation Quadrant                                                       |
| Table 22. World Optical Coating Material Industry Rank of Major Manufacturers, Based on Production Value in 2025            |
| Table 23. Head Office and Optical Coating Material Production Site of Key Manufacturer                                      |
| Table 24. Optical Coating Material Market: Company Product Type Footprint                                                   |
| Table 25. Optical Coating Material Market: Company Product Application Footprint                                            |
| Table 26. Optical Coating Material Competitive Factors                                                                      |
| Table 27. Optical Coating Material New Entrant and Capacity Expansion Plans                                                 |
| Table 28. Optical Coating Material Mergers & Acquisitions Activity                                                          |
| Table 29. United States VS China Optical Coating Material Production Value Comparison, (2021 & 2025 & 2032) & (USD Million) |
| Table 30. United States VS China Optical Coating Material Production Comparison, (2021 & 2025 & 2032) & (Tons)              |
| Table 31. United States VS China Optical Coating Material Consumption Comparison, (2021 & 2025 & 2032) & (Tons)             |
| Table 32. United States Based Optical Coating Material Manufacturers, Headquarters and Production Site (States, Country)    |
| Table 33. United States Based Manufacturers Optical Coating Material Production Value, (2021-2026) & (USD Million)          |
| Table 34. United States Based Manufacturers Optical Coating Material Production Value Market Share (2021-2026)              |
| Table 35. United States Based Manufacturers Optical Coating Material Production (2021-2026) & (Tons)                        |
| Table 36. United States Based Manufacturers Optical Coating Material Production Market Share (2021-2026)                    |
| Table 37. China Based Optical Coating Material Manufacturers, Headquarters and Production Site (Province, Country)          |
| Table 38. China Based Manufacturers Optical Coating Material Production Value, (2021-2026) & (USD Million)                  |
| Table 39. China Based Manufacturers Optical Coating Material Production Value Market Share (2021-2026)                      |
| Table 40. China Based Manufacturers Optical Coating Material Production, (2021-2026) & (Tons)                               |
| Table 41. China Based Manufacturers Optical Coating Material Production Market Share (2021-2026)                            |
| Table 42. Rest of World Based Optical Coating Material Manufacturers, Headquarters and Production Site (State, Country)     |
| Table 43. Rest of World Based Manufacturers Optical Coating Material Production Value, (2021-2026) & (USD Million)          |

Table 44. Rest of World Based Manufacturers Optical Coating Material Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Optical Coating Material Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Optical Coating Material Production Market Share (2021-2026)

Table 47. World Optical Coating Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Optical Coating Material Production by Type (2021-2026) & (Tons)

Table 49. World Optical Coating Material Production by Type (2027-2032) & (Tons)

Table 50. World Optical Coating Material Production Value by Type (2021-2026) & (USD Million)

Table 51. World Optical Coating Material Production Value by Type (2027-2032) & (USD Million)

Table 52. World Optical Coating Material Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Optical Coating Material Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Optical Coating Material Production Value by Coating Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Optical Coating Material Production by Coating Function (2021-2026) & (Tons)

Table 56. World Optical Coating Material Production by Coating Function (2027-2032) & (Tons)

Table 57. World Optical Coating Material Production Value by Coating Function (2021-2026) & (USD Million)

Table 58. World Optical Coating Material Production Value by Coating Function (2027-2032) & (USD Million)

Table 59. World Optical Coating Material Average Price by Coating Function (2021-2026) & (US\$/kg)

Table 60. World Optical Coating Material Average Price by Coating Function (2027-2032) & (US\$/kg)

Table 61. World Optical Coating Material Production Value by Operating Wavelength Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Optical Coating Material Production by Operating Wavelength Range (2021-2026) & (Tons)

Table 63. World Optical Coating Material Production by Operating Wavelength Range (2027-2032) & (Tons)

Table 64. World Optical Coating Material Production Value by Operating Wavelength

Range (2021-2026) & (USD Million)

Table 65. World Optical Coating Material Production Value by Operating Wavelength Range (2027-2032) & (USD Million)

