

Global Open Circuit Hydraulic Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open Circuit Hydraulic Pumps market size was valued at US\$ 833 million in 2025 and is forecast to a readjusted size of US\$ 1042 million by 2032 with a CAGR of 3.2% during review period.

Open Circuit Hydraulic Pumps are core power components in hydraulic systems, drawing fluid from a reservoir and delivering pressurized oil to actuators in an open-loop configuration. They are widely used in construction machinery, agricultural equipment, industrial machinery, and commercial vehicles.

In 2025, the global production of open circuit hydraulic pumps was 108 million units, with an average price of US\$7.5 per unit.

Upstream mainly consists of castings and forgings, precision-machined parts, hydraulic valves, seals, and bearings, relying on high-strength materials and advanced manufacturing processes. The supply chain is mature and largely localized, although key components for high-end variable displacement pumps still depend on a limited number of global suppliers. Downstream demand is led by construction machinery, followed by agriculture, mining, industrial automation, and municipal equipment. Construction machinery dominates demand and is closely tied to infrastructure investment cycles, while agriculture and industrial sectors emphasize reliability, efficiency, and energy performance, resulting in more stable demand.

In terms of development trends, open circuit hydraulic pumps are evolving toward higher pressure, improved efficiency, and energy-saving performance. Variable control technologies, electro-hydraulic integration, and intelligent monitoring are becoming key

upgrade directions. Integration with electrified equipment is also advancing, particularly in electric construction machinery to enhance energy management efficiency. Key drivers include infrastructure investment, rising agricultural mechanization, and industrial equipment upgrades, along with stricter environmental regulations promoting energy-efficient solutions. However, challenges include strong industry cyclicalities, cost pressures from raw material price fluctuations, and substitution risks from electric direct-drive systems in certain applications, which introduce uncertainty to market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 20% to 35%. Standardized products such as gear pumps face intense competition and lower margins due to price transparency, while piston pumps and high-end variable displacement pumps offer higher technical barriers and greater added value, resulting in better profitability. Companies with strong design capabilities, precision manufacturing, and well-established distribution channels are better positioned to sustain stable earnings across market cycles.

This report is a detailed and comprehensive analysis for global Open Circuit Hydraulic Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open Circuit Hydraulic Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Circuit Hydraulic Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Circuit Hydraulic Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Open Circuit Hydraulic Pumps market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Open Circuit Hydraulic Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Open Circuit Hydraulic Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Parker Hannifin, Eaton, Danfoss, Kawasaki, Linde Hydraulics, Hawe, Atos, Yuken, Nachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open Circuit Hydraulic Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed-Displacement Open Circuit Pump

Variable-Displacement Open Circuit Pump

Market segment by Pump Type

Axial Piston Pump

Gear Pump

Vane Pump

Market segment by Control Method

Manual Control Type

Pressure-Compensated Type

Load-Sensing Type

Electrohydraulic Control Type

Market segment by Application

Construction Equipment

Agricultural Machinery

Material Handling Equipment

Industrial Hydraulic Power Units

Major players covered

Bosch Rexroth

Parker Hannifin

Eaton

Danfoss

Kawasaki

Linde Hydraulics

Hawe

Atos

Yuken

Nachi

Tokyo Keiki

Poclain Hydraulics

Casappa

Bondioli & Pavesi

Liebherr

Caterpillar

Komatsu

Sun Hydraulics

Hoerbiger

Bucher Hydraulics

Hengli Hydraulic

Eddie Precision

Sany Hydraulic

XCMG Hydraulic

Weichai Linde Hydraulics

Taiyuan Heavy Yuci Hydraulic

Beijing Huade Hydraulic

Keda Hydraulic

Hytek Power

Shaoyang Victor Hydraulic

Hefei Changyuan Hydraulic

Ningbo Guangtian Saikesai

Shanghai Electric Hydraulic

Shandong Changlin Hydraulic

Zhejiang Liyuan Hydraulic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open Circuit Hydraulic Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open Circuit Hydraulic Pumps, with price, sales quantity, revenue, and global market share of Open Circuit Hydraulic Pumps from 2021 to 2026.

Chapter 3, the Open Circuit Hydraulic Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open Circuit Hydraulic Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open Circuit Hydraulic Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open Circuit Hydraulic Pumps.

Chapter 14 and 15, to describe Open Circuit Hydraulic Pumps sales channel, distributors, customers, research findings and conclusion.

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