

# Global Open Circuit Hydraulic Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Open Circuit Hydraulic Pumps market size is expected to reach \$ 1042 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Open Circuit Hydraulic Pumps are core power components in hydraulic systems, drawing fluid from a reservoir and delivering pressurized oil to actuators in an open-loop configuration. They are widely used in construction machinery, agricultural equipment, industrial machinery, and commercial vehicles.

In 2025, the global production of open circuit hydraulic pumps was 108 million units, with an average price of US\$7.5 per unit.

Upstream mainly consists of castings and forgings, precision-machined parts, hydraulic valves, seals, and bearings, relying on high-strength materials and advanced manufacturing processes. The supply chain is mature and largely localized, although key components for high-end variable displacement pumps still depend on a limited number of global suppliers. Downstream demand is led by construction machinery, followed by agriculture, mining, industrial automation, and municipal equipment. Construction machinery dominates demand and is closely tied to infrastructure investment cycles, while agriculture and industrial sectors emphasize reliability, efficiency, and energy performance, resulting in more stable demand.

In terms of development trends, open circuit hydraulic pumps are evolving toward higher pressure, improved efficiency, and energy-saving performance. Variable control technologies, electro-hydraulic integration, and intelligent monitoring are becoming key upgrade directions. Integration with electrified equipment is also advancing, particularly

in electric construction machinery to enhance energy management efficiency. Key drivers include infrastructure investment, rising agricultural mechanization, and industrial equipment upgrades, along with stricter environmental regulations promoting energy-efficient solutions. However, challenges include strong industry cyclicity, cost pressures from raw material price fluctuations, and substitution risks from electric direct-drive systems in certain applications, which introduce uncertainty to market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 20% to 35%. Standardized products such as gear pumps face intense competition and lower margins due to price transparency, while piston pumps and high-end variable displacement pumps offer higher technical barriers and greater added value, resulting in better profitability. Companies with strong design capabilities, precision manufacturing, and well-established distribution channels are better positioned to sustain stable earnings across market cycles.

This report studies the global Open Circuit Hydraulic Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Open Circuit Hydraulic Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Open Circuit Hydraulic Pumps that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Open Circuit Hydraulic Pumps total production and demand, 2021-2032, (Units)  
Global Open Circuit Hydraulic Pumps total production value, 2021-2032, (USD Million)  
Global Open Circuit Hydraulic Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Open Circuit Hydraulic Pumps consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Open Circuit Hydraulic Pumps domestic production, consumption, key domestic manufacturers and share  
Global Open Circuit Hydraulic Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Open Circuit Hydraulic Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Open Circuit Hydraulic Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Open Circuit Hydraulic Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Parker Hannifin, Eaton, Danfoss, Kawasaki, Linde Hydraulics, Hawe, Atos, Yuken, Nachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Open Circuit Hydraulic Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Open Circuit Hydraulic Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Open Circuit Hydraulic Pumps Market, Segmentation by Type:

Fixed-Displacement Open Circuit Pump

Variable-Displacement Open Circuit Pump

## Global Open Circuit Hydraulic Pumps Market, Segmentation by Pump Type:

Axial Piston Pump

Gear Pump

Vane Pump

## Global Open Circuit Hydraulic Pumps Market, Segmentation by Control Method:

Manual Control Type

Pressure-Compensated Type

Load-Sensing Type

Electrohydraulic Control Type

## Global Open Circuit Hydraulic Pumps Market, Segmentation by Application:

Construction Equipment

Agricultural Machinery

Material Handling Equipment

Industrial Hydraulic Power Units

## Companies Profiled:

Bosch Rexroth

Parker Hannifin

Eaton

Danfoss

Kawasaki

Linde Hydraulics

Hawe

Atos

Yuken

Nachi

Tokyo Keiki

Poclain Hydraulics

Casappa

Bondioli & Pavesi

Liebherr

Caterpillar

Komatsu

Sun Hydraulics

Hoerbiger

Bucher Hydraulics

Hengli Hydraulic

Eddie Precision

Sany Hydraulic

XCMG Hydraulic

Weichai Linde Hydraulics

Taiyuan Heavy Yuci Hydraulic

Beijing Huade Hydraulic

Keda Hydraulic

Hytek Power

Shaoyang Victor Hydraulic

Hefei Changyuan Hydraulic

Ningbo Guangtian Saikesai

Shanghai Electric Hydraulic

Shandong Changlin Hydraulic

Zhejiang Liyuan Hydraulic

#### Key Questions Answered:

1. How big is the global Open Circuit Hydraulic Pumps market?
2. What is the demand of the global Open Circuit Hydraulic Pumps market?
3. What is the year over year growth of the global Open Circuit Hydraulic Pumps market?
4. What is the production and production value of the global Open Circuit Hydraulic Pumps market?

5. Who are the key producers in the global Open Circuit Hydraulic Pumps market?
6. What are the growth factors driving the market demand?

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