

Global Opioid Induced Constipation (OIC) Drugs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Opioid Induced Constipation (OIC) Drugs market size is expected to reach \$ 4031 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Opioid Induced Constipation (OIC) refers to constipation symptoms induced by the prolonged use of opioid analgesics such as morphine, fentanyl, and oxycodone. This side effect is particularly common among chronic pain patients and significantly impacts their quality of life. To address this issue, various OIC drugs have been developed, including peripheral μ -opioid receptor antagonists (PAMORAs), prokinetic agents, osmotic or bulk-forming laxatives, stimulant laxatives, and combination therapies. These drugs alleviate or treat constipation symptoms caused by opioid use through different mechanisms of action. In 2024, global Opioid Induced Constipation (OIC) Drugs production reached approximately 277.5 m units, with an average global market price of around US\$ 10 per unit. The average gross profit margin of this product is 37%.

The accelerating global aging process and the increasing number of chronic disease patients, especially cancer patients and those undergoing long-term analgesic treatment, have led to a rise in opioid use, thereby increasing the incidence of OIC. Moreover, the growing attention of medical institutions to patients' quality of life has driven the demand for OIC treatment drugs. The development and launch of new drugs, such as Naldemedine, have introduced new treatment options to the market, further promoting its development.

Despite the growing market demand, the high cost of OIC drugs remains a major challenge for patients and healthcare systems. Additionally, some drugs may have side effects, such as diarrhea and nausea, affecting patient compliance. In certain regions,

especially in China, treatment options for OIC are limited, primarily relying on adjusting opioid doses or using traditional laxatives, which restricts further market development.

As patients place more emphasis on quality of life, medical institutions' awareness of OIC has increased, driving the use of OIC drugs. Particularly in cancer treatment and chronic pain management, the demand for OIC drugs continues to grow. Furthermore, the increasing demand for personalized treatment has driven the research and application of OIC drugs tailored to different patient groups.

The production of OIC drugs involves various raw materials, including active pharmaceutical ingredients (APIs), excipients, and packaging materials. The production of APIs requires high-purity chemical raw materials and complex synthesis processes to ensure the efficacy and safety of the drugs. Excipients, such as fillers and stabilizers, influence the stability of the drugs and the patient's experience. The choice of packaging materials relates to the storage and transportation conditions of the drugs. Therefore, the quality and supply stability of raw materials are crucial to the production of OIC drugs.

This report studies the global Opioid Induced Constipation (OIC) Drugs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Opioid Induced Constipation (OIC) Drugs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Opioid Induced Constipation (OIC) Drugs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Opioid Induced Constipation (OIC) Drugs total production and demand, 2021-2032, (K Dose)

Global Opioid Induced Constipation (OIC) Drugs total production value, 2021-2032, (USD Million)

Global Opioid Induced Constipation (OIC) Drugs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Opioid Induced Constipation (OIC) Drugs consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Opioid Induced Constipation (OIC) Drugs domestic production, consumption, key domestic manufacturers and share

Global Opioid Induced Constipation (OIC) Drugs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Opioid Induced Constipation (OIC) Drugs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Opioid Induced Constipation (OIC) Drugs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Opioid Induced Constipation (OIC) Drugs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda Pharmaceuticals, Bayer, Sanofi, Mallinckrodt, Salix (Bausch Health), AstraZeneca, Progenics Pharmaceuticals, Purdue Pharm, Nektar Therapeutics, Daiichi Sankyo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Opioid Induced Constipation (OIC) Drugs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (USD/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Opioid Induced Constipation (OIC) Drugs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Opioid Induced Constipation (OIC) Drugs Market, Segmentation by Type:

Lubiprostone

Methyl Naltrexone Bromide

Naldemedine

Alvimopan

Others

Global Opioid Induced Constipation (OIC) Drugs Market, Segmentation Route of Administration:

Oral Formulations

Injectable Formulations

Suppositories / Enemas

Other

Global Opioid Induced Constipation (OIC) Drugs Market, Segmentation Chemical Class:

Peripheral μ -opioid Receptor Antagonists,

Prokinetic Agents

Bulk-forming Laxatives

Other

Global Opioid Induced Constipation (OIC) Drugs Market, Segmentation by Application:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Companies Profiled:

Takeda Pharmaceuticals

Bayer

Sanofi

Mallinckrodt

Salix (Bausch Health)

AstraZeneca

Progenics Pharmaceuticals

Purdue Pharm

Nektar Therapeutics

Daiichi Sankyo

Prestige

GSK

Shionogi

Bausch Health

Zentiva

Orifarm A/S

Viartis

Endo International

Zhengdatianqing

Key Questions Answered:

1. How big is the global Opioid Induced Constipation (OIC) Drugs market?
2. What is the demand of the global Opioid Induced Constipation (OIC) Drugs market?
3. What is the year over year growth of the global Opioid Induced Constipation (OIC) Drugs market?
4. What is the production and production value of the global Opioid Induced Constipation (OIC) Drugs market?
5. Who are the key producers in the global Opioid Induced Constipation (OIC) Drugs market?
6. What are the growth factors driving the market demand?

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