

Global Onshore Structure Corrosion Control Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onshore Structure Corrosion Control Service market size is expected to reach \$ 49375 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Onshore Structure Corrosion Control Services encompass a range of professional technical solutions—including inspection, risk assessment, protection design, surface treatment, anti-corrosion coating, cathodic protection, material repair, and long-term monitoring—tailored for steel and concrete structures, pipelines, storage tanks, equipment supports, and other infrastructure in onshore environments. The core objective is to mitigate the impact of metal rusting, rebar corrosion in concrete, chemical attack, and environmental degradation on structural integrity, containment, and service life, thereby preventing leaks, loss of load-bearing capacity, and unplanned downtime. Key clients include onshore oil and gas fields, long-distance pipelines, refineries and petrochemical plants, tank farms, chemical processing units, power facilities, mining equipment, bridges, port facilities, and industrial plants. Unlike simple anti-corrosion coating application, these services typically cover the entire lifecycle: inspection and assessment, solution design, project implementation, quality acceptance, operational monitoring, and maintenance and repair.

The gradual aging of onshore oil and gas, chemical, power, transportation, and municipal infrastructure serves as the primary driver for the growth of onshore structural corrosion control services. Steel structures, storage tanks, pipelines, bridges, and concrete facilities—exposed over long periods to rain, heat and humidity, salt spray, industrial pollutants, soil electrolytes, and chemical media—are prone to coating degradation, wall thinning, rebar corrosion, and localized perforation. Rather than opting for complete asset replacement, operators prefer extending service life through

inspection, recoating, cathodic protection, localized repair, and structural reinforcement, thereby mitigating risks associated with leaks, production shutdowns, and safety incidents. Research by the U.S. Federal Highway Administration indicates that cathodic protection can inhibit rebar corrosion in chloride-contaminated concrete, offering a repair alternative to total replacement for damaged bridges.

Asset integrity regulations, environmental safety requirements, and the corporate need to minimize unplanned downtime are driving a shift in corrosion control from reactive repair to risk-based prevention. Corrosion-induced failure of oil and gas pipelines, storage tanks, refining units, and pressure equipment can lead to leaks, fires, environmental pollution, and significant production losses; consequently, clients are intensifying efforts in risk-based inspection, residual life assessment, corrosion loop management, and online monitoring of critical areas. DNV notes that external corrosion—particularly corrosion under insulation (CUI), corrosion at support contact points, and corrosion in areas difficult to inspect visually—poses a widespread threat to process industry equipment, necessitating more systematic analysis and prediction. Future corrosion control projects will increasingly be implemented in coordination with asset integrity management, maintenance prioritization, and full-lifecycle budgeting.

The industry's technological trajectory is shifting toward digital monitoring, robotic inspection, and condition-driven maintenance. While traditional services relied heavily on manual patrols, periodic thickness measurements, and scheduled recoating, the future will see greater use of fixed corrosion sensors, drones, wall-climbing robots, 3D scanning, intelligent pigging, and AI-based image recognition to continuously or frequently assess coating damage, corrosion rates, and structural deformation. Inspection data will be integrated into digital twins and asset management platforms, enabling operators to predict degradation trends and schedule repairs before risks reach critical thresholds. DNV's pipeline integrity and condition monitoring solutions already utilize data on corrosion, material defects, and external threats for proactive risk management, reflecting the industry's transition from fixed-interval maintenance to predictive and condition-based maintenance.

Report Scope

This report studies the global Onshore Structure Corrosion Control Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onshore

Structure Corrosion Control Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onshore Structure Corrosion Control Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Onshore Structure Corrosion Control Service total market, 2021-2032, (USD Million)

Global Onshore Structure Corrosion Control Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Onshore Structure Corrosion Control Service total market, key domestic companies, and share, (USD Million)

Global Onshore Structure Corrosion Control Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Onshore Structure Corrosion Control Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Onshore Structure Corrosion Control Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Onshore Structure Corrosion Control Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arcturus Engineering, Structural Group, ENTRUST Solutions Group, OWO Integrated Services, Kent Offshore, Correlect Engineering, WSG Energy Services, hemmerschütz Solution, Burner Fire Control, CorrTreat Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Onshore Struture Corrosion Control Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onshore Struture Corrosion Control Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Onshore Struture Corrosion Control Service Market, Segmentation by Type:

Anti-corrosion Coating Application Service

Cathodic Protection Service

Others

Global Onshore Struture Corrosion Control Service Market, Segmentation by Corrosive Environments:

Atmospheric Corrosion Control Services

Soil and Buried Structure Corrosion Control Services

Chemical Medium Corrosion Control Services

Corrosion Control Services for Corrosion Under Insulation (CUI)

Others

Global Onshore Struture Corrosion Control Service Market, Segmentation by Project Phases:

New Projects Anti-corrosion Services

Operational Phase Anti-corrosion Maintenance Services

Emergency Corrosion Repair Services

Others

Global Onshore Struture Corrosion Control Service Market, Segmentation by Contracts and Business Models:

One-off Specific-project Contracts

Annual Maintenance Contracts

Long-term Framework Agreements

Full Lifecycle Services

Global Onshore Struture Corrosion Control Service Market, Segmentation by Application:

Onshore Oil and Gas Pipelines

Storage Tanks and Storage and Transportation Facilities

Refining and Chemical Processing Units

Power and Energy Facilities

Bridges and Transportation Infrastructure

Others

Companies Profiled:

Arcturus Engineering

Structural Group

ENTRUST Solutions Group

OWO Integrated Services

Kent Offshore

Correlect Engineering

WSG Energy Services

hemmerschütz Solution

Burner Fire Control

CorrTreat Solutions

MISTRAS Group

Coffman Engineers

BELFOR Property Restoration

JST Group

CONSULTIA

Ultimate Corrosion Control

Pond & Company

Azuria Water Solutions

Cor-Pro Systems

Matcor, Inc.

Engineered Corrosion Solutions

Northwest Corrosion Engineering

Audubon Companies

Key Questions Answered

1. How big is the global Onshore Struture Corrosion Control Service market?
2. What is the demand of the global Onshore Struture Corrosion Control Service market?
3. What is the year over year growth of the global Onshore Struture Corrosion Control

Service market?

4. What is the total value of the global Onshore Struture Corrosion Control Service market?

5. Who are the Major Players in the global Onshore Struture Corrosion Control Service market?

6. What are the growth factors driving the market demand?

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