

Global Onshore Wind Power Anchor Bolt Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onshore Wind Power Anchor Bolt market size is expected to reach \$ 4726 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Onshore Wind Power Anchor Bolt production reached approximately 15.27 million units, with an average global market price of around US\$200 per unit.

An Onshore Wind Power Anchor Bolt is a critical structural fastening component used to connect wind turbine towers to reinforced concrete foundations in onshore wind farms. Its primary function is to transfer static loads, wind loads, vibration loads, and fatigue loads generated during turbine operation safely into the foundation structure, ensuring long-term operational stability. Onshore wind anchor bolts are typically manufactured from high-strength alloy steel and undergo heat treatment, anti-corrosion treatment, and precision machining to achieve high strength, excellent fatigue resistance, and long-term durability. As wind turbines continue to increase in capacity and tower height, anchor bolt systems are becoming larger and more demanding in terms of material properties, manufacturing precision, and installation reliability, making them indispensable components of modern wind power infrastructure.

The upstream segment of the onshore wind anchor bolt industry includes suppliers of alloy steel, steel bars, forgings, anti-corrosion coatings, and heat-treatment materials. Representative companies include Baowu Steel Group, Nippon Steel, ArcelorMittal, and Ovako. The midstream sector consists of manufacturers of wind power anchor bolts and foundation fastening systems, such as FineWork, Goodnail Fastener, and Reewind. Downstream customers mainly include wind turbine OEMs and wind farm construction companies, including Vestas, Goldwind, Envision Energy, and Mingyang Smart Energy.

Anchor bolt systems play a critical role in foundation integrity and long-term operational reliability of wind turbines.

This report studies the global Onshore Wind Power Anchor Bolt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onshore Wind Power Anchor Bolt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onshore Wind Power Anchor Bolt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Onshore Wind Power Anchor Bolt total production and demand, 2021-2032, (K Units)

Global Onshore Wind Power Anchor Bolt total production value, 2021-2032, (USD Million)

Global Onshore Wind Power Anchor Bolt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Onshore Wind Power Anchor Bolt consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Onshore Wind Power Anchor Bolt domestic production, consumption, key domestic manufacturers and share

Global Onshore Wind Power Anchor Bolt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Onshore Wind Power Anchor Bolt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Onshore Wind Power Anchor Bolt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Onshore Wind Power Anchor Bolt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CTB Group, Dyson Corp, All-Pro Fasteners, Williams Form Engineering, Jaaseft, Allfasteners, Allthread Industries, W?rth, Tianneng Heavy Industry, FineWork, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Onshore Wind Power Anchor Bolt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onshore Wind Power Anchor Bolt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Onshore Wind Power Anchor Bolt Market, Segmentation by Type:

Hot-Dip Galvanizing

Dacromet Coating

Epoxy Coating

Others

Global Onshore Wind Power Anchor Bolt Market, Segmentation by Wind Turbine Capacity:

?3MW

3?6MW

6?10MW

10MW

Global Onshore Wind Power Anchor Bolt Market, Segmentation by Application:

Mountain Wind Power Projects

Plain Wind Power Projects

Desert and Gobi Wind Power Projects

Distributed Wind Power Projects

Others

Companies Profiled:

CTB Group

Dyson Corp

All-Pro Fasteners

Williams Form Engineering

Jaaseft

Allfasteners

Allthread Industries

W?rth

Tianneng Heavy Industry

FineWork

Goodnail Fastener

Jinli High Strength Fastener

Zhongding High Strength Fastener

Xiangsheng Fastener

Jinzhaobo High Strength Fastener

Ningli High-Strength Fastener

Xinjiuli Wind Energy Equipment Parts

Reewind

Fastenwell

Zcbolt

Powerchina Henan Electric Power Equipment

Jinwei Fastener

Key Questions Answered:

1. How big is the global Onshore Wind Power Anchor Bolt market?
2. What is the demand of the global Onshore Wind Power Anchor Bolt market?

3. What is the year over year growth of the global Onshore Wind Power Anchor Bolt market?
4. What is the production and production value of the global Onshore Wind Power Anchor Bolt market?
5. Who are the key producers in the global Onshore Wind Power Anchor Bolt market?
6. What are the growth factors driving the market demand?

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