Table 66. World Optical Coating Material Average Price by Operating Wavelength Range (2021-2026) & (US\$/kg)

Table 67. World Optical Coating Material Average Price by Operating Wavelength Range (2027-2032) & (US\$/kg)

Table 68. World Optical Coating Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Optical Coating Material Production by Application (2021-2026) & (Tons)

Table 70. World Optical Coating Material Production by Application (2027-2032) & (Tons)

Table 71. World Optical Coating Material Production Value by Application (2021-2026) & (USD Million)

Table 72. World Optical Coating Material Production Value by Application (2027-2032) & (USD Million)

Table 73. World Optical Coating Material Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Optical Coating Material Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 76. Merck KGaA Major Business

Table 77. Merck KGaA Optical Coating Material Product and Services

Table 78. Merck KGaA Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Merck KGaA Recent Developments/Updates

Table 80. Merck KGaA Competitive Strengths & Weaknesses

Table 81. Materion Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Materion Corporation Major Business

Table 83. Materion Corporation Optical Coating Material Product and Services

Table 84. Materion Corporation Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Materion Corporation Recent Developments/Updates

Table 86. Materion Corporation Competitive Strengths & Weaknesses

Table 87. Umicore S.A. Basic Information, Manufacturing Base and Competitors

Table 88. Umicore S.A. Major Business

Table 89. Umicore S.A. Optical Coating Material Product and Services

Table 90. Umicore S.A. Optical Coating Material Production (Tons), Price (US\$/kg),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Umicore S.A. Recent Developments/Updates

Table 92. Umicore S.A. Competitive Strengths & Weaknesses

Table 93. Canon Optron, Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Canon Optron, Inc. Major Business

Table 95. Canon Optron, Inc. Optical Coating Material Product and Services

Table 96. Canon Optron, Inc. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Canon Optron, Inc. Recent Developments/Updates

Table 98. Canon Optron, Inc. Competitive Strengths & Weaknesses

Table 99. Tosoh Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Tosoh Corporation Major Business

Table 101. Tosoh Corporation Optical Coating Material Product and Services

Table 102. Tosoh Corporation Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Tosoh Corporation Recent Developments/Updates

Table 104. Tosoh Corporation Competitive Strengths & Weaknesses

Table 105. Mitsui Mining & Smelting Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Mitsui Mining & Smelting Co., Ltd. Major Business

Table 107. Mitsui Mining & Smelting Co., Ltd. Optical Coating Material Product and Services

Table 108. Mitsui Mining & Smelting Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mitsui Mining & Smelting Co., Ltd. Recent Developments/Updates

Table 110. Mitsui Mining & Smelting Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Plansee Group Basic Information, Manufacturing Base and Competitors

Table 112. Plansee Group Major Business

Table 113. Plansee Group Optical Coating Material Product and Services

Table 114. Plansee Group Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Plansee Group Recent Developments/Updates

