

Global Open-Celled Metallic Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open-Celled Metallic Foam market size was valued at US\$ 925 million in 2025 and is forecast to a readjusted size of US\$ 1293 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global Open Cell Metal Foam production reached approximately 719,200 m³ with an average global market price of around US\$1,250 per m³. Single-line annual production capacity averages 13,000 m³ with a gross margin of approximately 19%. The upstream of the Open-Celled Metallic Foam industry primarily consists of metal raw materials such as aluminum, nickel, and copper, with aluminum and its alloys currently dominating commercial production as the absolute mainstream. Downstream applications are led by three major sectors: Automotive (30%-40%), Industrial (15%-25%), and Aerospace & Defense (15%-25%), which together account for approximately 70% to 80% of the market, while the remaining share is distributed among medical, construction, and other fields. Its core demand drivers and commercial opportunities lie in four key directions: the electrification of vehicles is fueling needs in areas like battery thermal management; the aerospace sector has an inherent demand for lightweight materials capable of withstanding extreme environments; industrial modernization is promoting applications in high-efficiency heat exchange and filtration; and the integration with additive manufacturing enables the customization of complex structures. These four pillars constitute the primary growth engines for the industry's current development.

Open-celled metallic foam is characterized by a three-dimensional, interconnected network of pores, where the solid material forms a continuous, tortuous skeleton surrounding voids that are fully open to one another. This architecture, distinct from

closed-cell foams, ensures fluid permeability and creates an immense internal surface area relative to volume. The fundamental rationale for engineering such a structure lies in harnessing the unique combination of properties emerging from its geometric design. It achieves a remarkable decoupling of characteristics typically linked in solid metals: it retains useful structural attributes like specific stiffness, energy absorption through cell-wall buckling, and dimensional stability at elevated temperatures, while simultaneously enabling multifunctional performance. The interconnected porosity allows for continuous fluid transport, facilitating convective heat transfer, uniform infiltration by secondary materials, or effective acoustic dissipation through viscous and thermal losses within the pore channels. This intrinsic duality transforms the material from a passive structural component into an active system. The foam can function as a compact heat exchanger with turbulent flow promotion, a lightweight electrode with high reactive surface area, a compliant damping medium with tailorable crush behavior, or a permeable scaffold for composite synthesis. The true essence of its design is the creation of a bulk metallic medium where mass transport, thermal, acoustic, and mechanical responses are not merely coexistent but are interdependent and can be co-optimized by tailoring pore morphology, strut geometry, and base material composition to engineer specific property suites unattainable by monolithic solids or traditional porous materials.

The future evolution of the Open-Celled Metallic Foam industry will be profoundly shaped by four core themes: design-oriented engineering, stratified manufacturing, material compositing, and green application integration. Its advancement will extend beyond merely enhancing porosity characteristics. Through generative design and AI-powered simulation, it will become possible to pre-engineer fluid pathways, stress networks, or electromagnetic wave structures within its three-dimensional interconnected lattice, transforming it from a generic material into a pre-functionalized component?spanning from biomimetic heat sinks to customized energy-absorbing structures?thus marking a shift from a versatile material to a dedicated application-specific solution. Manufacturing processes will evolve into a stratified system: at the macro scale, traditional methods like melt foaming will be optimized to precisely control pore size distribution and consistency for mass-produced items, meeting the cost and reliability demands of sectors such as automotive and construction; at the meso and micro scales, reliance on metal additive manufacturing technologies will enable the precise fabrication of complex lattices, gradient porosities, and even compositionally graded materials, providing aerospace and biomedical fields with ultra-lightweight, multifunctional integrated parts. The material portfolio will expand beyond the current dominance of aluminum to include extreme-environment substrates like titanium alloys and nickel-based superalloys. Furthermore, through surface coating, polymer

impregnation, or ceramic compositing, novel multi-material composite foams will emerge, combining metallic toughness with catalytic activity or bioactivity to suit new applications such as high-temperature catalysis or human implants. Ultimately, its application growth will be closely tied to sustainable development, serving as a key efficiency-enabling component in green energy sectors like hydrogen storage/transport, battery thermal management, and industrial waste heat recovery. Leveraging its high surface area and permeability, it will also see scaled deployment in environmental engineering applications such as noise control and wastewater treatment. This trajectory signifies its complete transformation from an advanced porous material into a core engineering medium that is systematically designed, manufactured on-demand, and deeply integrated to enable advanced manufacturing and the circular economy.

