

Global Operational Modal Analysis (OMA) Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G761DB103A20EN.html>

Date: January 2026

Pages: 93

Price: US\$ 4,480.00 (Single User License)

ID: G761DB103A20EN

Abstracts

The global Operational Modal Analysis (OMA) Software market size is expected to reach \$ 55.93 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

OMA Software (Operational Modal Analysis Software) analyzes a structure's vibration data (like natural frequencies, damping, mode shapes) using its ambient operational forces (wind, traffic) as excitation, rather than controlled shakers, making it ideal for real-world, large-scale structures (bridges, buildings, turbines).

Operational modal analysis software is used to identify modal parameters under normal operating conditions and is widely applied in civil engineering, machinery, and the energy sector. The upstream segment consists mainly of vibration and signal processing theory, statistical modeling methods, sensor data interface standards, computing platforms, and operating systems, which together determine algorithm stability, noise robustness, and computational efficiency. The downstream segment is where most value is created, with clearly differentiated industry demands. Civil engineering and infrastructure represent the core downstream market; bridges, tunnels, high-rise buildings, and large public facilities rely on OMA software for long-term structural health monitoring, focusing on the stability of modal parameters, compensation for environmental effects, and integration with SHM systems. In the energy and utilities sector, OMA software is widely used in wind turbines, hydropower stations, and auxiliary structures of nuclear facilities for in-operation diagnostics and lifetime assessment, with strong emphasis on automation, remote operation and maintenance, and reliability. Manufacturing and heavy equipment industries apply OMA software to large machine tools, pressure vessels, and construction machinery, valuing result repeatability, compatibility with vibration measurement systems, and ease of on-

site deployment. Rail transportation and aerospace applications prioritize adaptability to complex structures and stochastic excitation conditions, as well as data security. Research institutes and universities are also important users, placing high value on algorithm transparency, model flexibility, and research-grade accuracy. Overall, downstream users generally require long-term monitoring capability, automated modal identification, and engineering-oriented reporting functions.

In terms of development trends, OMA software is evolving toward greater automation, intelligence, and platformization, with cloud and edge computing increasingly adopted to support large-scale continuous data analysis, and machine learning techniques used for modal tracking and anomaly detection. Key drivers include rising structural safety requirements due to aging infrastructure, expansion of renewable energy installations, and the widespread adoption of digitalized operation and predictive maintenance. Major constraints include strong dependence on data quality, uncertainty caused by environmental noise and varying operating conditions, and relatively high training costs for specialized engineering software.

This report studies the global Operational Modal Analysis (OMA) Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Operational Modal Analysis (OMA) Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Operational Modal Analysis (OMA) Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Operational Modal Analysis (OMA) Software total market, 2021-2032, (USD Million)

Global Operational Modal Analysis (OMA) Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Operational Modal Analysis (OMA) Software total market, key domestic companies, and share, (USD Million)

Global Operational Modal Analysis (OMA) Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Operational Modal Analysis (OMA) Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Operational Modal Analysis (OMA) Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Operational Modal Analysis (OMA) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Structural Vibration Solutions (SVS), HBK, Siemens Digital Industries Software, Dewesoft, Vibrant Technology, Inc., Crystal Instruments, m+p international, OROS, Prosig, Digitex Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Operational Modal Analysis (OMA) Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Operational Modal Analysis (OMA) Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Operational Modal Analysis (OMA) Software Market, Segmentation by Type:

Desktop Software

Mobile Applications

Online Tools

Embedded Software

Cloud Software

Global Operational Modal Analysis (OMA) Software Market, Segmentation by Algorithm:

Frequency Domain Methods

Time Domain Methods

Hybrid Domain Method

Others

Global Operational Modal Analysis (OMA) Software Market, Segmentation by Development Model:

Scattered Subspace Identification (SSI)

Data-Driven Random Subspace Identification (DD-SSI)

Extended Random Subspace Identification (ERA-SSI)

Global Operational Modal Analysis (OMA) Software Market, Segmentation by Application:

Civil Engineering

Mechanical and Industrial Engineering

Energy and Power

Aerospace Engineering

Marine Engineering

Companies Profiled:

Structural Vibration Solutions (SVS)

HBK

Siemens Digital Industries Software

Dewesoft

Vibrant Technology, Inc.

Crystal Instruments

m+p international

OROS

Prosig

Digitex Systems

Key Questions Answered

1. How big is the global Operational Modal Analysis (OMA) Software market?
2. What is the demand of the global Operational Modal Analysis (OMA) Software market?
3. What is the year over year growth of the global Operational Modal Analysis (OMA) Software market?

4. What is the total value of the global Operational Modal Analysis (OMA) Software market?

5. Who are the Major Players in the global Operational Modal Analysis (OMA) Software market?
6. What are the growth factors driving the market demand?

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