Table 116. Plansee Group Competitive Strengths & Weaknesses

Table 117. Heraeus Group Basic Information, Manufacturing Base and Competitors

Table 118. Heraeus Group Major Business

Table 119. Heraeus Group Optical Coating Material Product and Services

Table 120. Heraeus Group Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 121. Heraeus Group Recent Developments/Updates                                                                                                                                     |
| Table 122. Heraeus Group Competitive Strengths & Weaknesses                                                                                                                              |
| Table 123. Kurt J. Lesker Company Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 124. Kurt J. Lesker Company Major Business                                                                                                                                         |
| Table 125. Kurt J. Lesker Company Optical Coating Material Product and Services                                                                                                          |
| Table 126. Kurt J. Lesker Company Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 127. Kurt J. Lesker Company Recent Developments/Updates                                                                                                                            |
| Table 128. Kurt J. Lesker Company Competitive Strengths & Weaknesses                                                                                                                     |
| Table 129. Kojundo Chemical Laboratory Co., Ltd. Basic Information, Manufacturing Base and Competitors                                                                                   |
| Table 130. Kojundo Chemical Laboratory Co., Ltd. Major Business                                                                                                                          |
| Table 131. Kojundo Chemical Laboratory Co., Ltd. Optical Coating Material Product and Services                                                                                           |
| Table 132. Kojundo Chemical Laboratory Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)  |
| Table 133. Kojundo Chemical Laboratory Co., Ltd. Recent Developments/Updates                                                                                                             |
| Table 134. Kojundo Chemical Laboratory Co., Ltd. Competitive Strengths & Weaknesses                                                                                                      |
| Table 135. GRINM Advanced Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors                                                                                      |
| Table 136. GRINM Advanced Materials Co., Ltd. Major Business                                                                                                                             |
| Table 137. GRINM Advanced Materials Co., Ltd. Optical Coating Material Product and Services                                                                                              |
| Table 138. GRINM Advanced Materials Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)     |
| Table 139. GRINM Advanced Materials Co., Ltd. Recent Developments/Updates                                                                                                                |
| Table 140. GRINM Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses                                                                                                         |
| Table 141. Fujian Acetron New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors                                                                                  |
| Table 142. Fujian Acetron New Materials Co., Ltd. Major Business                                                                                                                         |
| Table 143. Fujian Acetron New Materials Co., Ltd. Optical Coating Material Product and Services                                                                                          |
| Table 144. Fujian Acetron New Materials Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |

Table 145. Fujian Acetron New Materials Co., Ltd. Recent Developments/Updates

Table 146. Fujian Acetron New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Guangdong Vital Advanced Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Guangdong Vital Advanced Materials Co., Ltd. Major Business

Table 149. Guangdong Vital Advanced Materials Co., Ltd. Optical Coating Material Product and Services

Table 150. Guangdong Vital Advanced Materials Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Guangdong Vital Advanced Materials Co., Ltd. Recent Developments/Updates

Table 152. Guangdong Vital Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Zhejiang Crystal-Optech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Zhejiang Crystal-Optech Co., Ltd. Major Business

Table 155. Zhejiang Crystal-Optech Co., Ltd. Optical Coating Material Product and Services

Table 156. Zhejiang Crystal-Optech Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zhejiang Crystal-Optech Co., Ltd. Recent Developments/Updates

Table 158. Zhejiang Crystal-Optech Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Jiangsu Guangzhi Advanced Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Jiangsu Guangzhi Advanced Material Co., Ltd. Major Business

Table 161. Jiangsu Guangzhi Advanced Material Co., Ltd. Optical Coating Material Product and Services

Table 162. Jiangsu Guangzhi Advanced Material Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jiangsu Guangzhi Advanced Material Co., Ltd. Recent Developments/Updates

Table 164. Jiangsu Guangzhi Advanced Material Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Changzhou Jiangnan Target Co., Ltd. Basic Information, Manufacturing Base and Competitors

|                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 166. Changzhou Jiangnan Target Co., Ltd. Major Business                                                                                                                                |
| Table 167. Changzhou Jiangnan Target Co., Ltd. Optical Coating Material Product and Services                                                                                                 |
| Table 168. Changzhou Jiangnan Target Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)        |
| Table 169. Changzhou Jiangnan Target Co., Ltd. Recent Developments/Updates                                                                                                                   |
| Table 170. Changzhou Jiangnan Target Co., Ltd. Competitive Strengths & Weaknesses                                                                                                            |
| Table 171. Hunan Xinkang Advanced Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors                                                                                  |
| Table 172. Hunan Xinkang Advanced Materials Co., Ltd. Major Business                                                                                                                         |
| Table 173. Hunan Xinkang Advanced Materials Co., Ltd. Optical Coating Material Product and Services                                                                                          |
| Table 174. Hunan Xinkang Advanced Materials Co., Ltd. Optical Coating Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 175. Hunan Xinkang Advanced Materials Co., Ltd. Recent Developments/Updates                                                                                                            |
| Table 176. Hunan Xinkang Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses                                                                                                     |
| Table 177. Global Key Players of Optical Coating Material Upstream (Raw Materials)                                                                                                           |
| Table 178. Global Optical Coating Material Typical Customers                                                                                                                                 |
| Table 179. Optical Coating Material Typical Distributors                                                                                                                                     |

