

Global Operating Room Air Conditioners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Operating Room Air Conditioners market size was valued at US\$ 843 million in 2025 and is forecast to a readjusted size of US\$ 1234 million by 2032 with a CAGR of 5.7% during review period.

Operating room air conditioning units are air conditioning systems specifically designed for hospital operating rooms and laboratories. Their core functions are air purification, precise temperature and humidity control, and dehumidification. They typically employ centralized fresh air treatment and controlled recirculating air conditioning units, featuring high heat exchange efficiency, low noise, and laminar air filtration to ensure a highly clean medical environment.

Core Technologies and Functions:

Air Purification (Air Purifier): Employs multi-stage filtration technology (pre-filter, medium-efficiency filter, high-efficiency filter) primarily to filter particulate matter, bacteria, and viruses in the operating room, ensuring air cleanliness meets standards.

Precise Temperature and Humidity Control: Equipped with a constant temperature and humidity control system to maintain a comfortable temperature and humidity level in the operating room, with relative humidity generally strictly controlled below 75%.

System Structure: Fresh air is typically handled by a fresh air handling unit, while the air conditioning unit operates with secondary return air or in dry mode, effectively distributing sensible heat and humidity loads.

Modular and Independent Design: To prevent cross-infection within the hospital, each operating room is typically equipped with an independent purification air conditioning unit.

The upstream core components of operating room air conditioners are mainly divided into five categories: structural components, refrigeration components, purification components, control components, and auxiliary materials. These constitute the core foundation for the equipment's performance, cleanliness, and stability. Downstream applications are primarily in hospitals, medical aesthetic institutions, veterinary hospitals, and research operating rooms.

In 2025, global sales of operating room air conditioners reached 84,000 units, with a production capacity of approximately 120,000 units. The average selling price was US\$9,750 per unit, and the average gross profit margin was 32%.

Demand for operating room air conditioners is primarily driven by new hospital construction, operating room expansion, and upgrades to existing operating rooms. The expansion of healthcare infrastructure and the improvement of policy standards in emerging countries (such as ISO cleanliness levels and temperature and humidity control specifications) are major sources of growth. The increased focus on air cleanliness and infection control post-pandemic has also stimulated market demand.

Technological development directions include high-efficiency particulate air (HEPA/ULPA) filtration systems, intelligent temperature and humidity control, positive pressure and laminar flow protection, energy-saving refrigeration systems, and intelligent remote monitoring. Products are evolving from traditional air conditioners towards high cleanliness, energy efficiency, and intelligent features, balancing safety, comfort, and energy efficiency.

The policy environment is stringent, involving air cleanliness, temperature and humidity control, and energy efficiency standards. Regulations in various countries, such as the US FDA/ASHRAE, European ISO/EN, and Chinese GB/T standards, impose clear requirements on product design, certification, and use, while simultaneously driving companies to continuously upgrade their technology to maintain compliance and market competitiveness.

The future market outlook is stable. Demand for high cleanliness levels and intelligent features will drive growth in high-end products, while the mid-to-low-end market relies on local production and cost competition. The risk of substitution is low, but the lag in

local low-cost products and technological updates may affect some market share. Overall, the operating room air conditioning market continues to be supported by the demand for hospital construction and upgrading in emerging countries.

This report is a detailed and comprehensive analysis for global Operating Room Air Conditioners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Operating Room Air Conditioners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Operating Room Air Conditioners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Operating Room Air Conditioners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Operating Room Air Conditioners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Operating Room Air Conditioners
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Operating Room Air Conditioners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Johnson Controls, Daikin, Trane, Weiss Technik, FlaktGroup, ATA Medical, Shenling Environment, TICA Environment, Haojin Oubo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Operating Room Air Conditioners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centralized

Decentralized

Market segment by Cleanliness Class

Class I (Class 100)

Class II (Class 1000)

Class III (Class 10,000)

Market segment by Functions

Standard Type

Intelligent Constant Temperature and Humidity Type

Market segment by Application

Hospital

Research

Others

Major players covered

Carrier

Johnson Controls

Daikin

Trane

Weiss Technik

FlaktGroup

ATA Medical

Shenling Environment

TICA Environment

Haojin Oubo

Yashi Air Conditioning

Stulz

LG Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Operating Room Air Conditioners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Operating Room Air Conditioners, with price, sales quantity, revenue, and global market share of Operating Room Air Conditioners from 2021 to 2026.

Chapter 3, the Operating Room Air Conditioners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Operating Room Air Conditioners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Operating Room Air Conditioners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Operating Room Air Conditioners.

Chapter 14 and 15, to describe Operating Room Air Conditioners sales channel, distributors, customers, research findings and conclusion.

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