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Global Open Water Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Open Water Chiller market size is expected to reach $ 4416 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of open water chillers reached 918,800 units, with an average selling price of 3,500 USD per unit. The global annual production capacity of open water chillers is approximately 1.5 million units, and the gross profit margin is about 28.3%. An open water chiller is a cooling device mainly used in industries, manufacturing, and laboratories to lower the temperature of equipment or processes by circulating cooling water or other cooling media. The upstream of open water chillers includes carbon steel, compressors, and heat exchangers, among others. The midstream consists of open water chiller manufacturers, while the downstream is primarily applied in industries such as industrial, mechanical, and medical sectors.

Currently, the global market for open water chillers is maintaining a generally steady development trend. Sustained demand for process cooling from downstream application fields such as industrial production, mechanical manufacturing, medical equipment, and laboratory research provides a stable market foundation for this type of equipment. On the technological front, products are continuously evolving towards higher energy efficiency, the application of environmentally friendly refrigerants, and intelligent control, while users also place greater emphasis on operational reliability and ease of maintenance. However, the industry also faces common challenges including fluctuations in raw material costs, increasingly stringent energy efficiency standards, and intensifying homogenized competition. Overall, the market demonstrates strong adaptability, with technological innovation and continued expansion of application scenarios being key forces driving industry progress.

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Report Scope

This report studies the global Open Water Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Open Water Chiller and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Open Water Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Open Water Chiller total production and demand, 2021-2032, (Units)

Global Open Water Chiller total production value, 2021-2032, (USD Million)

Global Open Water Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Open Water Chiller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Open Water Chiller domestic production, consumption, key domestic manufacturers and share

Global Open Water Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Open Water Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Open Water Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Open Water Chiller market based on the

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following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Filtrine, ICEMA, Carrier, Johnson Controls, Mitsubshi, Daikin, Trane, Parker Hannifin, LG Electronics, Dimplex Thermal Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Open Water Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Open Water Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Open Water Chiller Market, Segmentation by Type:

Scroll Chiller

Screw Chiller

Piston Chiller

Global Open Water Chiller Market, Segmentation by Cooling Method:

Water-Cooled

Air-Cooled

Others

Global Open Water Chiller Market, Segmentation by Compressor Input Power:

<20 kW

20–100 kW

100–500 kW

>500 kW

Global Open Water Chiller Market, Segmentation by Application:

Industrial

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Machinery

Medical

Food

Chemical

HVAC

Others

Companies Profiled:

Filtrine

ICEMA

Carrier

Johnson Controls

Mitsubshi

Daikin

Trane

Parker Hannifin

LG Electronics

Dimplex Thermal Solutions

Orion Machinery

Turmoil, Inc.

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Topstar

ZTC

WORLDMENT

TOYOCOOL

OUMAL

SHENCHUANGYI

GINO

MISSION

TAIFENG

HEAT EXCHANGER

Dateng Refrigeration

Key Questions Answered

1. How big is the global Open Water Chiller market?
2. What is the demand of the global Open Water Chiller market?
3. What is the year over year growth of the global Open Water Chiller market?
4. What is the total value of the global Open Water Chiller market?
5. Who are the Major Players in the global Open Water Chiller market?
6. What are the growth factors driving the market demand?

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