

# Global Ophthalmic Surgical Lasers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Ophthalmic Surgical Lasers market size was valued at US\$ 5659 million in 2024 and is forecast to a readjusted size of USD 7223 million by 2031 with a CAGR of 3.5% during review period.

Ophthalmic surgical lasers are devices that uses laser technology for ophthalmic surgery, with the characteristics of minimally invasive, precise, and efficient. It is mainly used in the field of ophthalmology for surgical procedures such as retinal surgery and cataract surgery, in order to correct visual problems such as myopia, hyperopia, and astigmatism. Ophthalmic surgical lasers include two types: femtosecond lasers and excimer lasers. Among them, femtosecond lasers are used to accurately and safely create foldable corneal flaps. The laser can form a layer of tiny bubbles on the anterior surface of the cornea, and then connect these bubbles to form flaps without the need for traditional mechanical blades. Excimer laser is the most commonly used laser in laser ophthalmic surgery, used to remove or adjust corneal tissue during surgery, thereby changing the shape of the cornea and correcting refractive errors such as myopia, hyperopia, and astigmatism.

The market for ophthalmic surgical lasers has continued to expand in recent years, showing a steady growth trend worldwide. On the one hand, with the advancement of medical technology and the increasing demand for visual quality from patients, the market demand is constantly increasing; On the other hand, some countries' medical insurance covers the cost of vision correction surgery, reducing the economic burden on patients, increasing the accessibility of surgery, and further promoting market growth. Especially femtosecond surgical lasers are very popular in the field of myopia correction due to their precision and fast recovery characteristics, and their application in cataract

surgery is also increasing. North America and the European Union are the largest markets in the global ophthalmic surgical laser market. In terms of competitive landscape, internationally renowned companies such as Carl Zeiss AG and Alcon dominate the market, while domestic companies such as Fatonics are actively researching and developing equipment, attempting to expand market size and break foreign monopolies. In the future, the development of high-power laser technology, fiber laser technology, and ultrafast laser technology will provide a foundation for ophthalmic surgical lasers. Government support for medical equipment and the application of innovative technologies will also drive further market development.

This report is a detailed and comprehensive analysis for global Ophthalmic Surgical Lasers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

### **Key Features:**

Global Ophthalmic Surgical Lasers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Ophthalmic Surgical Lasers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Ophthalmic Surgical Lasers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Ophthalmic Surgical Lasers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

*Global Ophthalmic Surgical Lasers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 203...*

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Ophthalmic Surgical Lasers  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Ophthalmic Surgical Lasers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carl Zeiss AG, Alcon, Regeneron Pharmaceuticals, Tissue Regenix, Topcon Corporation, Abbott Laboratories, Santen Pharmaceutical, Rayner Surgical, NSC Surgical, Zywave, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Ophthalmic Surgical Lasers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Femtosecond Lasers

Excimer Lasers

### Market segment by Application

Myopia

Hyperopia

Astigmatism

Cataract

Glaucoma

Others

#### Major players covered

Carl Zeiss AG

Alcon

Regeneron Pharmaceuticals

Tissue Regenix

Topcon Corporation

Abbott Laboratories

Santen Pharmaceutical

Rayner Surgical

NSC Surgical

Zywave

ViaLase

Ziemer

Lensar

Bausch Health

Johnson And Johnson Vision

Novartis

Glaukos Corporation

Fatonics

Huaraylaser

Xianwei Vision Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Ophthalmic Surgical Lasers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ophthalmic Surgical Lasers, with price, sales quantity, revenue, and global market share of Ophthalmic Surgical Lasers from 2020 to 2025.

Chapter 3, the Ophthalmic Surgical Lasers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ophthalmic Surgical Lasers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ophthalmic Surgical Lasers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ophthalmic Surgical Lasers.

Chapter 14 and 15, to describe Ophthalmic Surgical Lasers sales channel, distributors, customers, research findings and conclusion.

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