This report is a detailed and comprehensive analysis for global Open-Celled Metallic Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open-Celled Metallic Foam market size and forecasts, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Open-Celled Metallic Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Open-Celled Metallic Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Open-Celled Metallic Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (K Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Open-Celled Metallic Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Open-Celled Metallic Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ultramet, Havel Metal Foam, BOEGGER, Recemat, Intergran Technologies, Hollomet GmbH, ERG Aerospace, Exxentis, Fraunhofer IFAM, Reade Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open-Celled Metallic Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminum

Copper

Titanium

Nickel

Others

Market segment by Foam Quality

High Density

Low Density

Market segment by Fabrication Process

Casting Method

Deposition Method

Powder Metallurgy (Sintering) Method

Market segment by Application

Architecture

Automobile

Aerospace

Others

Major players covered

Ultramet

Havel Metal Foam

BOEGGER

Recemat

Intergran Technologies

Hollomet GmbH

ERG Aerospace

Exxentis

Fraunhofer IFAM

Reade Advanced Materials

Apheros

HGP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open-Celled Metallic Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open-Celled Metallic Foam, with price, sales quantity, revenue, and global market share of Open-Celled Metallic Foam from 2021 to 2026.

Chapter 3, the Open-Celled Metallic Foam competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open-Celled Metallic Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open-Celled Metallic Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open-Celled Metallic Foam.

Chapter 14 and 15, to describe Open-Celled Metallic Foam sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Open-Celled Metallic Foam Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Aluminum

1.3.3 Copper

1.3.4 Titanium

1.3.5 Nickel

1.3.6 Others

1.4 Market Analysis by Foam Quality

1.4.1 Overview: Global Open-Celled Metallic Foam Consumption Value by Foam Quality: 2021 Versus 2025 Versus 2032

1.4.2 High Density

1.4.3 Low Density

1.5 Market Analysis by Fabrication Process

1.5.1 Overview: Global Open-Celled Metallic Foam Consumption Value by Fabrication Process: 2021 Versus 2025 Versus 2032

1.5.2 Casting Method

1.5.3 Deposition Method

1.5.4 Powder Metallurgy (Sintering) Method

1.6 Market Analysis by Application

1.6.1 Overview: Global Open-Celled Metallic Foam Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Architecture

1.6.3 Automobile

1.6.4 Aerospace

1.6.5 Others

1.7 Global Open-Celled Metallic Foam Market Size & Forecast

1.7.1 Global Open-Celled Metallic Foam Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Open-Celled Metallic Foam Sales Quantity (2021-2032)

1.7.3 Global Open-Celled Metallic Foam Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Ultramet

2.1.1 Ultramet Details

2.1.2 Ultramet Major Business

2.1.3 Ultramet Open-Celled Metallic Foam Product and Services

2.1.4 Ultramet Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Ultramet Recent Developments/Updates

2.2 Havel Metal Foam

2.2.1 Havel Metal Foam Details

2.2.2 Havel Metal Foam Major Business

2.2.3 Havel Metal Foam Open-Celled Metallic Foam Product and Services

2.2.4 Havel Metal Foam Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Havel Metal Foam Recent Developments/Updates

2.3 BOEGGER

2.3.1 BOEGGER Details

2.3.2 BOEGGER Major Business

2.3.3 BOEGGER Open-Celled Metallic Foam Product and Services

2.3.4 BOEGGER Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 BOEGGER Recent Developments/Updates

2.4 Recemat

2.4.1 Recemat Details

2.4.2 Recemat Major Business

2.4.3 Recemat Open-Celled Metallic Foam Product and Services

2.4.4 Recemat Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Recemat Recent Developments/Updates

2.5 Intergran Technologies

2.5.1 Intergran Technologies Details

2.5.2 Intergran Technologies Major Business

2.5.3 Intergran Technologies Open-Celled Metallic Foam Product and Services

2.5.4 Intergran Technologies Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Intergran Technologies Recent Developments/Updates

