

Global Open Cell Melamine Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open Cell Melamine Foam market size was valued at US\$ 815 million in 2025 and is forecast to a readjusted size of US\$ 1231 million by 2032 with a CAGR of 6.1% during review period.

Open Cell Melamine Foam is a lightweight, thermoset foam made from melamine-formaldehyde resin with a highly porous, interconnected (open-cell) structure, typically achieving porosity above 95%. It is known for excellent sound absorption, thermal insulation, flame resistance (self-extinguishing), and low density, making it widely used in acoustic panels, HVAC insulation, transportation interiors, and industrial noise control. The supply chain begins upstream with key raw materials such as melamine (derived from urea in the petrochemical chain) and formaldehyde (produced from methanol), which are supplied by major chemical producers like BASF and OCI Company. In the midstream, manufacturers polymerize melamine and formaldehyde into a thermoset resin, then use foaming, curing, and high-temperature expansion processes to create the open-cell structure, followed by cutting, laminating, or surface treatment for specific applications; key producers include BASF (inventor of Basotect®), JSP Corporation, and several Chinese producers such as SINOYQX. Downstream, the foam is converted into finished products (panels, blocks, sheets, molded parts) and distributed through insulation suppliers, acoustic solution providers, and OEM component integrators to end-use sectors including construction, automotive, aerospace, appliances, and industrial equipment, where performance requirements such as fire safety (UL94, DIN standards), acoustic NRC ratings, and thermal conductivity drive material selection. In 2025, global Open Cell Melamine Foam output was about 230,000 tons with 280,000 tons of capacity, average prices of USD 3,000–6,000 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global Open Cell Melamine Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open Cell Melamine Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Open Cell Melamine Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Open Cell Melamine Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Open Cell Melamine Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Open Cell Melamine Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Open Cell Melamine Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Aspen Aerogels (USA), Cabot Corporation (USA), Aerogel Technologies (USA), Svenska Aerogel (Sweden), Enersens (France), JSP Corporation (Japan), JIOS Aerogel (South Korea), Guangdong Alison Hi-Tech (China), IBIH Advanced Materials (China), Ningbo Surnano Aerogel (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open Cell Melamine Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fine Cell (80–120 PPI)

Medium Cell (40–80 PPI)

Coarse Cell (10–40 PPI)

Market segment by Density

6–9 kg/m³

9–12 kg/m³

12–20 kg/m³

Market segment by Application

Construction

Automotive

Aerospace

Industrial

Packaging

Others

Major players covered

Aspen Aerogels (USA)

Cabot Corporation (USA)

Aerogel Technologies (USA)

Svenska Aerogel (Sweden)

Enersens (France)

JSP Corporation (Japan)

JIOS Aerogel (South Korea)

Guangdong Alison Hi-Tech (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials (China)

SINOYQX (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open Cell Melamine Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open Cell Melamine Foam, with price, sales quantity, revenue, and global market share of Open Cell Melamine Foam from 2021 to 2026.

Chapter 3, the Open Cell Melamine Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open Cell Melamine Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open Cell Melamine Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open Cell Melamine Foam.

Chapter 14 and 15, to describe Open Cell Melamine Foam sales channel, distributors, customers, research findings and conclusion.

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