

Global Open Head Steel Drums Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open Head Steel Drums market size was valued at US\$ 6127 million in 2025 and is forecast to a readjusted size of US\$ 8622 million by 2032 with a CAGR of 5.1% during review period.

Open Head Steel Drum is a type of cylindrical container made from steel, designed for the storage and transport of liquids, solids, and semi-solids. The defining feature of an open head steel drum is its removable lid, which allows for easy access to the contents inside. This design contrasts with closed head (or tight head) drums, which have a permanently sealed top with small openings (bungs) for filling and dispensing. The unit price of Open Head Steel Drums is usually between US\$50 and US\$150, and the gross profit margin is usually between 20% and 30%.

The upstream supply chain of open head steel drums primarily involves the procurement of raw materials such as cold-rolled or galvanized steel sheets, steel coils, and metal closures, along with coatings, paints, sealants, and gaskets used for drum lining and surface protection. Key suppliers include steel mills, coating chemical manufacturers, and metal component producers. The manufacturing process typically includes steel cutting, rolling, welding, forming, coating, and assembly with removable lids and locking rings. Downstream, the finished open head steel drums are distributed through packaging suppliers, industrial distributors, and direct sales channels to end-use industries such as chemicals, petrochemicals, lubricants, food and beverage, pharmaceuticals, and waste management. These end users employ the drums for the safe storage, transport, and handling of solid, semi-solid, and viscous materials, often relying on distributors or reconditioning companies for ongoing supply and recycling services.

The Open Head Steel Drums market is characterized by stable industrial demand driven by sectors requiring durable, reusable, and secure packaging for solids and viscous materials. The market benefits from strong usage in chemical, petrochemical, coatings, food processing, and waste management industries, where material safety and regulatory compliance are critical. Manufacturers are focusing on product innovation, including improved corrosion-resistant coatings, precision sealing mechanisms, and enhanced recyclability to meet sustainability goals. However, the industry faces challenges from fluctuating steel prices, increasing environmental regulations, and competition from plastic and composite alternatives. Despite these factors, the market outlook remains positive due to rising demand for high-strength, reusable packaging solutions in global industrial supply chains and expanding reconditioning and recycling programs that support a circular economy.

This report is a detailed and comprehensive analysis for global Open Head Steel Drums market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open Head Steel Drums market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Head Steel Drums market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Head Steel Drums market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Head Steel Drums market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Open Head Steel Drums Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Open Head Steel Drums
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Open Head Steel Drums market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Greif, Mauser Packaging Solutions, Balmer Lawrie, North Coast Container, Tanks International, OMCE, SCH?TZ ELSA, Nakano Industries, Duttenh?fer, Schuetz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open Head Steel Drums market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capacity Below 20 Gallon

Capacity 20-55 Gallon

Capacity Above 55 Gallon

Market segment by Lining

Unlined

Epoxy Lined

Phenolic Lined

Others

Market segment by Material

Cold Rolled Low Carbon Steel Sheet

Hot Rolled Low Carbon Steel Sheet

Others

Market segment by Application

Chemicals

Petrochemicals

Construction

Food and Beverages

Others

Major players covered

Greif

Mauser Packaging Solutions

Balmer Lawrie

North Coast Container

Tanks International

OMCE

SCH?TZ ELSA

Nakano Industries

Duttenh?fer

Schuetz

Royal Stainless Steel Containers

Rahway Steel Drum (Novvia Group)

The Metal Drum Company

Illing Packaging

CPMC Holdings

Xianlong Packaging

Wuxi Sifang Youxin

Yingkou Dalongxing Packing

Ningxia Cangman Zhitong

JFE Steel Drum

Nanjing Yaosheng Packaging Barrel

Kaiping Xinjinrong Bucket

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open Head Steel Drums product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open Head Steel Drums, with price, sales quantity, revenue, and global market share of Open Head Steel Drums from 2021 to 2026.

Chapter 3, the Open Head Steel Drums competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open Head Steel Drums breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open Head Steel Drums market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open Head Steel Drums.

Chapter 14 and 15, to describe Open Head Steel Drums sales channel, distributors, customers, research findings and conclusion.

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