

Global Onshore Wind Power Tower Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onshore Wind Power Tower market size is expected to reach \$ 1512 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

An Onshore Wind Power Tower is a key supporting structure used in onshore wind turbine systems to support the nacelle, generator, hub, and blades, while raising the rotor to a sufficient height to capture stronger and more stable wind resources. These towers are commonly made of tubular steel, concrete, or hybrid steel-concrete structures, and are transported in sections to wind farm sites for installation and assembly. Onshore wind power towers must withstand wind loads, turbine vibration, fatigue loads, temperature changes, and seismic effects over a long service life. Therefore, they require high structural strength, reliable welding quality, corrosion resistance, fatigue durability, and efficient transportation and installation design. As wind turbines become larger and more low-wind-speed areas are developed, onshore wind towers are moving toward higher hub heights, larger tower diameters, higher-strength materials, and modular structural designs. In 2025, global Onshore Wind Power Tower production reached approximately 1025 Units, with an average global market price of around 957 k USD/Unit. The production capacity for Onshore Wind Power Tower in 2025 was approximately 1100 Units. The typical gross profit margin for Onshore Wind Power Tower between 20% and 40%.

The Onshore Wind Power Tower market is mainly driven by the growth of global renewable energy installations, the development of large onshore wind bases, repowering of aging wind farms, and the trend toward larger wind turbines. Compared with offshore wind towers, onshore wind towers have a wider application base, more project deployments, and a more mature manufacturing and transportation system,

making them one of the largest segments in the wind tower market. With the increasing development of low-wind-speed regions and complex terrain wind projects, demand continues to rise for taller towers, flexible tower structures, hybrid steel-concrete towers, and tower solutions for large-megawatt turbines. At the same time, steel prices, transportation radius, lifting capacity, tower diameter limits, and project bidding prices have a significant impact on manufacturers' profitability. Future competition will focus on lightweight structural design, high-strength steel adoption, welding automation, corrosion protection life, segmented transportation efficiency, and integrated delivery capability. Overall, the market is closely linked to new wind power installations, wind equipment tender activity, grid absorption capacity, and national energy policies, while long-term demand will continue to be supported by the energy transition and the need for low-carbon electricity.

This report studies the global Onshore Wind Power Tower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onshore Wind Power Tower and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onshore Wind Power Tower that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Onshore Wind Power Tower total production and demand, 2021-2032, (Units)
- Global Onshore Wind Power Tower total production value, 2021-2032, (USD Million)
- Global Onshore Wind Power Tower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Onshore Wind Power Tower consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Onshore Wind Power Tower domestic production, consumption, key domestic manufacturers and share
- Global Onshore Wind Power Tower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global Onshore Wind Power Tower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global Onshore Wind Power Tower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Onshore Wind Power Tower market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trinity Industries, CS Wind, KGW, Valmont SM, Dongkuk Steel, Broadwind Energy, Enercon, Vestas, Win & P., Ltd., Windar Renovables, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Onshore Wind Power Tower market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onshore Wind Power Tower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Onshore Wind Power Tower Market, Segmentation by Type:

Steel Tubular Tower

Concrete Tower

Steel-Concrete Hybrid Tower

Global Onshore Wind Power Tower Market, Segmentation by Height:

Medium-high Hybrid Tower

Tall Hybrid Tower

Ultra-tall Hybrid Tower

Global Onshore Wind Power Tower Market, Segmentation by Power:

?3 MW

3?6 MW

6?10 MW

?10 MW

Global Onshore Wind Power Tower Market, Segmentation by Application:

Low Wind Speed Area

Medium Wind Speed Area

High Wind Speed Area

Companies Profiled:

Trinity Industries

CS Wind

KGW

Valmont SM

Dongkuk Steel

Broadwind Energy

Enercon

Vestas

Win & P., Ltd.

Windar Renovables

Arcosa Towers

Siemens Gamesa

Marmen

Navacel

Shanghai Taisheng

Dajin Heavy Industry

Titan Wind Energy

Qingdao Tianneng Heavy Industries

Qingdao Pingcheng

Miracle Equipment

Harbin Red Boiler Group

Baolong Equipment

Qingdao Wuxiao

Key Questions Answered:

1. How big is the global Onshore Wind Power Tower market?
2. What is the demand of the global Onshore Wind Power Tower market?
3. What is the year over year growth of the global Onshore Wind Power Tower market?
4. What is the production and production value of the global Onshore Wind Power Tower market?
5. Who are the key producers in the global Onshore Wind Power Tower market?
6. What are the growth factors driving the market demand?

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