

Global Onshore Spoolable Composite Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onshore Spoolable Composite Pipe market size is expected to reach \$ 1424 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Onshore spoolable composite pipe refers to continuous-length flexible composite pipe used for onshore oil and gas gathering, water injection, produced-water transfer, natural gas, CO₂ and corrosive-service transportation. It typically consists of a thermoplastic liner, fiber or steel reinforcement layers, an outer jacket and end fittings. Delivered on reels, it enables fast installation and is widely used as an alternative to selected corroded steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes thermoplastic liners such as HDPE, PEX, PA and PVDF, reinforcement materials such as glass fiber, aramid, carbon fiber, polyester fiber or steel wire/strip, outer jacket resins, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream users include onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, produced-water disposal, water injection, CO₂ reinjection and steel-pipe rehabilitation projects.

In 2025, global onshore spoolable composite pipe production reached approximately 2,500 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore spoolable composite pipe has evolved from a supplementary alternative to steel line pipe into an important pipeline solution for corrosion resistance, rapid deployment and lower lifecycle maintenance in onshore fields. Its core value lies in enabling long continuous pipe lengths to be transported and installed from reels, reducing welding, flanges, joints and field anti-corrosion work,

thereby shortening construction time and lowering leakage and corrosion-maintenance risks. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, covering multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and defines such line pipe as spoolable for storage, transportation and installation. This makes the product especially suitable for produced water, water injection, corrosive gathering systems, marginal wells, shale oil and gas pads, and replacement of aging steel pipelines.

In terms of industry trends, onshore spoolable composite pipe is moving toward higher pressure capability, longer continuous lengths, corrosion resistance, lightweighting, faster connection, lower maintenance and integrity management. Conventional steel pipelines face limitations in corrosion control, welding construction, routing through complex terrain and long-term maintenance, while spoolable composite pipes use thermoplastic liners for media compatibility and corrosion resistance, glass fibre, aramid, carbon fibre or steel reinforcement to carry pressure and tensile loads, and outer sheaths for mechanical and environmental protection. DNV notes that RTP and TCP technologies are challenging traditional steel pipe with lightweight, ductile, spoolable and corrosion-resistant solutions, and that thousands of kilometres of RTP have been installed globally, mainly for hydrocarbon and water transport. Future competition will extend beyond pressure rating and pipe size toward end-fitting reliability, rapid gas decompression resistance, temperature-pressure envelopes, permeation control, field connection quality, UV and mechanical-damage protection, and long-term operating records.

The main growth drivers come from three areas. First, onshore oilfields continue to require produced-water handling, water injection, gathering lines and aging-pipeline replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance nonmetallic or composite pipeline solutions. Second, shale oil and gas, distributed well pads, marginal wells and temporary production facilities require pipeline systems that can be installed quickly, relocated more easily and routed through complex terrain; spoolable composite pipe has clear advantages in reducing welding, shortening installation windows and lowering construction cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-management capability.

This report studies the global Onshore Spoolable Composite Pipe production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onshore Spoolable Composite Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onshore Spoolable Composite Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Onshore Spoolable Composite Pipe total production and demand, 2021-2032, (K Meter)

Global Onshore Spoolable Composite Pipe total production value, 2021-2032, (USD Million)

Global Onshore Spoolable Composite Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Onshore Spoolable Composite Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Onshore Spoolable Composite Pipe domestic production, consumption, key domestic manufacturers and share

Global Onshore Spoolable Composite Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Onshore Spoolable Composite Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Onshore Spoolable Composite Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Onshore Spoolable Composite Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, NOV Inc., Hizenflex, Mattr Corp., FlexSteel Pipe, OPR Offshore Engineering Equipment, Yuelong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Onshore Spoolable Composite Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onshore Spoolable Composite Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Onshore Spoolable Composite Pipe Market, Segmentation by Type:

Reinforced Thermoplastic Pipe (RTP)

Flexible Composite Pipe (FCP)

Others

Global Onshore Spoolable Composite Pipe Market, Segmentation by Transported Medium:

Crude Oil and Multiphase Fluids

Produced Water

Injection Water

Natural Gas and Associated Gas

Others

Global Onshore Spoolable Composite Pipe Market, Segmentation by Application:

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

Companies Profiled:

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Key Questions Answered:

1. How big is the global Onshore Spoolable Composite Pipe market?
2. What is the demand of the global Onshore Spoolable Composite Pipe market?
3. What is the year over year growth of the global Onshore Spoolable Composite Pipe market?
4. What is the production and production value of the global Onshore Spoolable Composite Pipe market?
5. Who are the key producers in the global Onshore Spoolable Composite Pipe market?
6. What are the growth factors driving the market demand?

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