

# Global Operating Room Medical Pendant Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Operating Room Medical Pendant market size is expected to reach \$ 462 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Operating room medical pendant systems are integrated medical devices suspended from the operating room ceiling. They support surgical equipment such as anesthesia machines, monitors, and endoscopic displays via a rotating cantilever, and integrate medical gas terminals, power sockets, and network interfaces. This allows various pipelines to run from the ceiling, eliminating floor obstructions and providing surgical teams with an unobstructed operating space and convenient gas and electricity supply.

Upstream industries mainly include suppliers of core components such as medical gas terminals, aluminum alloy profiles, electrical control systems, precision bearings, and machined parts. Downstream industries cover end-users such as operating rooms in general hospitals and specialized hospitals, and day surgery centers. Applications are realized through medical equipment bidding and procurement, purification engineering support, and distributor distribution, serving clinical scenarios such as surgery, minimally invasive treatment, and emergency rescue. The global price of a medical pendant for operating rooms is US\$12,900 per unit, with annual sales of approximately 26,340 units. The global production capacity is 30,000 units, and the industry profit margin is 18%.

The global operating room medical pendant market is undergoing profound changes driven by intelligent integration and hybrid surgical techniques. On the technological front, products are rapidly advancing towards intelligent IoT, integrating equipment status self-diagnosis, remote monitoring, and predictive maintenance functions,

transforming the pendant tower from a simple gas and electricity load-bearing device into an intelligent data node for the operating room. Cantilever design continues to be optimized, with multi-arm, liftable structures becoming standard in composite operating rooms, meeting the complex needs of collaborative operations involving multiple devices such as laparoscopy, interventional procedures, and navigation systems. Modular design principles permeate R&D, allowing hospitals to flexibly configure the number of gas terminals and instrument platform layers according to the needs of specialized surgeries, significantly improving space utilization efficiency. In application areas, the widespread adoption of minimally invasive surgery is driving a surge in demand for laparoscopic pendant towers, while the construction of integrated operating rooms is promoting deep integration of pendant towers with operating tables, shadowless lamps, and display systems. The Asia-Pacific region, driven by expanded investment in medical infrastructure and the construction of high-end surgical centers, has become the sector with the greatest growth potential. Local companies, leveraging their cost-effectiveness and localized service capabilities, are continuously expanding their market share in the process of domestic substitution.

This report studies the global Operating Room Medical Pendant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Operating Room Medical Pendant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Operating Room Medical Pendant that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Operating Room Medical Pendant total production and demand, 2021-2032, (Units)

Global Operating Room Medical Pendant total production value, 2021-2032, (USD Million)

Global Operating Room Medical Pendant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Operating Room Medical Pendant consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Operating Room Medical Pendant domestic production, consumption, key domestic manufacturers and share

Global Operating Room Medical Pendant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Operating Room Medical Pendant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Operating Room Medical Pendant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Operating Room Medical Pendant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Drägerwerk, Maquet (Getinge Group), Mindray, GE Healthcare, Amico Corporation, Ondal Medical Systems, Starkstrom, TLV Healthcare, Tedisel Medical, KLS Martin Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Operating Room Medical Pendant market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Operating Room Medical Pendant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Operating Room Medical Pendant Market, Segmentation by Type:

Single-arm Type

Double-arm Type

Global Operating Room Medical Pendant Market, Segmentation by Clinical Use:

Surgical Tower

Anesthesia Tower

Laparoscopic Tower

Global Operating Room Medical Pendant Market, Segmentation by Drive Method:

Mechanical

Electric

Global Operating Room Medical Pendant Market, Segmentation by Application:

Hospitals

Clinics

Companies Profiled:

Dr?gerwerk

Maquet (Getinge Group)

Mindray

GE Healthcare

Amico Corporation

Ondal Medical Systems

Starkstrom

TLV Healthcare

Tedisel Medical

KLS Martin Group

Pneumatik Berlin

Heal Force

WEIGAO Group

Surgiris

Novair Medical

Modul-technik GmbH

Brandon Medical

Shanghai Huifeng Medical Instrument

**Key Questions Answered:**

1. How big is the global Operating Room Medical Pendant market?
2. What is the demand of the global Operating Room Medical Pendant market?

3. What is the year over year growth of the global Operating Room Medical Pendant market?
4. What is the production and production value of the global Operating Room Medical Pendant market?
5. Who are the key producers in the global Operating Room Medical Pendant market?
6. What are the growth factors driving the market demand?

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