

Global Operating Tables for Spinal Surgery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Operating Tables for Spinal Surgery market size is expected to reach \$ 312 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of spinal surgery tables were approximately 1.75 thousand units, with an average selling price of about US\$118,500 per unit. Spinal surgery tables are specialty operating tables or complete modular operating table systems designed for cervical, thoracic, lumbar and complex spinal procedures. These systems typically incorporate radiolucent carbon-fiber support structures, open spinal frames, powered hydraulic positioning, interchangeable tabletops and integrated patient-rotation mechanisms, enabling prone, supine and lateral positioning as well as intraoperative spinal flexion, extension, sagittal alignment adjustment and patient repositioning. Their open-frame configuration reduces abdominal compression in the prone position and provides continuous access for surgical manipulation, anesthesia management and two-dimensional or three-dimensional intraoperative imaging, improving positioning stability, imaging visibility and procedural efficiency. They are mainly used in spinal fusion, spinal decompression, deformity correction, cervical procedures, thoracolumbar procedures, minimally invasive spine surgery and image-guided spinal surgery.

Market growth is primarily driven by population aging, the increasing prevalence of degenerative spinal disorders and rising volumes of spinal fusion, decompression and deformity-correction procedures. As complex spine surgery requires greater positioning stability, reduced abdominal pressure, safer patient rotation and more precise spinal alignment, hospitals are replacing general operating tables with dedicated open-frame and articulating spine tables. The expanding use of O-arm imaging, three-dimensional C-arm systems, surgical navigation and orthopedic robots is also increasing demand for

radiolucent carbon-fiber structures, unobstructed imaging windows and navigation-compatible table systems. Replacement of aging equipment in developed markets and continued investment in tertiary hospitals, orthopedic centers and specialty operating rooms in emerging markets provide additional support for steady unit growth.

This report studies the global Operating Tables for Spinal Surgery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Operating Tables for Spinal Surgery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Operating Tables for Spinal Surgery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Operating Tables for Spinal Surgery total production and demand, 2021-2032, (Units)

Global Operating Tables for Spinal Surgery total production value, 2021-2032, (USD Million)

Global Operating Tables for Spinal Surgery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Operating Tables for Spinal Surgery consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Operating Tables for Spinal Surgery domestic production, consumption, key domestic manufacturers and share

Global Operating Tables for Spinal Surgery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Operating Tables for Spinal Surgery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Operating Tables for Spinal Surgery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Operating Tables for Spinal Surgery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MIZUHO Corporation, Baxter International Inc., ADDvise Group AB, Harbin Howell Medical Apparatus and Instruments Co., Ltd., HARBIN HENGWEI TECHNOLOGY CO., LTD., Shanghai

Feiman Medical Technology Co., Ltd., Zhangjiagang Medi Medical Equipment Co., Ltd., Jiangsu Rooe Medical Technology Co., Ltd., Yulin City Haobang Medical Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Operating Tables for Spinal Surgery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Operating Tables for Spinal Surgery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Operating Tables for Spinal Surgery Market, Segmentation by Type:

Articulating Spine Table

Interchangeable-Top Modular Spine Table System

Dedicated Open-Frame Spine Table

Other

Global Operating Tables for Spinal Surgery Market, Segmentation by Integrated Patient Rotation:

360-Degree Integrated Rotation

180-Degree Integrated Rotation

Other

Global Operating Tables for Spinal Surgery Market, Segmentation by Imaging Compatibility Level:

Three-Dimensional Imaging Compatible

Two-Dimensional Fluoroscopy Compatible

Other

Global Operating Tables for Spinal Surgery Market, Segmentation by Application:

Cervical Spine Surgery

Thoracic Spine Surgery

Lumbar Spine Surgery

Other

Companies Profiled:

MIZUHO Corporation

Baxter International Inc.

ADDvise Group AB

Harbin Howell Medical Apparatus and Instruments Co., Ltd.

HARBIN HENGWEI TECHNOLOGY CO., LTD.

Shanghai Feiman Medical Technology Co., Ltd.

Zhangjiagang Medi Medical Equipment Co., Ltd.

Jiangsu Rooe Medical Technology Co., Ltd.

Yulin City Haobang Medical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Operating Tables for Spinal Surgery market?
2. What is the demand of the global Operating Tables for Spinal Surgery market?
3. What is the year over year growth of the global Operating Tables for Spinal Surgery market?
4. What is the production and production value of the global Operating Tables for Spinal Surgery market?
5. Who are the key producers in the global Operating Tables for Spinal Surgery market?
6. What are the growth factors driving the market demand?

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