2.6 Hollomet GmbH

2.6.1 Hollomet GmbH Details

2.6.2 Hollomet GmbH Major Business

2.6.3 Hollomet GmbH Open-Celled Metallic Foam Product and Services

2.6.4 Hollomet GmbH Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Hollomet GmbH Recent Developments/Updates

2.7 ERG Aerospace

2.7.1 ERG Aerospace Details

2.7.2 ERG Aerospace Major Business

2.7.3 ERG Aerospace Open-Celled Metallic Foam Product and Services

2.7.4 ERG Aerospace Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 ERG Aerospace Recent Developments/Updates

2.8 Exxentis

2.8.1 Exxentis Details

2.8.2 Exxentis Major Business

2.8.3 Exxentis Open-Celled Metallic Foam Product and Services

2.8.4 Exxentis Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Exxentis Recent Developments/Updates

2.9 Fraunhofer IFAM

2.9.1 Fraunhofer IFAM Details

2.9.2 Fraunhofer IFAM Major Business

2.9.3 Fraunhofer IFAM Open-Celled Metallic Foam Product and Services

2.9.4 Fraunhofer IFAM Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Fraunhofer IFAM Recent Developments/Updates

2.10 Reade Advanced Materials

2.10.1 Reade Advanced Materials Details

2.10.2 Reade Advanced Materials Major Business

2.10.3 Reade Advanced Materials Open-Celled Metallic Foam Product and Services

2.10.4 Reade Advanced Materials Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Reade Advanced Materials Recent Developments/Updates

2.11 Apheros

2.11.1 Apheros Details

2.11.2 Apheros Major Business

2.11.3 Apheros Open-Celled Metallic Foam Product and Services

2.11.4 Apheros Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Apheros Recent Developments/Updates

2.12 HGP

- 2.12.1 HGP Details
- 2.12.2 HGP Major Business
- 2.12.3 HGP Open-Celled Metallic Foam Product and Services
- 2.12.4 HGP Open-Celled Metallic Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 HGP Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OPEN-CELLED METALLIC FOAM BY MANUFACTURER

- 3.1 Global Open-Celled Metallic Foam Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Open-Celled Metallic Foam Revenue by Manufacturer (2021-2026)
- 3.3 Global Open-Celled Metallic Foam Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Open-Celled Metallic Foam by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Open-Celled Metallic Foam Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Open-Celled Metallic Foam Manufacturer Market Share in 2025
- 3.5 Open-Celled Metallic Foam Market: Overall Company Footprint Analysis
 - 3.5.1 Open-Celled Metallic Foam Market: Region Footprint
 - 3.5.2 Open-Celled Metallic Foam Market: Company Product Type Footprint
 - 3.5.3 Open-Celled Metallic Foam Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Open-Celled Metallic Foam Market Size by Region
 - 4.1.1 Global Open-Celled Metallic Foam Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Open-Celled Metallic Foam Consumption Value by Region (2021-2032)
 - 4.1.3 Global Open-Celled Metallic Foam Average Price by Region (2021-2032)
- 4.2 North America Open-Celled Metallic Foam Consumption Value (2021-2032)
- 4.3 Europe Open-Celled Metallic Foam Consumption Value (2021-2032)
- 4.4 Asia-Pacific Open-Celled Metallic Foam Consumption Value (2021-2032)
- 4.5 South America Open-Celled Metallic Foam Consumption Value (2021-2032)
- 4.6 Middle East & Africa Open-Celled Metallic Foam Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 5.2 Global Open-Celled Metallic Foam Consumption Value by Type (2021-2032)
- 5.3 Global Open-Celled Metallic Foam Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 6.2 Global Open-Celled Metallic Foam Consumption Value by Application (2021-2032)
- 6.3 Global Open-Celled Metallic Foam Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 7.2 North America Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 7.3 North America Open-Celled Metallic Foam Market Size by Country
 - 7.3.1 North America Open-Celled Metallic Foam Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Open-Celled Metallic Foam Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 8.2 Europe Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 8.3 Europe Open-Celled Metallic Foam Market Size by Country
 - 8.3.1 Europe Open-Celled Metallic Foam Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Open-Celled Metallic Foam Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Open-Celled Metallic Foam Market Size by Region
 - 9.3.1 Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Open-Celled Metallic Foam Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 10.2 South America Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 10.3 South America Open-Celled Metallic Foam Market Size by Country
 - 10.3.1 South America Open-Celled Metallic Foam Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Open-Celled Metallic Foam Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Open-Celled Metallic Foam Market Size by Country
 - 11.3.1 Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Open-Celled Metallic Foam Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Open-Celled Metallic Foam Market Drivers

