

Global Onshore Spoolable Composite Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Onshore Spoolable Composite Pipe market size was valued at US\$ 1009 million in 2025 and is forecast to a readjusted size of US\$ 1424 million by 2032 with a CAGR of 5.1% during review period.

Onshore spoolable composite pipe refers to continuous-length flexible composite pipe used for onshore oil and gas gathering, water injection, produced-water transfer, natural gas, CO₂ and corrosive-service transportation. It typically consists of a thermoplastic liner, fiber or steel reinforcement layers, an outer jacket and end fittings. Delivered on reels, it enables fast installation and is widely used as an alternative to selected corroded steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes thermoplastic liners such as HDPE, PEX, PA and PVDF, reinforcement materials such as glass fiber, aramid, carbon fiber, polyester fiber or steel wire/strip, outer jacket resins, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream users include onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, produced-water disposal, water injection, CO₂ reinjection and steel-pipe rehabilitation projects.

In 2025, global onshore spoolable composite pipe production reached approximately 2,500 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore spoolable composite pipe has evolved from a supplementary alternative to steel line pipe into an important pipeline solution for corrosion resistance, rapid deployment and lower lifecycle maintenance in onshore fields. Its core value lies in enabling long continuous pipe lengths to be transported and

installed from reels, reducing welding, flanges, joints and field anti-corrosion work, thereby shortening construction time and lowering leakage and corrosion-maintenance risks. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, covering multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and defines such line pipe as spoolable for storage, transportation and installation. This makes the product especially suitable for produced water, water injection, corrosive gathering systems, marginal wells, shale oil and gas pads, and replacement of aging steel pipelines.

In terms of industry trends, onshore spoolable composite pipe is moving toward higher pressure capability, longer continuous lengths, corrosion resistance, lightweighting, faster connection, lower maintenance and integrity management. Conventional steel pipelines face limitations in corrosion control, welding construction, routing through complex terrain and long-term maintenance, while spoolable composite pipes use thermoplastic liners for media compatibility and corrosion resistance, glass fibre, aramid, carbon fibre or steel reinforcement to carry pressure and tensile loads, and outer sheaths for mechanical and environmental protection. DNV notes that RTP and TCP technologies are challenging traditional steel pipe with lightweight, ductile, spoolable and corrosion-resistant solutions, and that thousands of kilometres of RTP have been installed globally, mainly for hydrocarbon and water transport. Future competition will extend beyond pressure rating and pipe size toward end-fitting reliability, rapid gas decompression resistance, temperature-pressure envelopes, permeation control, field connection quality, UV and mechanical-damage protection, and long-term operating records.

The main growth drivers come from three areas. First, onshore oilfields continue to require produced-water handling, water injection, gathering lines and aging-pipeline replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance nonmetallic or composite pipeline solutions. Second, shale oil and gas, distributed well pads, marginal wells and temporary production facilities require pipeline systems that can be installed quickly, relocated more easily and routed through complex terrain; spoolable composite pipe has clear advantages in reducing welding, shortening installation windows and lowering construction cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-management capability.

This report is a detailed and comprehensive analysis for global Onshore Spoolable Composite Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Onshore Spoolable Composite Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Spoolable Composite Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Spoolable Composite Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Spoolable Composite Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Onshore Spoolable Composite Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Onshore Spoolable Composite Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, NOV Inc., Hizenflex, Mattr Corp., FlexSteel Pipe, OPR Offshore Engineering Equipment, Yuelong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Onshore Spoolable Composite Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Reinforced Thermoplastic Pipe (RTP)

- Flexible Composite Pipe (FCP)

- Others

Market segment by Transported Medium

- Crude Oil and Multiphase Fluids

- Produced Water

- Injection Water

- Natural Gas and Associated Gas

- Others

Market segment by Application

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

Major players covered

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Onshore Spoolable Composite Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Onshore Spoolable Composite Pipe, with price, sales quantity, revenue, and global market share of Onshore Spoolable Composite Pipe from 2021 to 2026.

Chapter 3, the Onshore Spoolable Composite Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Onshore Spoolable Composite Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Onshore Spoolable Composite Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Onshore Spoolable Composite Pipe.

Chapter 14 and 15, to describe Onshore Spoolable Composite Pipe sales channel, distributors, customers, research findings and conclusion.

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