## List Of Figures

### LIST OF FIGURES

Figure 1. Optical Coating Material Picture

Figure 2. World Optical Coating Material Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Optical Coating Material Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Optical Coating Material Production (2021-2032) & (Tons)

Figure 5. World Optical Coating Material Average Price (2021-2032) & (US\$/kg)

Figure 6. World Optical Coating Material Production Value Market Share by Region (2021-2032)

Figure 7. World Optical Coating Material Production Market Share by Region (2021-2032)

Figure 8. North America Optical Coating Material Production (2021-2032) & (Tons)

Figure 9. Europe Optical Coating Material Production (2021-2032) & (Tons)

Figure 10. China Optical Coating Material Production (2021-2032) & (Tons)

Figure 11. Japan Optical Coating Material Production (2021-2032) & (Tons)

Figure 12. India Optical Coating Material Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Optical Coating Material Production (2021-2032) & (Tons)

Figure 14. Optical Coating Material Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 17. World Optical Coating Material Consumption Market Share by Region (2021-2032)

Figure 18. United States Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 19. China Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 20. Europe Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 21. Japan Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 22. South Korea Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 24. India Optical Coating Material Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Optical Coating Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Optical Coating Material Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Optical Coating Material Markets in 2025

Figure 28. United States VS China: Optical Coating Material Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Optical Coating Material Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Optical Coating Material Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Optical Coating Material Production Market Share 2025

Figure 32. China Based Manufacturers Optical Coating Material Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Optical Coating Material Production Market Share 2025

Figure 34. World Optical Coating Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Optical Coating Material Production Value Market Share by Type in 2025

Figure 36. Dielectric Coating Material

Figure 37. Metal Coating Material

Figure 38. Hybrid Coating Material

Figure 39. World Optical Coating Material Production Market Share by Type (2021-2032)

Figure 40. World Optical Coating Material Production Value Market Share by Type (2021-2032)

Figure 41. World Optical Coating Material Average Price by Type (2021-2032) & (US\$/kg)

Figure 42. World Optical Coating Material Production Value by Coating Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Optical Coating Material Production Value Market Share by Coating Function in 2025

Figure 44. Anti-Reflection Coating Material

Figure 45. High Reflective Coating Material

Figure 46. Beam Splitting Coating Material

Figure 47. World Optical Coating Material Production Market Share by Coating Function (2021-2032)

Figure 48. World Optical Coating Material Production Value Market Share by Coating Function (2021-2032)

Figure 49. World Optical Coating Material Average Price by Coating Function (2021-2032) & (US\$/kg)

Figure 50. World Optical Coating Material Production Value by Operating Wavelength

Range, (USD Million), 2021 & 2025 & 2032

Figure 51. World Optical Coating Material Production Value Market Share by Operating Wavelength Range in 2025

Figure 52. Ultraviolet Coating Material (200–400 nm)

Figure 53. Visible Light Coating Material (400–700 nm)

Figure 54. Infrared Coating Material (700–2,500 nm)

Figure 55. World Optical Coating Material Production Market Share by Operating Wavelength Range (2021-2032)

Figure 56. World Optical Coating Material Production Value Market Share by Operating Wavelength Range (2021-2032)

Figure 57. World Optical Coating Material Average Price by Operating Wavelength Range (2021-2032) & (US\$/kg)

Figure 58. World Optical Coating Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Optical Coating Material Production Value Market Share by Application in 2025

Figure 60. Optical Components

Figure 61. Laser Equipment

Figure 62. Imaging Systems

Figure 63. Other

Figure 64. World Optical Coating Material Production Market Share by Application (2021-2032)

Figure 65. World Optical Coating Material Production Value Market Share by Application (2021-2032)

Figure 66. World Optical Coating Material Average Price by Application (2021-2032) & (US\$/kg)

Figure 67. Optical Coating Material Industry Chain

Figure 68. Optical Coating Material Procurement Model

Figure 69. Optical Coating Material Sales Model

Figure 70. Optical Coating Material Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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