12.2 Open-Celled Metallic Foam Market Restraints

12.3 Open-Celled Metallic Foam Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Open-Celled Metallic Foam and Key Manufacturers

13.2 Manufacturing Costs Percentage of Open-Celled Metallic Foam

13.3 Open-Celled Metallic Foam Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Open-Celled Metallic Foam Typical Distributors

14.3 Open-Celled Metallic Foam Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Open-Celled Metallic Foam Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Open-Celled Metallic Foam Consumption Value by Foam Quality, (USD Million), 2021 & 2025 & 2032

Table 3. Global Open-Celled Metallic Foam Consumption Value by Fabrication Process, (USD Million), 2021 & 2025 & 2032

Table 4. Global Open-Celled Metallic Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Ultramet Basic Information, Manufacturing Base and Competitors

Table 6. Ultramet Major Business

Table 7. Ultramet Open-Celled Metallic Foam Product and Services

Table 8. Ultramet Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Ultramet Recent Developments/Updates

Table 10. Havel Metal Foam Basic Information, Manufacturing Base and Competitors

Table 11. Havel Metal Foam Major Business

Table 12. Havel Metal Foam Open-Celled Metallic Foam Product and Services

Table 13. Havel Metal Foam Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Havel Metal Foam Recent Developments/Updates

Table 15. BOEGGER Basic Information, Manufacturing Base and Competitors

Table 16. BOEGGER Major Business

Table 17. BOEGGER Open-Celled Metallic Foam Product and Services

Table 18. BOEGGER Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. BOEGGER Recent Developments/Updates

Table 20. Recemat Basic Information, Manufacturing Base and Competitors

Table 21. Recemat Major Business

Table 22. Recemat Open-Celled Metallic Foam Product and Services

Table 23. Recemat Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Recemat Recent Developments/Updates

Table 25. Intergran Technologies Basic Information, Manufacturing Base and Competitors

Table 26. Intergran Technologies Major Business

Table 27. Intergran Technologies Open-Celled Metallic Foam Product and Services

Table 28. Intergran Technologies Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Intergran Technologies Recent Developments/Updates

Table 30. Hollomet GmbH Basic Information, Manufacturing Base and Competitors

Table 31. Hollomet GmbH Major Business

Table 32. Hollomet GmbH Open-Celled Metallic Foam Product and Services

Table 33. Hollomet GmbH Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hollomet GmbH Recent Developments/Updates

Table 35. ERG Aerospace Basic Information, Manufacturing Base and Competitors

Table 36. ERG Aerospace Major Business

Table 37. ERG Aerospace Open-Celled Metallic Foam Product and Services

Table 38. ERG Aerospace Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. ERG Aerospace Recent Developments/Updates

Table 40. Exxentis Basic Information, Manufacturing Base and Competitors

Table 41. Exxentis Major Business

Table 42. Exxentis Open-Celled Metallic Foam Product and Services

Table 43. Exxentis Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Exxentis Recent Developments/Updates

Table 45. Fraunhofer IFAM Basic Information, Manufacturing Base and Competitors

Table 46. Fraunhofer IFAM Major Business

Table 47. Fraunhofer IFAM Open-Celled Metallic Foam Product and Services

Table 48. Fraunhofer IFAM Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Fraunhofer IFAM Recent Developments/Updates

Table 50. Reade Advanced Materials Basic Information, Manufacturing Base and Competitors

