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Global Open-Frame AC-DC Power Supplies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open-Frame AC-DC Power Supplies market size was valued at US$ 1873 million in 2025 and is forecast to a readjusted size of US$ 2457 million by 2032 with a CAGR of 4.3% during review period.

In 2025, global Open-Frame AC-DC Power Supplies production reached approximately 26,000 k units?with an average global market price of around US$ 70 per unit, and a gross profit margin of approximately 20%-40%. An open-frame AC-DC power supply is a complete internal power-conversion unit that converts alternating-current mains input into one or more regulated direct-current outputs without a fully enclosed protective housing. Its rectification, power-factor-correction, high-frequency switching, isolation, control and filtering components are assembled on an exposed printed circuit board intended for integration into the enclosure of finished equipment. Most products accept a universal 85–264 VAC input and provide standard outputs such as 3.3 VDC, 5 VDC, 12 VDC, 24 VDC or 48 VDC, with rated power extending from several watts to more than 1,000 W. Open-frame construction provides compact dimensions, high power density, low weight, flexible cooling and competitive cost. The final equipment manufacturer must provide mechanical protection, grounding, insulation clearances, airflow and system-level EMC compliance. Typical functions include galvanic isolation, voltage regulation, power-factor correction, standby output, remote control and protection against short circuits, overcurrent, overvoltage and overheating.

The upstream segment of the open-frame AC-DC power supply industry includes power semiconductors, control ICs, magnetic components, capacitors, resistors, printed circuit boards, optocouplers, connectors and thermal-management materials. Critical components comprise silicon, silicon-carbide or gallium-nitride MOSFETs, bridge

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rectifiers, PFC controllers, PWM and LLC controllers, transformers, inductors, electrolytic and film capacitors, heat sinks and cooling fans. Midstream manufacturers conduct topology and transformer design, PCB layout, surface-mount assembly, magnetic-component production, firmware development, thermal optimization, final assembly and reliability testing. Products are commonly designed around 2 ? 3, 2 ? 4, 3 ? 5 and 4 ? 6-inch footprints and certified for industrial, information-technology, household or medical equipment. Sales channels include direct OEM supply, authorized distributors, electronic-component platforms and customized power-solution providers. Downstream manufacturers integrate the products into industrial controllers, medical devices, communication equipment, displays, test instruments, security systems, household appliances and embedded computers. The end-equipment manufacturer remains responsible for enclosure protection, grounding, insulation distance, airflow, electromagnetic compatibility and final-system safety certification.

Report Scope

This report is a detailed and comprehensive analysis for global Open-Frame AC-DC Power Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open-Frame AC-DC Power Supplies market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Open-Frame AC-DC Power Supplies market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Open-Frame AC-DC Power Supplies market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Open-Frame AC-DC Power Supplies market shares of main players, shipments

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in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Open-Frame AC-DC Power Supplies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Open-Frame AC-DC Power Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, TDK-Lambda, MEAN WELL, Advanced Energy, XP Power, COSEL, FSP Group, Bel Fuse, TRACO Power, Cincon Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Open-Frame AC-DC Power Supplies market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Power: 40W

Power: 60W

Power: 80W

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Power: 100W

Others

Market segment by Output Voltage

5V

12V

15V

24V

36V

Others

Market segment by Application

Industrial

IT

Medical

Home Appliances

Others

Major players covered

Delta Electronics

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TDK-Lambda

MEAN WELL

Advanced Energy

XP Power

COSEL

FSP Group

Bel Fuse

TRACO Power

Cincon Electronics

MORNSUN

EDAC Power Electronics

P-DUKE Technology

Qualtek Electronics

GlobTek

Enedo

Aimtec

ARCH Electronics

SmartPower

Vox Power

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Open-Frame AC-DC Power Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open-Frame AC-DC Power Supplies, with price, sales quantity, revenue, and global market share of Open-Frame AC-DC Power Supplies from 2021 to 2026.

Chapter 3, the Open-Frame AC-DC Power Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open-Frame AC-DC Power Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Open-Frame AC-DC Power Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open-Frame AC-DC Power Supplies.

Chapter 14 and 15, to describe Open-Frame AC-DC Power Supplies sales channel, distributors, customers, research findings and conclusion.

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