

# Global Operating Theatre Management System (OTMS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GBC85A67946EEN.html

Date: August 2024

Pages: 105

Price: US\$ 3,480.00 (Single User License)

ID: GBC85A67946EEN

# **Abstracts**

According to our (Global Info Research) latest study, the global Operating Theatre Management System (OTMS) market size was valued at USD 4538.2 million in 2023 and is forecast to a readjusted size of USD 5678.4 million by 2030 with a CAGR of 3.3% during review period.

Operating room management is the science of how to run an Operating Room Suite.

Operational operating room management focuses on maximizing operational efficiency at the facility, i.e. to maximize the number of surgical cases that can be done on a given day while minimizing the required resources and related costs.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

The Global Info Research report includes an overview of the development of the Operating Theatre Management System (OTMS) industry chain, the market status of Anesthesia Information Management Systems (Services, Software Solutions), Data Management and Communication Solutions (Services, Software Solutions), and key



enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Operating Theatre Management System (OTMS).

Regionally, the report analyzes the Operating Theatre Management System (OTMS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Operating Theatre Management System (OTMS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Operating Theatre Management System (OTMS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Operating Theatre Management System (OTMS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Services, Software Solutions).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Operating Theatre Management System (OTMS) market.

Regional Analysis: The report involves examining the Operating Theatre Management System (OTMS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Operating Theatre Management System (OTMS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Operating Theatre Management System (OTMS):

Company Analysis: Report covers individual Operating Theatre Management System (OTMS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Operating Theatre Management System (OTMS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Anesthesia Information Management Systems, Data Management and Communication Solutions).

Technology Analysis: Report covers specific technologies relevant to Operating Theatre Management System (OTMS). It assesses the current state, advancements, and potential future developments in Operating Theatre Management System (OTMS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Operating Theatre Management System (OTMS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Operating Theatre Management System (OTMS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Services



#### Software Solutions

Market segment b	y Application
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Anesthesia Information Management Systems

Data Management and Communication Solutions

Operating Room Supply Management Solutions

Operating Room Scheduling Solutions

Performance Management Solutions

Other Solutions

Market segment by players, this report covers

Cerner Corp.

McKesson Corp

BD

**GE** Healthcare

Omnicell, Inc.

Getinge AB

Richard Wolf GmbH

Steris PLC

Barco NV

Surgical Information Systems



#### Ascom

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Operating Theatre Management System (OTMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Operating Theatre Management System (OTMS), with revenue, gross margin and global market share of Operating Theatre Management System (OTMS) from 2019 to 2024.

Chapter 3, the Operating Theatre Management System (OTMS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Operating Theatre Management System (OTMS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.



Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Operating Theatre Management System (OTMS).

Chapter 13, to describe Operating Theatre Management System (OTMS) research findings and conclusion.



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