- Table 51. Reade Advanced Materials Major Business
- Table 52. Reade Advanced Materials Open-Celled Metallic Foam Product and Services
- Table 53. Reade Advanced Materials Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Reade Advanced Materials Recent Developments/Updates
- Table 55. Atheros Basic Information, Manufacturing Base and Competitors
- Table 56. Atheros Major Business
- Table 57. Atheros Open-Celled Metallic Foam Product and Services
- Table 58. Atheros Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Atheros Recent Developments/Updates
- Table 60. HGP Basic Information, Manufacturing Base and Competitors
- Table 61. HGP Major Business
- Table 62. HGP Open-Celled Metallic Foam Product and Services
- Table 63. HGP Open-Celled Metallic Foam Sales Quantity (K Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. HGP Recent Developments/Updates
- Table 65. Global Open-Celled Metallic Foam Sales Quantity by Manufacturer (2021-2026) & (K Cubic Meter)
- Table 66. Global Open-Celled Metallic Foam Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 67. Global Open-Celled Metallic Foam Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)
- Table 68. Market Position of Manufacturers in Open-Celled Metallic Foam, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 69. Head Office and Open-Celled Metallic Foam Production Site of Key Manufacturer
- Table 70. Open-Celled Metallic Foam Market: Company Product Type Footprint
- Table 71. Open-Celled Metallic Foam Market: Company Product Application Footprint
- Table 72. Open-Celled Metallic Foam New Market Entrants and Barriers to Market Entry
- Table 73. Open-Celled Metallic Foam Mergers, Acquisition, Agreements, and Collaborations
- Table 74. Global Open-Celled Metallic Foam Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 75. Global Open-Celled Metallic Foam Sales Quantity by Region (2021-2026) & (K Cubic Meter)

Table 76. Global Open-Celled Metallic Foam Sales Quantity by Region (2027-2032) & (K Cubic Meter)

Table 77. Global Open-Celled Metallic Foam Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Open-Celled Metallic Foam Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Open-Celled Metallic Foam Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 80. Global Open-Celled Metallic Foam Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 81. Global Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 82. Global Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 83. Global Open-Celled Metallic Foam Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Open-Celled Metallic Foam Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Open-Celled Metallic Foam Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 86. Global Open-Celled Metallic Foam Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 87. Global Open-Celled Metallic Foam Sales Quantity by Application (2021-2026) & (K Cubic Meter)

Table 88. Global Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 89. Global Open-Celled Metallic Foam Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Open-Celled Metallic Foam Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Open-Celled Metallic Foam Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 92. Global Open-Celled Metallic Foam Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 93. North America Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 94. North America Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 95. North America Open-Celled Metallic Foam Sales Quantity by Application

(2021-2026) & (K Cubic Meter)

Table 96. North America Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 97. North America Open-Celled Metallic Foam Sales Quantity by Country (2021-2026) & (K Cubic Meter)

Table 98. North America Open-Celled Metallic Foam Sales Quantity by Country (2027-2032) & (K Cubic Meter)

Table 99. North America Open-Celled Metallic Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Open-Celled Metallic Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 102. Europe Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 103. Europe Open-Celled Metallic Foam Sales Quantity by Application (2021-2026) & (K Cubic Meter)

Table 104. Europe Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 105. Europe Open-Celled Metallic Foam Sales Quantity by Country (2021-2026) & (K Cubic Meter)

Table 106. Europe Open-Celled Metallic Foam Sales Quantity by Country (2027-2032) & (K Cubic Meter)

Table 107. Europe Open-Celled Metallic Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Open-Celled Metallic Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 110. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 111. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Application (2021-2026) & (K Cubic Meter)

Table 112. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 113. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Region (2021-2026) & (K Cubic Meter)

Table 114. Asia-Pacific Open-Celled Metallic Foam Sales Quantity by Region (2027-2032) & (K Cubic Meter)

Table 115. Asia-Pacific Open-Celled Metallic Foam Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Open-Celled Metallic Foam Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 118. South America Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 119. South America Open-Celled Metallic Foam Sales Quantity by Application (2021-2026) & (K Cubic Meter)

Table 120. South America Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 121. South America Open-Celled Metallic Foam Sales Quantity by Country (2021-2026) & (K Cubic Meter)

Table 122. South America Open-Celled Metallic Foam Sales Quantity by Country (2027-2032) & (K Cubic Meter)

