

Global Open-face (3/4 Style) Motorcycle Helmet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEE1F2348676EN.html>

Date: August 2026

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: GEE1F2348676EN

Abstracts

According to our (Global Info Research) latest study, the global Open-face (3/4 Style) Motorcycle Helmet market size was valued at US\$ 3363 million in 2025 and is forecast to a readjusted size of US\$ 4762 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales of open-face (3/4 style) motorcycle helmets reached 86 million units, with an average selling price of \$38 per unit. Total global production capacity stands at approximately 98 million units annually, and the industry's average gross profit margin is around 32%. Open-face helmets, which cover the upper head and sides but lack a chin bar, occupy a middle ground between full-face and half-helmets, balancing basic protection with ventilation and comfort; they are primarily used for urban commuting, light cruising, and low-speed riding. Their construction typically features a shell made of high-strength ABS, polycarbonate (PC), or fiberglass composite, paired with an EPS impact-absorbing liner, and often includes a detachable visor or goggle system for wind and dust protection.

Key upstream raw materials include ABS resin, PC material, EPS foam, fiberglass, and lining fabrics, with shell materials accounting for approximately 45% of costs, the impact-absorbing layer for 30%, and linings and accessories for 25%. The midstream sector involves helmet manufacturers handling molding, liner assembly, and safety certification testing. Downstream distribution channels primarily serve motorcycle OEMs, riding gear brands, and both online and offline retail markets. Future development focuses on the use of lightweight composite materials, smart helmet technologies (such as integrated Bluetooth or AR displays), and the upgrading of safety standards; furthermore, driven by the growth of urban two-wheeled mobility and the adoption of electric motorcycles, the

market for open-face helmets?valued for their comfort and suitability for commuting?retains significant potential for expansion and product upgrades.

This report is a detailed and comprehensive analysis for global Open-face (3/4 Style) Motorcycle Helmet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open-face (3/4 Style) Motorcycle Helmet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open-face (3/4 Style) Motorcycle Helmet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open-face (3/4 Style) Motorcycle Helmet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open-face (3/4 Style) Motorcycle Helmet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Open-face (3/4 Style) Motorcycle Helmet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Open-face (3/4 Style) Motorcycle Helmet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shoei, Arai, Daytona Helmets, Shark, YEMA, MT Helmets, HJC HELMET, Kabuto, Schuberth, Bell Helmets, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open-face (3/4 Style) Motorcycle Helmet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ABS Engineering Plastic

PC (Polycarbonate)

Glass Fiber Composite Material

Market segment by Casing Thickness

Casing Thickness: ?2.0 mm

Casing Thickness: 2.0?3.0 mm

Casing Thickness: ?3.0 mm

Market segment by Weight

Weight: ?900g

Weight: 900?1300g

Weight: ?1300g

Market segment by Application

Urban Commuting

Low-speed Riding

Others

Major players covered

Shoei

Arai

Daytona Helmets

Shark

YEMA

MT Helmets

HJC HELMET

Kabuto

Schuberth

Bell Helmets

AGV

HJC Helmets

Givi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open-face (3/4 Style) Motorcycle Helmet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open-face (3/4 Style) Motorcycle Helmet, with price, sales quantity, revenue, and global market share of Open-face (3/4 Style) Motorcycle Helmet from 2021 to 2026.

Chapter 3, the Open-face (3/4 Style) Motorcycle Helmet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open-face (3/4 Style) Motorcycle Helmet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open-face (3/4 Style) Motorcycle Helmet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open-face (3/4 Style) Motorcycle Helmet.

Chapter 14 and 15, to describe Open-face (3/4 Style) Motorcycle Helmet sales channel, distributors, customers, research findings and conclusion.

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