

Global OPGW (Optical Ground Wire) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global OPGW (Optical Ground Wire) market size was valued at USD 629.8 million in 2023 and is forecast to a readjusted size of USD 803.5 million by 2030 with a CAGR of 3.5% during review period.

Optical fiber composite overhead ground is an optical fiber unit containing the ground line of power transmission line for communication. It has two functions. One is as the lightning protection line of the transmission line, which provides shielding protection for the anti-lightning discharge of the transmission wire. The other is through the composite optical fiber in the ground, as the transmission of optical signal medium, can transmit audio, video, data and a variety of control signals, the formation of a multi-channel broadband communication network.

The top four global manufacturers of fiber-optic composite overhead ground wires are zongtian technology, fujimura, tokomitsu cable and tefa information, which together account for about 70% of the market share.

Asia Pacific is the main market, accounting for about 60%.

The Global Info Research report includes an overview of the development of the OPGW (Optical Ground Wire) industry chain, the market status of Below 220KV (Central Tube Structure OPGW, Layer Stranding Structure OPGW), 220KV~500KV (Central Tube Structure OPGW, Layer Stranding Structure OPGW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of OPGW (Optical Ground Wire).

Regionally, the report analyzes the OPGW (Optical Ground Wire) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global OPGW (Optical Ground Wire) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the OPGW (Optical Ground Wire) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the OPGW (Optical Ground Wire) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Km), revenue generated, and market share of different by Type (e.g., Central Tube Structure OPGW, Layer Stranding Structure OPGW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the OPGW (Optical Ground Wire) market.

Regional Analysis: The report involves examining the OPGW (Optical Ground Wire) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the OPGW (Optical Ground Wire) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to OPGW (Optical Ground Wire):

Company Analysis: Report covers individual OPGW (Optical Ground Wire) manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards OPGW (Optical Ground Wire) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 220KV, 220KV~500KV).

Technology Analysis: Report covers specific technologies relevant to OPGW (Optical Ground Wire). It assesses the current state, advancements, and potential future developments in OPGW (Optical Ground Wire) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the OPGW (Optical Ground Wire) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

OPGW (Optical Ground Wire) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Central Tube Structure OPGW

Layer Stranding Structure OPGW

Market segment by Application

Below 220KV

220KV~500KV

Above 500KV

Major players covered

ZTT

Fujikura

NKT Cables

Tongguang Cable

Shenzhen SDG

Furukawa

LS Cable & System

Jiangsu Hongtu

Taihan

Sichuan Huiyuan

Elsewedy Cables

Tratos

J-Power Systems

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe OPGW (Optical Ground Wire) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of OPGW (Optical Ground Wire), with price, sales, revenue and global market share of OPGW (Optical Ground Wire) from 2019 to 2024.

Chapter 3, the OPGW (Optical Ground Wire) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the OPGW (Optical Ground Wire) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and OPGW (Optical Ground Wire) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of OPGW (Optical Ground Wire).

Chapter 14 and 15, to describe OPGW (Optical Ground Wire) sales channel,

distributors, customers, research findings and conclusion.

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