

Global Open Cell Spray Polyurethane Foam Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC1295845B44EN.html>

Date: April 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: GC1295845B44EN

Abstracts

The global Open Cell Spray Polyurethane Foam market size is expected to reach \$ 640 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Open Cell Spray Polyurethane Foam is a versatile material that utilizes the spray application method to create a lightweight, porous structure with a high degree of open cell formation. This foam is designed to provide effective acoustic insulation and air sealing capabilities, offering a solution for enhancing the thermal comfort and air quality within buildings by facilitating air circulation and reducing noise transmission. Its unique cellular structure contributes to its exceptional flexibility and adherence to various substrates, making it a practical choice for a wide range of applications requiring both insulation and air management. In 2025, global Open Cell Spray Polyurethane Foam production reached approximately 26 kilotons with an average global market price of around US\$15 per kg.

The future of the Open Cell Spray Polyurethane Foam industry is marked by a steady growth in market demand, driven by the global increasing focus on indoor air quality and energy efficiency in construction. The industry's shift towards more environmentally friendly materials and technologies, in response to stringent environmental regulations, is expected to drive innovation. Continuous product diversification to cater to various application scenarios will be a key focus. As the global market expands, companies will seek opportunities for international growth. While maintaining product performance, cost control and supply chain integration will be crucial for enhancing revenue and profit margins. The application of intelligent manufacturing technologies will also help improve efficiency and reduce costs, positioning companies for competitive advantage in a highly competitive market.

This report studies the global Open Cell Spray Polyurethane Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Open Cell Spray Polyurethane Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Open Cell Spray Polyurethane Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Open Cell Spray Polyurethane Foam total production and demand, 2021-2032, (K Sqm)

Global Open Cell Spray Polyurethane Foam total production value, 2021-2032, (USD Million)

Global Open Cell Spray Polyurethane Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Open Cell Spray Polyurethane Foam consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Open Cell Spray Polyurethane Foam domestic production, consumption, key domestic manufacturers and share

Global Open Cell Spray Polyurethane Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Open Cell Spray Polyurethane Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Open Cell Spray Polyurethane Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Open Cell Spray Polyurethane Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Nippon Aqua, Owens Corning, Huntsman Corporation, Carlisle, DuPont, Johns Manville, BASF, Rhino Linings Corporation, SWD Urethane, Holcim Building Envelope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Open Cell Spray Polyurethane Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Open Cell Spray Polyurethane Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Open Cell Spray Polyurethane Foam Market, Segmentation by Type:

R-Value: 3.0 to 3.3/Inch

R-Value: 3.3 to 3.6/Inch

R-Value: 3.6 to 3.9/Inch

Others

Global Open Cell Spray Polyurethane Foam Market, Segmentation by Density Grade:

?32 kg/m?

32–48 kg/m?

?48 kg/m?

Global Open Cell Spray Polyurethane Foam Market, Segmentation by Spray System:

Single-component SPF

Two-component SPF

Global Open Cell Spray Polyurethane Foam Market, Segmentation by Application:

Commercial Building

Agricultural Building

Residential

Automotive

Others

Companies Profiled:

Nippon Aqua

Owens Corning

Huntsman Corporation

Carlisle

DuPont

Johns Manville

BASF

Rhino Linings Corporation

SWD Urethane

Holcim Building Envelope

NCFI

Natural Polymers

Versi-Foam Systems

Elastochem Specialty Chemicals

Versaflex(Specialty Products)

Everest Systems

Empire Foam Solutions

Lapolla Industries

Tagos Srl

Tecnopol

Isothane

HENRY Co

Shandong Wanhua Industrial Group

Dongguan Hongcheng New Material

Key Questions Answered:

1. How big is the global Open Cell Spray Polyurethane Foam market?
2. What is the demand of the global Open Cell Spray Polyurethane Foam market?
3. What is the year over year growth of the global Open Cell Spray Polyurethane Foam market?
4. What is the production and production value of the global Open Cell Spray Polyurethane Foam market?
5. Who are the key producers in the global Open Cell Spray Polyurethane Foam market?
6. What are the growth factors driving the market demand?

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