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Global Open-Frame AC-DC Power Supplies Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Open-Frame AC-DC Power Supplies market size is expected to reach $ 2457 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Open-Frame AC-DC Power Supplies production reached approximately 26,000 k units?with an average global market price of around US$ 70 per unit, and a gross profit margin of approximately 20%-40%. An open-frame AC-DC power supply is a complete internal power-conversion unit that converts alternating-current mains input into one or more regulated direct-current outputs without a fully enclosed protective housing. Its rectification, power-factor-correction, high-frequency switching, isolation, control and filtering components are assembled on an exposed printed circuit board intended for integration into the enclosure of finished equipment. Most products accept a universal 85–264 VAC input and provide standard outputs such as 3.3 VDC, 5 VDC, 12 VDC, 24 VDC or 48 VDC, with rated power extending from several watts to more than 1,000 W. Open-frame construction provides compact dimensions, high power density, low weight, flexible cooling and competitive cost. The final equipment manufacturer must provide mechanical protection, grounding, insulation clearances, airflow and system-level EMC compliance. Typical functions include galvanic isolation, voltage regulation, power-factor correction, standby output, remote control and protection against short circuits, overcurrent, overvoltage and overheating.

The upstream segment of the open-frame AC-DC power supply industry includes power semiconductors, control ICs, magnetic components, capacitors, resistors, printed circuit boards, optocouplers, connectors and thermal-management materials. Critical components comprise silicon, silicon-carbide or gallium-nitride MOSFETs, bridge rectifiers, PFC controllers, PWM and LLC controllers, transformers, inductors,

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electrolytic and film capacitors, heat sinks and cooling fans. Midstream manufacturers conduct topology and transformer design, PCB layout, surface-mount assembly, magnetic-component production, firmware development, thermal optimization, final assembly and reliability testing. Products are commonly designed around 2 ? 3, 2 ? 4, 3 ? 5 and 4 ? 6-inch footprints and certified for industrial, information-technology, household or medical equipment. Sales channels include direct OEM supply, authorized distributors, electronic-component platforms and customized power-solution providers. Downstream manufacturers integrate the products into industrial controllers, medical devices, communication equipment, displays, test instruments, security systems, household appliances and embedded computers. The end-equipment manufacturer remains responsible for enclosure protection, grounding, insulation distance, airflow, electromagnetic compatibility and final-system safety certification.

Report Scope

This report studies the global Open-Frame AC-DC Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Open-Frame AC-DC Power Supplies and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Open-Frame AC-DC Power Supplies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Open-Frame AC-DC Power Supplies total production and demand, 2021-2032, (K Units)

Global Open-Frame AC-DC Power Supplies total production value, 2021-2032, (USD Million)

Global Open-Frame AC-DC Power Supplies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Open-Frame AC-DC Power Supplies consumption by region & country, CAGR, 2021-2032 & (K Units)

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U.S. VS China: Open-Frame AC-DC Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Open-Frame AC-DC Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Open-Frame AC-DC Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Open-Frame AC-DC Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Open-Frame AC-DC Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, TDK-Lambda, MEAN WELL, Advanced Energy, XP Power, COSEL, FSP Group, Bel Fuse, TRACO Power, Cincon Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Open-Frame AC-DC Power Supplies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Open-Frame AC-DC Power Supplies Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Open-Frame AC-DC Power Supplies Market, Segmentation by Type:

Power: 40W

Power: 60W

Power: 80W

Power: 100W

Others

Global Open-Frame AC-DC Power Supplies Market, Segmentation by Output Voltage:

5V

12V

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15V

24V

36V

Others

Global Open-Frame AC-DC Power Supplies Market, Segmentation by Application:

Industrial

IT

Medical

Home Appliances

Others

Companies Profiled:

Delta Electronics

TDK-Lambda

MEAN WELL

Advanced Energy

XP Power

COSEL

FSP Group

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Bel Fuse

TRACO Power

Cincon Electronics

MORNSUN

EDAC Power Electronics

P-DUKE Technology

Qualtek Electronics

GlobTek

Enedo

Aimtec

ARCH Electronics

SmartPower

Vox Power

Key Questions Answered

1. How big is the global Open-Frame AC-DC Power Supplies market?
2. What is the demand of the global Open-Frame AC-DC Power Supplies market?
3. What is the year over year growth of the global Open-Frame AC-DC Power Supplies market?
4. What is the total value of the global Open-Frame AC-DC Power Supplies market?
5. Who are the Major Players in the global Open-Frame AC-DC Power Supplies market?
6. What are the growth factors driving the market demand?

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