Table 123. South America Open-Celled Metallic Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Open-Celled Metallic Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Type (2021-2026) & (K Cubic Meter)

Table 126. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Type (2027-2032) & (K Cubic Meter)

Table 127. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Application (2021-2026) & (K Cubic Meter)

Table 128. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Application (2027-2032) & (K Cubic Meter)

Table 129. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Country (2021-2026) & (K Cubic Meter)

Table 130. Middle East & Africa Open-Celled Metallic Foam Sales Quantity by Country (2027-2032) & (K Cubic Meter)

Table 131. Middle East & Africa Open-Celled Metallic Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Open-Celled Metallic Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Open-Celled Metallic Foam Raw Material

Table 134. Key Manufacturers of Open-Celled Metallic Foam Raw Materials

Table 135. Open-Celled Metallic Foam Typical Distributors

Table 136. Open-Celled Metallic Foam Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Open-Celled Metallic Foam Picture

Figure 2. Global Open-Celled Metallic Foam Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Open-Celled Metallic Foam Revenue Market Share by Type in 2025

Figure 4. Aluminum Examples

Figure 5. Copper Examples

Figure 6. Titanium Examples

Figure 7. Nickel Examples

Figure 8. Others Examples

Figure 9. Global Open-Celled Metallic Foam Revenue by Foam Quality, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Open-Celled Metallic Foam Revenue Market Share by Foam Quality in 2025

Figure 11. High Density Examples

Figure 12. Low Density Examples

Figure 13. Global Open-Celled Metallic Foam Revenue by Fabrication Process, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Open-Celled Metallic Foam Revenue Market Share by Fabrication Process in 2025

Figure 15. Casting Method Examples

Figure 16. Deposition Method Examples

Figure 17. Powder Metallurgy (Sintering) Method Examples

Figure 18. Global Open-Celled Metallic Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Open-Celled Metallic Foam Revenue Market Share by Application in 2025

Figure 20. Architecture Examples

Figure 21. Automobile Examples

Figure 22. Aerospace Examples

Figure 23. Others Examples

Figure 24. Global Open-Celled Metallic Foam Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Open-Celled Metallic Foam Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Open-Celled Metallic Foam Sales Quantity (2021-2032) & (K Cubic

Meter)

Figure 27. Global Open-Celled Metallic Foam Price (2021-2032) & (US\$/Cubic Meter)

Figure 28. Global Open-Celled Metallic Foam Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Open-Celled Metallic Foam Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Open-Celled Metallic Foam by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Open-Celled Metallic Foam Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Open-Celled Metallic Foam Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Open-Celled Metallic Foam Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Open-Celled Metallic Foam Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Open-Celled Metallic Foam Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Open-Celled Metallic Foam Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Open-Celled Metallic Foam Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 43. Global Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Open-Celled Metallic Foam Revenue Market Share by Application (2021-2032)

Figure 45. Global Open-Celled Metallic Foam Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 46. North America Open-Celled Metallic Foam Sales Quantity Market Share by

Type (2021-2032)

Figure 47. North America Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Open-Celled Metallic Foam Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Open-Celled Metallic Foam Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Open-Celled Metallic Foam Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Open-Celled Metallic Foam Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Open-Celled Metallic Foam Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 58. France Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Open-Celled Metallic Foam Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Open-Celled Metallic Foam Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Open-Celled Metallic Foam Consumption Value Market Share by Region (2021-2032)

Figure 66. China Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 69. India Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Open-Celled Metallic Foam Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Open-Celled Metallic Foam Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Open-Celled Metallic Foam Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Open-Celled Metallic Foam Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Open-Celled Metallic Foam Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Open-Celled Metallic Foam Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Open-Celled Metallic Foam Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Open-Celled Metallic Foam Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Open-Celled Metallic Foam Consumption Value (2021-2032) &

(USD Million)

Figure 86. Open-Celled Metallic Foam Market Drivers

Figure 87. Open-Celled Metallic Foam Market Restraints

Figure 88. Open-Celled Metallic Foam Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Open-Celled Metallic Foam in 2025

Figure 91. Manufacturing Process Analysis of Open-Celled Metallic Foam

Figure 92. Open-Celled Metallic Foam Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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