

Global Open Cell Melamine Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Open Cell Melamine Foam market size is expected to reach \$ 1231 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Open Cell Melamine Foam is a lightweight, thermoset foam made from melamine-formaldehyde resin with a highly porous, interconnected (open-cell) structure, typically achieving porosity above 95%. It is known for excellent sound absorption, thermal insulation, flame resistance (self-extinguishing), and low density, making it widely used in acoustic panels, HVAC insulation, transportation interiors, and industrial noise control. The supply chain begins upstream with key raw materials such as melamine (derived from urea in the petrochemical chain) and formaldehyde (produced from methanol), which are supplied by major chemical producers like BASF and OCI Company. In the midstream, manufacturers polymerize melamine and formaldehyde into a thermoset resin, then use foaming, curing, and high-temperature expansion processes to create the open-cell structure, followed by cutting, laminating, or surface treatment for specific applications; key producers include BASF (inventor of Basotect®), JSP Corporation, and several Chinese producers such as SINOYQX. Downstream, the foam is converted into finished products (panels, blocks, sheets, molded parts) and distributed through insulation suppliers, acoustic solution providers, and OEM component integrators to end-use sectors including construction, automotive, aerospace, appliances, and industrial equipment, where performance requirements such as fire safety (UL94, DIN standards), acoustic NRC ratings, and thermal conductivity drive material selection. In 2025, global Open Cell Melamine Foam output was about 230,000 tons with 280,000 tons of capacity, average prices of USD 3,000–6,000 per ton, and gross margins around 29%.

This report studies the global Open Cell Melamine Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Open Cell Melamine Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Open Cell Melamine Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Open Cell Melamine Foam total production and demand, 2021-2032, (Kilotons)

Global Open Cell Melamine Foam total production value, 2021-2032, (USD Million)

Global Open Cell Melamine Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Open Cell Melamine Foam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Open Cell Melamine Foam domestic production, consumption, key domestic manufacturers and share

Global Open Cell Melamine Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Open Cell Melamine Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Open Cell Melamine Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Open Cell Melamine Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aspen Aerogels (USA), Cabot Corporation (USA), Aerogel Technologies (USA), Svenska Aerogel (Sweden), Enersens (France), JSP Corporation (Japan), JIOS Aerogel (South Korea), Guangdong Alison Hi-Tech (China), IBIH Advanced Materials (China), Ningbo Surnano Aerogel (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Open Cell Melamine Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Open Cell Melamine Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Open Cell Melamine Foam Market, Segmentation by Type:

Fine Cell (80–120 PPI)

Medium Cell (40–80 PPI)

Coarse Cell (10–40 PPI)

Global Open Cell Melamine Foam Market, Segmentation by Density:

6–9 kg/m³

9–12 kg/m?

12–20 kg/m?

Global Open Cell Melamine Foam Market, Segmentation by Application:

Construction

Automotive

Aerospace

Industrial

Packaging

Others

Companies Profiled:

Aspen Aerogels (USA)

Cabot Corporation (USA)

Aerogel Technologies (USA)

Svenska Aerogel (Sweden)

Enersens (France)

JSP Corporation (Japan)

JIOS Aerogel (South Korea)

Guangdong Alison Hi-Tech (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials (China)

SINOYQX (China)

Key Questions Answered:

1. How big is the global Open Cell Melamine Foam market?
2. What is the demand of the global Open Cell Melamine Foam market?
3. What is the year over year growth of the global Open Cell Melamine Foam market?
4. What is the production and production value of the global Open Cell Melamine Foam market?
5. Who are the key producers in the global Open Cell Melamine Foam market?
6. What are the growth factors driving the market demand?

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